

**Update\_2\_0\_317**

Clinical Reminders

VA-CAREGIVER TEMPLATE UPDATES

Install Guide

**December 2022**

Product Development

Office of Information Technology

Department of Veterans Affairs

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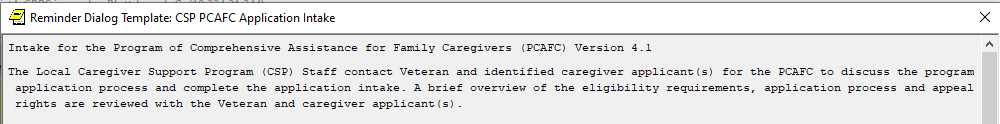
# Introduction

In October 2020 the Caregiver Support Program (CSP) implemented approximately 20 new notes/reminder dialogs in support of implementing changes to the Program of Comprehensive Assistance for Family Caregivers Program that were required under the MISSION Act.

In support of the MISSION Act and the Program of Comprehensive Assistance for Family Caregivers (PCAFC), this update includes edits to the CEAT Consult, CSP PCAFC Application Intake, CSP PCAFC Home Care Assessments for both the Veteran and Caregiver and the CSP PCAFC Reassessment Review dialog templates, to include options based on new regulations, to remove redundancies and add missing elements.

The version numbers for the four reminder dialog templates are now as follows:

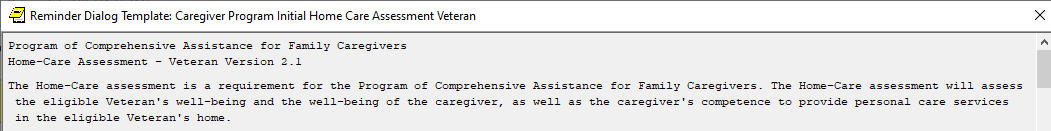
Reminder Dialog: VA-CSP PCAFC INTAKE



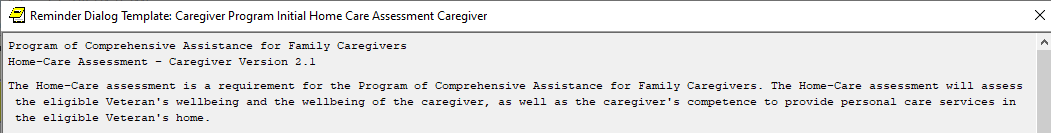
Reminder Dialog: VA-CSP PCAFC RE-ASSESSMENT

Screen shot showing that Reminder Dialog VA-CSP PCAFC RE-ASSESSMENT
now has version 3.1 displayed.

Reminder Dialog: VA-CSP INITIAL HOME-CARE ASSESSMENT VETERAN



Reminder Dialog: VA-CSP INITIAL HOME-CARE ASSESSMENT CAREGIVER



**UPDATE\_2\_0\_317 contains 1 Reminder Exchange entry:**

UPDATE\_2\_0\_317 VA-CAREGIVER TEMPLATE UPDATES

**The exchange file contains the following components:**

**TIU TEMPLATE FIELD**

WORD 1 LINE1 PC

VA-CSP FUNCT CLARIFY

TEXT (1-70)

WORD 2 LINES1 REQ

TEXT (1-70) REQUIRED

TEXT NO LIMIT

TEXT (1-10 CHAR) REQ

VA-CSP OXYGEN PRN/CONTINUOUS

TEXT (1-4)R

TEXT (1-60 CHAR)R

VA-WORD

DATE (\*)

WORD PROCESSING FIELD

VA-CSP WP 3L IND 2

VA-CSP EDIT 30

VA-CSP RELATIONSHIP

YES / NO

YES OR NO

OTHER NON-VA

OTHER TEXT

VA-BRANCH OF SERVICE

**HEALTH FACTORS**

VA-REMINDER UPDATES [C]

VA-UPDATE\_2\_0\_317

VA-CAREGIVER PROGRAM [C]

VA-CSP PCAFC HOME ASSESS VET FALL NO

VA-CSP PCAFC HOME ASSESS VET FALL YES WITH INJ

VA-CSP PCAFC HOME ASSESS VET FALL YES WITH NO INJ

VA-CSP PCAFC HOME ASSESS VET UNADDRESSED MED CONC NO

VA-CSP PCAFC HOME ASSESS VET UNADDRESSED MED CONC YES

VA-CSP PCAFC HOME ASSESS VET SPI LIMIT SUMMARY

VA-CSP PCAFC HOME ASSESS VET CEAT PCS SPI NO

VA-CSP PCAFC HOME ASSESS VET CEAT PCS SPI YES

VA-CSP PCAFC HOME ASSESS VET ABILITY SELF SAFETY PRES DIR

VA-CSP PCAFC HOME ASSESS VET VISIT DATE

VA-CSP PCAFC HOME ASSESS VET SCG TWO

VA-CSP PCAFC HOME ASSESS VET SCG

VA-CSP PCAFC HOME ASSESS VET REASSESS

VA-CSP PCAFC HOME ASSESS VET INITIAL

VA-CSP PCAFC HOME ASSESS VET REC REFERRAL

VA-CSP PCAFC HOME ASSESS VET REC REFERRA TELEHEALTH

VA-CSP PCAFC HOME ASSESS VET REC HOME VISIT

VA-CSP PCAFC HOME ASSESS VET REC CLINIC VISIT

VA-CSP PCAFC HOME ASSESS VET FU RECOMMEND

VA-CSP PCAFC HOME ASSESS VET NO FU

VA-CSP PCAFC HOME ASSESS VET NO UNMET NEEDS

VA-CSP PCAFC HOME ASSESS VET UNMET OTHER

VA-CSP PCAFC HOME ASSESS VET UNMET EMERG PLAN

VA-CSP PCAFC HOME ASSESS VET UNMET ENVIRON

VA-CSP PCAFC HOME ASSESS VET UNMET BEHAV MGMT

VA-CSP PCAFC HOME ASSESS VET UNMET COMM COG

VA-CSP PCAFC HOME ASSESS VET UNMET SPI

VA-CSP PCAFC HOME ASSESS VET UNMET ADL

VA-CSP PCAFC HOME ASSESS VET UNMET MED MGMT

VA-CSP PCAFC HOME ASSESS VET UNMET NEEDS

VA-CSP PCAFC HOME ASSESS VET SECURITY MEASURES NO

VA-CSP PCAFC HOME ASSESS VET SECURITY MEASURES YES

VA-CSP PCAFC HOME ASSESS VET PESTS NO

VA-CSP PCAFC HOME ASSESS VET PESTS YES

VA-CSP PCAFC HOME ASSESS VET ELECTRIC MED EQUIP NO

VA-CSP PCAFC HOME ASSESS VET ELECTRIC MED EQUIP YES

VA-CSP PCAFC HOME ASSESS VET MEDICATION SUPPLY NA

VA-CSP PCAFC HOME ASSESS VET MEDICATION SUPPLY NO

VA-CSP PCAFC HOME ASSESS VET MEDICATION SUPPLY YES

VA-CSP PCAFC HOME ASSESS VET MEDICATION STORAGE SAFE NA

VA-CSP PCAFC HOME ASSESS VET MEDICATION STORAG SAFE NO

VA-CSP PCAFC HOME ASSESS VET MEDICATION STORAGE SAFE YES

VA-CSP PCAFC HOME ASSESS VET CARE SUPPLY STORAG SAFE NA

VA-CSP PCAFC HOME ASSESS VET CARE SUPPLY STORAGE SAFE NO

VA-CSP PCAFC HOME ASSESS VET CARE SUPPLY STORAGE SAFE YES

VA-CSP PCAFC HOME ASSESS VET OXYGEN STORAGE SAFE NA

VA-CSP PCAFC HOME ASSESS VET OXYGEN STORAGE SAFE NO

VA-CSP PCAFC HOME ASSESS VET OXYGEN STORAGE SAFE YES

VA-CSP PCAFC HOME ASSESS VET VENTILATION NO

VA-CSP PCAFC HOME ASSESS VET VENTILATION YES

VA-CSP PCAFC HOME ASSESS VET HAZARDS SAFETY CONCERNS NO

VA-CSP PCAFC HOME ASSESS VET HAZARDS SAFET CONCERNS YES

VA-CSP PCAFC HOME ASSESS VET FALL RISKS NOTED NO

VA-CSP PCAFC HOME ASSESS VET FALL RISKS NOTED YES

VA-CSP PCAFC HOME ASSESS VET DETERIOR WALLS DOOR NO

VA-CSP PCAFC HOME ASSESS VET DETERIOR WALLS DOOR YES

VA-CSP PCAFC HOME ASSESS VET TEMP CONTROL NO

VA-CSP PCAFC HOME ASSESS VET TEMP CONTROL YES

VA-CSP PCAFC HOME ASSESS VET COOKING FACILITY NO

VA-CSP PCAFC HOME ASSESS VET FOOD SUPPLY NO

VA-CSP PCAFC HOME ASSESS VET FOOD SUPPLY YES

VA-CSP PCAFC HOME ASSESS VET COLD FOOD STORAGE NO

VA-CSP PCAFC HOME ASSESS VET COLD FOOD STORAGE YES

VA-CSP PCAFC HOME ASSESS VET RUNNING WATER NO

VA-CSP PCAFC HOME ASSESS VET RUNNING WATER YES

VA-CSP PCAFC HOME ASSESS VET BATH GRAB BARS NO

VA-CSP PCAFC HOME ASSESS VET BATH GRAB BARS YES

VA-CSP PCAFC HOME ASSESS VET BATH CHAIR NO

VA-CSP PCAFC HOME ASSESS VET BATH CHAIR YES

VA-CSP PCAFC HOME ASSESS VET STAIR HANDRAILS NO

VA-CSP PCAFC HOME ASSESS VET STAIR HANDRAILS YES

VA-CSP PCAFC HOME ASSESS VET FIRST FLOOR SLEEP NO

VA-CSP PCAFC HOME ASSESS VET FIRST FLOOR SLEEP YES

VA-CSP PCAFC HOME ASSESS VET ELEVATOR NA

VA-CSP PCAFC HOME ASSESS VET ELEVATOR NO

VA-CSP PCAFC HOME ASSESS VET ELEVATOR YES

VA-CSP PCAFC HOME ASSESS VET STAIRS NO

VA-CSP PCAFC HOME ASSESS VET STAIRS YES

VA-CSP PCAFC HOME ASSESS VET FLASHLIGHT NO

VA-CSP PCAFC HOME ASSESS VET FLASHLIGHT YES

VA-CSP PCAFC HOME ASSESS VET FIRE EXTING NO

VA-CSP PCAFC HOME ASSESS VET FIRE EXTING YES

VA-CSP PCAFC HOME ASSESS VET SMOKE DETECT NO

VA-CSP PCAFC HOME ASSESS VET SMOKE DETECT YES

VA-CSP PCAFC HOME ASSESS VET EMERGENCY PLAN NO

VA-CSP PCAFC HOME ASSESS VET EMERGENCY PLAN YES

VA-CSP PCAFC HOME ASSESS VET SAFE IN HOME NO

VA-CSP PCAFC HOME ASSESS VET SAFE IN HOME YES

VA-CSP PCAFC HOME ASSESS VET IPV DV NO

VA-CSP PCAFC HOME ASSESS VET IPV DV YES

VA-CSP PCAFC HOME ASSESS UNADDRESSED MENTAL EMO CONC NO

VA-CSP PCAFC HOME ASSESS UNADDRESSED MENTAL EMO CONC YES

VA-CSP PCAFC HOME ASSESS VET IADL DIFFICULT FINANCES

VA-CSP PCAFC HOME ASSESS VET IADL DIFFICULT MED MGMT

VA-CSP PCAFC HOME ASSESS VET IADL DIFFICULT PHONE USE

VA-CSP PCAFC HOME ASSESS VET IADL DIFFICULT TRANSPORT

VA-CSP PCAFC HOME ASSESS VET IADL DIFFICULT SHOPPING

VA-CSP PCAFC HOME ASSESS VET IADL DIFFICULT HOUSEWORK

VA-CSP PCAFC HOME ASSESS VET IADL DIFFICULT MEA PREP

VA-CSP PCAFC HOME ASSESS VET IADL DIFFICULT YES

VA-CSP PCAFC HOME ASSESS VET IADL DIFFICULT NO

VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE OTHER

VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE BLOOD PRESSURE

VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE DIABETIC CARE

VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE CPAP

VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE SKIN CARE

VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE OXYGEN

VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE FEEDING TUBE

VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE TRACH

VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE COLOSTOMY

VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE FOLEY

VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE YES

VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE NONE

VA-CSP PCAFC HOME ASSESS VET EQUIP NONE

VA-CSP PCAFC HOME ASSESS VET EQUIP YES

VA-CSP PCAFC HOME ASSESS VET TRANSFER NEEDS ASSIST

VA-CSP PCAFC HOME ASSESS VET TRANSFER IND

VA-CSP PCAFC HOME ASSESS VET AMBULATION NEEDS ASSIST

VA-CSP PCAFC HOME ASSESS VET AMBULATION IND

VA-CSP PCAFC HOME ASSESS VET FEEDING SPECIAL UTENSILS

VA-CSP PCAFC HOME ASSESS VET FEEDING NEEDS ASSIST

VA-CSP PCAFC HOME ASSESS VET FEEDING IND

VA-CSP PCAFC HOME ASSESS VET BLADDER CONTINENT NO

VA-CSP PCAFC HOME ASSESS VET BLADDER CONTINENT YES

VA-CSP PCAFC HOME ASSESS VET BOWEL CONTINENT NO

VA-CSP PCAFC HOME ASSESS VET BOWEL CONTINENT YES

VA-CSP PCAFC HOME ASSESS VET TOILETING NEEDS ASSIST

VA-CSP PCAFC HOME ASSESS VET TOILETING IND

VA-CSP PCAFC HOME ASSESS VET PROSTHETICS NA

VA-CSP PCAFC HOME ASSESS VET PROSTHETICS NEEDS ASSIST

VA-CSP PCAFC HOME ASSESS VET PROSTHETICS IND

VA-CSP PCAFC HOME ASSESS VET GROOM NEEDS ASSIST

VA-CSP PCAFC HOME ASSESS VET GROOM IND

VA-CSP PCAFC HOME ASSESS VET BATH NEEDS ASSIST

VA-CSP PCAFC HOME ASSESS VET BATH IND

VA-CSP PCAFC HOME ASSESS VET DRESS NEEDS ASSIST

VA-CSP PCAFC HOME ASSESS VET DRESS IND

VA-CSP PCAFC HOME ASSESS VET ADL LIMIT SUMMARY

VA-CSP PCAFC HOME ASSESS VET CEAT PCS ADL NO

VA-CSP PCAFC HOME ASSESS VET CEAT PCS ADL YES

VA-CSP PCAFC HOME ASSESS VET EMERGENCY HELP

VA-CSP PCAFC HOME ASSESS VET PCS NO

VA-CSP PCAFC HOME ASSESS VET PCS YES

VA-CSP PCAFC HOME ASSESS VET SAFETY NO

VA-CSP PCAFC HOME ASSESS VET SAFETY YES

VA-CSP PCAFC HOME ASSESS VET PCG

VA-CSP PCAFC HOME ASSESS VET OTHER SUPP NO

VA-CSP PCAFC HOME ASSESS VET OTHER SUPP YES

VA-INITIAL HOME ASSESSMENT VETERAN

VA-CSP PCAFC HOME ASSESS CG VISIT DATE

VA-CSP PCAFC HOME ASSESS CG REASSESS

VA-CSP PCAFC HOME ASSESS CG INITIAL

VA-CSP PCAFC HOME ASSESS CG REFER OTHER

VA-CSP PCAFC HOME ASSESS CG REFER ACP

VA-CSP PCAFC HOME ASSESS CG REFER LEGAL ASSIST

VA-CSP PCAFC HOME ASSESS CG REFER FINANCE PLAN

VA-CSP PCAFC HOME ASSESS CG REFER PEER SUPP

VA-CSP PCAFC HOME ASSESS CG REFER HEALTH COACH

VA-CSP PCAFC HOME ASSESS CG REFER MH COACH

VA-CSP PCAFC HOME ASSESS CG REFER VA COMM SERVICE

VA-CSP PCAFC HOME ASSESS CG REFER ED TRAIN

VA-CSP PCAFC HOME ASSESS CG REC REFERRAL

VA-CSP PCAFC HOME ASSESS CG FU RECOMMEND

VA-CSP PCAFC HOME ASSESS CG NO FU

VA-CSP PCAFC HOME ASSESS CG UNMET OTHER

VA-CSP PCAFC HOME ASSESS CG UNMET RESOURCE

VA-CSP PCAFC HOME ASSESS CG UNMET EMERG PLAN

VA-CSP PCAFC HOME ASSESS CG UNMET ENVIRON

VA-CSP PCAFC HOME ASSESS CG UNMET SELF CARE

VA-CSP PCAFC HOME ASSESS CG UNMET BEHAV MGMT

VA-CSP PCAFC HOME ASSESS CG UNMET COMM COG

VA-CSP PCAFC HOME ASSESS CG UNMET SPI

VA-CSP PCAFC HOME ASSESS CG UNMET ADL

VA-CSP PCAFC HOME ASSESS CG UNMET MED MGMT

VA-CSP PCAFC HOME ASSESS CG UNMET NEEDS

VA-CSP PCAFC HOME ASSESS CG NO UNMET NEEDS

VA-CSP PCAFC HOME ASSESS CG VCL ACCESS NO

VA-CSP PCAFC HOME ASSESS CG VCL ACCESS YES

VA-CSP PCAFC HOME ASSESS CG SAFE HOME NO

VA-CSP PCAFC HOME ASSESS CG SAFE HOME YES

VA-CSP PCAFC HOME ASSESS CG MANAGE MEDS NA

VA-CSP PCAFC HOME ASSESS CG MANAGE MEDS NO

VA-CSP PCAFC HOME ASSESS CG MANAGE MEDS YES

VA-CSP PCAFC HOME ASSESS CG PCP CONTACT NO

VA-CSP PCAFC HOME ASSESS CG PCP CONTACT YES

VA-CSP PCAFC HOME ASSESS CG EDUC SUPP NO

VA-CSP PCAFC HOME ASSESS CG EDUC SUPP YES

VA-CSP PCAFC HOME ASSESS CG RESPITE NO

VA-CSP PCAFC HOME ASSESS CG RESPITE YES

VA-CSP PCAFC HOME ASSESS CG PLAN ASSIST NO

VA-CSP PCAFC HOME ASSESS CG PLAN ASSIST YES

VA-CSP PCAFC HOME ASSESS CG RECOG AT RISK NA

VA-CSP PCAFC HOME ASSESS CG RECOG AT RISK NO

VA-CSP PCAFC HOME ASSESS CG RECOG AT RISK YES

VA-CSP PCAFC HOME ASSESS CG CLIN INTERV NA

VA-CSP PCAFC HOME ASSESS CG CLIN INTERV NO

VA-CSP PCAFC HOME ASSESS CG CLIN INTERV YES

VA-CSP PCAFC HOME ASSESS CG BEH MGMT NA

VA-CSP PCAFC HOME ASSESS CG BEH MGMT NO

VA-CSP PCAFC HOME ASSESS CG BEH MGMT YES

VA-CSP PCAFC HOME ASSESS CG STRUCTURE NA

VA-CSP PCAFC HOME ASSESS CG STRUCTURE NO

VA-CSP PCAFC HOME ASSESS CG STRUCTURE YES

VA-CSP PCAFC HOME ASSESS CG REDIRECT NA

VA-CSP PCAFC HOME ASSESS CG REDIRECT NO

VA-CSP PCAFC HOME ASSESS CG REDIRECT YES

VA-CSP PCAFC HOME ASSESS CG PCS SPI NA

VA-CSP PCAFC HOME ASSESS CG PCS SPI NO

VA-CSP PCAFC HOME ASSESS CG PCS SPI YES

VA-CSP PCAFC HOME ASSESS CG PCS ADL NA

VA-CSP PCAFC HOME ASSESS CG PCS ADL NO

VA-CSP PCAFC HOME ASSESS CG PCS ADL YES

VA-CSP PCAFC HOME ASSESS CG SCG TWO

VA-CSP PCAFC HOME ASSESS CG SCG

VA-CSP PCAFC HOME ASSESS CG PCG

VA-INITIAL HOME ASSESSMENT CAREGIVER

VA-CSP PCAFC [C]

VA-CSP PCAFC 2ND SEC FAM APPLIC FAM NO

VA-CSP PCAFC 2ND SEC FAM APPLIC FAM YES

VA-CSP PCAFC 2ND SEC FAM APPLIC 18YO NO

VA-CSP PCAFC 2ND SEC FAM APPLIC 18YO YES

VA-CSP PCAFC 2ND SEC FAM APPLIC ROI NO

VA-CSP PCAFC 2ND SEC FAM APPLIC ROI YES

VA-CSP PCAFC 2ND SEC APPLICANT NAME

VA-CSP PCAFC 2ND SEC FAMILY APPLICANT

VA-CSP PCAFC SEC FAM APPLIC FAM NO

VA-CSP PCAFC SEC FAM APPLIC FAM YES

VA-CSP PCAFC SEC FAM APPLIC ROI NO

VA-CSP PCAFC SEC FAM APPLIC ROI YES

VA-CSP PCAFC SECONDARY APPLICANT NAME

VA-CSP PCAFC SECONDARY FAMILY APPLICANT

VA-CSP PCAFC PRIM FAM APPLIC FAM NO

VA-CSP PCAFC PRIM FAM APPLIC FAM YES

VA-CSP PCAFC PRIM FAM APPLIC 18YO NO

VA-CSP PCAFC PRIM FAM APPLIC 18YO YES

VA-CSP PCAFC PRIM FAM APPLIC ROI NO

VA-CSP PCAFC PRIM FAM APPLIC ROI YES

VA-CSP PCAFC PRIM FAMILY APPLICANT NAME

VA-CSP PCAFC PRIMARY FAMILY APPLICANT

VA-CSP PCAFC RESIDES IN STATE NO

VA-CSP PCAFC RESIDES IN STATE YES

VA-CSP PCAFC PCP ONGOING NO

VA-CSP PCAFC PCP ONGOING YES

VA-CSP PCAFC CARE AT HOME NO

VA-CSP PCAFC CARE AT HOME YES

VA-CSP PCAFC SERIOUS INJURY 70% SC NO

VA-CSP PCAFC SERIOUS INJURY 70% SC YES

VA-CSP PCAFC VET OR MED DC NO

VA-CSP PCAFC VET OR MED DC YES

VA-CSP PCAFC VA FIDUCIARY NO

VA-CSP PCAFC VA FIDUCIARY YES

VA-CSP PCAFC ADV DIRECTIVE NO

VA-CSP PCAFC ADV DIRECTIVE YES

VA-CSP PCAFC LEGAL GUARDIAN NO

VA-CSP PCAFC LEGAL GUARDIAN YES

VA-CSP PCAFC FOSTER/AL/OTHER INSTIT NO

VA-CSP PCAFC FOSTER/AL/OTHER INSTIT YES

VA-CSP PCAFC OTHER CAREGIVER INPUT

VA-CSP PCAFC 2ND SEC CAREGIVER INPUT

VA-CSP PCAFC SECONDARY CAREGIVER INPUT

VA-CSP PCAFC PRIMARY CAREGIVER INPUT

VA-CSP PCAFC VETERAN INPUT

VA-CSP PCAFC IN-HOME VISIT

VA-CSP PCAFC FACILITY VISIT

VA-CSP PCAFC TELEHEALTH VISIT

VA-CSP PCAFC TELEPHONE VISIT

VA-CSP PCAFC DOES NOT MEET REQUIREMENTS

VA-CSP PCAFC SEC FAM APPLIC MEETS REQ

VA-CSP PCAFC 10-10CG VALID

VA-CSP PCAFC INFO REVIEWED/VERIFIED

VA-CSP PCAFC SEC FAM APPLIC 18YO NO

VA-CSP PCAFC SEC FAM APPLIC 18YO YES

VA-CSP PCAFC ACTIVE DUTY/RESERVES NO

VA-CSP PCAFC MED DC NO

VA-CSP PCAFC P/P RATING NO

VA-CSP PCAFC P/P RATING YES

VA-CSP PCAFC MEB NO

VA-CSP PCAFC MEB YES

VA-CSP PCAFC PEB NO

VA-CSP PCAFC PEB YES

VA-CSP PCAFC MED DC YES

VA-CSP PCAFC ACTIVE DUTY/RESERVES YES

**REMINDER SPONSOR**

CAREGIVER SUPPORT PROGRAM

**REMINDER TERM**

VA-REMINDER UPDATE\_2\_0\_317

**HEALTH SUMMARY COMPONENT**

MAS DISABILITIES

**HEALTH SUMMARY TYPE**

Service Connected Disabilities

**HEALTH SUMMARY OBJECTS**

SERVICE DISABILITIES (TIU)

**TIU DOCUMENT DEFINITION**

PATIENT DATE OF BIRTH

PATIENT NAME

PATIENT SSN

SERVICE DISABILITIES

**REMINDER DIALOG**

VA-CSP INITIAL HOME-CARE ASSESSMENT VETERAN

VA-CSP INITIAL HOME-CARE ASSESSMENT CAREGIVER

VA-CSP PCAFC RE-ASSESSMENT

VA-CSP PCAFC INTAKE

# Install Details

This update is being distributed as a web host file. The address for the host file is: **https://REDACTED/UPDATE\_2\_0\_317.PRD**

The file will be installed using Reminder Exchange, programmer access is not required.

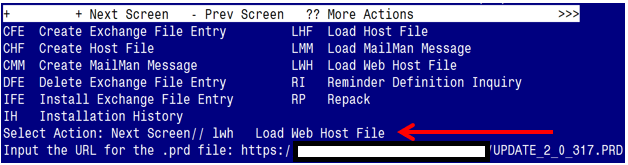
Installation:

=============

This update can be loaded with users on the system. Installation will take less than 15 minutes.

# Install Example

To Load the Web Host File. Navigate to Reminder exchange in Vista



At the **Select Action:** prompt, enter **LWH** for Load Web Host File

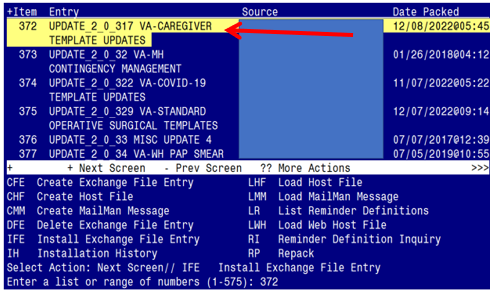
At the **Input the url for the .prd file:** prompt, type the following web address:

**https://REDACTED/docs/UPDATE\_2\_0\_317.PRD**

You should see a message at the top of your screen that the file successfully loaded.

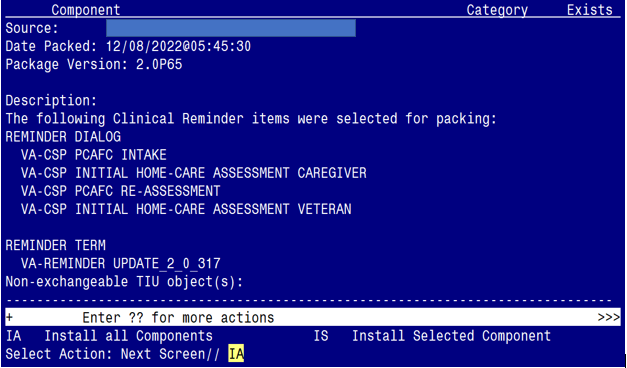
Terminal window screen shot of the message displaying the URL of the file that was successfully loaded.  Part of the URL has been redacted as it is a VA only internal web site URL.

Search for and locate the reminder exchange entry titled UPDATE\_2\_0\_317 VA-CAREGIVER TEMPLATE UPDATES



At the **Select Action** prompt, enter **IFE** for Install Exchange File Entry

Enter the number that corresponds with your entry titled **UPDATE\_2\_0\_317 VA-CAREGIVER TEMPLATE UPDATES**  *(in this example it is entry 372, it will vary by site).* The exchange file date should be 12/08/2022@05:45.



At the **Select Action** prompt, type **IA** for Install all Components and hit enter.

Select Action: Next Screen// IA Install all Components

**You will see several prompts**:

**1** - For all new components, choose **I to Install**

**2** - For existing components, choose **O to Overwrite.**

**You will be promped to install the 1st dialog component:**

Regarding the Reminder Dialog VA-CSP INITIAL HOME-CARE ASSESSMENT VETERAN:
Screen shot of the terminal window showing a list of elements, groups and dialogs with the text with IA for "Install All" entered at the "Select Action:" Prompt.  The correct entry is described in the text.

At the **Select Action** prompt, type **IA** to install the dialog:

**VA-CSP INITIAL HOME-CARE ASSESSMENT VETERAN**

Select Action: Next Screen// IA Install All

Install reminder dialog and all components with no further changes: Y// ES

Regarding the Reminder Dialog VA-CSP INITIAL HOME-CARE ASSESSMENT VETERAN:
Screen shot of the last of the list of elements, groups and dialogs that needed to be installed with a Q for quit entered at the "Select Action:" prompt because they now all exist.  

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q.**

**You will be promped to install the 2nd dialog component:**

Regarding the Reminder Dialog VA-CSP INITIAL HOME-CARE ASSESSMENT CAREGIVER:
Screen shot of the terminal window showing a list of elements, groups and dialogs with the text with IA for "Install All" entered at the "Select Action:" Prompt.  The correct entry is described in the text.

At the **Select Action** prompt, type **IA** to install the dialog:

**VA-CSP INITIAL HOME-CARE ASSESSMENT CAREGIVER**

Select Action: Next Screen// IA Install All

Install reminder dialog and all components with no further changes: Y// ES

Regarding the Reminder Dialog VA-CSP INITIAL HOME-CARE ASSESSMENT CAREGIVER:
Screen shot of the last of the list of elements, groups and dialogs that needed to be installed with a Q for quit entered at the "Select Action:" prompt because they now all exist.  

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q.**

**You will be promped to install the 3rd dialog component:**

Regarding the Reminder Dialog VA-CSP PCAFC RE-ASSESSMENT :
Screen shot of the terminal window showing a list of elements, groups and dialogs with the text with IA for "Install All" entered at the "Select Action:" Prompt.  The correct entry is described in the text.

At the **Select Action** prompt, type **IA** to install the dialog:

**VA-CSP PCAFC RE-ASSESSMENT**

Select Action: Next Screen// IA Install All

Install reminder dialog and all components with no further changes: Y// ES

Regarding the Reminder Dialog VA-CSP PCAFC RE-ASSESSMENT :
Screen shot of the last of the list of elements, groups and dialogs that needed to be installed with a Q for quit entered at the "Select Action:" prompt because they now all exist.  

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q.**

**You will be promped to install the 4th dialog component:**

Regarding the Reminder Dialog VA-CSP PCAFC INTAKE :
Screen shot of the terminal window showing a list of elements, groups and dialogs with the text with IA for "Install All" entered at the "Select Action:" Prompt.  The correct entry is described in the text.

At the **Select Action** prompt, type **IA** to install the dialog:

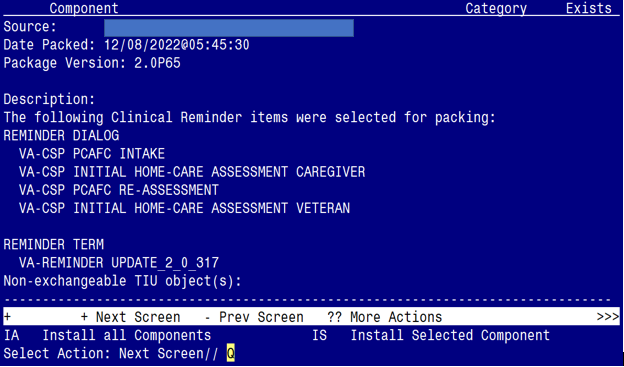
**VA-CSP PCAFC INTAKE**

Select Action: Next Screen// IA Install All

Install reminder dialog and all components with no further changes: Y// ES

Regarding the Reminder Dialog VA-CSP PCAFC INTAKE :
Screen shot of the last of the list of elements, groups and dialogs that needed to be installed with a Q for quit entered at the "Select Action:" prompt because they now all exist.  

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q.**



You will be returned to this screen. Type Q to quit.

Install Completed

# Post Installation

1. Add your facility’s data object for veteran address and veteran phone number to the dialog text in the following ELEMENTS:

Element: VAL-CSP INITIAL ASSESSMENT CAREGIVER ADDRESS/PHONE

Address: \*\*\*insert data object for patient address\*\*\*

Phone number: \*\*\*insert data object for patient phone\*\*\*

Element: VAL-TH VVC TELEPHONE TRIAGE CONTACT PHONE OBJECT

\*PHONE OBJECT HERE\*

Element: VAL-TH VVC TELEPHONE TRIAGE PATIENT LOCATION HOME

Home \*PATIENT ADDRESS OBJECT HERE\*

Element: VAL-CSP PCAFC VETERAN NAME/SSN

Veteran address: NEED OBJECT

Veteran phone #: NEED OBJECT

1. Confirm the highlighted data objects are present in the dialog text for the following ELEMENTS: **(add them, if not**)

Element: VA-CSP HOME-CARE ASSESSMENT CG IDENTIFIERS

Full name: |PATIENT NAME|

Date of birth: |PATIENT DATE OF BIRTH|

Element: VA-CSP HOME-CARE ASSESSMENT VET IDENTIFIERS

Full name: |PATIENT NAME|

Date of birth: |PATIENT DATE OF BIRTH|

Element: VAL-CSP IDENTIFIERS FULL NAME REV

Full name: |PATIENT NAME|

Element: VAL-CSP IDENTIFIERS FULL SSN REV

Full SSN: |PATIENT SSN|

Element: VAL-CSP IDENTIFIERS DOB REV

Date of birth: |PATIENT DATE OF BIRTH|

1. Download the Consult Reason-for-Request TXML file for the following consult service:

CSP PCAFC CENTRALIZED ELIGIBILITY AND APPEALS TEAM OUTPT

Follow the instructions below to update the Consult Reason for Request in CPRS.

Download the TXML file from here > REDACTED

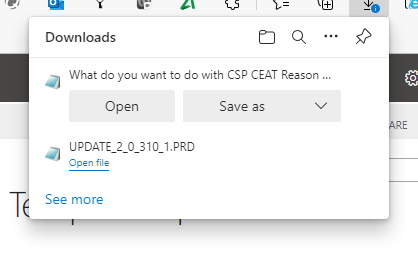
1. Select the three ellipses next to the name “CSP CEAT Reason for Request” and then select the three ellipses next to the word “FOLLOW”

SCREEN SHOT REDACTED

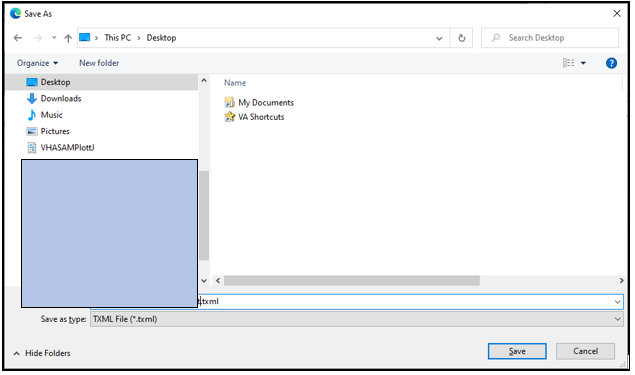
1. Select “Download”

SCREEN SHOT REDACTED

1. Select “Save as”

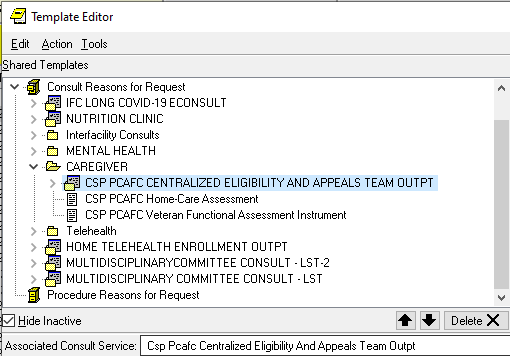


1. Choose a location to save the TXML file. (In this example it was saved to the desktop)

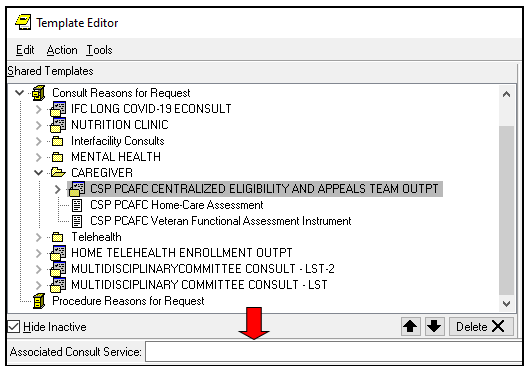


1. In CPRS, select the NOTES tab > then OPTIONS > then Edit Shared Templates. Locate the Consult Reasons For Request folder and then locate the Consult titled:

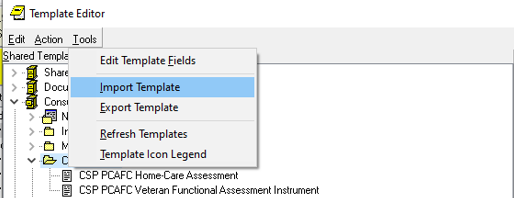
CSP PCAFC CENTRALIZED ELIGIBILITY AND APPEALS TEAM OUTPT



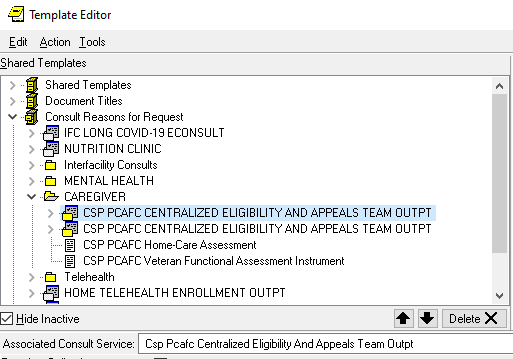
1. Disassociate (remove) the ‘Associated Consult Service’ so it can be re-associated after importing the updated Reason for Request TXML file (see next step below)



1. Import the CEAT Consult Reason for Request TXML file that you previously downloaded and saved.



In the ‘Associated Consult Service’ field enter the CSP PCAFC CENTRALIZED ELIGIBILITY AND APPEALS TEAM OUTPT consult service to associate the consult service name to the newly imported TXML file.



1. If you choose to do so, you can mark the ‘old’ TXML file as inactive. To do so, highlight the ‘old’ the file and mouse-click the check box in the ‘Active’ field

