Update _2_0_313

Clinical Reminders

VA-ONCOLOGY KIDNEY CANCER PATHWAYS

Install Guide

December 2022

Product Development
Office of Information Technology
Department of Veterans Affairs

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Introduction

This update is for Kidney Cancer Clinical Pathways. Clinical pathways standardize evidence-based practices to ensure high quality, cost-effective care for patients at each point in their care plan. The Kidney Cancer Clinical Pathways template will be used to document treatment decisions related to kidney cancer. These templates were developed by the National Oncology Program Office in collaboration with an interdisciplinary team of subject matter experts, with the support of national program offices such as medical oncology, radiation oncology, surgery, pathology, and pharmacy.

The purpose of these templates is to collect data on Clinical pathways utilization and will facilitate continuous process improvement efforts, which may result in a change to provider practice, local processes, or a change to the Clinical pathway recommendations. Recommendations are based upon national guidelines, published literature, and institutional experience with efficacy, toxicity and cost.

VHA Directive 1415 requires that all sites use the National Oncology templates. If your site does not provide oncology services, the site must request a waiver to exempt it from the requirement to use the National Oncology templates. The waiver can be requested by emailing REDACTED.

There is one template. It will be in shared templates and connected to a note title ONCOLOGY KIDNEY CANCER PATHWAYS.

Any person on the care team can complete the templates (medical oncologist, radiation oncologist, surgeon).

UPDATE_2_0_313 contains 1 Reminder Exchange entry:

UPDATE_2_0_313 VA-ONCOLOGY KIDNEY CANCER PATHWAYS

The exchange file contains the following components:

REMINDER GENERAL FINDINGS
    VIEW PROGRESS NOTE TEXT

TIU TEMPLATE FIELD
    VA-ONC OFF REASON TXT
    VA-ONC TREATMENT REASON
    VA-ONC CLINICAL TRIAL
    VA-ONC INSTRUCTIONS ON/OFF PATHWAY
    VA-ONC KIDNEY PATHWAYS

HEALTH FACTORS

VA-REMINDER UPDATES [C]
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VA-ONC KID STAGE IV NO PROG AFTER INTER OFF PATH TX
VA-ONC KID STAGE IV NO PROG AFTER INTER SURVEILLANCE
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VA-ONC KID STAGE III S/P SURG ADJ PEMBRO W SURV
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VA-ONC KID STAGE III SURG CLINICAL TRIAL
VA-ONC KID STAGE II CLINICAL PATHWAY [C]
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VA-ONC KID STAGE II NO ADJ PEMBRO OFF PATH TX

VA-ONC KID STAGE II NO ADJ PEMBRO SURVEILLANCE
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VA-ONC KID STAGE II CAND ADJ PEMBRO OFF PATH RSN
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REMINDER TERM
VA-REMINDER UPDATE_2_0_313

HEALTH SUMMARY TYPE
VA-ONCOLOGY PATHWAYS (HS)

HEALTH SUMARY OBJECTS
VA-ONCOLOGY PATHWAYS (TIU)

TIU DOCUMENT DEFINITION
VA-ONCOLOGY PATHWAYS

REMINDER DIALOG
VA-ONCOLOGY KIDNEY CANCER PATHWAYS

Install Details

This update is being distributed as a web host file. The address for the host file is:
https://REDACTED/UPDATE_2_0_313.PRD

The file will be installed using Reminder Exchange, programmer access is not required.

Installation:
=============
This update can be loaded with users on the system. Installation will take less than 5 minutes.

Pre-Install

1. Inquire/print the following reminder dialog elements to identify if you have any orders added as an additional finding:
    VA-ONC UROLOGY CONSULT
    VA-ONC RADIATION ONCOLOGY CONSULT

    You will add these orders back to the elements in the post install.

Install Example

Go to Reminder exchange in Vista.
To Load the exchange file, use LWH. The URL is
https://REDACTED/UPDATE_2_0_313.PRD

```
+          + Next Screen   - Prev Screen   ?? More Actions                      >>>
CFE   Create Exchange File Entry      LHF   Load Host File
CHF   Create Host File                LMM   Load MailMan Message
CMM   Create MailMan Message          LR    List Reminder Definitions
DFE   Delete Exchange File Entry      LWH   Load Web Host File
IFE   Install Exchange File Entry     RI    Reminder Definition Inquiry
IH    Installation History            RP    Repack
Select Action: Next Screen// LWH    Load Web Host File
Input the URL for the .prd file: https://[_____]/UPDATE_2_0_313.PRD
```
You will see a message indicating the file was loaded successfully.

Search and locate an entry titled UPDATE_2_0_313 VA-ONCOLOGY KIDNEY CANCER PATHWAYS in reminder exchange.

```
Exchange File Entries.

+Item   Entry                            Source                         Date Packed
  426   UPDATE_2_0_313 VA-ONCOLOGY
        KIDNEY CANCER PATHWAYS
  427   UPDATE_2_0_32 VA-MH
        CONTINGENCY MANAGEMENT
  428   UPDATE_2_0_33 MISC UPDATE 4
  429   UPDATE_2_0_34 VA-WH PAP SMEAR
        SCREENING
  430   UPDATE_2_0_34 VA-WH PAP SMEAR
        SCREENING
  431   UPDATE_2_0_35 VA-BENEFICIARY
+         + Next Screen    - Prev Screen   ?? More Actions                    >>>
CFE   Create Exchange File Entry          LHF   Load Host File
CHF   Create Host File                    LMM   Load MailMan Message
CMM   Create MailMan Message              LR    List Reminder Definitions
DFE   Delete Exchange File Entry          LWH   Load Web Host File
IFE   Install Exchange File Entry         RI    Reminder Definition Inquiry
IH    Installation History                RP    Repack
Select Action: Next Screen// IFE    Install Exchange File Entry
Enter a list or range of numbers (1-668): 426
```

At the **<u>Select Action</u>** prompt, enter **IFE** for Install Exchange File Entry
Enter the number that corresponds with your entry titled UPDATE_2_0_313 VA-
ONCOLOGY KIDNEY CANCER PATHWAYS *(in this example it is entry 426, it will vary by site)* that is dated 11/18/2022.

```
Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-ONCOLOGY KIDNEY CANCER PATHWAYS

REMINDER TERM
  VA-REMINDER UPDATE_2_0_313

Keywords:

Components:

+          Enter ?? for more actions                                          >>>
IA   Install all Components              IS   Install Selected Component
Select Action: Next Screen// IA
```

At the **<u>Select Action</u>** prompt, type **IA** for Install all Components and hit enter.
For all new entries in any category you will choose I to Install
Overwrite <u>any items</u> in any category you are prompted to overwrite.

You will then be prompted to install the dialog component.

```
Packed reminder dialog: VA-ONCOLOGY KIDNEY CANCER PATHWAYS [NATIONAL DIALOG]

 Item  Seq. Dialog Findings                                    Type     Exists
   1      VA-ONCOLOGY KIDNEY CANCER PATHWAYS                    dialog

   2    20 VA-GP ONC KID PATHWAYS MAIN                          group
           Finding: *NONE*
   3    20.20 VA-ONC KID PATHWAYS VERSION                       element
           Finding: *NONE*
   4    20.30 VA-ONC KID PATHWAYS VIEW                          element
         INSTRUCTIONS/SHAREPOINT
           Finding: VIEW PROGRESS NOTE TEXT (REMINDER GENERAL FINDING)   X
   5    PXRM GF VIEW BUTTON                                     prompt     X
   6    20.60 VA-ONC PATHWAYS PRIOR DATA OBJECT TEST            element
           Finding: *NONE*
   7    20.70 VA-ONC PATHWAYS PREVIOUS DATA CLICK TO TEST       element
           Finding: *NONE*
   8    20.80 VA-EL ONC DASHED LINE NO SHOW                     element    X
+        + Next Screen    - Prev Screen    ?? More Actions
DD   Dialog Details      DT   Dialog Text        IS   Install Selected
DF   Dialog Findings     DU   Dialog Usage       QU   Quit
DS   Dialog Summary      IA   Install All
Select Action: Next Screen// IA
```

At the **Select Action** prompt, type **IA** to install the dialog – **VA-ONCOLOGY KIDNEY CANCER PATHWAYS**

Install reminder dialog and all components with no further changes: Y//ES

```
Packed reminder dialog: VA-ONCOLOGY KIDNEY CANCER PATHWAYS [NATIONAL DIALOG]
VA-ONCOLOGY KIDNEY CANCER PATHWAYS (reminder dialog) installed from exchange fil
 Item  Seq. Dialog Findings                                    Type     Exists
   1      VA-ONCOLOGY KIDNEY CANCER PATHWAYS                    dialog     X

   2    20 VA-GP ONC KID PATHWAYS MAIN                          group      X
           Finding: *NONE*
   3    20.20 VA-ONC KID PATHWAYS VERSION                       element    X
           Finding: *NONE*
   4    20.30 VA-ONC KID PATHWAYS VIEW                          element    X
         INSTRUCTIONS/SHAREPOINT
           Finding: VIEW PROGRESS NOTE TEXT (REMINDER GENERAL FINDING)   X
   5    PXRM GF VIEW BUTTON                                     prompt     X
   6    20.60 VA-ONC PATHWAYS PRIOR DATA OBJECT TEST            element    X
           Finding: *NONE*
   7    20.70 VA-ONC PATHWAYS PREVIOUS DATA CLICK TO TEST       element    X
           Finding: *NONE*
   8    20.80 VA-EL ONC DASHED LINE NO SHOW                     element    X
+        + Next Screen    - Prev Screen    ?? More Actions
DD   Dialog Details      DT   Dialog Text        IS   Install Selected
DF   Dialog Findings     DU   Dialog Usage       QU   Quit
DS   Dialog Summary      IA   Install All
Select Action: Next Screen// Q
```

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q.**

```
Package Version: 2.0P71

Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-ONCOLOGY KIDNEY CANCER PATHWAYS

REMINDER TERM
  VA-REMINDER UPDATE_2_0_313

Keywords:

Components:

+           + Next Screen   - Prev Screen  ?? More Actions            >>>
IA  Install all Components         IS   Install Selected Component
Select Action: Next Screen// Q
```

You will then be returned to this screen. At the **<u>Select Action</u>** prompt, type <mark>Q.</mark>

Install complete.

Post Installation

1. **Setup of Note Title.**

    The note title to create to associate with this template is:
    ONCOLOGY KIDNEY CANCER PATHWAYS

    VHA Enterprise Standard Title: HEMATOLOGY AND ONCOLOGY NOTE

    You can add these to your document class where oncology progress notes are located.

    Note: Comprehensive information on Creating new Document Classes and Titles can be found beginning on page 54 of the TIU/ASU Implementation Guide at the following link: http://www.va.gov/vdl/documents/Clinical/CPRS-Text_Integration_Utility_(TIU)/tiuim.pdf

2. Make the Dialog templates available to be attached to a Personal or Shared templates or to be able to attach the dialog to a progress note title.

Select Reminder Managers Menu <TEST ACCOUNT> Option: ==CP CPRS Reminder Configuration==

   CA   Add/Edit Reminder Categories
   CL   CPRS Lookup Categories
   CS   CPRS Cover Sheet Reminder List
   MH   Mental Health Dialogs Active
   PN   Progress Note Headers
   RA   Reminder GUI Resolution Active
   ==TIU   TIU Template Reminder Dialog Parameter==
   DEVL Evaluate Coversheet List on Dialog Finish
   DL   Default Outside Location
   PT   Position Reminder Text at Cursor
   LINK   Link Reminder Dialog to Template
   TEST   CPRS Coversheet Time Test
   NP   New Reminder Parameters
   GEC   GEC Status Check Active
   WH   WH Print Now Active

Select CPRS Reminder Configuration <TEST ACCOUNT> Option: ==TIU TIU Template Reminder Dialog Parameter==

Reminder Dialogs allowed as Templates may be set for the following:
   1 User   USR   [choose from NEW PERSON]
   3 Service   SRV   [choose from SERVICE/SECTION]
   4 Division   DIV   [SALT LAKE CITY]
   5 System   SYS   [NATREM.FO-SLC.MED.VA.GOV]

Enter selection: ==5== *Choose the appropriate number for your site. Your site may do this by System or other levels. The example below uses SYSTEM level.*

Setting Reminder Dialogs allowed as Templates for System: NATREM.FO-SLC.MED.VA.GOV

Select Display Sequence: ==?==

388   VA-COVID-19 TELEPHONE FOLLOW-UP
389   VA-SRA-CONSULT RESPONSE (D)

==*When you type a question mark above, you will see the list of #'s (with dialogs) that are already taken. Choose a number **NOT** on this list. For this example, 390 is not present so I will use 390.*==
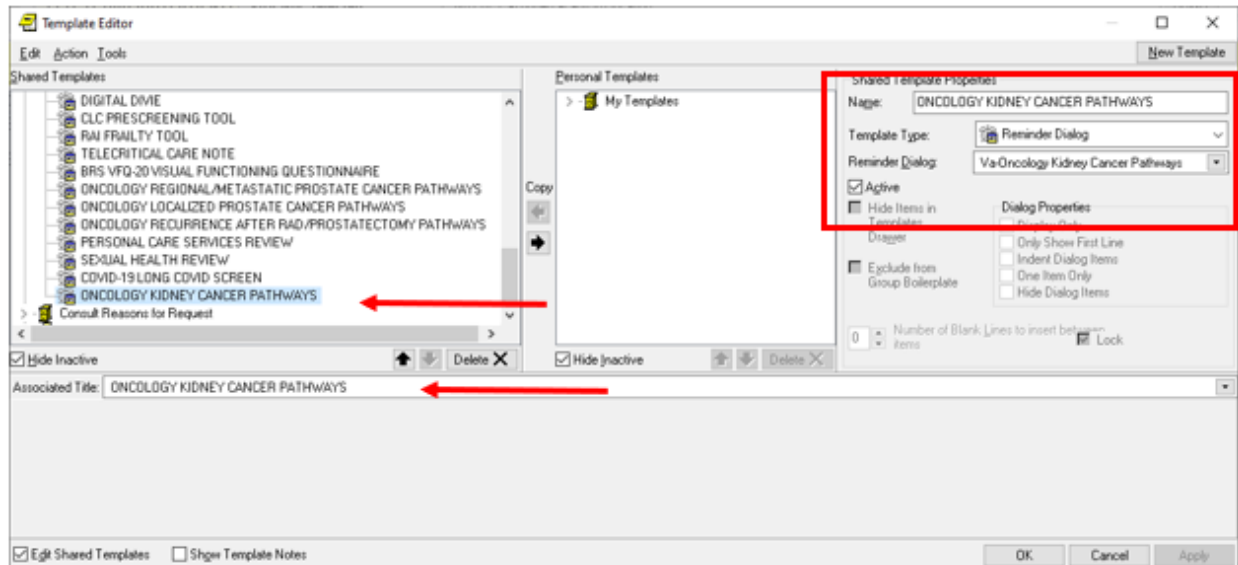
Select Display Sequence: ==390==

Are you adding 390 as a new Display Sequence? Yes// ==YES==

Display Sequence: 390// ==<Enter>==   390

   Clinical Reminder Dialog: ==**VA-ONCOLOGY KIDNEY CANCER PATHWAYS**==

reminder dialog   NATIONAL
       ...OK? Yes// ==<Enter>== (Yes)

3. Associate the reminder dialogs with the note title in CPRS

In CPRS, open the Template Editor, expand Document Titles, select the appropriate folder (if applicable), then click New Template (top right-hand corner).

Type in the following information:
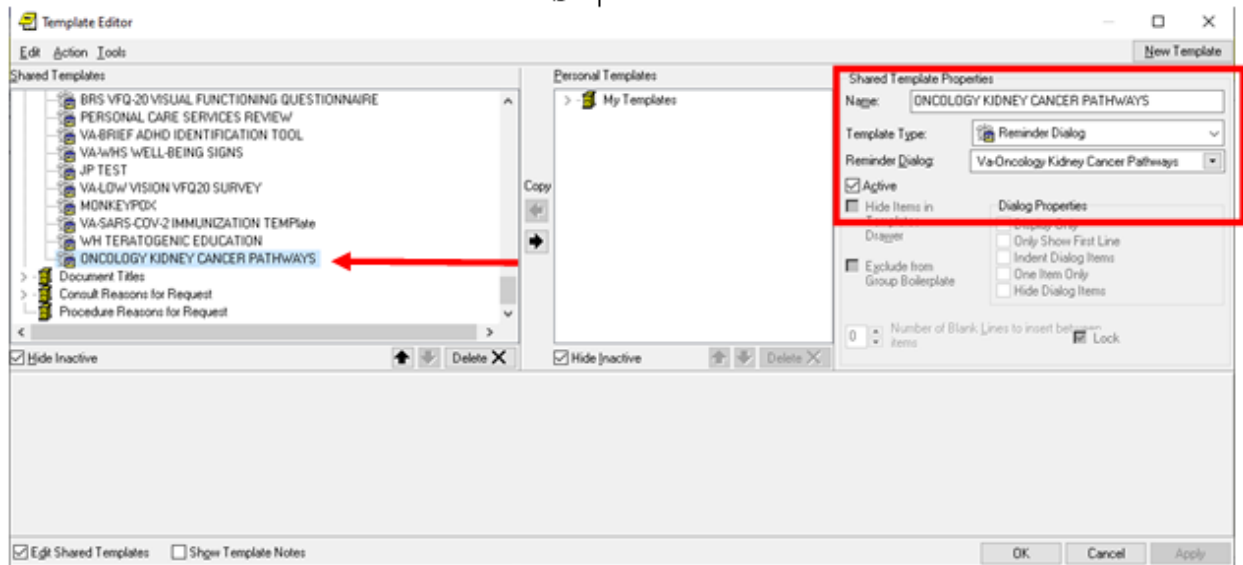Name: **ONCOLOGY KIDNEY CANCER PATHWAYS**
Template Type: **Reminder Dialog**
Reminder Dialog: **VA-ONCOLOGY KIDNEY CANCER PATHWAYS**
Next, type in the Associated Title name **ONCOLOGY KIDNEY CANCER PATHWAYS**
— then click Apply.

4. **Add the template to** your shared template folder so it can be used with any note title.

    a In CPRS, open the Template Editor, expand Shared Templates, select the appropriate oncology folder (if applicable), then click New Template (top right-hand corner).

Type in the following information:
Name: **ONCOLOGY KIDNEY CANCER PATHWAYS**
Template Type: **Reminder Dialog**
Reminder Dialog: **VA-ONCOLOGY KIDNEY CANCER PATHWAYS**
— then click Apply.

5. Review the pre-install inquiry, if you have a quick order as an additional finding for these elements, you will need to add them back:

        VA-ONC UROLOGY CONSULT
        VA-ONC RADIATION ONCOLOGY CONSULT

6. Optional – you Can add an order menu to the surveillance elements:
VA-ONC KID STAGE I SURVEILLANCE TXT
VA-ONC KID STAGE II/III SURVEILLANCE TXT
VA-ONC KID STAGE IV SURVEILLANCE TXT

Example order menu for surveillance elements (your site would need to create this based on orders available at your site):

| Stage I Kidney Cancer Clinical Pathway Surveillance | Done |

Stage I Surveillance
++ Annually for 5 years ++

Lab order:
←1   Comprehensive Metabolic Panel

Return to Clinic Order:
←6   Return To Clinic

Radiology orders:
Abdominal CT or MRI with contrast
within first 6 months, then annually
2   Abdominal CT
3   Abdominal MRI
Chest x-ray/CT as clinically indicated
4   Chest x-ray
5   Chest CT