

# COVID-19 – BACKUP GROUPS

Reminder Exchange Backup for Post-Installation for UPDATE\_2\_0\_173T

# CREATE A REMINDER DIALOG GROUP

Reminder Dialog Management > Reminder Dialogs

```
You were last executing the 'Reminder Dialog Management' menu option.  
Do you wish to resume? Yes// (Yes)
```

```
DP      Dialog Parameters ...  
DI      Reminder Dialogs  
DR      Dialog Reports ...  
IA      Inactive Codes Mail Message
```

```
Select Reminder Dialog Management <TEST ACCOUNT> Option: DI
```

# CREATE A REMINDER DIALOG GROUP

## Change View (CV)

Dialog List May 13, 2020@08:56:50 Page: 1 of 26

REMINDER VIEW (ALL REMINDERS BY NAME)

| Item | Reminder Name                      | Linked Dialog Name & Dialog Status |
|------|------------------------------------|------------------------------------|
| 1    | ACUTE MYOCARDIAL INFARCTION        |                                    |
| 2    | AGP TEST                           | AGP TEST ALL DIALOG                |
| 3    | AJM BL TEST                        |                                    |
| 4    | AJM COMBINED PTSD/DEPRESSION       |                                    |
| 5    | AJM PHQ9 TEST                      |                                    |
| 6    | AJM TEST                           |                                    |
| 7    | AJM TEST 4                         |                                    |
| 8    | AJM TEST FOR PATRICK W/EXPLICIT FI |                                    |
| 9    | AJM TEST FOR PATRICK WITH IMPLICIT |                                    |
| 10   | AJM TEST WITH 2 FINDINGS           |                                    |
| 11   | AJM TEST WITH 3 FINDINGS           |                                    |
| 12   | ALAN                               |                                    |
| 13   | ALAN FOLLOW UP TEST PTSD/DEP       | VA-FOLLOW-UP POS PTSD/DEP C        |
| 14   | ALAN STATUS                        |                                    |

+ Enter ?? for more actions >>>

AR All reminders LR Linked Reminders QU Quit  
CV Change View RN Name/Print Name

Select Item: Next Screen// CV

# CREATE A REMINDER DIALOG GROUP

## Group View (G)

```
+          Enter ?? for more actions          >>>
AR  All reminders          LR  Linked Reminders          QU  Quit
CV  Change View           RN  Name/Print Name
Select Item: Next Screen// CV  Change View

Select one of the following:

D      Reminder Dialogs
E      Dialog Elements
F      Forced Values
G      Dialog Groups
P      Additional Prompts
R      Reminders
RG     Result Group (Mental Health)
RE     Result Element (Mental Health)

TYPE OF VIEW: R// G
```

# CREATE A REMINDER DIALOG GROUP

## Add a Group (AD)

Dialog List

May 13, 2020@08:04:57

Page: 1 of 915

DIALOG VIEW (DIALOG GROUPS)

| Item | Dialog Name                             | Dialog type  | Status |
|------|---|--------------|--------|
| 1    | 546 SCI COVID PT CONSENT & OUTSIDE PLAT | Dialog Group |        |
| 2    | 546 SCI COVID WC ADD SYMPTOMS           | Dialog Group |        |
| 3    | 546 SCI COVID WC BACKUP PERSON          | Dialog Group |        |
| 4    | 546 SCI COVID WC BOWEL BACK UP          | Dialog Group |        |
| 5    | 546 SCI COVID WC BOWEL BACKUP NO        | Dialog Group |        |
| 6    | 546 SCI COVID WC CONTACT EMER CONT      | Dialog Group |        |
| 7    | 546 SCI COVID WC CONTACT EMER CONT YES  | Dialog Group |        |
| 8    | 546 SCI COVID WC CONTACT IND YES        | Dialog Group |        |
| 9    | 546 SCI COVID WC CONTACT SYM COVID      | Dialog Group |        |
| 10   | 546 SCI COVID WC COOKED FOOD            | Dialog Group |        |
| 11   | 546 SCI COVID WC COVID19 ASSESSMENT     | Dialog Group |        |
| 12   | 546 SCI COVID WC EXPOSURE               | Dialog Group |        |
| 13   | 546 SCI COVID WC F/U REQUEST            | Dialog Group |        |
| 14   | 546 SCI COVID WC F/U REQUEST YES        | Dialog Group |        |

+ + Next Screen - Prev Screen ?? More Actions >>>

AD Add PT List/Print All QU Quit

CO Copy Dialog INQ Inquiry/Print

CV Change View TE Dialog Taxonomy Edit

Select Item: Next Screen// AD

# CREATE A REMINDER DIALOG GROUP

## Name the Group

```
7 520 TEACHING ASSESSMENT BARRIERS/LIMITA Dialog Group
8 520 TEACHING ASSESSMENT COGNITIVE BARRI Dialog Group
9 520 TEACHING ASSESSMENT COLLEGE AND ABO Dialog Group
10 520 TEACHING ASSESSMENT COLLEGE-POST GR Dialog Group
11 520 TEACHING ASSESSMENT CULTURAL/REL PR Dialog Group
12 520 TEACHING ASSESSMENT EMOTIONAL BARRI Dialog Group
13 520 TEACHING ASSESSMENT FAMILY SUPPORT Dialog Group
14 520 TEACHING ASSESSMENT FINANCIAL BARRI Dialog Group
+      + Next Screen  - Prev Screen  ?? More Actions  >>>
AD   Add                PT   List/Print All    QU   Quit
CO   Copy Dialog        INQ  Inquiry/Print
CV   Change View        TE   Dialog Taxonomy Edit
Select Item: Next Screen// AD   Add
Select DIALOG to add: COVID-19 IMMUNIZATION BACKUP 173T
Are you adding 'COVID-19 IMMUNIZATION BACKUP 173T' as
a new REMINDER DIALOG (the 36858TH)? No// y (Yes)
```

# CREATE A REMINDER DIALOG GROUP

Set CLASS to LOCAL

```
NAME: COVID-19 IMMUNIZATION BACKUP 173T  Replace
DISABLE:
CLASS: 1  LOCAL
SPONSOR:
REVIEW DATE:
RESOLUTION TYPE:
ORDERABLE ITEM:
FINDING ITEM:

Additional findings: none
Select ADDITIONAL FINDING:
GROUP CAPTION:
PUT A BOX AROUND THE GROUP:
SHARE COMMON PROMPTS:
MULTIPLE SELECTION:
HIDE/SHOW GROUP:
GROUP HEADER DIALOG TEXT:
  Edit? NO//
GROUP HEADER ALTERNATE P/N TEXT:
  Edit? NO//
EXCLUDE FROM PROGRESS NOTE: ■
```

# CREATE A REMINDER DIALOG GROUP

## Add Sequences for each of the 5 Groups

SUPPRESS CHECKBOX:

NUMBER OF INDENTS:

INDENT PROGRESS NOTE TEXT:

Select SEQUENCE: 25// ?

Answer with COMPONENTS SEQUENCE, or ITEM

Choose from:

|    |                                    |
|----|------------------------------------|
| 5  | VAL-SARS-COV-2 VACCINE ORDERING GP |
| 10 | VAL-SARS-COV-2 VACCINE C2 #1 GP    |
| 15 | VAL-SARS-COV-2 VACCINE D2 #1 GP    |
| 20 | VAL-SARS-COV-2 VACCINE A1 #1 GP    |
| 25 | VAL-SARS-COV-2 VACCINE D2 TS #1 GP |



# CREATE A REMINDER DIALOG GROUP

## List of Reminder Dialog Groups to Add Sequences

Add the following reminder dialog GROUPS:

VAL-SARS-COV-2 VACCINE ORDERING GP

VAL-SARS-COV-2 VACCINE C2 #1 GP

VAL-SARS-COV-2 VACCINE D2 #1 GP

VAL-SARS-COV-2 VACCINE A1 #1 GP

VAL-SARS-COV-2 VACCINE D2 TS #1 GP

# CREATE A REMINDER DIALOG GROUP

## Preview of the newly created Dialog Group

```

DIALOG GROUP NAME: COVID-19 IMMUNIZATION BACKUP 173T
Item  Seq.  Dialog Summary
1      Group: COVID-19 IMMUNIZATION BACKUP 173T
2      5      Group: VAL-SARS-COV-2 VACCINE ORDERING GP
3      5.3    Element: VAL-SARS-COV-2 VACCINE ORDER #1
4      5.6    Element: VAL-SARS-COV-2 VACCINE ORDER #2 (Disabled)
5      5.9    Element: VAL-SARS-COV-2 VACCINE ORDER #3 (Disabled)
6      5.12   Element: VAL-SARS-COV-2 VACCINE ORDER #4 (Disabled)
7      5.15   Element: VAL-SARS-COV-2 VACCINE ORDER #5 (Disabled)
8      10     Group: VAL-SARS-COV-2 VACCINE C2 #1 GP
+      + Next Screen  - Prev Screen  ?? More Actions  >>>
ADD  Add Element/Group  DP  Progress Note Text  DT  Dialog Text
CO   Copy Dialog Group  DS  Dialog Summary      ED  Edit/Delete Group
DD   Detailed Display   DO  Dialog Overview     QU  Quit
Select Item: Next Screen// █
  
```

If your site has enabled those elements, they will not show as disabled

# CREATE A REMINDER EXCHANGE ENTRY

## Enter the Reminder Exchange Menu

```
DP      Dialog Parameters ...
DI      Reminder Dialogs
DR      Dialog Reports ...
IA      Inactive Codes Mail Message
```

```
Select Reminder Dialog Management <TEST ACCOUNT> Option: ^REMINDER EXCHANGE
```

# CREATE A REMINDER EXCHANGE ENTRY

## Select Create Exchange File Entry (CFE)

| Item  | Entry                                     | Source | Date Packed                 |
|---|---|--------|-----------------------------|
| 1   | 678 12 HOUR I&O/ADL NA SHIFT<br>NOTE 1218 |        | 12/21/2018@11:19            |
| 2   | 678 12 HOUR I&O/ADL NA SHIFT<br>NOTE 1218 |        | 12/27/2018@12:00            |
| 3   | AJM C-SSRS POSITIVE SCREEN                |        | 03/05/2021@10:23            |
| 4   | AJM DIABETIC EYE EXAM                     |        | 09/18/2015@07:22            |
| 5   | AJM HEALTH FACTOR IEN TEST                |        | 02/16/2011@14:28            |
| 6   | ALCOHOL USE SCREEN POS 4-7                |        | 01/23/2004@08:05            |
| 7   | ALCOHOL USE SCREEN POS 8-12               |        | 01/23/2004@08:05            |
| 8   | BDI II RESULT GROUP                       |        | 04/13/2004@15:53            |
| +      + Next Screen    - Prev Screen    ?? More Actions      >>> |   |        |                             |
| CFE   | Create Exchange File Entry                | LHF    | Load Host File              |
| CHF   | Create Host File                          | LMM    | Load MailMan Message        |
| CMM   | Create MailMan Message                    | LR     | List Reminder Definitions   |
| DFE   | Delete Exchange File Entry                | LWH    | Load Web Host File          |
| IFE   | Install Exchange File Entry               | RI     | Reminder Definition Inquiry |
| IH  | Installation History                      | RP     | Repack                      |
| Select Action: Next Screen// CFE                                  |   |        |                             |

# CREATE A REMINDER EXCHANGE ENTRY

## Select Reminder Dialog (Option 4)

```
+          + Next Screen   - Prev Screen   ?? More Actions   >>>
CFE  Create Exchange File Entry   LHF  Load Host File
CHF  Create Host File             LMM  Load MailMan Message
CMM  Create MailMan Message       LR   List Reminder Definitions
DFE  Delete Exchange File Entry   LWH  Load Web Host File
IFE  Install Exchange File Entry  RI   Reminder Definition Inquiry
IH   Installation History

Select Action: Next Screen// CFE   Create Exchange File Entry

Select from the following reminder files:
  1 REMINDER COMPUTED FINDINGS
  2 REMINDER COUNTING GROUP
  3 REMINDER DEFINITION
  4 REMINDER DIALOG
  5 REMINDER EXTRACT COUNTING RULE
  6 REMINDER EXTRACT DEFINITION
  7 REMINDER LIST RULE
  8 REMINDER LOCATION LIST
  9 REMINDER SPONSOR
 10 REMINDER TAXONOMY
 11 REMINDER TERM
 12 REMINDER ORDER CHECK ITEMS GROUP
 13 REMINDER ORDER CHECK RULES

Select a file: (1-13): 4
```

# CREATE A REMINDER EXCHANGE ENTRY

ENTER the dialog group name you created

```
Select Action: Next Screen// CFE      Create Exchange File Entry
```

```
Select from the following reminder files:
```

- 1 REMINDER COMPUTED FINDINGS
- 2 REMINDER COUNTING GROUP
- 3 REMINDER DEFINITION
- 4 REMINDER DIALOG
- 5 REMINDER EXTRACT COUNTING RULE
- 6 REMINDER EXTRACT DEFINITION
- 7 REMINDER LIST RULE
- 8 REMINDER LOCATION LIST
- 9 REMINDER SPONSOR
- 10 REMINDER TAXONOMY
- 11 REMINDER TERM
- 12 REMINDER ORDER CHECK ITEMS GROUP
- 13 REMINDER ORDER CHECK RULES

```
Select a file: (1-13): 4
```

```
Select REMINDER DIALOG NAME: COVID-19 IMMUNIZATION BACKUP 173T      dialog grou  
p      LOCAL
```

```
...OK? Yes// █
```

# CREATE A REMINDER EXCHANGE ENTRY

Select ENTER here

```
Select from the following reminder files:
```

- 1 REMINDER COMPUTED FINDINGS
- 2 REMINDER COUNTING GROUP
- 3 REMINDER DEFINITION
- 4 REMINDER DIALOG
- 5 REMINDER EXTRACT COUNTING RULE
- 6 REMINDER EXTRACT DEFINITION
- 7 REMINDER LIST RULE
- 8 REMINDER LOCATION LIST
- 9 REMINDER SPONSOR
- 10 REMINDER TAXONOMY
- 11 REMINDER TERM
- 12 REMINDER ORDER CHECK ITEMS GROUP
- 13 REMINDER ORDER CHECK RULES

```
Select a file: (1-13): 4
```

```
Select REMINDER DIALOG NAME: COVID-19 IMMUNIZATION BACKUP 173T          dialog grou
```

```
p      LOCAL
```

```
...OK? Yes// (Yes)
```

```
Enter another one or just press enter to go back to file selection.
```

```
Select REMINDER DIALOG NAME: █
```

# CREATE A REMINDER EXCHANGE ENTRY

Select ENTER here (continued from last slide)

```
13 REMINDER ORDER CHECK RULES
Select a file: (1-13): 4
Select REMINDER DIALOG NAME: COVID-19 LOCAL ITEMS BACKUP          dialog group
LOCAL
    ...OK? Yes// (Yes)

Enter another one or just press enter to go back to file selection.
Select REMINDER DIALOG NAME:

Select from the following reminder files:
 1 REMINDER COMPUTED FINDINGS
 2 REMINDER COUNTING GROUP
 3 REMINDER DEFINITION
 4 REMINDER DIALOG
 5 REMINDER EXTRACT COUNTING RULE
 6 REMINDER EXTRACT DEFINITION
 7 REMINDER LIST RULE
 8 REMINDER LOCATION LIST
 9 REMINDER SPONSOR
10 REMINDER TAXONOMY
11 REMINDER TERM
12 REMINDER ORDER CHECK ITEMS GROUP
13 REMINDER ORDER CHECK RULES
Select a file: (1-13): █
```



# CREATE A REMINDER EXCHANGE ENTRY

Enter the Exchange File Entry Name. Description is  
Optional. Then press F1E.

```
Enter the Exchange File entry name: COVID-19 IMMUNIZATION BACKUP 173T  
Replace  
Enter a description of the REMINDER DIALOG you are packing.  
==[ WRAP ]==[INSERT ]=====< >===== [Press <PF1>H for help]====  
█
```

# CREATE A REMINDER EXCHANGE ENTRY

Press F1E again

```
==[ WRAP ]==[INSERT ]=====< >===== [Press <PF1>H for help]====
```

CREATE A REMINDER EXCHANGE ENTRY  
Finished. Exchange File has been created

COVID-19 IMMUNIZATION BACKUP 173T was saved in the Exchange File.

# CREATE A REMINDER EXCHANGE ENTRY

## Confirm Exchange File is available

| +Item | Entry   | Source | Date Packed      |
|-------|---|--------|------------------|
| 15    | COVID-19 IMMUNIZATION BACKUP<br>173K                |        | 09/21/2021@08:39 |
| 16    | COVID-19 IMMUNIZATION BACKUP<br>173T                |        | 03/10/2022@11:36 |
| 17    | CTX ASSESSMENT FOR PT ED                            |        | 02/07/2003@11:30 |
| 18    | DEPRESSION/PTSD REMINDER TERM<br>UPDATES - PATCH 17 |        | 02/26/2010@12:07 |
| 19    | ECOE REMINDER DIALOGS                               |        | 08/28/2013@09:38 |
| 20    | EG COVID  |        | 04/20/2020@04:41 |
| 21    | EG MST OTH DIALOG                                   |        | 07/22/2019@08:17 |

  

| +   | + Next Screen               | - Prev Screen | ?? More Actions             | >>> |
|-----|-----------------------------|---------------|-----------------------------|-----|
| CFE | Create Exchange File Entry  | LHF           | Load Host File              |     |
| CHF | Create Host File            | LMM           | Load MailMan Message        |     |
| CMM | Create MailMan Message      | LR            | List Reminder Definitions   |     |
| DFE | Delete Exchange File Entry  | LWH           | Load Web Host File          |     |
| IFE | Install Exchange File Entry | RI            | Reminder Definition Inquiry |     |
| IH  | Installation History        | RP            | Repack                      |     |

Select Action: Next Screen// █