



Update _2_0_224

Clinical Reminders

**VA-DBT AND DISCHARGE SUMMARY
Install Guide**

September 2021

Product Development
Office of Information Technology
Department of Veterans Affairs

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Introduction

The Suicide Prevention Telehealth program will utilize note templates for Dialectical Behavior Therapy (DBT). These note templates were developed by the Veterans Health Administration Office of Mental Health and Suicide Prevention (OMHSP) in collaboration with DBT subject matter experts within the SP 2.0 Clinical Telehealth Workgroup. These notes were designed to create a documentation system within the Veterans Integrated Service Network (VISN) Clinical Resource Hubs (CRH) for Veterans with a history of suicidal self-directed violence to receive suicide-prevention specific psychotherapy interventions via telehealth.

Suicide Prevention Telehealth psychiatrists, psychologists, social workers, and licensed counselors in the Clinical Resource Hubs who have been trained in the DBT intervention will utilize the DBT note templates. The Discharge Summary, developed by the OMHSP in collaboration with Evidence Based Psychotherapy subject matter experts within the SP 2.0 Clinical Telehealth Workgroup, will be utilized by therapists providing all SP 2.0 interventions including DBT, Cognitive Behavioral Therapy for Suicide Prevention (CBT-SP) and Problem Solving Therapy for Suicide Prevention (PST-SP).

The purpose of the templates is to accurately document Suicide Prevention EBP interventions in the health record, in addition to the use of health factors to capture data, collect and track Veteran process and outcome measures.

UPDATE_2_0_224 contains 1 Reminder Exchange entry:

UPDATE_2_0_224 VA-DBT AND DISCHARGE SUMMARY

The exchange file contains the following components:

REMINDER GENERAL FINDINGS

VIEW PROGRESS NOTE TEXT

TIU TEMPLATE FIELD

WP 2/50

DATE

VA-OSP SP RISK MGMT

VA-OSP SRM CONSULT EMAIL

EB 20/240

DISPLAY TEXT SP OPTIONAL

WP 2/50 NOT REQ

WP 3/70

EB 20/240 REQ

DATE (REQ)

ED BLANK 3

EB 5/240 REQ

HEALTH FACTORS

VA-REMINDER UPDATES [C]

VA-UPDATE_2_0_224

VA-REMINDER UPDATES [C]
VA-UPDATE_2_0_224
VA-OSP TH DISCHARGE [C]
VA-OSP TH DC REFERRED TO DBT
VA-OSP TH DC REFERRED TO PST-SP
VA-OSP TH DC REFERRED TO CBT-SP
VA-OSP TH DC DATE MOST RECENT SUICIDE RISK ASSESSMENT
VA-OSP TH CHRONIC RISK LOW
VA-OSP TH CHRONIC RISK INTERMEDIATE
VA-OSP TH CHRONIC RISK HIGH
VA-OSP TH ACUTE RISK LOW
VA-OSP TH ACUTE RISK INTERMEDIATE
VA-OSP TH ACUTE RISK HIGH
VA-SUICIDE RISK MANAGEMENT [C]
VA-SRM FU LOW ACUTE RISK
VA-SRM FU INTERMEDIATE ACUTE RISK
VA-SRM FU HIGH ACUTE RISK
VA-SUICIDE RISK ASSESSMENT [C]
VA-SUICIDE RISK ACUTE LOW
VA-SUICIDE RISK ACUTE INTERMEDIATE
VA-SUICIDE RISK ACUTE HIGH
VA-OSP TH DC REASON OTHER
VA-OSP TH DC REASON CRISIS
VA-OSP TH DC REASON UNABLE TO REACH
VA-OSP TH DC REASON NOT GOOD FIT OTHER
VA-OSP TH DC REASON INTERFERING SYMPTOMS NEED ADDRESSING
VA-OSP TH DC REASON NOT GOOD FIT AT THIS TIME
VA-OSP TH DC REASON REQUESTED TO END OTHER
VA-OSP TH DC REASON UNABLE TO ATTEND OTHER PRIORITIES
VA-OSP TH DC REASON FEELS NO LONGER NEED TREATMENT
VA-OSP TH DC REASON UNCOMFORTABLE DISCUSSING SUICIDE
VA-OSP TH DC REASON REQUESTED TO END TREATMENT
VA-OSP TH DC DBT NUMBER MONTHS
VA-OSP TH DC DBT NUMBER IND SESSIONS
VA-OSP TH DC DBT PARTIAL PROTOCOL
VA-OSP TH DC DBT FULL PROTOCOL
VA-OSP TH DC DBT UNPLANNED
VA-OSP TH DC PST-SP NUMBER SESSIONS
VA-OSP TH DC PST-SP PARTIAL PROTOCOL
VA-OSP TH DC PST-SP FULL PROTOCOL
VA-OSP TH DC PST-SP UNPLANNED
VA-OSP TH DC CBT-SP NUMBER SESSIONS
VA-OSP TH DC CBT-SP PARTIAL PROTOCOL COMPLETED
VA-OSP TH DC CBT-SP FULL PROTOCOL COMPLETED
VA-OSP TH DC CBT-SP UNPLANNED
VA-OSP TH DC DBT AGREED EARLY TERMINATION

VA-OSP TH DC DBT PLANNED
VA-OSP TH DC PST-SP AGREED EARLY TERMINATION
VA-OSP TH DC PST-SP PLANNED
VA-OSP TH DC CBT-SP AGREED EARLY TERMINATION
VA-OSP TH DC CBT-SP PLANNED
VA-OSP TH DC NOTE
VA-OSP DBT PHONE [C]
VA-OSP DBT PHONE TARGET OTHER
VA-OSP DBT PHONE RELATIONSHIP REPAIR
VA-OSP DBT PHONE OTHER TARGET BEHAVIORS
VA-OSP DBT PHONE OTHER BEHAVIOR URGES
VA-OSP DBT PHONE NON-SUIC SELF INJ BEHAV
VA-OSP DBT PHONE NON-SUIC SELF INJ URGES
VA-OSP DBT PHONE SUICIDAL BEHAVIORS
VA-OSP DBT PHONE SUICIDAL URGES
MH EVIDENCED BASED PSYCHOTHER TEMPLATES [C]
MH EBP TEMPLATE
VA-OSP DBT PHONE NOTE
VA-OSP DBT IND [C]
VA-OSP DBT SELF EFFICACY 6 MONTHS
VA-OSP DBT SELF EFFICACY 1 WEEK
VA-OSP DBT HOPELESSNESS INTENSITY
VA-OSP DBT IND OTHER BEHAVIORS
VA-OSP DBT IND WORK SCHOOL MISSED
VA-OSP DBT IND MH APPTS MISSED
VA-OSP DBT IND CRISIS SERVICES
VA-OSP DBT IND URGE SUICIDE
VA-OSP DBT IND NON-SUIC SELF INJ BEHAV
VA-OSP DBT IND SUICIDE PREP BEHAVIORS
VA-OSP DBT IND SUICIDE ATTEMPTS
VA-OSP DBT PART TELEPHONE
VA-OSP DBT VTH OTHER LOCATION
VA-OSP DBT FACE TO FACE
VA-OSP DBT TELEPHONE CONSENT
VA-OSP DBT ENTIRELY TELEPHONE
VA-OSP DBT VIDEO ATLAS
VA-OSP DBT VTC
VA-OSP DBT VTH RESIDENCE
VA-OSP DBT IND REG VISIT
VA-OSP DBT IND REGULAR NOTE
VA-OSP DBT IND EARLY VISIT
VA-OSP DBT IND EARLY NOTE
VA-OSP DBT GRP [C]
VA-OSP DBT GRP DISTRESS TOLERANCE
VA-OSP DBT GRP INTERPERSONAL EFFECTIVENESS
VA-OSP DBT GRP EMOTION REGULATION

VA-OSP DBT GRP MINDFULNESS
VA-OSP DBT GRP NOTE

REMINDER SPONSOR

VHA OFFICE OF MENTAL HEALTH AND SUICIDE PREVENTION
MENTAL HEALTH SERVICES

REMINDER TERM

VA-REMINDER UPDATE_2_0_224
VA-OSP DBT TELEPHONE CONSENT

HEALTH SUMMARY COMPONENT

PCE HEALTH FACTORS SELECTED

HEALTH SUMMARY TYPE

VA-OSP TH ACUTE RISK LEVELS 6M

HEALTH SUMMARY OBJECTS

VA-OSP TH ACUTE RISK LEVELS 6M

TIU DOCUMENT DEFINITION

VA-OSP TH ACUTE RISK LEVELS 6M

REMINDER DIALOG

VA-OSP TH DISCHARGE
VA-OSP DBT PHONE
VA-OSP DBT IND
VA-OSP DBT GRP

Pre-Installation

Prior to installing this Update, check your Reminder Exchange Install History (IH) and ensure you have installed the following (previously released) Update:

- **UPDATE_2_0_193 VA-OSP TH INTAKE ASSESSMENT**

Install Details

This update is being distributed as a web host file. The address for the host file is: **https://Redacted/UPDATE_2_0_224.PRD**

The file will be installed using Reminder Exchange, programmer access is not required.

Installation:
=====

This update can be loaded with users on the system. Installation will take less than **20** minutes.

Install Example

To Load the Web Host File. Navigate to Reminder exchange in Vista

```
+      + Next Screen  - Prev Screen  ?? More Actions  >>>
CFE Create Exchange File Entry      LHF Load Host File
CHF Create Host File                 LMM Load MailMan Message
CMM Create MailMan Message           LR  List Reminder Definitions
DFE Delete Exchange File Entry       LWH Load Web Host File
IFE Install Exchange File Entry       RI  Reminder Definition Inquiry
IH  Installation History              RP  Repack
Select Action: Next Screen// lwh Load Web Host File ←
Input the URL for the .prd file: https://[REDACTED]/UPDATE_2_0_224.PRD
```

At the **Select Action:** prompt, enter **LWH** for Load Web Host File

At the **Input the url for the .prd file:** prompt, type the following web address:

https://Redacted/UPDATE_2_0_224.PRD

You should see a message at the top of your screen that the file successfully loaded.

```
https://[REDACTED]/UPDATE_2_0_224.PRD successfully loaded.
```

Search and locate an entry titled **UPDATE_2_0_224 VA-DBT AND DISCHARGE SUMMARY** in reminder exchange.

```
+Item  Entry                                     Source                                     Date Packed
319    UPDATE_2_0_224 VA-DBT AND                 [REDACTED]                               09/22/2021@10:29
      DISCHARGE SUMMARY
320    UPDATE_2_0_227 VA-GERIATRIC                 [REDACTED]                               08/17/2021@11:03
      ED NOTE
321    UPDATE_2_0_23 VA-NALOXONE USE                 [REDACTED]                               10/13/2017@12:09
322    UPDATE_2_0_232 VA-TELEWOUND                 [REDACTED]                               09/09/2021@12:22
      IMAGER AND READER TEMPLATES
323    UPDATE_2_0_24 MISC UPDATE 3                 [REDACTED]                               05/08/2017@04:44
324    UPDATE_2_0_26 VA-HEAD AND                   [REDACTED]                               08/22/2017@13:17
      NECK CANCER DIALOGS
+      + Next Screen  - Prev Screen  ?? More Actions  >>>
CFE Create Exchange File Entry      LHF Load Host File
CHF Create Host File                 LMM Load MailMan Message
CMM Create MailMan Message           LR  List Reminder Definitions
DFE Delete Exchange File Entry       LWH Load Web Host File
IFE Install Exchange File Entry       RI  Reminder Definition Inquiry
IH  Installation History              RP  Repack
Select Action: Next Screen// IFE  Install Exchange File Entry
Enter a list or range of numbers (1-562): 319
```

At the **Select Action** prompt, enter **IFE** for Install Exchange File Entry

Enter the number that corresponds with your entry **UPDATE_2_0_224 VA-DBT AND DISCHARGE SUMMARY** (in this example it is entry 319. It will vary by site). The date of the exchange file should be 09/22/2021@10:29.

```

Component                                     Category   Exists
Source:
Date Packed: 09/22/2021@10:29:47
Package Version: 2.0P42

Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-OSP DBT IND
  VA-OSP DBT PHONE
  VA-OSP DBT GRP
  VA-OSP TH DISCHARGE

REMINDER TERM
  VA-REMINDER UPDATE_2_0_224
Non-exchangeable TIU object(s):
-----
+      Enter ?? for more actions                >>>
IA  Install all Components                      IS  Install Selected Component
Select Action: Next Screen// IA

```

At the **Select Action** prompt, type **IA** for Install all Components and hit enter.
 Select Action: Next Screen// **IA Install all Components**

You will see several prompts, for all new entries you will choose **I to Install**
 For **HEALTH SUMMARY TYPE** entry named **VA-CSRE MOST RECENT**, choose **S to Skip**
 For **HEALTH SUMMARY OBJECT** entry named **VA-CSRE MOST RECENT**, choose **S to Skip**
 For other components that already exists but the packed component is different, choose **O to Overwrite**.

You will be prompted to install the 1st reminder dialog component (VA-OSP TH DISCHARGE).
 You will choose to install all even though some components may have an X to indicate that they exist.

```

Packed reminder dialog: VA-OSP TH DISCHARGE [NATIONAL DIALOG]

Item  Seq. Dialog Findings                                     Type  Exists
-----
1      VA-OSP TH DISCHARGE                                     dialog
2      10 VA-GP OSP TH DISCHARGE                               group
      Finding: *NONE*
3      10.10 VA-OSP TH DISCHARGE VERSION                       element
      Finding: VA-OSP TH DC NOTE (HEALTH FACTOR)              X
4      10.15 VA-BLANK LINE DIALOG & NOTE                       element
      Finding: *NONE*                                          X
5      10.20 VA-GP OSP TH DISCHARGE DIAGNOSIS                 group
      Finding: *NONE*
6      10.20.10 VAL-OSP TH DIAGNOSIS ACTIVE PROBLEMS          element
      DISPLAY
      Finding: VIEW PROGRESS NOTE TEXT (REMINDER GENERAL FINDING) X
7      PXRMR GF VIEW BUTTON                                    prompt
8      10.20.15 VA-BLANK LINE WITH <BR>                       element
      X

+      + Next Screen  - Prev Screen  ?? More Actions
DD  Dialog Details    DT  Dialog Text      IS  Install Selected
DF  Dialog Findings  DU  Dialog Usage    QU  Quit
DS  Dialog Summary   IA  Install All
Select Action: Next Screen// IA

```

At the **Select Action** prompt, type **IA** to install the dialog: **VA-OSP TH DISCHARGE**
 Select Action: Next Screen// **IA Install All**
 Install reminder dialog and all components with no further changes: Y// **Yes**


```

Packed reminder dialog: VA-OSP TH DISCHARGE [NATIONAL DIALOG]
VA-OSP TH DISCHARGE (reminder dialog) installed from exchange file.
Item Seq. Dialog Findings Type Exists
1 VA-OSP TH DISCHARGE dialog X
2 10 VA-GP OSP TH DISCHARGE group X
   Finding: *NONE*
3 10.10 VA-OSP TH DISCHARGE VERSION element X
   Finding: VA-OSP TH DC NOTE (HEALTH FACTOR)
4 10.15 VA-BLANK LINE DIALOG & NOTE element X
   Finding: *NONE*
5 10.20 VA-GP OSP TH DISCHARGE DIAGNOSIS group X
   Finding: *NONE*
6 10.20.10 VAL-OSP TH DIAGNOSIS ACTIVE PROBLEMS element X
   DISPLAY
   Finding: VIEW PROGRESS NOTE TEXT (REMINDER GENERAL FINDING) X
7 PXRМ GF VIEW BUTTON prompt X
8 10.20.15 VA-BLANK LINE WITH <BR> element X
+ + Next Screen - Prev Screen ?? More Actions
DD Dialog Details DT Dialog Text IS Install Selected
DF Dialog Findings DU Dialog Usage QU Quit
DS Dialog Summary IA Install All
Select Action: Next Screen// Q

```

After completing this dialog install, you will type **Q**.

You will be prompted to install the 2nd reminder dialog component (VA-OSP DBT PHONE). You will choose to install all even though some components may have an X to indicate that they exist.

```

Packed reminder dialog: VA-OSP DBT PHONE [NATIONAL DIALOG]
Item Seq. Dialog Findings Type Exists
1 VA-OSP DBT PHONE dialog
2 10 VA-GP OSP DBT PHONE COACHING NOTE group
   Finding: *NONE*
3 10.10 VA-OSP DBT PHONE VERSION element X
   Finding: VA-OSP DBT PHONE NOTE (HEALTH FACTOR) X
   Add. Finding: MH EBP TEMPLATE (HEALTH FACTOR) X
4 10.15 VA-BLANK LINE DIALOG & NOTE element X
   Finding: *NONE*
5 10.20 VA-OSP DBT DESCRIPTION element
   Finding: *NONE*
6 10.30 VA-OSP DBT PHONE DATE TIME element
   Finding: *NONE*
7 10.35 VA-BLANK LINE DIALOG & NOTE element X
   Finding: *NONE*
+ + Next Screen - Prev Screen ?? More Actions
DD Dialog Details DT Dialog Text IS Install Selected
DF Dialog Findings DU Dialog Usage QU Quit
DS Dialog Summary IA Install All
Select Action: Next Screen// IA

```

At the **Select Action** prompt, type **IA** to install the dialog: **VA-OSP DBT PHONE**
 Select Action: Next Screen// **IA Install All**
 Install reminder dialog and all components with no further changes: Y// **Yes**

```

Packed reminder dialog: VA-OSP DBT PHONE [NATIONAL DIALOG]
VA-OSP DBT PHONE (reminder dialog) installed from exchange file.
Item Seq. Dialog Findings Type Exists
1 VA-OSP DBT PHONE dialog X
2 10 VA-GP OSP DBT PHONE COACHING NOTE group X
   Finding: *NONE*
3 10.10 VA-OSP DBT PHONE VERSION element X
   Finding: VA-OSP DBT PHONE NOTE (HEALTH FACTOR) X
   Add. Finding: MH EBP TEMPLATE (HEALTH FACTOR) X
4 10.15 VA-BLANK LINE DIALOG & NOTE element X
   Finding: *NONE*
5 10.20 VA-OSP DBT DESCRIPTION element X
   Finding: *NONE*
6 10.30 VA-OSP DBT PHONE DATE TIME element X
   Finding: *NONE*
7 10.35 VA-BLANK LINE DIALOG & NOTE element X
   Finding: *NONE*
+ + Next Screen - Prev Screen ?? More Actions
DD Dialog Details DT Dialog Text IS Install Selected
DF Dialog Findings DU Dialog Usage QU Quit
DS Dialog Summary IA Install All
Select Action: Next Screen// Q

```

After completing this dialog install, you will type **Q**.

You will be prompted to install the 3rd reminder dialog component (VA-OSP DBT IND). You will choose to install all even though some components may have an X to indicate that they exist.

```

Packed reminder dialog: VA-OSP DBT IND [NATIONAL DIALOG]
Item Seq. Dialog Findings Type Exists
1 VA-OSP DBT IND dialog
2 10 VA-GP OSP DBT IND NOTE group
   Finding: *NONE*
3 10.10 VA-OSP DBT IND VERSION element X
   Finding: MH EBP TEMPLATE (HEALTH FACTOR) X
4 10.15 VA-BLANK LINE DIALOG & NOTE element X
   Finding: *NONE*
5 10.20 VA-OSP DBT DESCRIPTION element X
   Finding: *NONE*
6 10.25 VA-BLANK LINE DIALOG & NOTE element X
   Finding: *NONE*
7 10.30 VA-GP OSP DBT IND SESSION TYPE group
   Finding: *NONE*
8 10.30.10 VA-GP OSP DBT IND EARLY SESSION group
+ + Next Screen - Prev Screen ?? More Actions
DD Dialog Details DT Dialog Text IS Install Selected
DF Dialog Findings DU Dialog Usage QU Quit
DS Dialog Summary IA Install All
Select Action: Next Screen// IA

```

At the **Select Action** prompt, type **IA** to install the dialog: **VA-OSP DBT IND**

Select Action: Next Screen// **IA Install All**

Install reminder dialog and all components with no further changes: Y// **Yes**

```

Packed reminder dialog: VA-OSP DBT IND [NATIONAL DIALOG]
VA-OSP DBT IND (reminder dialog) installed from exchange file.
  Item  Seq. Dialog Findings                                     Type  Exists
  ----  -
  1     VA-OSP DBT IND                                         dialog  X
  2     10 VA-GP OSP DBT IND NOTE                               group  X
        Finding: *NONE*
  3     10.10 VA-OSP DBT IND VERSION                           element X
        Finding: MH EBP TEMPLATE (HEALTH FACTOR)
  4     10.15 VA-BLANK LINE DIALOG & NOTE                       element X
        Finding: *NONE*
  5     10.20 VA-OSP DBT DESCRIPTION                           element X
        Finding: *NONE*
  6     10.25 VA-BLANK LINE DIALOG & NOTE                       element X
        Finding: *NONE*
  7     10.30 VA-GP OSP DBT IND SESSION TYPE                   group  X
        Finding: *NONE*
  8     10.30.10 VA-GP OSP DBT IND EARLY SESSION               group  X
+      + Next Screen  - Prev Screen  ?? More Actions
DD  Dialog Details    DT  Dialog Text    IS  Install Selected
DF  Dialog Findings  DU  Dialog Usage   QU  Quit
DS  Dialog Summary   IA  Install All
Select Action: Next Screen// Q

```

After completing this dialog install, you will type **Q**.

You will be prompted to install the 4th reminder dialog component (VA-OSP DBT GRP). You will choose to install all even though some components may have an X to indicate that they exist.

```

Packed reminder dialog: VA-OSP DBT GRP [NATIONAL DIALOG]
  Item  Seq. Dialog Findings                                     Type  Exists
  ----  -
  1     VA-OSP DBT GRP                                         dialog
  2     10 VA-GP OSP DBT GRP NOTE                               group
        Finding: *NONE*
  3     10.10 VA-OSP DBT GRP VERSION                           element
        Finding: VA-OSP DBT GRP NOTE (HEALTH FACTOR)           X
        Add. Finding: MH EBP TEMPLATE (HEALTH FACTOR)          X
  4     10.15 VA-BLANK LINE DIALOG & NOTE                       element  X
        Finding: *NONE*
  5     10.20 VA-OSP DBT DESCRIPTION                           element  X
        Finding: *NONE*
  6     10.30 VA-OSP DBT GRP DATE TIME                         element
        Finding: *NONE*
  7     10.35 VA-BLANK LINE DIALOG & NOTE                       element  X
        Finding: *NONE*
+      + Next Screen  - Prev Screen  ?? More Actions
DD  Dialog Details    DT  Dialog Text    IS  Install Selected
DF  Dialog Findings  DU  Dialog Usage   QU  Quit
DS  Dialog Summary   IA  Install All
Select Action: Next Screen// IA

```

At the **Select Action** prompt, type **IA** to install the dialog: **VA-OSP DBT GRP**

Select Action: Next Screen// **IA Install All**

Install reminder dialog and all components with no further changes: Y// **Yes**

```

Packed reminder dialog: VA-OSP DBT GRP [NATIONAL DIALOG]
VA-OSP DBT GRP (reminder dialog) installed from exchange file.
Item  Seq. Dialog Findings                                     Type  Exists
-----
  1    VA-OSP DBT GRP                                          dialog  X
  2    10 VA-GP OSP DBT GRP NOTE                               group  X
      Finding: *NONE*
  3    10.10 VA-OSP DBT GRP VERSION                           element X
      Finding: VA-OSP DBT GRP NOTE (HEALTH FACTOR)
      Add. Finding: MH EBP TEMPLATE (HEALTH FACTOR)
  4    10.15 VA-BLANK LINE DIALOG & NOTE                       element X
      Finding: *NONE*
  5    10.20 VA-OSP DBT DESCRIPTION                           element X
      Finding: *NONE*
  6    10.30 VA-OSP DBT GRP DATE TIME                         element X
      Finding: *NONE*
  7    10.35 VA-BLANK LINE DIALOG & NOTE                       element X
      Finding: *NONE*
+      + Next Screen  - Prev Screen  ?? More Actions
DD Dialog Details      DT Dialog Text          IS Install Selected
DF Dialog Findings     DU Dialog Usage        QU Quit
DS Dialog Summary      IA Install All
Select Action: Next Screen// Q

```

After completing this dialog install, you will type **Q**.

```

Component                                     Category  Exists
-----
Source:
Date Packed: 09/22/2021@10:29:47
Package Version: 2.0P42

Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-OSP DBT IND
  VA-OSP DBT PHONE
  VA-OSP DBT GRP
  VA-OSP TH DISCHARGE

REMINDER TERM
  VA-REMINDER UPDATE_2_0_224
Non-exchangeable TIU object(s):
-----
+      + Next Screen  - Prev Screen  ?? More Actions  >>>
IA Install all Components          IS Install Selected Component
Select Action: Next Screen// Q

```

You will then be returned to this screen. At the **Select Action** prompt, type **Q**.

Install complete.

Post Installation

1. Make the Dialog template available to be attached to a Personal or Shared template or to be able to attach the dialog to a progress note title.

Select Reminder Managers Menu <TEST ACCOUNT> Option: **CP CPRS Reminder Configuration**

CA Add/Edit Reminder Categories
CL CPRS Lookup Categories
CS CPRS Cover Sheet Reminder List
MH Mental Health Dialogs Active
PN Progress Note Headers
RA Reminder GUI Resolution Active
TIU TIU Template Reminder Dialog Parameter
DEVL Evaluate Coversheet List on Dialog Finish
DL Default Outside Location
PT Position Reminder Text at Cursor
LINK Link Reminder Dialog to Template
TEST CPRS Coversheet Time Test
NP New Reminder Parameters
GEC GEC Status Check Active
WH WH Print Now Active

Select CPRS Reminder Configuration <TEST ACCOUNT> Option: **TIU TIU Template Reminder Dialog Parameter**

Reminder Dialogs allowed as Templates may be set for the following:

- 1 User USR [choose from NEW PERSON]
- 3 Service SRV [choose from SERVICE/SECTION]
- 4 Division DIV [SALT LAKE CITY]
- 5 System SYS [NATREM.FO-SLC.MED.VA.GOV]

Enter selection: **5** Choose the appropriate number for your site. Your site may do this by System or other levels. The example below uses SYSTEM level.

Setting Reminder Dialogs allowed as Templates for System: NATREM.FO-SLC.MED.VA.GOV
Select Display Sequence: **?**

245 VA-OSP DBT PHONE
246 VA-TELESTROKE RN TRIAGE-ACUTE STROKE

*When you type a question mark above, you will see the list of #'s (with dialogs) that are already taken. Choose a number **NOT** on this list. For this example, 247 is not present so I will use 247.*

Select Display Sequence: **247**
Are you adding 247 as a new Display Sequence? Yes// **YES**

Display Sequence: 247// <Enter> 247

Clinical Reminder Dialog: **VA-OSP DBT GRP** reminder dialog NATIONAL
...OK? Yes// <Enter> (Yes)

Repeat the above actions to add the following three additional reminder dialogs:

- **VA-OSP DBT IND**
- **VA-OSP DBT PHONE**
- **VA-OSP TH DISCHARGE**

2. Setup of Note Titles.

Create the following note titles to associate with the reminder dialogs:

- **DIALECTICAL BEHAVIOR THERAPY SKILLS GROUP**
- **DIALECTICAL BEHAVIOR THERAPY INDIVIDUAL SESSION**
- **DIALECTICAL BEHAVIOR THERAPY PHONE COACHING**

VHA Enterprise Standard Title: **PSYCHOLOGY NOTE**

- **SUICIDE PREVENTION TELEHEALTH DISCHARGE SUMMARY**

VHA Enterprise Standard Title: **MENTAL HEALTH TELEHEALTH NOTE**

You can add these to the document class containing your psychology note titles.

Note: Comprehensive information on Creating new Document Classes and Titles can be found beginning on page 54 of the TIU/ASU Implementation Guide at the following link:

[http://www.va.gov/vdl/documents/Clinical/CPRS-Text_Integration_Utility_\(TIU\)/tiuim.pdf](http://www.va.gov/vdl/documents/Clinical/CPRS-Text_Integration_Utility_(TIU)/tiuim.pdf)

3. Associate the **four** reminder dialogs with the **four** note titles in CPRS

In CPRS, open the Template Editor, expand Document Titles, select the appropriate folder (if applicable), then click New Template (top right-hand corner).

a. For Reminder Dialog **VA-OSP DBT GRP**

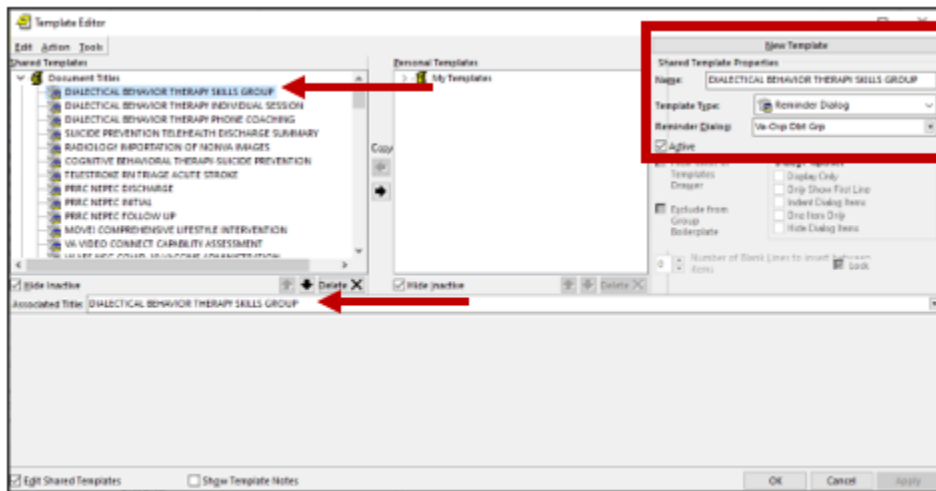
Type in the following information:

Name: **DIALECTICAL BEHAVIOR THERAPY SKILLS GROUP**

Template Type: **Reminder Dialog**

Reminder Dialog: **VA-OSP DBT GRP**

Next, type in the Associated Title name – **DIALECTICAL BEHAVIOR THERAPY SKILLS GROUP** – then click Apply.



b. For Reminder Dialog **VA-OSP DBT IND**

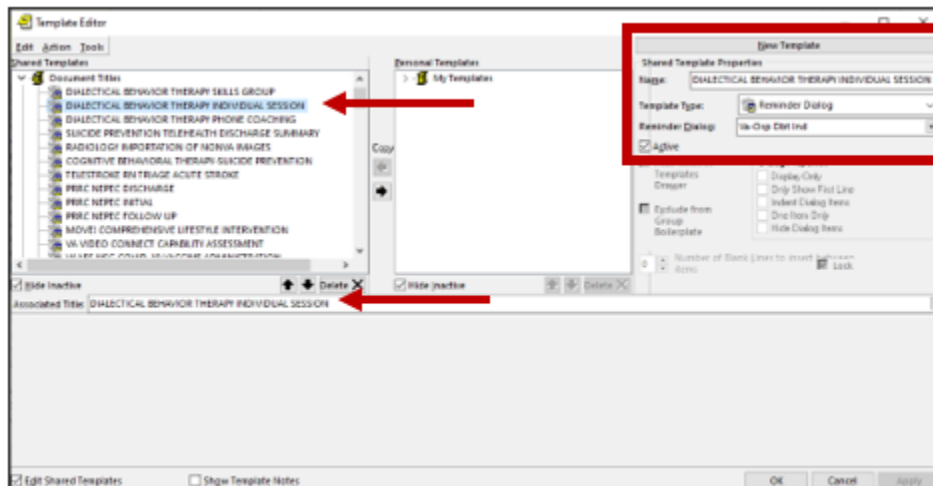
Type in the following information:

Name: **DIALECTICAL BEHAVIOR THERAPY INDIVIDUAL SESSION**

Template Type: **Reminder Dialog**

Reminder Dialog: **VA-OSP DBT IND**

Next, type in the Associated Title name – **DIALECTICAL BEHAVIOR THERAPY INDIVIDUAL SESSION** – then click Apply.



c. For Reminder Dialog **VA-OSP DBT PHONE**

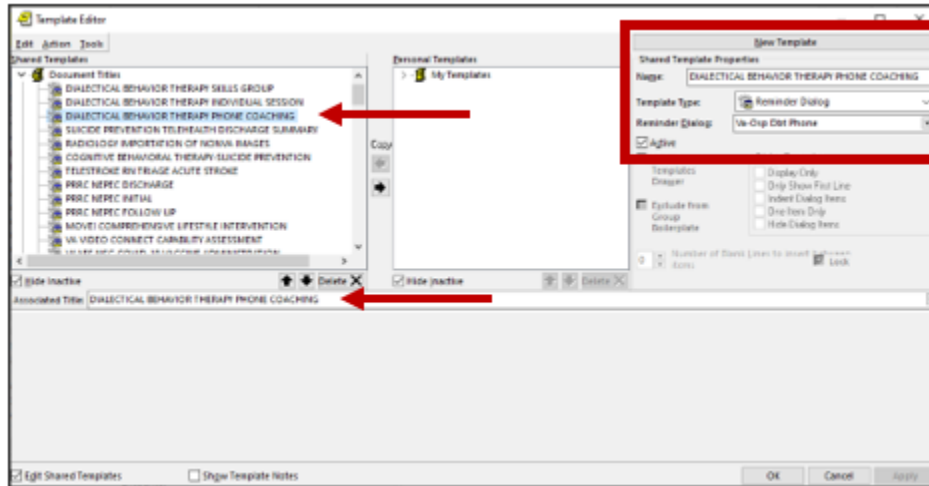
Type in the following information:

Name: **DIALECTICAL BEHAVIOR THERAPY PHONE COACHING**

Template Type: **Reminder Dialog**

Reminder Dialog: **VA-OSP DBT PHONE**

Next, type in the Associated Title name – **DIALECTICAL BEHAVIOR THERAPY PHONE COACHING** – then click Apply.



d. For Reminder Dialog **VA-OSP TH DISCHARGE**

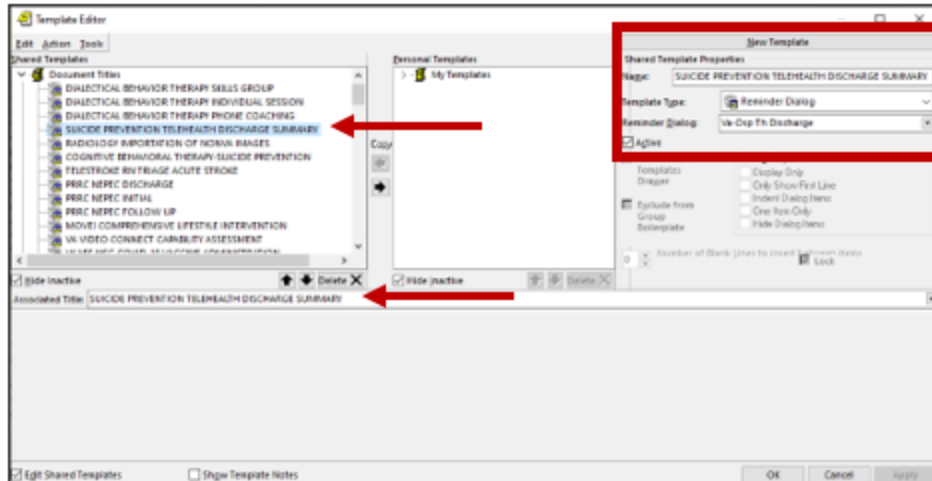
Type in the following information:

Name: **SUICIDE PREVENTION TELEHEALTH DISCHARGE SUMMARY**

Template Type: **Reminder Dialog**

Reminder Dialog: **VA-OSP TH DISCHARGE**

Next, type in the Associated Title name – **SUICIDE PREVENTION TELEHEALTH DISCHARGE SUMMARY** – then click Apply.



4. Add Data Objects to Elements

a. Element - VAL-OSP DBT HOME ADDRESS

- Add your facility's local data object for PATIENT ADDRESS into the DIALOG/PROGRESS note text field.

NAME: VAL-OSP DBT HOME ADDRESS

DISABLE:

CLASS: LOCAL//

SPONSOR: VHA OFFICE OF MENTAL HEALTH AND SUICIDE PREVENTION

//

REVIEW DATE:

RESOLUTION TYPE:

ORDERABLE ITEM:

FINDING ITEM:

Additional findings: none

Select ADDITIONAL FINDING:

DIALOG/PROGRESS NOTE TEXT:

Home: **INSERT PATIENT ADDRESS OBJECT**

b. Element - VAL-OSP DBT PHONE

- Add your facility's local data object for PATIENT PHONE into the DIALOG/PROGRESS note text field.

NAME: VAL-OSP DBT PHONE

DISABLE:

CLASS: LOCAL//

SPONSOR: VHA OFFICE OF MENTAL HEALTH AND SUICIDE PREVENTION

//

REVIEW DATE:

RESOLUTION TYPE:

ORDERABLE ITEM:

FINDING ITEM:

Additional findings: none

Select ADDITIONAL FINDING:

DIALOG/PROGRESS NOTE TEXT:

Phone: ****INSERT PATIENT PHONE OBJECT****