



Update _2_0_198A

Clinical Reminders

VA-MH HRS PATIENT RECORD FLAG TEMPLATE UPDATE Install Guide

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Product Development
Office of Information Technology
Department of Veterans Affairs

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Introduction

Description of changes:

1. With publication of VHA Directive 1166, Patient Record Flags, on November 8, 2023, all reference to “Category I” patient record flags has been retired. Therefore, all reference to “Category I” is being removed from the High Risk for Suicide Patient Record Flag (HRS-PRF) (**reminder dialog VA-MH HRS PRF CATEGORY I - HIGH RISK FOR SUICIDE**) progress notes. In addition the template content has been updated as follows:

- The version number is now 2.1
- Reference to management of missed and cancelled appointments has been streamlined and simplified to include a requirement to follow outreach procedures as per policy.
- Reference to mental health appointments has been modified from “provided with” to “offered.”
- Reference to receipt of caring communications has been modified to acknowledge changes made by the nationally standardized High Risk Flag Caring Letters (HRF CL).

For references and resources related to the High Risk for Suicide Patient Record Flag, please see REDACTED

2. The Suicide Prevention Consult for High Risk Flag Placement Progress Note Template (reminder dialog VA-MH HRF PLACEMENT CONSULT) was updated to version 2.1 and to remove the words “Category 1”.

UPDATE_2_0_198A contains 1 Reminder Exchange entry:

UPDATE_2_0_198A VA-MH HRS PATIENT RECORD FLAG UPDATE

The exchange file contains the following components:

TIU TEMPLATE FIELD

VA-WORDR

HEALTH FACTORS

VA-REMINDER UPDATES [C]

VA-UPDATE_2_0_198A

VA-HRS PRF CONSULT [C]

VA-HRS PRF CONSULT ACTIVATE FLAG NO

VA-HRS PRF CONSULT FLAG IN PLACE

VA-HRS PRF CONSULT ACTIVATE FLAG YES

VA-HIGH RISK FOR SUICIDE [C]
VA-HRS PRF ASSIGNED SPC
VA-HRS PRF CONTINUED
VA-HRS PRF ACTIVATED
VA-HRS PRF NEXT REVIEW DATE
VA-HRS PRF RECEIVING FACILITY
VA-HRS PRF TRANSFER DATE
VA-HRS PRF TRANSFERRING FACILITY
VA-HRS PRF TRANSFERRED
VA-HRS PRF CARING COMM NO DIED
VA-HRS PRF CARING COMM NO IFSM
VA-HRS PRF CARING COMM NO CORR
VA-HRS PRF CARING COMM YES
VA-HRS PRF STRESS
VA-HRS PRF COPING MEDICAL
VA-HRS PRF COPING MH
VA-HRS PRF COPING PD
VA-HRS PRF LETHAL MEANS NO
VA-HRS PRF MAINTAIN SAFETY
VA-HRS PRF SUICIDE PLAN NO
VA-HRS PRF SUICIDAL INTENT ADMIT NO
VA-HRS PRF INPAT NO
VA-HRS PRF RECENT SDV NO
VA-HRS PRF MH ENGAGE NO
VA-HRS PRF MH ENGAGE YES
VA-HRS PRF INACTIVATE CLIN REVIEW
VA-HRS PRF DECEASED
VA-HRS PRF IFSM SAFETY PLAN
VA-HRS PRF IFSM CARE COORD
VA-HRS PRF IFSM COMM REFERRAL
VA-HRS PRF INELIG FORMER SERV MEM
VA-HRS PRF INACTIVATED

REMINDER SPONSOR

OFFICE OF MH AND SUICIDE PREVENTION

REMINDER TERM

VA-REMINDER UPDATE_2_0_198A

REMINDER DIALOG

VA-MH HRF PLACEMENT CONSULT

VA-MH HRS PRF CATEGORY I - HIGH RISK FOR SUICIDE

Install Details

This update is being distributed as a web host file. The address for the host file is:

https://REDACTED /UPDATE_2_0_198A.PRD

The file will be installed using Reminder Exchange, programmer access is not required.

Installation:

=====

This update can be loaded with users on the system. Installation will take less than **5** minutes.

Install Example

To Load the Web Host File. Navigate to Reminder exchange in Vista

```
+ + Next Screen - Prev Screen ?? More Actions
CFE Create Exchange File Entry LHF Load Host File
CHF Create Host File LMM Load MailMan Message
CMM Create MailMan Message LR List Reminder Definitios
DFE Delete Exchange File Entry LWH Load Web Host File
IFE Install Exchange File Entry RI Reminder Definition Inqy
IH Installation History RP Repack
Select Action: Next Screen// LWH Load Web Host File
Input the URL for the .prd file: https://REDACTED /UPDATE_2_0_198A.PRD
```

At the **Select Action:** prompt, enter **LWH** for Load Web Host File

At the **Input the url for the .prd file:** prompt, type the following web address:

https://REDACTED /UPDATE_2_0_198A.PRD

You should see a message at the top of your screen that the file successfully loaded.

Search and locate an entry titled **UPDATE_2_0_198A VA-MH HRS PATIENT RECORD FLAG** in reminder exchange.

```

+Item  Entry                               Source                               Date Packed
221    UPDATE_2_0_198A VA-MH HRS
      PATIENT RECORD FLAG UPDATE
222    UPDATE_2_0_199 VA-TELESTROKE
      RN TRIAGE - ACUTE STROKE
223    UPDATE_2_0_2 CAREGIVER ELIG
224    UPDATE_2_0_20 BREAST CANCER
      DIALOGS
225    UPDATE_2_0_20 COLON CANCER
      DIALOGS
226    UPDATE_2_0_20 LUNG CANCER
+      + Next Screen  - Prev Screen  ?? More Actions
CFE    Create Exchange File Entry       LHF    Load Host File
CHF    Create Host File                 LMM    Load MailMan M
CMM    Create MailMan Message          LR     List Reminder
DFE    Delete Exchange File Entry       LWH    Load Web Host
IFE    Install Exchange File Entry      RI     Reminder Defin
IH     Installation History             RP     Repack
Select Action: Next Screen// IFE    Install Exchange File Entry
Enter a list or range of numbers (1-678): 221

```

At the **Select Action** prompt, enter **IFE** for Install Exchange File Entry
 Enter the number that corresponds with your entry UPDATE_2_0_198A VA-MH HRS
 PATIENT RECORD FLAG UPDATE (*in this example it is entry 221. It will vary by site*).
 The date of the exchange file should be 12/05/2023.

```

Package Version: 2.0P65

Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-MH HRS PRF CATEGORY I - HIGH RISK FOR SUICIDE
  VA-MH HRF PLACEMENT CONSULT

REMINDER TERM
  VA-REMINDER UPDATE_2_0_198A

Keywords:

Components:
+      Enter ?? for more actions
IA    Install all Components           IS    Install Selected Compon
Select Action: Next Screen// IA

```

At the **Select Action** prompt, type **IA** for Install all Components and hit enter.
 Select Action: Next Screen// **IA Install all Components**
 You will see several prompts, for all new entries you will choose **I to Install**
 For components that already exists but the packed component is different, choose **O to Overwrite**.

You will be prompted to install the **FIRST** reminder dialog component (**VA-MH HRF PLACEMENT CONSULT**). You will choose to install all even though some components may have an X to indicate that they exist.

```
Packed reminder dialog: VA-MH HRF PLACEMENT CONSULT [NATIONAL DIALOG]
Item  Seq.  Dialog Findings                                     Type  Exists
  1      VA-MH HRF PLACEMENT CONSULT                       dialog  X
  2      5 VA-MH HRF PLACEMENT CONSULT VERSION              element  X
        Finding: *NONE*
  3      10 VA-GP MH HRF PLACEMENT CONSULT OPTIONS         group   X
        Finding: *NONE*
  4      10.5 VA-GP MH HRF PLACEMENT ACTIVATE FLAG        group   X
        Finding: VA-HRS PRF CONSULT ACTIVATE FLAG YES (HEALTH
        FACTOR)
  5      10.5.5 VA-MH HRF PLACEMENT EXPLAIN              element  X
        Finding: *NONE*
  6      10.10 VA-GP MH HRF PLACEMENT CONTINUE FLAG      group   X
        Finding: VA-HRS PRF CONSULT FLAG IN PLACE (HEALTH FACTOR)
  7      10.10.5 VA-MH HRF PLACEMENT EXPLAIN             element  X
+      + Next Screen  - Prev Screen  ?? More Actions
DD  Dialog Details          DT  Dialog Text
DF  Dialog Findings        DU  Dialog Usage
DS  Dialog Summary         IA  Install All
Select Action: Next Screen// IA
```

At the **Select Action** prompt, type **IA** to install the dialog: **VA-MH HRF PLACEMENT CONSULT**

Select Action: Next Screen// **IA Install All**

Install reminder dialog and all components with no further changes: Y// **Yes**

```
Packed reminder dialog: VA-MH HRF PLACEMENT CONSULT [NATIONAL DIALOG]
VA-MH HRF PLACEMENT CONSULT (reminder dialog) installed from exchange file.
Item  Seq.  Dialog Findings                                     Type  Exists
  1      VA-MH HRF PLACEMENT CONSULT                       dialog  X
  2      5 VA-MH HRF PLACEMENT CONSULT VERSION              element  X
        Finding: *NONE*
  3      10 VA-GP MH HRF PLACEMENT CONSULT OPTIONS         group   X
        Finding: *NONE*
  4      10.5 VA-GP MH HRF PLACEMENT ACTIVATE FLAG        group   X
        Finding: VA-HRS PRF CONSULT ACTIVATE FLAG YES (HEALTH
        FACTOR)
  5      10.5.5 VA-MH HRF PLACEMENT EXPLAIN              element  X
        Finding: *NONE*
  6      10.10 VA-GP MH HRF PLACEMENT CONTINUE FLAG      group   X
        Finding: VA-HRS PRF CONSULT FLAG IN PLACE (HEALTH FACTOR)
  7      10.10.5 VA-MH HRF PLACEMENT EXPLAIN             element  X
+      + Next Screen  - Prev Screen  ?? More Actions
DD  Dialog Details          DT  Dialog Text
DF  Dialog Findings        DU  Dialog Usage
DS  Dialog Summary         IA  Install All
Select Action: Next Screen// Q
```

After completing this dialog install, you will type **Q**.

You will be prompted to install the NEXT reminder dialog component (**VA-MH HRS PRF CATEGORY I - HIGH RISK FOR SUICIDE**). You will choose to install all even though some components may have an X to indicate that they exist.

```
Packed reminder dialog: VA-MH HRS PRF CATEGORY I - HIGH RISK FOR SUICIDE [NATIONAL DIALOG]
+-----+-----+-----+-----+
| Item | Seq. | Dialog Findings | Type | Exists |
+-----+-----+-----+-----+
| 1 | | VA-MH HRS PRF CATEGORY I - HIGH RISK FOR SUICIDE | dialog | X |
| 2 | 5 | VA-MH HRS PRF CATEGORY I - HIGH RISK FOR SUICIDE | element | X |
|   |   | VERSION |   |   |
|   |   | Finding: *NONE* |   |   |
| 3 | 10 | VA-GP MH HRS PRF CATEGORY I OPTIONS | group | X |
|   |   | Finding: *NONE* |   |   |
| 4 | 10.5 | VA-GP MH HRS PRF CATEGORY I ACTIVATED | group | X |
|   |   | Finding: VA-HRS PRF ACTIVATED (HEALTH FACTOR) |   | X |
| 5 | 10.5.5 | VA-MH HRS PRF CATEGORY I ACTIVATED | element | X |
|   |   | Finding: *NONE* |   |   |
| 6 | 10.5.10 | VA-GP MH HRS PRF CATEGORY I ACTIVATED | group | X |
|   |   | COMMENT |   |   |
|   |   | Finding: *NONE* |   |   |
+-----+-----+-----+-----+
+ Next Screen - Prev Screen ?? More Actions
DD Dialog Details DT Dialog Text
DF Dialog Findings DU Dialog Usage
DS Dialog Summary IA Install All
Select Action: Next Screen// IA
```

At the **Select Action** prompt, type **IA** to install the dialog: **VA-MH HRS PRF CATEGORY I - HIGH RISK FOR SUICIDE**

Select Action: Next Screen// **IA Install All**

Install reminder dialog and all components with no further changes: Y// **Yes**

```
Packed reminder dialog: VA-MH HRS PRF CATEGORY I - HIGH RISK FOR SUICIDE [NATIONAL DIALOG]
VA-MH HRS PRF CATEGORY I - HIGH RISK FOR SUICIDE (reminder dialog) installed from exchange
+-----+-----+-----+-----+
| Item | Seq. | Dialog Findings | Type | Exists |
+-----+-----+-----+-----+
| 1 | | VA-MH HRS PRF CATEGORY I - HIGH RISK FOR SUICIDE | dialog | X |
| 2 | 5 | VA-MH HRS PRF CATEGORY I - HIGH RISK FOR SUICIDE | element | X |
|   |   | VERSION |   |   |
|   |   | Finding: *NONE* |   |   |
| 3 | 10 | VA-GP MH HRS PRF CATEGORY I OPTIONS | group | X |
|   |   | Finding: *NONE* |   |   |
| 4 | 10.5 | VA-GP MH HRS PRF CATEGORY I ACTIVATED | group | X |
|   |   | Finding: VA-HRS PRF ACTIVATED (HEALTH FACTOR) |   | X |
| 5 | 10.5.5 | VA-MH HRS PRF CATEGORY I ACTIVATED | element | X |
|   |   | Finding: *NONE* |   |   |
| 6 | 10.5.10 | VA-GP MH HRS PRF CATEGORY I ACTIVATED | group | X |
|   |   | COMMENT |   |   |
|   |   | Finding: *NONE* |   |   |
+-----+-----+-----+-----+
+ Next Screen - Prev Screen ?? More Actions
DD Dialog Details DT Dialog Text IS
DF Dialog Findings DU Dialog Usage QU
DS Dialog Summary IA Install All
Select Action: Next Screen// Q
```

After completing this dialog install, you will type **Q**.


```
Package Version: 2.0P65

Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-MH HRS PRF CATEGORY I - HIGH RISK FOR SUICIDE
  VA-MH HRF PLACEMENT CONSULT

REMINDER TERM
  VA-REMINDER UPDATE_2_0_198A

Keywords:

Components:
+      + Next Screen  - Prev Screen  ?? More Actions
IA  Install all Components                               IS  Install Selected
Select Action: Next Screen// Q
```

You will then be returned to this screen. At the **Select Action** prompt, type **Q**.

Install complete.

Post Installation

1. In CPRS open the note titled **SUICIDE PREVENTION HIGH RISK FLAG CONSULT RESPONSE** (reminder dialog VA-MH HRF PLACEMENT CONSULT) and confirm the version displays as 2.1.
Note: it may be easier to confirm/review the dialog text in VistA based on the rules surrounding this note. You can use the menu REMINDER DIALOG MANAGEMENT, then REMINDER DIALOGS, change view to Reminder Dialogs, search for the dialog name VA-MH HRF PLACEMENT CONSULT, open and use the DT Dialog Text option to verify “Version 2.1” displays on the first element.
2. In CPRS open the note titled **PATIENT RECORD FLAG CATEGORY I - HIGH RISK FOR SUICIDE** (reminder dialog VA-MH HRS PRF CATEGORY I - HIGH RISK FOR SUICIDE) and confirm the version displays as 2.1.
Note: it may be easier to confirm/review the dialog text in VistA based on the rules surrounding this note. You can use the menu REMINDER DIALOG MANAGEMENT, then REMINDER DIALOGS, change view to Reminder Dialogs, search for the dialog VA-MH HRS PRF CATEGORY I - HIGH RISK FOR SUICIDE (you may want to do a partial name search), open the dialog and use the DT Dialog Text option to verify “Version 2.1” displays on the first element.