

Update _2_0_190

Clinical Reminders

VA-MATERNITY CARE COORDINATION UPDATE Install Guide

August 2021

Product Development Office of Information Technology Department of Veterans Affairs

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Introduction

This is an update to the Maternity Care Coordinator (MCC) dialog template, needed in order to be consistent with the most recent MCC Directive and the updated VA Maternity Care Coordinator Telephone Care Program. This version of the dialog is vastly simplified from version 1 reflective of the changes in the program. The intended use is for MCCs, or those acting in that capacity, to document on and track pregnant Veterans whose maternity care is being paid for by the VA, according to the VHA Directive 1330.03. While many of the MCCs have a clinical background, many do not. Because obstetrical care is not given within the VA this dialog is different from many other dialogs in that it is documenting care that Veterans are having outside of the VA. To guide MCCs, they have access to the MCC Telephone Care Program Manual. This manual has complete instructions for the mandated four contacts they have with pregnant Veterans, including topics to cover and questions to ask. This dialog supplements the manual to allow for data capture and efficient documentation of those contacts to ease the overall workload of the MCCs. Use of the template will be mandated. The format of the dialog will be familiar to MCCs given their current use of version 1 and training given on the National MCC call.

The dialog is sponsored by the Women Veterans Health Program. For questions, contact REDACTED.

UPDATE_2_0_190 contains 1 Reminder Exchange entry: UPDATE_2_0_190 VA-MATERNITY CARE COORDINATION UPDATE

The exchange file contains the following components:

MH TESTS AND SURVEYS PHQ-2

REMINDER GENERAL FINDINGS

VIEW PROGRESS NOTE TEXT TICKLER REMINDER COMMENT TICKLER REMINDER

TIU TEMPLATE FIELD TEXT NO LIMIT NUM TEXT (1-40 CHAR) VA-MCC BABY SEX TEXT – ONE LINE ONLY MCC GESTATE AGE DATE (*) TEXT (1-60 CHAR)1 DATE VA-MCC SHAREPOINT SITE

HEALTH FACTORS

VA-REMINDER UPDATES VA-UPDATE 2 0 190 VA-MCC DELIVERY INFORMATION (C) VA-MCC DEMISE NEONATAL LOSS VA-MCC DEMISE STILLBIRTH VA-MCC DEMISE TERMINATION VA-MCC DEMISE MISCARRAIGE VA-MCC DEMISE ECTOPIC VA-MCC COMPLICATION POSTPARTUM DEPR VA-MCC COMPLICATION NONE VA-MCC COMPLICATION INFECTIONS VA-MCC COMPLICATION HEMORRHAGE VA-MCC COMPLICATION ECLAMPSIA VA-MCC COMPLICATION PREECLAMPSIA VA-MCC COMPLICATION GEST HYPERTENSION VA-MCC BABY #3 WT ABOVE NORMAL VA-MCC BABY #3 WT NORMAL VA-MCC BABY #3 WT BELOW NORMAL VA-MCC BABY #2 WT ABOVE NORMAL VA-MCC BABY #2 WT NORMAL VA-MCC BABY #2 WT BELOW NORMAL VA-MCC BABY #1 WT ABOVE NORMAL VA-MCC BABY #1 WT NORMAL VA-MCC BABY #1 WT BELOW NORMAL VA-MCC DELIVERED CSECTION VA-MCC DELIVERED VAGINAL VA-MCC BIRTH MULTIPLES VA-MCC BIRTH TWINS VA-MCC BIRTH SINGLETON VA-MCC LIVE BIRTH VA-MCC CALLS (C) VA-MCC UNABLE TO CONTACT VA-MCC BREASTFEEDING VA-MCC BREASTFEEDING PLANS TO VA-MCC BREASTFEED ISSUES VA-MCC BREASTFEED NO ISSUES VA-MCC BREASTFEED PT NOT INTERESTED VA-MCC BREASTFEED PT INTERESTED VA-MCC INTIMATE PARTNER VIOLENCE (C) VA-MCC IPV DISCUSSED VA-MCC DEPRESSION (C) VA-MCC DEPRESSION SCREEN POSITIVE VA-MCC DEPRESSION SCREEN INTERMEDIATE VA-MCC DEPRESSION SCREEN NEGATIVE VA-MCC ALCOHOL USE (C)

VA-MCC ALCOHOL DOES CONSUME VA-MCC ALCOHOL DOES NOT CONSUME VA-MCC TOBACCO USE (C) VA-MCC TOBACCO SMOKES RECENTLY QUIT VA-MCC TOBACCO SMOKES CONTEMPLATE QUIT VA-MCC TOBACCO SMOKES YES VA-MCC TOBACCO SMOKES DOES NOT VA-MCC HISTORY OF HEALTH PROBLEMS (C) VA-MCC HISTORY OF PTSD VA-MCC HISTORY OF MH NOT SPECIFIED VA-MCC HISTORY OF DEPRESSION/MH DISORDER VA-MCC HISTORY OF BIPOLAR DISORDER VA-MCC HISTORY OF ANXIETY VA-MCC HISTORY OF SUBSTANCE ABUSE VA-MCC HISTORY OF OBESITY VA-MCC HISTORY OF THYROID VA-MCC HISTORY OF STI VA-MCC HISTORY OF SEIZURE DISORDER VA-MCC HISTORY OF RENAL DISEASE VA-MCC HISTORY OF LUPUS VA-MCC HISTORY OF HYPERTENSION VA-MCC HISTORY OF HYPERCOAGULABLE VA-MCC HISTORY OF HIV VA-MCC HISTORY OF DIABETES VA-MCC HISTORY OF CHRONIC PAIN VA-MCC HISTORY OF ASTHMA VA-MCC WIC BENEFITS VA-MCC ADDITIONAL CONTACT VA-MCC 4TH TRIMESTER CONTACT VA-MCC 3RD TRIMESTER CONTACT VA-MCC 2ND TRIMESTER CONTACT VA-MCC 1ST TRIMESTER CONTACT

REMINDER SPONSOR

WOMEN VETERANS HEALTH PROGRAM

REMINDER TERM

VA-REMINDER UPDATE 2 0 190

HEALTH SUMMARY TYPE

VA-MCC (TIU)

HEALTH SUMMARY OBJECTS

VA-MCC (TIU) (TIU)

TIU DOCUMENT DEFINITON

VA-MCC (TIU) ACTIVE MEDS COMBINED VA-WRIISC ACTIVE PROBLEMS

REMINDER DIALOG

VA-MATERNITY CARE COORDINATION

Install Details

This update is being distributed as a web host file. The address for the host file is: https://REDACTED/UPDATE_2_0_190.PRD

The file will be installed using Reminder Exchange, programmer access is not required.

Installation:

This update can be loaded with users on the system. Installation will take less than 15 minutes.

Install Example

To Load the Web Host File. Navigate to Reminder exchange in Vista

+	+ Next Screen - Prev S	Screen ??	More Actions	>>>
CFE	Create Exchange File Entry	LHF	Load Host File	
CHF	Create Host File	LMM	Load MailMan Message	
CMM	Create MailMan Message	LR	List Reminder Definitions	
DFE	Delete Exchange File Entry	LWH	Load Web Host File	
IFE	Install Exchange File Entry	RI	Reminder Definition Inquiry	
IH	Installation History	RP	Repack	
Sele	ct Action: Next Screen// lwh	Load Web I	Host File	
Inpu	t the URL for the .prd file: h	nttps://	/UPDAT	TE_2_0_190.PRD

At the <u>Select Action</u>: prompt, enter <u>LWH</u> for Load Web Host File At the <u>Input the url for the .prd file</u>: prompt, type the following web address: <u>https://REDACTED/UPDATE 2 0 190.PRD</u>

You should see a message at the top of your screen that the file successfully loaded.

https://

/UPDATE_2_0_190.PRD successfully loaded.

Search and locate an entry titled UPDATE_2_0_190 VA-MATERNITY CARE COORDINATION UPDATE in reminder exchange.

+Item	Entry	Source	e	Date Packed
174				07/28/2021@06:34
	CARE COORDINATION UPDATE	_		
175				03/29/2021013:42
202281	SIS			
176				03/19/2021009:25
	INTAKE ASSESSMENT			
177				04/20/2021005:54
170	CPRS STATUS VERSION 6			0510710001011100
178				05/27/2021014:33
	INSPECTION/ASSESSMENT UPDATE		Nega Lations	
+	+ Next Screen - Prev Screen	_		>>>
	reate Exchange File Entry	LHF	Load Host File	
CHF C	reate Host File	LMM	Load MailMan Mes	sage
CMM C	reate MailMan Message	LR	List Reminder De	finitions
DFE D	elete Exchange File Entry	LWH	Load Web Host Fi	le
IFE I	nstall Exchange File Entry	RI	Reminder Definit	ion Inquiry
IH I	nstallation History	RP	Repack	
Select	Action: Next Screen// IFE Inst	tall E	xchange File Entr	у
Enter	a list or range of numbers (1-40)	7): 17	4	

At the <u>Select Action</u> prompt, enter <u>IFE</u> for Install Exchange File Entry

Enter the number that corresponds with your entry UPDATE 2_0_190 VA-MATERNITY CARE COORDINATION UPDATE (*in this example it is entry 174. It will vary by site*). The date of the exchange file should be 07/28/2021@06:34.

Component	Category	Exists
Source:		
Date Packed: 07/28/2021@06:34:50		
Package Version: 2.0P42		
Description:		
The following Clinical Reminder items were selected for	r packing:	
REMINDER DIALOG		
VA-MATERNITY CARE COORDINATION		
REMINDER TERM		
VA-REMINDER UPDATE_2_0_190		
Non-exchangeable TIU object(s):		
TIU Object: ACTIVE MEDS COMBINED		
Object Method: S X=\$\$LIST^TIULMED(DFN,"^TMP(""TIUMED"",	\$J)",1,0,0,1)	
+ Enter ?? for more actions		>>>
IA Install all Components IS Install Se	elected Component	
Select Action: Next Screen// IA		

At the <u>Select Action</u> prompt, type <u>IA</u> for Install all Components and hit enter. Select Action: Next Screen// <u>IA</u> Install all Components

You will see several prompts, for all new entries you will choose **I to Install** For components that already exists but the packed component is different, choose **S to Skip**. For TIU Template Field entry named VA-MCC SHAREPOINT SITE, choose O to Overwrite

 TIU TEMPLATE FIELD ENTRY NAMED VA-MCC SHAREPOINT SITE ALREADY EXISTS

 BUT
 THE
 PACKED
 COMPONENT
 IS
 DIFFERENT,
 WHAT
 DO
 YOU
 WANT
 TO
 DO?

 0
 OVERWRITE
 THE
 CURRENT
 ENTRY

You will be promped to install the reminder dialog component (VA-MATERNITY CARE COORDINATION)

- You will choose to install all even though some components may have an X to indicate that they exist.

Packed	reminder dialog: VA-MATERNITY CARE COORDINATION	[NATIONAL DIALOG]	
Item	Seq. Dialog Findings	Туре	Exists
1	VA-MATERNITY CARE COORDINATION	dialog	Х
2	10 VA-MATERNITY CARE TEMPLATE NOTE VERSION Finding: *NONE*	element	Х
3	20 VA-GP MCC SHAREPOINT LINK MAIN	group	Х
4	Finding: *NONE*	alamant	V
4	20.10 VAL-MCC SHAREPOINT LINK Finding: *NONE*	element	Х
5	35 VA-BLANK LINE DIALOG & NOTE	element	Х
	Finding: *NONE*		
6	40 VA-GP MCC CONTACT MAIN	group	Х
	Finding: *NONE*		
+	+ Next Screen - Prev Screen ?? More Actior	าร	
	ialog Details DT Dialog Text IS		b
	ialog Findings DU Dialog Usage QU	Quit	
	ialog Summary IA Install All		
Select	Action: Next Screen// <mark>IA</mark>		

At the <u>Select Action</u> prompt, type <u>IA</u> to install the dialog: VA-MATERNITY CARE COORDINATION

Select Action: Next Screen// IA Install All Install reminder dialog and all components with no further changes: Y// Yes

VA	-MA	TERNITY CARE COORDIN	ATION	(reminder	dialog)	installed	from exchange	file.
I	tem	Seq. Dialog Findin	gs				Туре	Exists
	1	VA-MATERNITY CARE	COOR	DINATION			dialog	Х
	2	10 VA-MATERNITY CA Finding: *NON		MPLATE NOTE	VERSIO	N	element	Х
	3	20 VA-GP MCC SHARE Finding: *NON		LINK MAIN			group	Х
	4	20.10 VAL-MCC SHAR Finding: *NON	EPOIN	T LINK			element	Х
	5	35 VA-BLANK LINE D Finding: *NON		& NOTE			element	Х
	6	40 VA-GP MCC CONTA Finding: *NON		IN			group	Х
+		+ Next Screen	- Pr	ev Scree <mark>n</mark>	?? More	e Actions		
DD)	Dialog Details	DT	Dialog Tex	t	IS I	nstall Selected	
DF		Dialog Findings	DU	Dialog Usa	ge	QU Q	uit	
DS	;	Dialog Summary	IA	Install Al	1			
Se	lec	t Action: Next Scree	n// <mark>Q</mark>					

After completing this dialog install, you will type Q.

Component	Category	Exists
Source:		
Date Packed: 07/28/2021@06:34:50		
Package Version: 2.0P42		
Description:		
The following Clinical Reminder items were selected for	packing:	
REMINDER DIALOG		
VA-MATERNITY CARE COORDINATION		
REMINDER TERM		
VA-REMINDER UPDATE_2_0_190		
Non-exchangeable TIU object(s):		
TIU Object: ACTIVE MEDS COMBINED		
Object Method: S X=\$\$LIST^TIULMED(DFN, "^TMP(""TIUMED"",	\$J)",1,0,0,1)	
+ + Next Screen - Prev Screen ?? More Actic		>>>
	elected Component	:
Select Action: Next Screen// Q		

You will then be returned to this screen. At the <u>Select Action</u> prompt, type <u>Q</u>.

Install complete.

Two Items of Note:

- 1. Your site has likely previously added the VA-MATERNITY CARE COORDINATION template to your Shared Templates folder, but if not complete Post Installation steps 1 and 2 below.
- 2. Your site has likely previously established the VA-MATERNITY CARE COORDINATION note title, but if not complete Post Installation steps 3 and 4 below.

Post Installation

1. Make the Dialog able to be attached to a Personal/Shared template or to a progress note title.

From the Reminders Manager Menu:

Select Reminder Managers Menu Option: CP CPRS Reminder Configuration

- CA Add/Edit Reminder Categories
- CL CPRS Lookup Categories
- CS CPRS Cover Sheet Reminder List
- MH Mental Health Dialogs Active
- PN Progress Note Headers
- RA Reminder GUI Resolution Active
- TIU TIU Template Reminder Dialog Parameter
- DL Default Outside Location
- PT Position Reminder Text at Cursor

Select CPRS Reminder Configuration Option: **TIU** TIU Template Reminder Dialog Parameter Reminder Dialogs allowed as Templates may be set for the following:

- 1 User USR [choose from NEW PERSON]
- 3 Service SRV [choose from SERVICE/SECTION]
- 4 Division DIV [choose from INSTITUTION]
- 5 System SYS [NATREM.FO-SLC.MED.VA.GOV]

Enter selection: 5 *Choose the appropriate number for your site. Your site may do this by System or other levels. The example below uses SYSTEM level*

Setting Reminder Dialogs allowed as Templates for System: Select Display Sequence: ?

148 VA-VETERANS CHOICE NOTE

149 VA-TBI SCREENING

When you type a question mark above, you will see the list of #'s (with dialogs) that are already taken. Choose a number **NOT** on this list. For this example, looking above I see the number 150 is not present, so I will use 150. Select Display Sequence: **150** Are you adding 150 as a new Display Sequence? Yes// Y YES Display Sequence: 150// <Enter> 150 Clinical Reminder Dialog: VA-MATERNITY CARE COORDINATION then <enter> reminder dialog NATIONAL

OK? Yes// <Enter> (Yes)

2. Associate the new reminder dialog with a shared template in CPRS

To do this, go to Template Editor, then Shared Templates, select the appropriate folder (if applicable), and choose New Template (top right-hand corner).

Type in the following information: Name: VA-MATERNITY CARE COORDINATION Template Type: Reminder Dialog Reminder Dialog: VA-MATERNITY CARE COORDINATION

Next, select Apply.

Edit Action Jools Shared Templates Shared Templates Move weighter	😴 Template Editor				п ×
WAMATESHIT CARE COORDINATION WAMATESHIT CARE COORDINATION MOVE WTIGHT MANAGEMENT FROGRAM PRISONAL HEALT INVENTORY NOTE CAREGVER REV CAREGVER REV CAREGVER REV CAREGVER REV CAREGVER REV CAREGVER REV CAREGVER AND COND-19 CARECLED APPOINTMENT FOLLOW-UP CAREGVER AND COND-19	Shared Templates				roperties
COVID-19 CO	VA-MATERNITY CARE COORDINAT MOVE WEGHT MANAGEMENT P PERSONAL HEALTH INVENTORY N GAREGIVER REV	ROGRAM	0	Template Type: Reminder Dialog:	Reminder Dialog ~ Va-Maternity Care Coordination
	COVID-19 CANCELLED APPOINTM CAREGIVER DISCHARGE COVID-19 CAREGIVER COVID-19 CARE COLLABORAT COVID-19 COVID-19 COVID-19	ION NOTE		Templates Drawyer Egdlude from Group Boilerplate	Display Only Only Show First Line Indert Dialog Items One Item Only Hide Dialog Items
	⊴ Bide Inadive	T Delete X	Hide jnactive	ate X	
	፼ Egit Shared Templates □S	hgw Template Notes			OK Cancel Apply

3. Setup of specific Note title

The new note title that need to be created is:

VA-MATERNITY CARE COORDINATION

VHA Enterprise Standard Title: WOMENS HEALTH NOTE

Note: Comprehensive information on Creating Document Definitions can be found beginning on page 47 of the <u>TIU/ASU Implementation Guide</u>

4. Associate the reminder dialog with the note title in CPRS

To do this, go to Template Editor, then Document Titles, select the appropriate folder (if applicable), and choose New Template (top right-hand corner).

 A. Type in the following information: Name: VA-MATERNITY CARE COORDINATION Template Type: Reminder Dialog
 Reminder Dialog: VA-MATERNITY CARE COORDINATION

Next, type in the Associated Title, which in this case is **VA-MATERNITY CARE** COORDINATION and click APPLY.

🕘 Template Editor		— — — ×
Edt Action Tools Shared Templates	Personal Templates	Shared Template Properties
Opcoment Titles Washington CARE COORDINATION Work WIGHT MANAGEMENT PROGRAM OUNICAL APPEAL DECISION OPERSONAL HEALTH WICHTORY NOTE OSPORAL PROVIDER OSPORAL PROVIDER OSPORACE APPLICATION INTAKE OVIC URGENT CARE ROVIDER OSIO STATUS UPOATE SCIO STATUS UPOATE	> thy Templates Copy	Nagge: WA-MATTERNITY CARE COORDINATION Template Tgate: Reminder Dialog Reminder Dialog: Va-Matemity Care Coordination Agtive Templates Templates Templates Drager Drager Drager Exclude from Drage Toolog Deals Drager
CARECOVER SUPPORT CONSULT RESULT NOTE COMMUNITY CARE EMERGENCY CARE REFERED TIMELY COMMUNITY CARE EMERGENCY CARE REFERED TIMELY CONSUMENT OF CARE ON A SUPPORT CONSULT OF CONSULT CONSUMENT OF CARE OF CONSULT OF CONSULT OF CONSULT CONSULT OF CONSULT OF CONSUL OF CONSULT.	Øł6de jnadtve 3	Group Boilerplate Hide Dalog hers:
Associated Title VA-MATERNETY CARE COORDINATION		
Edit Shared Templates		OK Cancel Apply

5. Confirm the ACTIVE MEDS COMBINED object is added in the Element: VA-MCC MEDS ACTIVE. If not, add your site's objects for ACTIVE MEDS COMBINED.

Element: VA-MCC MEDS ACTIVE VA Health Record: ACTIVE MEDS COMBINED

6. Confirm the VA-WRIISC ACTIVE PROBLEMS object is added in the Element: VA-MCC HEALTH PROBLEM LIST. If not, add your site's objects for ACTIVE PROBLEMS.

Element: VA-MCC HEALTH PROBLEM LIST Active Problems: VA-WRIISC ACTIVE PROBLEMS

7. Confirm the VA-MCC (TIU) Health Summary Type is set with the SPN component and the VA-MATERNITY CARE COORDINATION title mapped as a selection (see screenshot below)

Type Name: VA-MCC (TIU) Title: VA-MCC (TIU) Owner: SUPPRESS PRINT OF COMPONENTS WITHO SUPPRESS SENSITIVE PRINT DATA: NO	-	/es		
Abb Ord Component Name	Max Occ Time	Hos ICD Loc Text	Pro CP Nar Mo	T d Selection
SPN 5 Selected Prog Notes	8			VA-MATERNITY
CARE COORDINATION				

If not, complete the action below to add the <u>SPN</u> component to the <u>VA-MCC (TIU)</u> Health Summary Type: Select Health Summary Maintenance Menu <TEST ACCOUNT> Option: 6 Create/Modify Health Summary Type

Select Health Summary Type: VA-MCC (TIU)

VA-Mcc (TIU) OK? YES//

WARNING: You are about to edit a Health Summary Type that is being used by a Health Summary Object. Changing the structure of this Health Summary Type will alter how the Object will display.

Do want to continue? NO// y YES NAME: VA-MCC (TIU)// TITLE: VA-MCC (TIU)// SUPPRESS PRINT OF COMPONENTS WITHOUT DATA: yes// SUPPRESS SENSITIVE PRINT DATA: NO SSN// LOCK: OWNER: << your name here >>

Do you wish to copy COMPONENTS from an existing Health Summary Type? YES// NO Select COMPONENT: SPN PROGRESS NOTES SELECTED SPN SUMMARY ORDER: 5// 5 OCCURRENCE LIMIT: 8 TIME LIMIT: HEADER NAME: Selected Prog Notes//

No selection items chosen. Select new items one at a time in the sequence you want them displayed. You may select any number of items.

Select SELECTION ITEM: VA-MATERNITY CARE COORDINATION

Searching for a TIU DOCUMENT DEFINITION, (pointed-to by SELECTION ITEM)

Searching for a TIU DOCUMENT DEFINITION VA-MATERNITY CARE COORDINATION TITLE Std Title: WOMENS HEALTH PROGRESS NOTE ...OK? Yes// (Yes)

Select SELECTION ITEM: Select COMPONENT: Do you wish to review the Summary Type structure before continuing? NO//