Update_2_0_268

# Clinical Reminders

# Cognitive Behavioral Interventions for Substance Use Disorder

# Install Guide

**June 2022**

Product Development
Office of Information Technology
Department of Veterans Affairs

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# Introduction

The template will help identify the provision of evidence-based cognitive-behavioral interventions (CBIs) to treat substance use disorder (SUD).  This will assist the Psychoactive Drug Safety Initiative (PDSI) in its effort to monitor evidence-based treatment for stimulant use disorder (StimUD), which is implicated in the growing crisis of overdose deaths and for which no FDA-approved medications are presently available.

By helping identify the delivery of evidence-based CBIs to treat Veterans with substance use disorder including, but not limited to, StimUD, the data yielded by the template can inform targeted efforts to increase access to these life-saving, evidence-based interventions, i.e. by training more clinicians at sites where utilization lags.

Although CBIs are one of the two evidence-based means of treating StimUD to which VA is seeking to expand Veteran access (the other being Contingency Management which has an extant template), there is no mechanism for monitoring their provision and using those data to inform training and quality control efforts.

Group Notes may be an option for documenting information for patients.  Users will have to determine whether they should use Group Notes or not.  There is education about using Group Notes along with the template being distributed with this update.  The education will be in the same folder as this install guide.

**UPDATE_2_0_268 contains 1 Reminder Exchange entry:**
>       UPDATE_2_0_268  VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS

**The exchange file contains the following components:**
```
HEALTH FACTORS
    1  VA-REMINDER UPDATES [C]
    2  VA-UPDATE_2_0_268
    3  VA-MH CB-SUD TEMPLATE [C]
    4  VA-MH CB-SUD INDIV OR GRP SESSION BY OTHERWISE
       TRAINED
    5  VA-MH CB CSG-SUD GRP SESSION BY VA TRAINED PROVID
       OR EQUIV
    6  VA-MH CB-SUD INDIV SESSION BY VA TRAINED LIP OR
       EQUIV

REMINDER SPONSOR
    7  OFFICE OF MENTAL HEALTH SERVICES
    8  MENTAL HEALTH SERVICES

REMINDER TERM
    9  VA-REMINDER UPDATE_2_0_268

REMINDER DIALOG
```

## Pre-Install

1. Make sure you have installed Update_2_0_88 Opioid Use Disorder Buprenorphine Initiation and Update_2_0_72 VA-Opioid Use Disorder Assessment prior to installing this Update.

Also, before you install this update, use the action INQ (Inquiry/Print) to print and save the existing dialog for the following items. This will ensure the local modifications to these items are easier to complete when you address the Post-Install steps.

2. In Reminder Dialog Manager > Reminder Dialogs > Change your view to Dialog Elements.
   – Use the action INQ (Inquiry/Print) to print and save the existing content for the following element: VAL-MH OUD PDMP LINK. If you previously added a hyperlink TXML field to this element, you'll have it saved for re-adding it during the Post-Install steps.

3. In Reminder Dialog Manager > Reminder Dialogs > Change your view to Dialog Elements.
   – Use the action INQ (Inquiry/Print) to print and save the existing content for the following element:  VAL-MH OUD ASSESS NALOXONE ORDERED.  If you previously added a Naloxone quick order to this element, you'll have it saved for re-adding it during the Post-Install steps.

## Install Details

This update is being distributed as a web host file.  The address for the host file is:
**https://Redacted/UPDATE_2_0_268.PRD**

The file will be installed using Reminder Exchange, programmer access is not required.

Installation:
=============
This update can be loaded with users on the system. Installation will take less than 10 minutes.

## Install Example

To Load the Web Host File. Navigate to Reminder exchange in Vista

At the **Select Action:** prompt, enter **LWH** for Load Web Host File
At the **Input the url for the .prd file:** prompt, type the following web address:
**https://vaww.va.gov/reminders/docs/UPDATE_2_0_268.PRD**

You should see a message at the top of your screen that the file successfully loaded.



Search and locate an entry titled **UPDATE_2_0_268 VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS** in reminder exchange



At the **Select Action** prompt, enter **IFE** for Install Exchange File Entry

Enter the number that corresponds with your entry titled
**UPDATE_2_0_268 VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS**
*(in this example it is entry 359, it will vary by site).*  *The date of the exchange file is* 06/02/2022.

==***There is a new reminder sponsor associated with this install.  You will need to do an IS to selectively install reminder sponsor OFFICE OF HEALTHCARE INNOVATION AND LEARNING.  If you don't install this first, you will receive errors when installing the health factors.  Please do this step prior continuing!==

```
Date Packed: 06/02/2022@09:01:50
Package Version: 2.0P71

Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS

REMINDER TERM
  VA-REMINDER UPDATE_2_0_268
  VA-HIL HEALTH FACTORS

Keywords:

Components:
+           Enter ?? for more actions                              >>>
IA   Install all Components          IS   Install Selected Component
Select Action: Next Screen// IA
```

At the **Select Action** prompt, type **IA** for Install all Components and hit enter.
Select Action: Next Screen// IA   Install all Components

During the installation, you will see several prompts:
Install all new components, Skip any existing components

**You will be prompted to install the dialog component:**

```
Packed reminder dialog: VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS [NATIONAL DIAL

 Item  Seq. Dialog Findings                                    Type    Exists
   1       VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS           dialog

   2    1 VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS            element
        TITLE/VERSION
              Finding: *NONE*

   3    5 VA-MH CB-SUD TEMPLATE PURPOSE                        element
              Finding: *NONE*

   4    50 VA-GP MH CBT-SUD CERTIFICATION ATTESTATION          group
              Finding: *NONE*
   5    50.20 VA-MH CBT-SUD CERTIFIED INDIVIDUAL               element
              Finding: VA-MH CB-SUD INDIV SESSION BY VA TRAINED LIP OR      X
              EQUIV (HEALTH FACTOR)
   6    50.25 VA-MH CBT-SUD CERTIFIED GROUP SESSION            element
+        + Next Screen   - Prev Screen   ?? More Actions
DD   Dialog Details      DT   Dialog Text       IS   Install Selected
DF   Dialog Findings     DU   Dialog Usage      QU   Quit
DS   Dialog Summary      IA   Install All
Select Action: Next Screen// IA   Install All
```

At the **Select Action** prompt, type **IA** to install the dialog – **VA-MH CB-SUD EVIDNECE BASED INTERVENTIONS**

Select Action: Next Screen// IA   Install All

Install reminder dialog and all components with no further changes: Y// ES

```
VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS (reminder dialog) installed from excha
 Item  Seq. Dialog Findings                                      Type    Exists
    1      VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS           dialog      X

    2   1 VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS            element      X
        TITLE/VERSION
            Finding: *NONE*

    3   5 VA-MH CB-SUD TEMPLATE PURPOSE                        element      X
            Finding: *NONE*

    4   50 VA-GP MH CBT-SUD CERTIFICATION ATTESTATION            group      X
            Finding: *NONE*
    5   50.20 VA-MH CBT-SUD CERTIFIED INDIVIDUAL               element      X
            Finding: VA-MH CB-SUD INDIV SESSION BY VA TRAINED LIP OR        X
            EQUIV (HEALTH FACTOR)
    6   50.25 VA-MH CBT-SUD CERTIFIED GROUP SESSION            element      X
+            + Next Screen    - Prev Screen    ?? More Actions
DD   Dialog Details      DT   Dialog Text        IS   Install Selected
DF   Dialog Findings     DU   Dialog Usage       QU   Quit
DS   Dialog Summary      IA   Install All
Select Action: Next Screen// Q   Quit
```

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q.**

```
Date Packed: 06/02/2022@09:01:50
Package Version: 2.0P71


Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS


REMINDER TERM
  VA-REMINDER UPDATE_2_0_268
  VA-HIL HEALTH FACTORS


Keywords:


Components:
+             + Next Screen   - Prev Screen   ?? More Actions           >>>
IA   Install all Components              IS   Install Selected Component
Select Action: Next Screen// Q
```

You will be returned to this screen. Type Q to quit.
Install Completed

# Post Installation

1. **Make the Dialog templates available to be attached to a Personal or Shared template or to be able to attach the dialog to a progress note title.**
    From the Reminders Manager Menu:
   Select Reminder Managers Menu Option: <mark>CP CPRS Reminder Configuration</mark>
           CA     Add/Edit Reminder Categories
           CL     CPRS Lookup Categories
           CS     CPRS Cover Sheet Reminder List
           MH     Mental Health Dialogs Active
           PN     Progress Note Headers
           RA     Reminder GUI Resolution Active
           <mark>TIU    TIU Template Reminder Dialog Parameter</mark>
           DL     Default Outside Location
           PT     Position Reminder Text at Cursor
   Select CPRS Reminder Configuration Option: <mark>TIU  TIU Template Reminder Dialog Parameter</mark>
   Reminder Dialogs allowed as Templates may be set for the following:
           1  User       USR   [choose from NEW PERSON]
           3  Service    SRV   [choose from SERVICE/SECTION]
           4  Division   DIV   [choose from INSTITUTION]
           5  System     SYS   [NATREM.FO-SLC.MED.VA.GOV]

Enter selection: <mark>5</mark> *Choose the appropriate number for your site. Your site may do this by System or other levels. The example below uses SYSTEM level*
Setting Reminder Dialogs allowed as Templates for System:
Select Display Sequence: <mark>?</mark>

    148         VA-VETERANS CHOICE NOTE
    149         VA-TBI SCREENING
    151         VACO TRANSPLANT REFERRAL (D)

<mark>*When you type a question mark above, you will see the list of #'s (with dialogs) that are already taken. Choose a number **NOT** on this list. For this example, looking above I see the number 150 is not present, so I will use 150.*</mark>

Select Display Sequence: <mark>150</mark>
Are you adding 150 as a new Display Sequence? Yes// <mark>Y   YES</mark>
Display Sequence: 150// <mark><Enter></mark>
  Clinical Reminder Dialog**:** VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS <mark><Enter></mark>
  OK? Yes// <mark><Enter></mark> (Yes)


2.  **Setup of Note title**

The new note title that needs to be created is:
**SUD COGNITIVE BEHAVIORAL INTERVENTIONS.** This note title is to be mapped to the following VHA Enterprise Standard Title:
**MENTAL HEALTH NOTE**

Comprehensive information on Creating Document Definitions can be found beginning on page 47 of the <span style="color:red">TIU/ASU Implementation Guide</span>

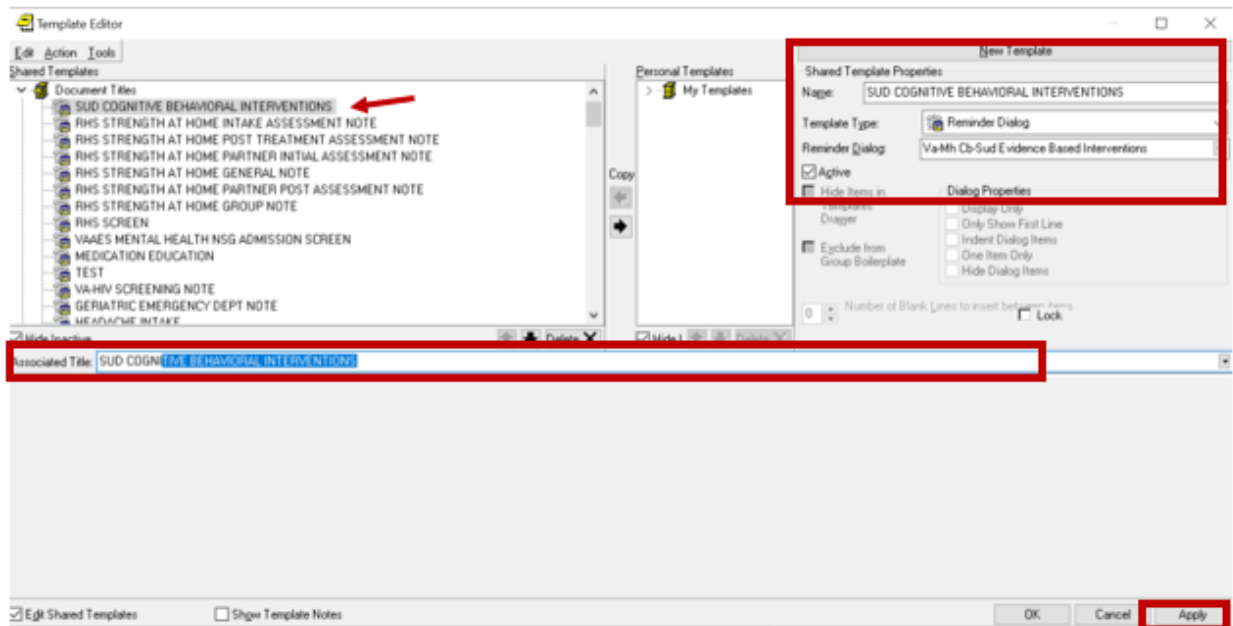3.  **Associate the reminder dialog with the note title in CPRS**

To do this, go to Template Editor, then Document Titles, select the appropriate folder (if applicable), and choose New Template (top right-hand corner).
Type in the following information:
Name: <mark>**SUD COGNITIVE BEHAVIORAL INTERVENTIONS**</mark>
  Template Type: Reminder Dialog
  Reminder Dialog: VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS

Next, type in the Associated Title, which in this case is ==SUD COGNITIVE BEHAVIORAL INTERVENTIONS== and hit Apply.

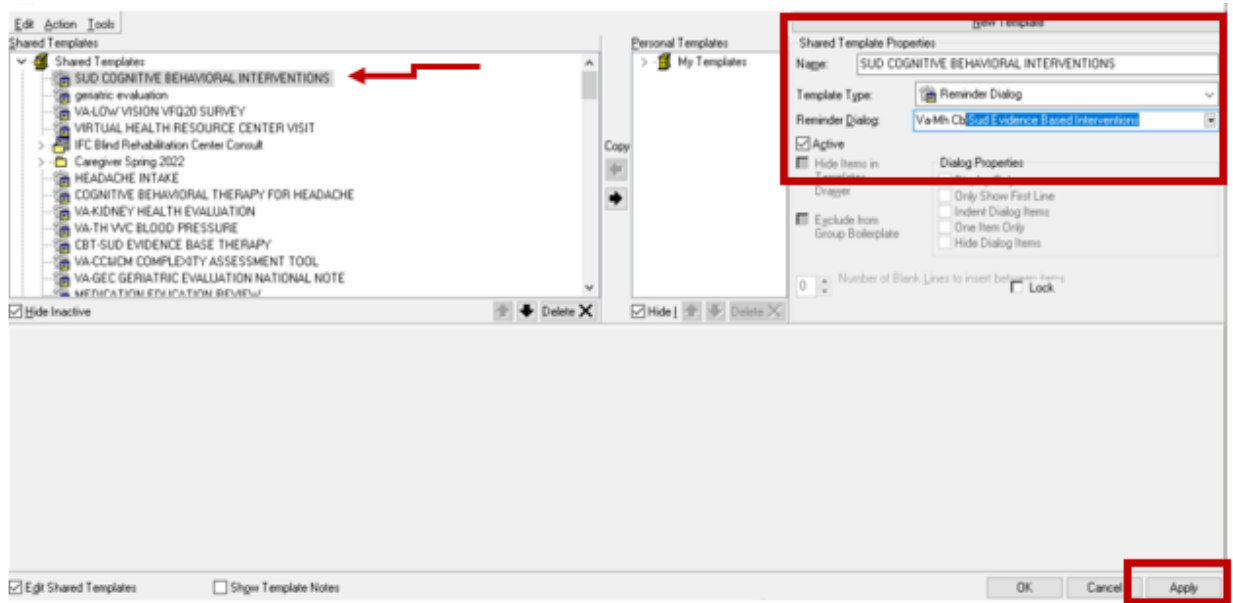4. **Add the dialog to a shared template in CPRS.**

    To do this, go to Template Editor, then Shared Templates, select the appropriate folder (if applicable), and choose New Template (top right-hand corner).
    Type in the following information:
        Name: **SUD COGNITIVE BEHAVIORAL INTERVENTIONS**
          Template Type: Reminder Dialog
          Reminder Dialog: VA-MH CB-SUD EVIDENCE BASED INTERVENTIONS

Hit Apply.

5. Review the pre-install dialog content and add back any local content that existed from the pre-install.
In Reminder Dialog Manager > Reminder Dialogs > Change your view to Dialog Elements.

a. VAL-MH OUD PDMP LINK - If you previously added a hyperlink TXML field to this element, you will need to edit the element and add it back to the dialog text.

b. VAL-MH OUD ASSESS NALOXONE ORDERED. If you previously added a Naloxone quick order to this element, will need to edit the element add it as an additional finding.