Update _2_0_299

Clinical Reminders

VA-POST ANESTHESIA SEDATION SCORE

Install Guide

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Product Development
Office of Information Technology
Department of Veterans Affairs

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Introduction

This reminder update will install a new reminder dialog for documentation of Post Anesthesia Sedation Scores using newly released MH instruments named PASS-1 and PASS-2. These instruments will auto score the answers to questions for Post Anesthesia rating.

As a part of this update, we were notified that EPRP was failing sites due to the incorrect verbiage being placed in the progress note when a PTSD-5 instrument was completed. This was updated and included in reminder dialog VA-MH PC-PTSD+I9 SCREEN. This extra piece in this update has nothing to do with Post Anesthesia.

UPDATE_2_0_299 contains 1 Reminder Exchange entry:

UPDATE_2_0_299 VA-AES POST ANESTHEISA/SEDATION SCORE

The exchange file contains the following components:

MH TESTS AND SURVEYS
    PASS-2
    PASS-1
    PC-PTSD-5

REMINDER DIALOG LINK TYPE
  1 VA-PTSD POSITIVE WARM HANDOFF CHECK

TIU TEMPLATE FIELD
  2 ONS STANDARDIZED NURSING DOCUMENTATION
  3 VHA DIRECTIVE 1073

HEALTH FACTORS
  4 VA-REMINDER UPDATES [C]
  5 VA-UPDATE_2_0_299
  6 VA-VAAES VAPAS [C]
  7 VA-VAAES VAPAS PH2 TIME
  8 VA-VAAES VAPAS PH1 TIME
  9 VA-VAAES VAPAS VERSION 1.4

REMINDER SPONSOR
  10 OFFICE OF NURSING INFORMATICS
  11 OFFICE OF NURSING SERVICE
  12 OFFICE OF MH AND SUICIDE PREVENTION
  13 OFFICE OF MENTAL HEALTH SERVICES

REMINDER TERM
  14 VA-REMINDER UPDATE_2_0_299

REMINDER DIALOG
  15 VA-AES POST ANESTHESIA/SEDATION SCORE-VAPAS -
    VERSION 1.0

Install Details

This update is being distributed as a web host file. The address for the host file is:
https://REDACTED /UPDATE_2_0_299.PRD

The file will be installed using Reminder Exchange, programmer access is not required.

Installation:
=============
This update can be loaded with users on the system. Installation will take less than 5 minutes.

Install Example

Step 1 – (must be completed first) Load the Mental Health Instruments
You will first load the instruments using the INSTRUMENT EXCHANGE Menu (YTQ INSTRUMENT EXCHANGE) in Vista. If you do not have access to this menu, you will need to go through your facility process to request a new Vista menu. The two instruments you will load are PASS-1 and PASS-2
THIS IS NOT REMINDER EXCHANGE.

****
ADDED NOTE NOT PART OF THIS ORIGINAL DOCUMENT:
Select OPTION NAME: MHA3 UTILITIES YTQ MHA3 MENU   MHA3 Utilities

                    *** Mental Health ***
                      MHA3 Utilities

    1   Print Test Form
    2   Detailed Definition
    3   Delete Patient Data
    4   Stop/Re-Start Progress Notes for an Instrument
    5   Exempt Test
    6   Test Usage
    7   XML Output
    8   Instrument Exchange
    10   Display Administration Details

Theses are PASS-1.JSON and PASS-2.JSON
Use this url for install REDACTED but they may be found here outside of the VA:
****

```
+          Enter ?? for more actions
CE  (Create New Entry)    CH  (Create Host File)    DR  Trial Install <Dry Run>
RB  (Rebuild Entry)       LH  Load Host File        IE  Install Exchange Entry
DL  Delete Entry          LU  Load from URL         BR  Browse Specification
Select Action: Next Screen// lh    Load Host File
Enter file name: [                        ]/PASS-1.JSON
```

This will load: PASS1 for Reminder
  created on: 01/04/2023@13:34:30
    source: XXXXX@REDACTED
Description ---
  (no description)
Do you want to continue? Yes//
PASS1 for Reminder loaded.
Press return to continue...

Once the PASS-1 is loaded, you will need to install

```
    Entry                          Source            Created
1   CCICM20 FOR REMINDER
2   CR-PASS-1-B8  <----
3   CR-PASS-2-B4
4   VFQ20-READY-FOR-REMINDER
5   YS*5.01*121 NEW INSTRUMENTS
6   YS*5.01*121 UPDATES
7   YS*5.01*123 INSTRUMENT UPDATE
8   YS*5.01*134 T10C4
9   YS*5.01*136
10  YS*5.01*137
+          Enter ?? for more actions
CE  (Create New Entry)    CH  (Create Host File)    DR  Trial Install <Dry Run>
RB  (Rebuild Entry)       LH  Load Host File        IE  Install Exchange Entry
DL  Delete Entry          LU  Load from URL         BR  Browse Specification
Select Action: Next Screen// IE    Install Exchange Entry
Enter a number (1-36): 2
```

Find entry named "CR-PASS-1-B8" and then select IE. In this instance, you would
select number 2 to install. When prompted to Use verbose mode, you will choose YES

You will then repeat this process for PASS-2 instrument install
Use this url for install /srv/vista/patches/SOFTWARE/PASS-2.JSON

```
+          Enter ?? for more actions
CE  (Create New Entry)    CH  (Create Host File)    DR  Trial Install <Dry Run>
RB  (Rebuild Entry)       LH  Load Host File        IE  Install Exchange Entry
DL  Delete Entry          LU  Load from URL         BR  Browse Specification
Select Action: Next Screen// LH    Load Host File
Enter file name: Use this url for install [            ]/PASS-2.JSON
```
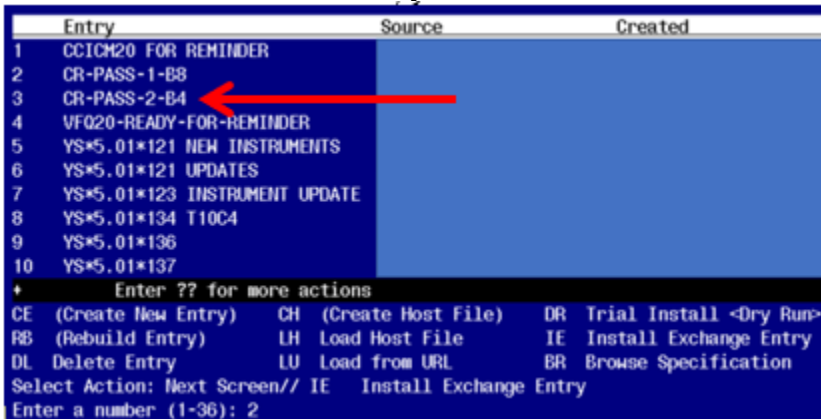This will load: CR-PASS-2-B4
  created on: 11/17/2022@23:12:33
    source: XXXXX@REDACTED
Description ---
  (no description)

Do you want to continue? Yes//
PASS1 for Reminder loaded.
Press return to continue...

Once the PASS-2 is loaded, you will need to install

Find entry named "CR-PASS-2-B4" and then select IE. In this instance, you would select number 3 to install. When prompted to Use verbose mode, you will choose YES

This completes the Mental Health instrument exchange install piece. You will now move to reminder exchange to install the remaining parts.

Go to Reminder exchange in Vista.
To Load the exchange file, use LWH. The URL is
 https://REDACTED /UPDATE_2_0_299.PRD

```
+            + Next Screen   - Prev Screen   ?? More Actions                    >>>
CFE  Create Exchange File Entry        LHF  Load Host File
CHF  Create Host File                  LMM  Load MailMan Message
CMM  Create MailMan Message            LR   List Reminder Definitions
DFE  Delete Exchange File Entry        LWH  Load Web Host File
IFE  Install Exchange File Entry       RI   Reminder Definition Inquiry
IH   Installation History              RP   Repack
Select Action: Next Screen// LWH    Load Web Host File
Input the URL for the .prd file: https://[          ]/UPDATE_2_0_299.prd
```

You will see a message indicating the file was loaded successfully.

Search and locate an entry titled UPDATE_2_0_299 VA-AES POST ANESTHESIA/SEDATION SCORE in reminder exchange.

```
+Item  Entry                          Source              Date Packed
  412  UPDATE_2_0_299 VA-AES POST
       ANESTHESIA/SEDATION SCORE
  413  UPDATE_2_0_30 VA-IRAQ &
       AFGHAN POST-DEPLOY
  414  UPDATE_2_0_300 VA-TH VVC
       UPDATE
  415  UPDATE_2_0_301 VA-VCL UPDATE
  416  UPDATE_2_0_302 VA-SEXUAL
       HEALTH
  417  UPDATE_2_0_302 VA-SEXUAL
+            + Next Screen   - Prev Screen   ?? More Actions                    >>>
CFE  Create Exchange File Entry        LHF  Load Host File
CHF  Create Host File                  LMM  Load MailMan Message
CMM  Create MailMan Message            LR   List Reminder Definitions
DFE  Delete Exchange File Entry        LWH  Load Web Host File
IFE  Install Exchange File Entry       RI   Reminder Definition Inquiry
IH   Installation History              RP   Repack
Select Action: Next Screen// IFE    Install Exchange File Entry
Enter a list or range of numbers (1-675): 412
```

At the **Select Action** prompt, enter **IFE** for Install Exchange File Entry
Enter the number that corresponds with your entry titled UPDATE_2_0_299 VA-ASE POST ANESTHESIA/SEDATION SCORE *(in this example it is entry 412, it will vary by site)* that is dated 01/26/2023.

```
Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-AES POST ANESTHESIA/SEDATION SCORE-VAPAS -   VERSION 1.0

REMINDER TERM
  VA-REMINDER UPDATE_2_0_299

Keywords:

Components:

+           Enter ?? for more actions                              >>>
IA   Install all Components           IS   Install Selected Component
Select Action: Next Screen// IA
```

At the **Select Action** prompt, type **IA** for Install all Components and hit enter.
Install all new components.
Overwrite any components that exist but are different

You will then be prompted to install the first dialog component.

```
Item  Seq. Dialog Findings                              Type     Exists
  1      VA-AES POST ANESTHESIA/SEDATION SCORE-VAPAS -     dialog     X
         VERSION 1.0

  2    20 VA-GP VAAES POST ANESTHESIA/SEDATION SCORE-VAPAS    group    X
       -  VER
            Finding: VA-VAAES VAPAS VERSION 1.3 (HEALTH FACTOR)          X
  3    20.5 VA-BLANK LINE ALT PN TEXT ONLY              element     X
         Finding: *NONE*

  4    25 VA-GP PASS PHASE 1                             group     X
         Finding: *NONE*
  5    PXRM PASS1 RESULT GROUP                        rs.group     X
  6    PXRM PASS1 RESULT ELEMENT 1                   rs.element     X
  7    25.3 VA-PASS PHASE 1                            element     X
         Finding: PASS-1 (MH TESTS AND SURVEY)                    X
+         + Next Screen   - Prev Screen   ?? More Actions
DD   Dialog Details      DT   Dialog Text       IS   Install Selected
DF   Dialog Findings     DU   Dialog Usage      QU   Quit
DS   Dialog Summary      IA   Install All
Select Action: Next Screen// IA    Install All
```

At the **Select Action** prompt, type **IA** to install the dialog – **VA-AES POST ANESTHESIA/SEDATION SCORE-VAPAS – VERSION 1.0**

Install reminder dialog and all components with no further changes: Y//ES

```
VA-AES POST ANESTHESIA/SEDATION SCORE-VAPAS -   VERSION 1.0 (reminder dialog) ins
 Item  Seq. Dialog Findings                                   Type     Exists
   1      VA-AES POST ANESTHESIA/SEDATION SCORE-VAPAS -        dialog      X
          VERSION 1.0

   2    20 VA-GP VAAES POST ANESTHESIA/SEDATION SCORE-VAPAS    group       X
        -  VER
             Finding: VA-VAAES VAPAS VERSION 1.3 (HEALTH FACTOR)           X
   3    20.5 VA-BLANK LINE ALT PN TEXT ONLY                   element      X
             Finding: *NONE*

   4    25 VA-GP PASS PHASE 1                                  group       X
             Finding: *NONE*
   5    PXRM PASS1 RESULT GROUP                              rs.group      X
   6    PXRM PASS1 RESULT ELEMENT 1                        rs.element      X
   7    25.3 VA-PASS PHASE 1                                 element       X
             Finding: PASS-1 (MH TESTS AND SURVEY)                         X
+             + Next Screen   - Prev Screen   ?? More Actions
DD    Dialog Details      DT   Dialog Text        IS    Install Selected
DF    Dialog Findings     DU   Dialog Usage       QU    Quit
DS    Dialog Summary      IA   Install All
Select Action: Next Screen// Q
```

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q.**

You will then be prompted to install the second dialog component

```
Packed reminder dialog: VA-MH PC-PTSD+I9 SCREEN [NATIONAL DIALOG]

 Item  Seq. Dialog Findings                              Type      Exists
   1      VA-MH PC-PTSD+I9 SCREEN                        element      X
             Finding: PC-PTSD-5 (MH TESTS AND SURVEY)                 X

   2      PXRM PC-PTSD-5 RESULT GROUP                    rs.group     X
   3      PXRM PC-PTSD-5 RESULT ELEMENT 1                rs.element   X
   4      PXRM PC-PTSD-5 RESULT ELEMENT 2                rs.element   X








        + Next Screen   - Prev Screen   ?? More Actions
DD   Dialog Details      DT   Dialog Text         IS   Install Selected
DF   Dialog Findings     DU   Dialog Usage        QU   Quit
DS   Dialog Summary      IA   Install All
Select Action: Quit// IA   Install All
```

At the **Select Action** prompt, type **IA** to install the dialog – **VA-MH PC-PTSD+I9 SCREEN**

Install reminder dialog and all components with no further changes: Y//ES

```
Packed reminder dialog: VA-MH PC-PTSD+I9 SCREEN [NATIONAL DIALOG]

 Item  Seq. Dialog Findings                                   Type     Exists
   1       VA-MH PC-PTSD+I9 SCREEN                           element      X
               Finding: PC-PTSD-5 (MH TESTS AND SURVEY)                   X

   2       PXRM PC-PTSD-5 RESULT GROUP                       rs.group     X
   3       PXRM PC-PTSD-5 RESULT ELEMENT 1                   rs.element   X
   4       PXRM PC-PTSD-5 RESULT ELEMENT 2                   rs.element   X




            + Next Screen   - Prev Screen   ?? More Actions
DD   Dialog Details      DT   Dialog Text        IS   Install Selected
DF   Dialog Findings     DU   Dialog Usage       QU   Quit
DS   Dialog Summary      IA   Install All
Select Action: Quit// Q
```

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q.**

```
Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-AES POST ANESTHESIA/SEDATION SCORE-VAPAS -   VERSION 1.0

REMINDER TERM
  VA-REMINDER UPDATE_2_0_299

Keywords:

Components:

+           + Next Screen   - Prev Screen   ?? More Actions             >>>
IA   Install all Components          IS   Install Selected Component
Select Action: Next Screen// Q   Q
```

You will then be returned to this screen. At the **Select Action** prompt, type **Q.**

Install complete.

Post Installation

1. **Make the Dialog templates available to be attached to a Personal or Shared templates or to be able to attach the dialog to a progress note title.**

   Select Reminder Managers Menu <TEST ACCOUNT> Option: **CP CPRS Reminder Configuration**

   CA   Add/Edit Reminder Categories
   CL   CPRS Lookup Categories
   CS   CPRS Cover Sheet Reminder List
   MH   Mental Health Dialogs Active
   PN   Progress Note Headers
   RA   Reminder GUI Resolution Active
   TIU   TIU Template Reminder Dialog Parameter
   DEVL   Evaluate Coversheet List on Dialog Finish
   DL   Default Outside Location
   PT   Position Reminder Text at Cursor
   LINK   Link Reminder Dialog to Template
   TEST   CPRS Coversheet Time Test
   NP   New Reminder Parameters
   GEC   GEC Status Check Active
   WH   WH Print Now Active

   Select CPRS Reminder Configuration <TEST ACCOUNT> Option: **TIU TIU Template Reminder Dialog Parameter**

   Reminder Dialogs allowed as Templates may be set for the following:
   1   User   USR   [choose from NEW PERSON]
   3   Service   SRV   [choose from SERVICE/SECTION]
   4   Division   DIV   [SALT LAKE CITY]
   5   System   SYS   [NATREM.FO-SLC.MED.VA.GOV]

   Enter selection: **5** *Choose the appropriate number for your site. Your site may do this by System or other levels. The example below uses SYSTEM level.*

   Setting Reminder Dialogs allowed as Templates for System: NATREM.FO-SLC.MED.VA.GOV

   Select Display Sequence: **?**

   388   VA-COVID-19 TELEPHONE FOLLOW-UP
   389   VA-SRA-CONSULT RESPONSE (D)

   *When you type a question mark above, you will see the list of #'s (with dialogs) that are already taken. Choose a number **NOT** on this list. For this example, 390 is not present so I will use 390.*
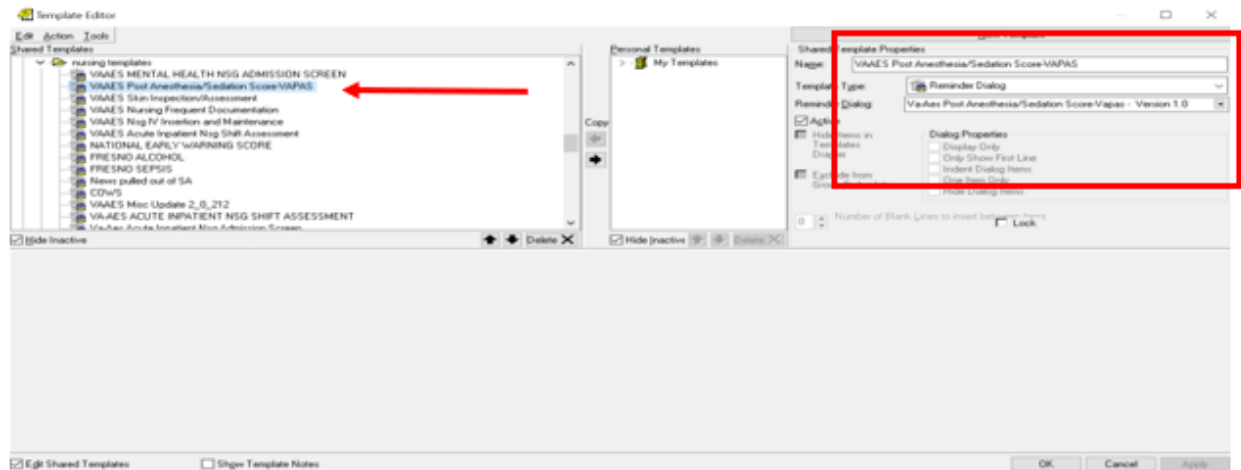
   Select Display Sequence: **390**

   Are you adding 390 as a new Display Sequence? Yes// **YES**

   Display Sequence: 390// **<Enter>**   390

Clinical Reminder Dialog: <mark>**VA-AES POST ANESTHESIA/SEDATION SCORE-VAPAS – VERSION 1.0**</mark> reminder dialog   NATIONAL

...OK? Yes// <mark>**\<Enter\>**</mark> (Yes)

2. **Add the template to** your shared template folder so it can be used with any note title.

    a   In CPRS, open the Template Editor, expand Shared Templates, select the appropriate oncology folder (if applicable), then click New Template (top right-hand corner).

Type in the following information:
Name: **\<Give your template a reasonable name\>**
Template Type: <mark>**Reminder Dialog**</mark>
Reminder Dialog: <mark>**VA-AES POST ANESTHESIA/SEDATION SCORE-VAPAS – VERSION 1.0**</mark>
— then click Apply.