



**Update\_2\_0\_317**

**Clinical Reminders**

**VA-CAREGIVER TEMPLATE UPDATES**

**Install Guide**

**December 2022**

Product Development  
Office of Information Technology  
Department of Veterans Affairs

**Table of Contents**

**INTRODUCTION ..... 1**

**INSTALL DETAILS ..... 10**

**INSTALL EXAMPLE ..... 10**

**POST INSTALLATION ..... 16**

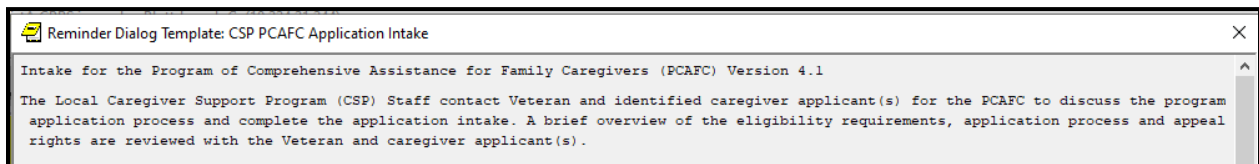
# Introduction

In October 2020 the Caregiver Support Program (CSP) implemented approximately 20 new notes/reminder dialogs in support of implementing changes to the Program of Comprehensive Assistance for Family Caregivers Program that were required under the MISSION Act.

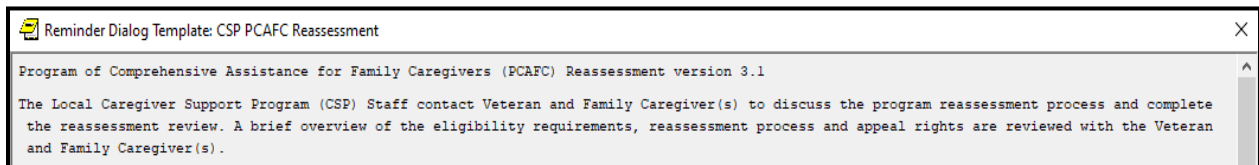
In support of the MISSION Act and the Program of Comprehensive Assistance for Family Caregivers (PCAFC), this update includes edits to the CEAT Consult, CSP PCAFC Application Intake, CSP PCAFC Home Care Assessments for both the Veteran and Caregiver and the CSP PCAFC Reassessment Review dialog templates, to include options based on new regulations, to remove redundancies and add missing elements.

The version numbers for the four reminder dialog templates are now as follows:

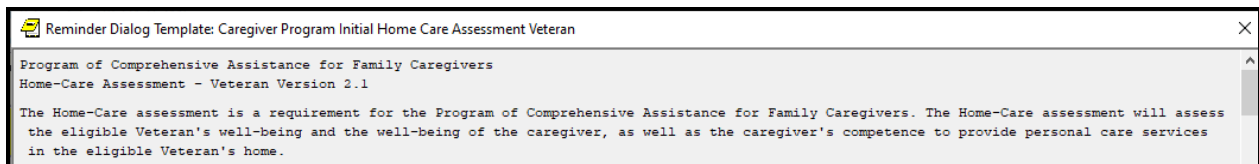
Reminder Dialog: **VA-CSP PCAFC INTAKE**



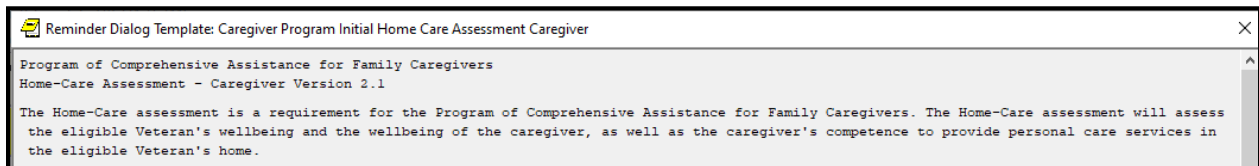
Reminder Dialog: **VA-CSP PCAFC RE-ASSESSMENT**



Reminder Dialog: **VA-CSP INITIAL HOME-CARE ASSESSMENT VETERAN**



Reminder Dialog: **VA-CSP INITIAL HOME-CARE ASSESSMENT CAREGIVER**



**UPDATE\_2\_0\_317 contains 1 Reminder Exchange entry:**  
UPDATE\_2\_0\_317 VA-CAREGIVER TEMPLATE UPDATES

**The exchange file contains the following components:**

**TIU TEMPLATE FIELD**

WORD 1 LINE1 PC  
VA-CSP FUNCT CLARIFY  
TEXT (1-70)  
WORD 2 LINES1 REQ  
TEXT (1-70) REQUIRED  
TEXT NO LIMIT  
TEXT (1-10 CHAR) REQ  
VA-CSP OXYGEN PRN/CONTINUOUS  
TEXT (1-4)R  
TEXT (1-60 CHAR)R  
VA-WORD  
DATE (\*)  
WORD PROCESSING FIELD  
VA-CSP WP 3L IND 2  
VA-CSP EDIT 30  
VA-CSP RELATIONSHIP  
YES / NO  
YES OR NO  
OTHER NON-VA  
OTHER TEXT  
VA-BRANCH OF SERVICE

**HEALTH FACTORS**

VA-REMINDER UPDATES [C]  
VA-UPDATE\_2\_0\_317  
VA-CAREGIVER PROGRAM [C]  
VA-CSP PCAFC HOME ASSESS VET FALL NO  
VA-CSP PCAFC HOME ASSESS VET FALL YES WITH INJ  
VA-CSP PCAFC HOME ASSESS VET FALL YES WITH NO INJ  
VA-CSP PCAFC HOME ASSESS VET UNADDRESSED MED CONC NO  
VA-CSP PCAFC HOME ASSESS VET UNADDRESSED MED CONC YES  
VA-CSP PCAFC HOME ASSESS VET SPI LIMIT SUMMARY  
VA-CSP PCAFC HOME ASSESS VET CEAT PCS SPI NO  
VA-CSP PCAFC HOME ASSESS VET CEAT PCS SPI YES  
VA-CSP PCAFC HOME ASSESS VET ABILITY SELF SAFETY PRES DIR  
VA-CSP PCAFC HOME ASSESS VET VISIT DATE  
VA-CSP PCAFC HOME ASSESS VET SCG TWO  
VA-CSP PCAFC HOME ASSESS VET SCG  
VA-CSP PCAFC HOME ASSESS VET REASSESS  
VA-CSP PCAFC HOME ASSESS VET INITIAL

VA-CSP PCAFC HOME ASSESS VET REC REFERRAL  
VA-CSP PCAFC HOME ASSESS VET REC REFERRA TELEHEALTH  
VA-CSP PCAFC HOME ASSESS VET REC HOME VISIT  
VA-CSP PCAFC HOME ASSESS VET REC CLINIC VISIT  
VA-CSP PCAFC HOME ASSESS VET FU RECOMMEND  
VA-CSP PCAFC HOME ASSESS VET NO FU  
VA-CSP PCAFC HOME ASSESS VET NO UNMET NEEDS  
VA-CSP PCAFC HOME ASSESS VET UNMET OTHER  
VA-CSP PCAFC HOME ASSESS VET UNMET EMERG PLAN  
VA-CSP PCAFC HOME ASSESS VET UNMET ENVIRON  
VA-CSP PCAFC HOME ASSESS VET UNMET BEHAV MGMT  
VA-CSP PCAFC HOME ASSESS VET UNMET COMM COG  
VA-CSP PCAFC HOME ASSESS VET UNMET SPI  
VA-CSP PCAFC HOME ASSESS VET UNMET ADL  
VA-CSP PCAFC HOME ASSESS VET UNMET MED MGMT  
VA-CSP PCAFC HOME ASSESS VET UNMET NEEDS  
VA-CSP PCAFC HOME ASSESS VET SECURITY MEASURES NO  
VA-CSP PCAFC HOME ASSESS VET SECURITY MEASURES YES  
VA-CSP PCAFC HOME ASSESS VET PESTS NO  
VA-CSP PCAFC HOME ASSESS VET PESTS YES  
VA-CSP PCAFC HOME ASSESS VET ELECTRIC MED EQUIP NO  
VA-CSP PCAFC HOME ASSESS VET ELECTRIC MED EQUIP YES  
VA-CSP PCAFC HOME ASSESS VET MEDICATION SUPPLY NA  
VA-CSP PCAFC HOME ASSESS VET MEDICATION SUPPLY NO  
VA-CSP PCAFC HOME ASSESS VET MEDICATION SUPPLY YES  
VA-CSP PCAFC HOME ASSESS VET MEDICATION STORAGE SAFE NA  
VA-CSP PCAFC HOME ASSESS VET MEDICATION STORAG SAFE NO  
VA-CSP PCAFC HOME ASSESS VET MEDICATION STORAGE SAFE YES  
VA-CSP PCAFC HOME ASSESS VET CARE SUPPLY STORAG SAFE NA  
VA-CSP PCAFC HOME ASSESS VET CARE SUPPLY STORAGE SAFE NO  
VA-CSP PCAFC HOME ASSESS VET CARE SUPPLY STORAGE SAFE YES  
VA-CSP PCAFC HOME ASSESS VET OXYGEN STORAGE SAFE NA  
VA-CSP PCAFC HOME ASSESS VET OXYGEN STORAGE SAFE NO  
VA-CSP PCAFC HOME ASSESS VET OXYGEN STORAGE SAFE YES  
VA-CSP PCAFC HOME ASSESS VET VENTILATION NO  
VA-CSP PCAFC HOME ASSESS VET VENTILATION YES  
VA-CSP PCAFC HOME ASSESS VET HAZARDS SAFETY CONCERNS NO  
VA-CSP PCAFC HOME ASSESS VET HAZARDS SAFET CONCERNS YES  
VA-CSP PCAFC HOME ASSESS VET FALL RISKS NOTED NO  
VA-CSP PCAFC HOME ASSESS VET FALL RISKS NOTED YES  
VA-CSP PCAFC HOME ASSESS VET DETERIOR WALLS DOOR NO  
VA-CSP PCAFC HOME ASSESS VET DETERIOR WALLS DOOR YES  
VA-CSP PCAFC HOME ASSESS VET TEMP CONTROL NO  
VA-CSP PCAFC HOME ASSESS VET TEMP CONTROL YES  
VA-CSP PCAFC HOME ASSESS VET COOKING FACILITY NO  
VA-CSP PCAFC HOME ASSESS VET FOOD SUPPLY NO

VA-CSP PCAFC HOME ASSESS VET FOOD SUPPLY YES  
VA-CSP PCAFC HOME ASSESS VET COLD FOOD STORAGE NO  
VA-CSP PCAFC HOME ASSESS VET COLD FOOD STORAGE YES  
VA-CSP PCAFC HOME ASSESS VET RUNNING WATER NO  
VA-CSP PCAFC HOME ASSESS VET RUNNING WATER YES  
VA-CSP PCAFC HOME ASSESS VET BATH GRAB BARS NO  
VA-CSP PCAFC HOME ASSESS VET BATH GRAB BARS YES  
VA-CSP PCAFC HOME ASSESS VET BATH CHAIR NO  
VA-CSP PCAFC HOME ASSESS VET BATH CHAIR YES  
VA-CSP PCAFC HOME ASSESS VET STAIR HANDRAILS NO  
VA-CSP PCAFC HOME ASSESS VET STAIR HANDRAILS YES  
VA-CSP PCAFC HOME ASSESS VET FIRST FLOOR SLEEP NO  
VA-CSP PCAFC HOME ASSESS VET FIRST FLOOR SLEEP YES  
VA-CSP PCAFC HOME ASSESS VET ELEVATOR NA  
VA-CSP PCAFC HOME ASSESS VET ELEVATOR NO  
VA-CSP PCAFC HOME ASSESS VET ELEVATOR YES  
VA-CSP PCAFC HOME ASSESS VET STAIRS NO  
VA-CSP PCAFC HOME ASSESS VET STAIRS YES  
VA-CSP PCAFC HOME ASSESS VET FLASHLIGHT NO  
VA-CSP PCAFC HOME ASSESS VET FLASHLIGHT YES  
VA-CSP PCAFC HOME ASSESS VET FIRE EXTING NO  
VA-CSP PCAFC HOME ASSESS VET FIRE EXTING YES  
VA-CSP PCAFC HOME ASSESS VET SMOKE DETECT NO  
VA-CSP PCAFC HOME ASSESS VET SMOKE DETECT YES  
VA-CSP PCAFC HOME ASSESS VET EMERGENCY PLAN NO  
VA-CSP PCAFC HOME ASSESS VET EMERGENCY PLAN YES  
VA-CSP PCAFC HOME ASSESS VET SAFE IN HOME NO  
VA-CSP PCAFC HOME ASSESS VET SAFE IN HOME YES  
VA-CSP PCAFC HOME ASSESS VET IPV DV NO  
VA-CSP PCAFC HOME ASSESS VET IPV DV YES  
VA-CSP PCAFC HOME ASSESS UNADDRESSED MENTAL EMO CONC NO  
VA-CSP PCAFC HOME ASSESS UNADDRESSED MENTAL EMO CONC YES  
VA-CSP PCAFC HOME ASSESS VET IADL DIFFICULT FINANCES  
VA-CSP PCAFC HOME ASSESS VET IADL DIFFICULT MED MGMT  
VA-CSP PCAFC HOME ASSESS VET IADL DIFFICULT PHONE USE  
VA-CSP PCAFC HOME ASSESS VET IADL DIFFICULT TRANSPORT  
VA-CSP PCAFC HOME ASSESS VET IADL DIFFICULT SHOPPING  
VA-CSP PCAFC HOME ASSESS VET IADL DIFFICULT HOUSEWORK  
VA-CSP PCAFC HOME ASSESS VET IADL DIFFICULT MEA PREP  
VA-CSP PCAFC HOME ASSESS VET IADL DIFFICULT YES  
VA-CSP PCAFC HOME ASSESS VET IADL DIFFICULT NO  
VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE OTHER  
VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE BLOOD PRESSURE  
VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE DIABETIC CARE  
VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE CPAP  
VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE SKIN CARE

VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE OXYGEN  
VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE FEEDING TUBE  
VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE TRACH  
VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE COLOSTOMY  
VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE FOLEY  
VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE YES  
VA-CSP PCAFC HOME ASSESS VET SPECIALTY CARE NONE  
VA-CSP PCAFC HOME ASSESS VET EQUIP NONE  
VA-CSP PCAFC HOME ASSESS VET EQUIP YES  
VA-CSP PCAFC HOME ASSESS VET TRANSFER NEEDS ASSIST  
VA-CSP PCAFC HOME ASSESS VET TRANSFER IND  
VA-CSP PCAFC HOME ASSESS VET AMBULATION NEEDS ASSIST  
VA-CSP PCAFC HOME ASSESS VET AMBULATION IND  
VA-CSP PCAFC HOME ASSESS VET FEEDING SPECIAL UTENSILS  
VA-CSP PCAFC HOME ASSESS VET FEEDING NEEDS ASSIST  
VA-CSP PCAFC HOME ASSESS VET FEEDING IND  
VA-CSP PCAFC HOME ASSESS VET BLADDER CONTINENT NO  
VA-CSP PCAFC HOME ASSESS VET BLADDER CONTINENT YES  
VA-CSP PCAFC HOME ASSESS VET BOWEL CONTINENT NO  
VA-CSP PCAFC HOME ASSESS VET BOWEL CONTINENT YES  
VA-CSP PCAFC HOME ASSESS VET TOILETING NEEDS ASSIST  
VA-CSP PCAFC HOME ASSESS VET TOILETING IND  
VA-CSP PCAFC HOME ASSESS VET PROSTHETICS NA  
VA-CSP PCAFC HOME ASSESS VET PROSTHETICS NEEDS ASSIST  
VA-CSP PCAFC HOME ASSESS VET PROSTHETICS IND  
VA-CSP PCAFC HOME ASSESS VET GROOM NEEDS ASSIST  
VA-CSP PCAFC HOME ASSESS VET GROOM IND  
VA-CSP PCAFC HOME ASSESS VET BATH NEEDS ASSIST  
VA-CSP PCAFC HOME ASSESS VET BATH IND  
VA-CSP PCAFC HOME ASSESS VET DRESS NEEDS ASSIST  
VA-CSP PCAFC HOME ASSESS VET DRESS IND  
VA-CSP PCAFC HOME ASSESS VET ADL LIMIT SUMMARY  
VA-CSP PCAFC HOME ASSESS VET CEAT PCS ADL NO  
VA-CSP PCAFC HOME ASSESS VET CEAT PCS ADL YES  
VA-CSP PCAFC HOME ASSESS VET EMERGENCY HELP  
VA-CSP PCAFC HOME ASSESS VET PCS NO  
VA-CSP PCAFC HOME ASSESS VET PCS YES  
VA-CSP PCAFC HOME ASSESS VET SAFETY NO  
VA-CSP PCAFC HOME ASSESS VET SAFETY YES  
VA-CSP PCAFC HOME ASSESS VET PCG  
VA-CSP PCAFC HOME ASSESS VET OTHER SUPP NO  
VA-CSP PCAFC HOME ASSESS VET OTHER SUPP YES  
VA-INITIAL HOME ASSESSMENT VETERAN  
VA-CSP PCAFC HOME ASSESS CG VISIT DATE  
VA-CSP PCAFC HOME ASSESS CG REASSESS  
VA-CSP PCAFC HOME ASSESS CG INITIAL

VA-CSP PCAFC HOME ASSESS CG REFER OTHER  
VA-CSP PCAFC HOME ASSESS CG REFER ACP  
VA-CSP PCAFC HOME ASSESS CG REFER LEGAL ASSIST  
VA-CSP PCAFC HOME ASSESS CG REFER FINANCE PLAN  
VA-CSP PCAFC HOME ASSESS CG REFER PEER SUPP  
VA-CSP PCAFC HOME ASSESS CG REFER HEALTH COACH  
VA-CSP PCAFC HOME ASSESS CG REFER MH COACH  
VA-CSP PCAFC HOME ASSESS CG REFER VA COMM SERVICE  
VA-CSP PCAFC HOME ASSESS CG REFER ED TRAIN  
VA-CSP PCAFC HOME ASSESS CG REC REFERRAL  
VA-CSP PCAFC HOME ASSESS CG FU RECOMMEND  
VA-CSP PCAFC HOME ASSESS CG NO FU  
VA-CSP PCAFC HOME ASSESS CG UNMET OTHER  
VA-CSP PCAFC HOME ASSESS CG UNMET RESOURCE  
VA-CSP PCAFC HOME ASSESS CG UNMET EMERG PLAN  
VA-CSP PCAFC HOME ASSESS CG UNMET ENVIRON  
VA-CSP PCAFC HOME ASSESS CG UNMET SELF CARE  
VA-CSP PCAFC HOME ASSESS CG UNMET BEHAV MGMT  
VA-CSP PCAFC HOME ASSESS CG UNMET COMM COG  
VA-CSP PCAFC HOME ASSESS CG UNMET SPI  
VA-CSP PCAFC HOME ASSESS CG UNMET ADL  
VA-CSP PCAFC HOME ASSESS CG UNMET MED MGMT  
VA-CSP PCAFC HOME ASSESS CG UNMET NEEDS  
VA-CSP PCAFC HOME ASSESS CG NO UNMET NEEDS  
VA-CSP PCAFC HOME ASSESS CG VCL ACCESS NO  
VA-CSP PCAFC HOME ASSESS CG VCL ACCESS YES  
VA-CSP PCAFC HOME ASSESS CG SAFE HOME NO  
VA-CSP PCAFC HOME ASSESS CG SAFE HOME YES  
VA-CSP PCAFC HOME ASSESS CG MANAGE MEDS NA  
VA-CSP PCAFC HOME ASSESS CG MANAGE MEDS NO  
VA-CSP PCAFC HOME ASSESS CG MANAGE MEDS YES  
VA-CSP PCAFC HOME ASSESS CG PCP CONTACT NO  
VA-CSP PCAFC HOME ASSESS CG PCP CONTACT YES  
VA-CSP PCAFC HOME ASSESS CG EDUC SUPP NO  
VA-CSP PCAFC HOME ASSESS CG EDUC SUPP YES  
VA-CSP PCAFC HOME ASSESS CG RESPITE NO  
VA-CSP PCAFC HOME ASSESS CG RESPITE YES  
VA-CSP PCAFC HOME ASSESS CG PLAN ASSIST NO  
VA-CSP PCAFC HOME ASSESS CG PLAN ASSIST YES  
VA-CSP PCAFC HOME ASSESS CG RECOG AT RISK NA  
VA-CSP PCAFC HOME ASSESS CG RECOG AT RISK NO  
VA-CSP PCAFC HOME ASSESS CG RECOG AT RISK YES  
VA-CSP PCAFC HOME ASSESS CG CLIN INTERV NA  
VA-CSP PCAFC HOME ASSESS CG CLIN INTERV NO  
VA-CSP PCAFC HOME ASSESS CG CLIN INTERV YES  
VA-CSP PCAFC HOME ASSESS CG BEH MGMT NA



VA-CSP PCAFC HOME ASSESS CG BEH MGMT NO  
VA-CSP PCAFC HOME ASSESS CG BEH MGMT YES  
VA-CSP PCAFC HOME ASSESS CG STRUCTURE NA  
VA-CSP PCAFC HOME ASSESS CG STRUCTURE NO  
VA-CSP PCAFC HOME ASSESS CG STRUCTURE YES  
VA-CSP PCAFC HOME ASSESS CG REDIRECT NA  
VA-CSP PCAFC HOME ASSESS CG REDIRECT NO  
VA-CSP PCAFC HOME ASSESS CG REDIRECT YES  
VA-CSP PCAFC HOME ASSESS CG PCS SPI NA  
VA-CSP PCAFC HOME ASSESS CG PCS SPI NO  
VA-CSP PCAFC HOME ASSESS CG PCS SPI YES  
VA-CSP PCAFC HOME ASSESS CG PCS ADL NA  
VA-CSP PCAFC HOME ASSESS CG PCS ADL NO  
VA-CSP PCAFC HOME ASSESS CG PCS ADL YES  
VA-CSP PCAFC HOME ASSESS CG SCG TWO  
VA-CSP PCAFC HOME ASSESS CG SCG  
VA-CSP PCAFC HOME ASSESS CG PCG  
VA-INITIAL HOME ASSESSMENT CAREGIVER  
VA-CSP PCAFC [C]  
VA-CSP PCAFC 2ND SEC FAM APPLIC FAM NO  
VA-CSP PCAFC 2ND SEC FAM APPLIC FAM YES  
VA-CSP PCAFC 2ND SEC FAM APPLIC 18YO NO  
VA-CSP PCAFC 2ND SEC FAM APPLIC 18YO YES  
VA-CSP PCAFC 2ND SEC FAM APPLIC ROI NO  
VA-CSP PCAFC 2ND SEC FAM APPLIC ROI YES  
VA-CSP PCAFC 2ND SEC APPLICANT NAME  
VA-CSP PCAFC 2ND SEC FAMILY APPLICANT  
VA-CSP PCAFC SEC FAM APPLIC FAM NO  
VA-CSP PCAFC SEC FAM APPLIC FAM YES  
VA-CSP PCAFC SEC FAM APPLIC ROI NO  
VA-CSP PCAFC SEC FAM APPLIC ROI YES  
VA-CSP PCAFC SECONDARY APPLICANT NAME  
VA-CSP PCAFC SECONDARY FAMILY APPLICANT  
VA-CSP PCAFC PRIM FAM APPLIC FAM NO  
VA-CSP PCAFC PRIM FAM APPLIC FAM YES  
VA-CSP PCAFC PRIM FAM APPLIC 18YO NO  
VA-CSP PCAFC PRIM FAM APPLIC 18YO YES  
VA-CSP PCAFC PRIM FAM APPLIC ROI NO  
VA-CSP PCAFC PRIM FAM APPLIC ROI YES  
VA-CSP PCAFC PRIM FAMILY APPLICANT NAME  
VA-CSP PCAFC PRIMARY FAMILY APPLICANT  
VA-CSP PCAFC RESIDES IN STATE NO  
VA-CSP PCAFC RESIDES IN STATE YES  
VA-CSP PCAFC PCP ONGOING NO  
VA-CSP PCAFC PCP ONGOING YES  
VA-CSP PCAFC CARE AT HOME NO

VA-CSP PCAFC CARE AT HOME YES  
VA-CSP PCAFC SERIOUS INJURY 70% SC NO  
VA-CSP PCAFC SERIOUS INJURY 70% SC YES  
VA-CSP PCAFC VET OR MED DC NO  
VA-CSP PCAFC VET OR MED DC YES  
VA-CSP PCAFC VA FIDUCIARY NO  
VA-CSP PCAFC VA FIDUCIARY YES  
VA-CSP PCAFC ADV DIRECTIVE NO  
VA-CSP PCAFC ADV DIRECTIVE YES  
VA-CSP PCAFC LEGAL GUARDIAN NO  
VA-CSP PCAFC LEGAL GUARDIAN YES  
VA-CSP PCAFC FOSTER/AL/OTHER INSTIT NO  
VA-CSP PCAFC FOSTER/AL/OTHER INSTIT YES  
VA-CSP PCAFC OTHER CAREGIVER INPUT  
VA-CSP PCAFC 2ND SEC CAREGIVER INPUT  
VA-CSP PCAFC SECONDARY CAREGIVER INPUT  
VA-CSP PCAFC PRIMARY CAREGIVER INPUT  
VA-CSP PCAFC VETERAN INPUT  
VA-CSP PCAFC IN-HOME VISIT  
VA-CSP PCAFC FACILITY VISIT  
VA-CSP PCAFC TELEHEALTH VISIT  
VA-CSP PCAFC TELEPHONE VISIT  
VA-CSP PCAFC DOES NOT MEET REQUIREMENTS  
VA-CSP PCAFC SEC FAM APPLIC MEETS REQ  
VA-CSP PCAFC 10-10CG VALID  
VA-CSP PCAFC INFO REVIEWED/VERIFIED  
VA-CSP PCAFC SEC FAM APPLIC 18YO NO  
VA-CSP PCAFC SEC FAM APPLIC 18YO YES  
VA-CSP PCAFC ACTIVE DUTY/RESERVES NO  
VA-CSP PCAFC MED DC NO  
VA-CSP PCAFC P/P RATING NO  
VA-CSP PCAFC P/P RATING YES  
VA-CSP PCAFC MEB NO  
VA-CSP PCAFC MEB YES  
VA-CSP PCAFC PEB NO  
VA-CSP PCAFC PEB YES  
VA-CSP PCAFC MED DC YES  
VA-CSP PCAFC ACTIVE DUTY/RESERVES YES

**REMINDER SPONSOR**

CAREGIVER SUPPORT PROGRAM

**REMINDER TERM**

VA-REMINDER UPDATE\_2\_0\_317

**HEALTH SUMMARY COMPONENT**  
MAS DISABILITIES

**HEALTH SUMMARY TYPE**  
Service Connected Disabilities

**HEALTH SUMMARY OBJECTS**  
SERVICE DISABILITIES (TIU)

**TIU DOCUMENT DEFINITION**  
PATIENT DATE OF BIRTH  
PATIENT NAME  
PATIENT SSN  
SERVICE DISABILITIES

**REMINDER DIALOG**  
VA-CSP INITIAL HOME-CARE ASSESSMENT VETERAN  
VA-CSP INITIAL HOME-CARE ASSESSMENT CAREGIVER  
VA-CSP PCAFC RE-ASSESSMENT  
VA-CSP PCAFC INTAKE

## Install Details

---

This update is being distributed as a web host file. The address for the host file is:

**https://REDACTED/UPDATE\_2\_0\_317.PRD**

The file will be installed using Reminder Exchange, programmer access is not required.

Installation:

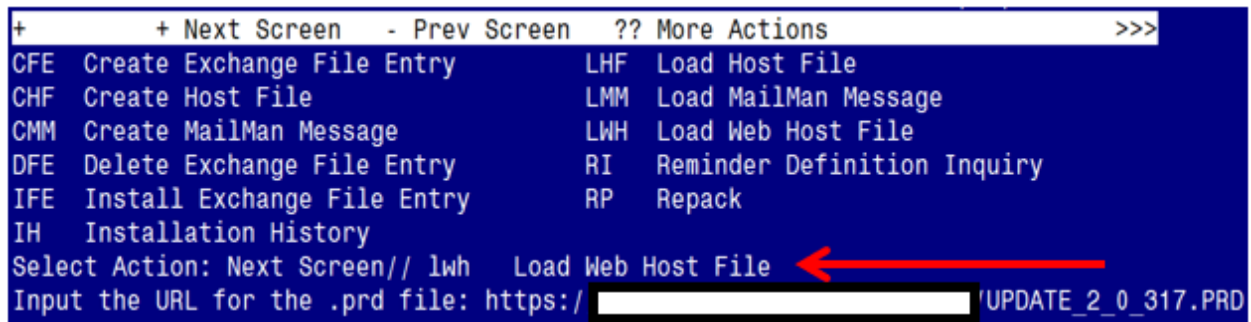
=====

This update can be loaded with users on the system. Installation will take less than 15 minutes.

## Install Example

---

To Load the Web Host File. Navigate to Reminder exchange in Vista



```
+      + Next Screen  - Prev Screen  ?? More Actions  >>>
CFE  Create Exchange File Entry      LHF  Load Host File
CHF  Create Host File                LMM  Load MailMan Message
CMM  Create MailMan Message          LWH  Load Web Host File
DFE  Delete Exchange File Entry      RI   Reminder Definition Inquiry
IFE  Install Exchange File Entry     RP   Repack
IH   Installation History
Select Action: Next Screen// lwh  Load Web Host File
Input the URL for the .prd file: https://REDACTED/UPDATE_2_0_317.PRD
```

At the **Select Action:** prompt, enter **LWH** for Load Web Host File

At the **Input the url for the .prd file:** prompt, type the following web address:

**https://REDACTED/docs/UPDATE\_2\_0\_317.PRD**

You should see a message at the top of your screen that the file successfully loaded.

```
https://REDACTED/UPDATE_2_0_317.PRD successfully loaded.
```

Search for and locate the reminder exchange entry titled UPDATE\_2\_0\_317 VA-CAREGIVER  
TEMPLATE UPDATES

+Item	Entry	Source	Date Packed
372	UPDATE_2_0_317 VA-CAREGIVER TEMPLATE UPDATES		12/08/2022@05:45
373	UPDATE_2_0_32 VA-MH CONTINGENCY MANAGEMENT		01/26/2018@04:12
374	UPDATE_2_0_322 VA-COVID-19 TEMPLATE UPDATES		11/07/2022@05:22
375	UPDATE_2_0_329 VA-STANDARD OPERATIVE SURGICAL TEMPLATES		12/07/2022@09:14
376	UPDATE_2_0_33 MISC UPDATE 4		07/07/2017@12:39
377	UPDATE_2_0_34 VA-WH PAP SMEAR		07/05/2019@10:55

+ Next Screen - Prev Screen ?? More Actions >>>

CFE Create Exchange File Entry LHF Load Host File  
CHF Create Host File LMM Load MailMan Message  
CMM Create MailMan Message LR List Reminder Definitions  
DFE Delete Exchange File Entry LWH Load Web Host File  
IFE Install Exchange File Entry RI Reminder Definition Inquiry  
IH Installation History RP Repack  
Select Action: Next Screen// IFE Install Exchange File Entry  
Enter a list or range of numbers (1-575): 372

At the **Select Action** prompt, enter **IFE** for Install Exchange File Entry  
Enter the number that corresponds with your entry titled **UPDATE\_2\_0\_317 VA-CAREGIVER TEMPLATE UPDATES** (in this example it is entry 372, it will vary by site). The exchange file date should be 12/08/2022@05:45.

Component	Category	Exists
Source:		
Date Packed: 12/08/2022@05:45:30		
Package Version: 2.0P65		
Description:		
The following Clinical Reminder items were selected for packing:		
REMINDER DIALOG		
VA-CSP PCAFC INTAKE		
VA-CSP INITIAL HOME-CARE ASSESSMENT CAREGIVER		
VA-CSP PCAFC RE-ASSESSMENT		
VA-CSP INITIAL HOME-CARE ASSESSMENT VETERAN		
REMINDER TERM		
VA-REMINDER UPDATE_2_0_317		
Non-exchangeable TIU object(s):		
-----		
+ Enter ?? for more actions >>>		
IA	Install all Components	IS Install Selected Component
Select Action: Next Screen// IA		

At the **Select Action** prompt, type **IA** for Install all Components and hit enter.  
Select Action: Next Screen// **IA Install all Components**

**You will see several prompts:**

- 1** - For all new components, choose **I to Install**
- 2** - For existing components, choose **O to Overwrite**.

**You will be prompted to install the 1st dialog component:**

```

Packed reminder dialog: VA-CSP INITIAL HOME-CARE ASSESSMENT VETERAN [NATIONAL DI
Item  Seq. Dialog Findings                                     Type  Exists
-----
1     VA-CSP INITIAL HOME-CARE ASSESSMENT VETERAN           dialog  X
2     5 VA-CSP INITIAL ASSESS VET                             element  X
      Finding: VA-INITIAL HOME ASSESSMENT VETERAN (HEALTH FACTOR)  X
3     10 VA-CSP INITIAL ASSESS VET INFO                      element  X
      Finding: *NONE*
4     15 VA-CSP INITIAL VET ASSESSMENT VISIT DATE           element  X
      Finding: VA-CSP PCAFC HOME ASSESS VET VISIT DATE (HEALTH FACTOR)
5     PXRМ COMMENT                                           prompt   X
6     20 VA-CSP GP INITIAL ASSESSMENT VETERAN IDENTIFIERS  group    X
      Finding: *NONE*
+     + Next Screen  - Prev Screen  ?? More Actions
DD  Dialog Details  DT  Dialog Text      IS  Install Selected
DF  Dialog Findings DU  Dialog Usage     QU  Quit
DS  Dialog Summary IA  Install All
Select Action: Next Screen// IA

```

At the **Select Action** prompt, type **IA** to install the dialog:

**VA-CSP INITIAL HOME-CARE ASSESSMENT VETERAN**

Select Action: Next Screen// **IA Install All**

Install reminder dialog and all components with no further changes: **Y// ES**

```

Packed reminder dialog: VA-CSP INITIAL HOME-CARE ASSESSMENT VETERAN [NATIONAL DI
VA-CSP INITIAL HOME-CARE ASSESSMENT VETERAN (reminder dialog) installed from exc
Item  Seq. Dialog Findings                                     Type  Exists
-----
1     VA-CSP INITIAL HOME-CARE ASSESSMENT VETERAN           dialog  X
2     5 VA-CSP INITIAL ASSESS VET                             element  X
      Finding: VA-INITIAL HOME ASSESSMENT VETERAN (HEALTH FACTOR)  X
3     10 VA-CSP INITIAL ASSESS VET INFO                      element  X
      Finding: *NONE*
4     15 VA-CSP INITIAL VET ASSESSMENT VISIT DATE           element  X
      Finding: VA-CSP PCAFC HOME ASSESS VET VISIT DATE (HEALTH FACTOR)  X
5     PXRМ COMMENT                                           prompt   X
6     20 VA-CSP GP INITIAL ASSESSMENT VETERAN IDENTIFIERS  group    X
      Finding: *NONE*
+     + Next Screen  - Prev Screen  ?? More Actions
DD  Dialog Details  DT  Dialog Text      IS  Install Selected
DF  Dialog Findings DU  Dialog Usage     QU  Quit
DS  Dialog Summary IA  Install All
Select Action: Next Screen// Q

```

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q**.

**You will be prompted to install the 2nd dialog component:**

```

Packed reminder dialog: VA-CSP INITIAL HOME-CARE ASSESSMENT CAREGIVER [NATIONAL
Item  Seq. Dialog Findings                                     Type  Exists
  1    VA-CSP INITIAL HOME-CARE ASSESSMENT CAREGIVER         dialog  X
  2    5 VA-CSP INITIAL ASSESSMENT CAREGIVER                 element  X
      Finding: VA-INITIAL HOME ASSESSMENT CAREGIVER (HEALTH
      FACTOR)
  3    10 VA-CSP INITIAL ASSESSMENT CAREGIVER INFO           element  X
      Finding: *NONE*
  4    15 VA-CSP INITIAL CG ASSESSMENT VISIT DATE            element  X
      Finding: VA-CSP PCAFC HOME ASSESS CG VISIT DATE (HEALTH
      FACTOR)
  5    PXRМ COMMENT                                           prompt   X
  6    20 VA-CSP GP INITIAL ASSESSMENT CAREGIVER             group    X
+      + Next Screen  - Prev Screen  ?? More Actions
DD Dialog Details      DT Dialog Text      IS Install Selected
DF Dialog Findings    DU Dialog Usage    QU Quit
DS Dialog Summary     IA Install All
Select Action: Next Screen// IA

```

At the **Select Action** prompt, type **IA** to install the dialog:

**VA-CSP INITIAL HOME-CARE ASSESSMENT CAREGIVER**

Select Action: Next Screen// **IA Install All**

Install reminder dialog and all components with no further changes: **Y// ES**

```

Packed reminder dialog: VA-CSP INITIAL HOME-CARE ASSESSMENT CAREGIVER [NATIONAL
VA-CSP INITIAL HOME-CARE ASSESSMENT CAREGIVER (reminder dialog) installed from e
Item  Seq. Dialog Findings                                     Type  Exists
  1    VA-CSP INITIAL HOME-CARE ASSESSMENT CAREGIVER         dialog  X
  2    5 VA-CSP INITIAL ASSESSMENT CAREGIVER                 element  X
      Finding: VA-INITIAL HOME ASSESSMENT CAREGIVER (HEALTH
      FACTOR)
  3    10 VA-CSP INITIAL ASSESSMENT CAREGIVER INFO           element  X
      Finding: *NONE*
  4    15 VA-CSP INITIAL CG ASSESSMENT VISIT DATE            element  X
      Finding: VA-CSP PCAFC HOME ASSESS CG VISIT DATE (HEALTH
      FACTOR)
  5    PXRМ COMMENT                                           prompt   X
  6    20 VA-CSP GP INITIAL ASSESSMENT CAREGIVER             group    X
+      + Next Screen  - Prev Screen  ?? More Actions
DD Dialog Details      DT Dialog Text      IS Install Selected
DF Dialog Findings    DU Dialog Usage    QU Quit
DS Dialog Summary     IA Install All
Select Action: Next Screen// Q

```

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q**.

**You will be prompted to install the 3rd dialog component:**

```

Packed reminder dialog: VA-CSP PCAFC RE-ASSESSMENT [NATIONAL DIALOG]
Item Seq. Dialog Findings Type Exists
1 VA-CSP PCAFC RE-ASSESSMENT dialog X
2 5 VA-CSP PCAFC RE-ASSESSMENT VERSION element X
  Finding: *NONE*
3 10 VA-CSP PCAFC INTAKE INTRO element X
  Finding: *NONE*
4 13 VA-CSP GP VISIT DATE/IDENTIFIER group X
  Finding: *NONE*
5 13.5 VA-CSP GP VETERAN IDENTIFIERS REV group X
  Finding: *NONE*
6 13.5.5 VAL-CSP IDENTIFIERS FULL NAME REV element X
  Finding: *NONE*
7 13.5.10 VAL-CSP IDENTIFIERS FULL SSN REV element X
+ + Next Screen - Prev Screen ?? More Actions
DD Dialog Details DT Dialog Text IS Install Selected
DF Dialog Findings DU Dialog Usage QU Quit
DS Dialog Summary IA Install All
Select Action: Next Screen// IA

```

At the **Select Action** prompt, type **IA** to install the dialog:

**VA-CSP PCAFC RE-ASSESSMENT**

Select Action: Next Screen// **IA Install All**

Install reminder dialog and all components with no further changes: **Y// ES**

```

Packed reminder dialog: VA-CSP PCAFC RE-ASSESSMENT [NATIONAL DIALOG]
VA-CSP PCAFC RE-ASSESSMENT (reminder dialog) installed from exchange file.
Item Seq. Dialog Findings Type Exists
1 VA-CSP PCAFC RE-ASSESSMENT dialog X
2 5 VA-CSP PCAFC RE-ASSESSMENT VERSION element X
  Finding: *NONE*
3 10 VA-CSP PCAFC INTAKE INTRO element X
  Finding: *NONE*
4 13 VA-CSP GP VISIT DATE/IDENTIFIER group X
  Finding: *NONE*
5 13.5 VA-CSP GP VETERAN IDENTIFIERS REV group X
  Finding: *NONE*
6 13.5.5 VAL-CSP IDENTIFIERS FULL NAME REV element X
  Finding: *NONE*
7 13.5.10 VAL-CSP IDENTIFIERS FULL SSN REV element X
+ + Next Screen - Prev Screen ?? More Actions
DD Dialog Details DT Dialog Text IS Install Selected
DF Dialog Findings DU Dialog Usage QU Quit
DS Dialog Summary IA Install All
Select Action: Next Screen// Q

```

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q**.

**You will be prompted to install the 4th dialog component:**



```

Packed reminder dialog: VA-CSP PCAFC INTAKE [NATIONAL DIALOG]
Item Seq. Dialog Findings Type Exists
1 VA-CSP PCAFC INTAKE dialog X
2 5 VA-CSP PCAFC INTAKE VERSION element X
Finding: *NONE*
3 10 VA-CSP PCAFC INTAKE INTRO ONLY element X
Finding: *NONE*
4 13 VA-CSP GP VISIT DATE/IDENTIFIER group X
Finding: *NONE*
5 15 VA-CSP GP METHOD OF CONTACT group X
Finding: *NONE*
6 15.3 VA-CSP GP CONTACT METHOD TELEPHONE INTAKE group X
Finding: VA-CSP PCAFC TELEPHONE VISIT (HEALTH FACTOR) X
+ + Next Screen - Prev Screen ?? More Actions
DD Dialog Details DT Dialog Text IS Install Selected
DF Dialog Findings DU Dialog Usage QU Quit
DS Dialog Summary IA Install All
Select Action: Next Screen// IA

```

At the **Select Action** prompt, type **IA** to install the dialog:

**VA-CSP PCAFC INTAKE**

Select Action: Next Screen// **IA Install All**

Install reminder dialog and all components with no further changes: **Y// ES**

```

Packed reminder dialog: VA-CSP PCAFC INTAKE [NATIONAL DIALOG]
VA-CSP PCAFC INTAKE (reminder dialog) installed from exchange file.
Item Seq. Dialog Findings Type Exists
1 VA-CSP PCAFC INTAKE dialog X
2 5 VA-CSP PCAFC INTAKE VERSION element X
Finding: *NONE*
3 10 VA-CSP PCAFC INTAKE INTRO ONLY element X
Finding: *NONE*
4 13 VA-CSP GP VISIT DATE/IDENTIFIER group X
Finding: *NONE*
5 15 VA-CSP GP METHOD OF CONTACT group X
Finding: *NONE*
6 15.3 VA-CSP GP CONTACT METHOD TELEPHONE INTAKE group X
Finding: VA-CSP PCAFC TELEPHONE VISIT (HEALTH FACTOR) X
+ + Next Screen - Prev Screen ?? More Actions
DD Dialog Details DT Dialog Text IS Install Selected
DF Dialog Findings DU Dialog Usage QU Quit
DS Dialog Summary IA Install All
Select Action: Next Screen// Q

```

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q**.

```

Component                                     Category  Exists
Source:
Date Packed: 12/08/2022@05:45:30
Package Version: 2.0P65

Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-CSP PCAFC INTAKE
  VA-CSP INITIAL HOME-CARE ASSESSMENT CAREGIVER
  VA-CSP PCAFC RE-ASSESSMENT
  VA-CSP INITIAL HOME-CARE ASSESSMENT VETERAN

REMINDER TERM
  VA-REMINDER UPDATE_2_0_317
Non-exchangeable TIU object(s):
-----
+      + Next Screen  - Prev Screen  ?? More Actions      >>>
IA  Install all Components          IS  Install Selected Component
Select Action: Next Screen// Q

```

You will be returned to this screen. Type Q to quit.

Install Completed

## Post Installation

1. Add your facility's data object for veteran **address** and veteran **phone number** to the dialog text in the following ELEMENTS:

Element: VAL-CSP INITIAL ASSESSMENT CAREGIVER ADDRESS/PHONE

Address: **\*\*\*insert data object for patient address\*\*\***

Phone number: **\*\*\*insert data object for patient phone\*\*\***

Element: VAL-TH VVC TELEPHONE TRIAGE CONTACT PHONE OBJECT

**\*PHONE OBJECT HERE\***

Element: VAL-TH VVC TELEPHONE TRIAGE PATIENT LOCATION HOME

Home **\*PATIENT ADDRESS OBJECT HERE\***

Element: VAL-CSP PCAFC VETERAN NAME/SSN

Veteran address: **NEED OBJECT**

Veteran phone #: **NEED OBJECT**

2. Confirm the **highlighted** data objects are present in the dialog text for the following ELEMENTS: **(add them, if not)**

Element: VA-CSP HOME-CARE ASSESSMENT CG IDENTIFIERS

Full name: **PATIENT NAME**

Date of birth: **PATIENT DATE OF BIRTH**

Element: VA-CSP HOME-CARE ASSESSMENT VET IDENTIFIERS

Full name: **PATIENT NAME**

Date of birth: **PATIENT DATE OF BIRTH**

Element: VAL-CSP IDENTIFIERS FULL NAME REV

Full name: **PATIENT NAME**

Element: VAL-CSP IDENTIFIERS FULL SSN REV

Full SSN: **PATIENT SSN**

Element: VAL-CSP IDENTIFIERS DOB REV

Date of birth: **PATIENT DATE OF BIRTH**

3. Download the Consult Reason-for-Request TXML file for the following consult service:

**CSP PCAFC CENTRALIZED ELIGIBILITY AND APPEALS TEAM OUTPT**

Follow the instructions below to update the Consult Reason for Request in CPRS.

Download the TXML file from here > REDACTED

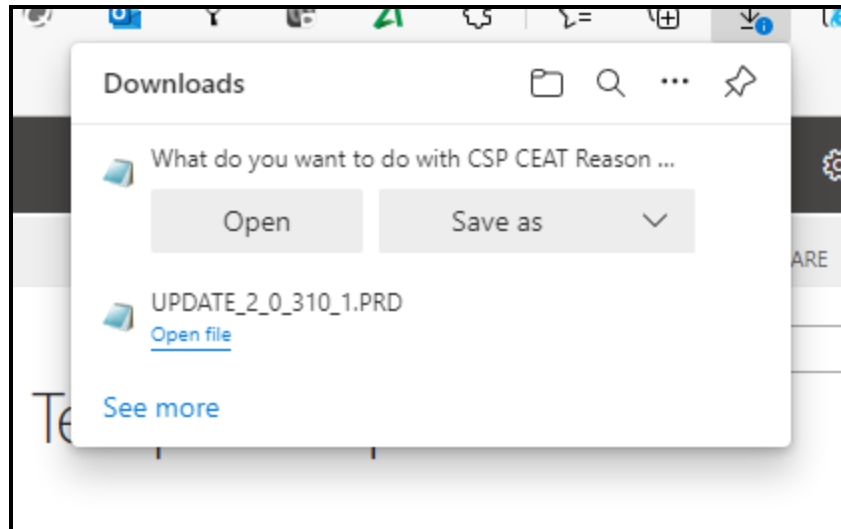
- A. Select the three ellipses next to the name “CSP CEAT Reason for Request” and then select the three ellipses next to the word “FOLLOW”

**SCREEN SHOT REDACTED**

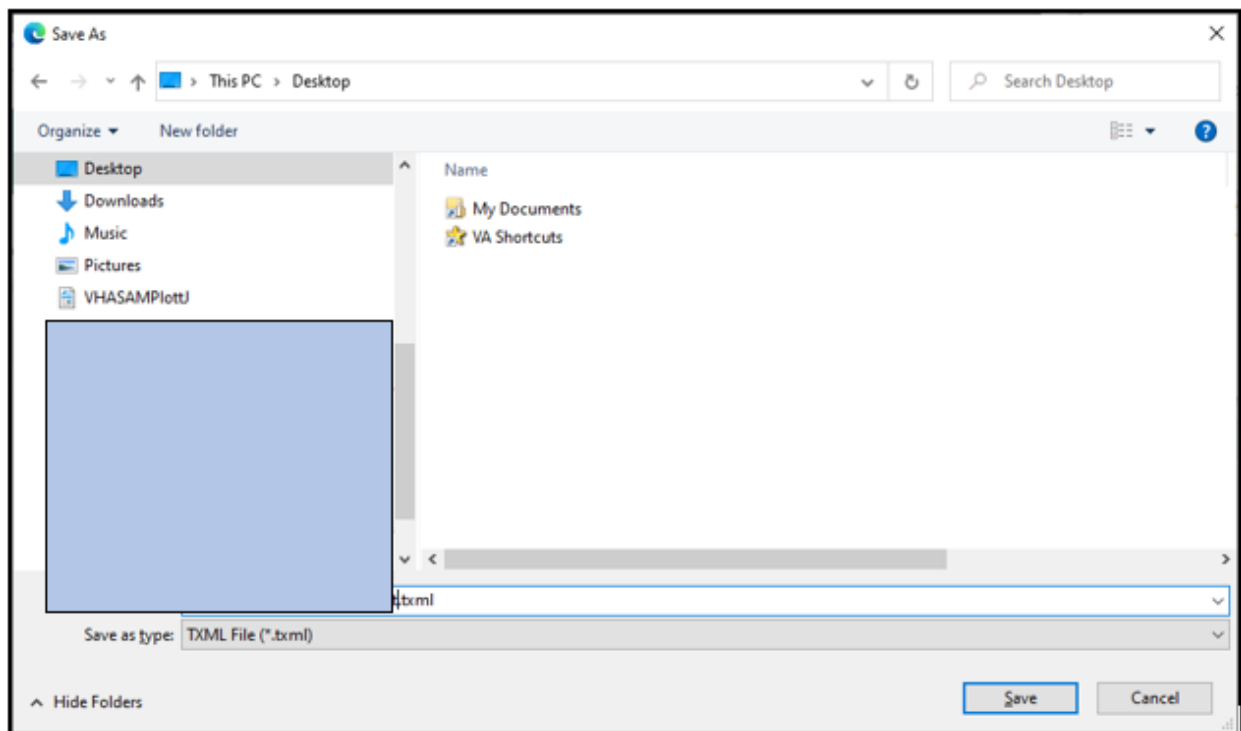
- B. Select “Download”

**SCREEN SHOT REDACTED**

- C. Select “Save as”

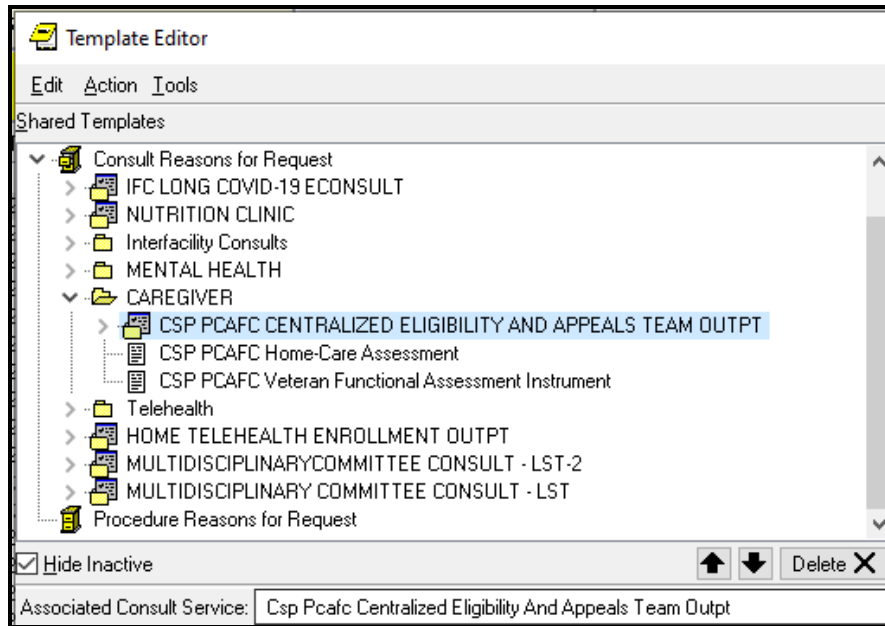


- D. Choose a location to save the TXML file. (In this example it was saved to the desktop)

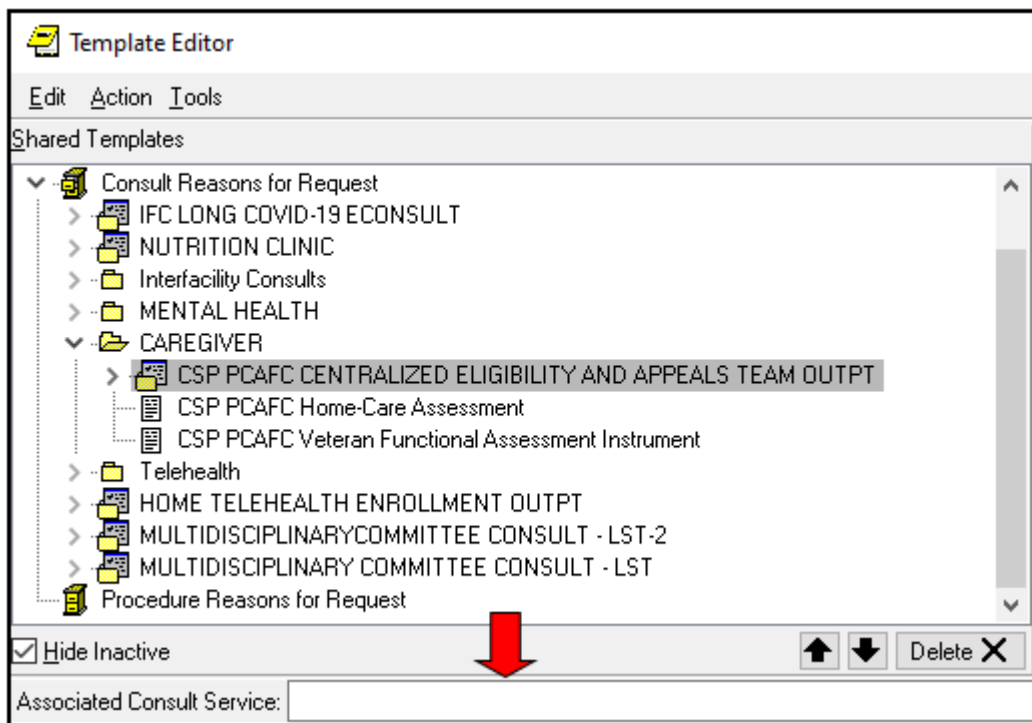


- E. In CPRS, select the NOTES tab > then OPTIONS > then Edit Shared Templates. Locate the Consult Reasons For Request folder and then locate the Consult titled:

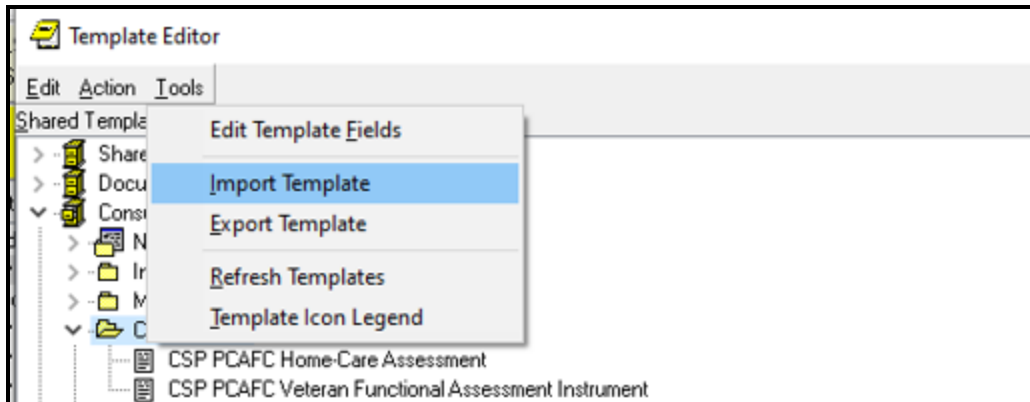
**CSP PCAFC CENTRALIZED ELIGIBILITY AND APPEALS TEAM OUTPT**



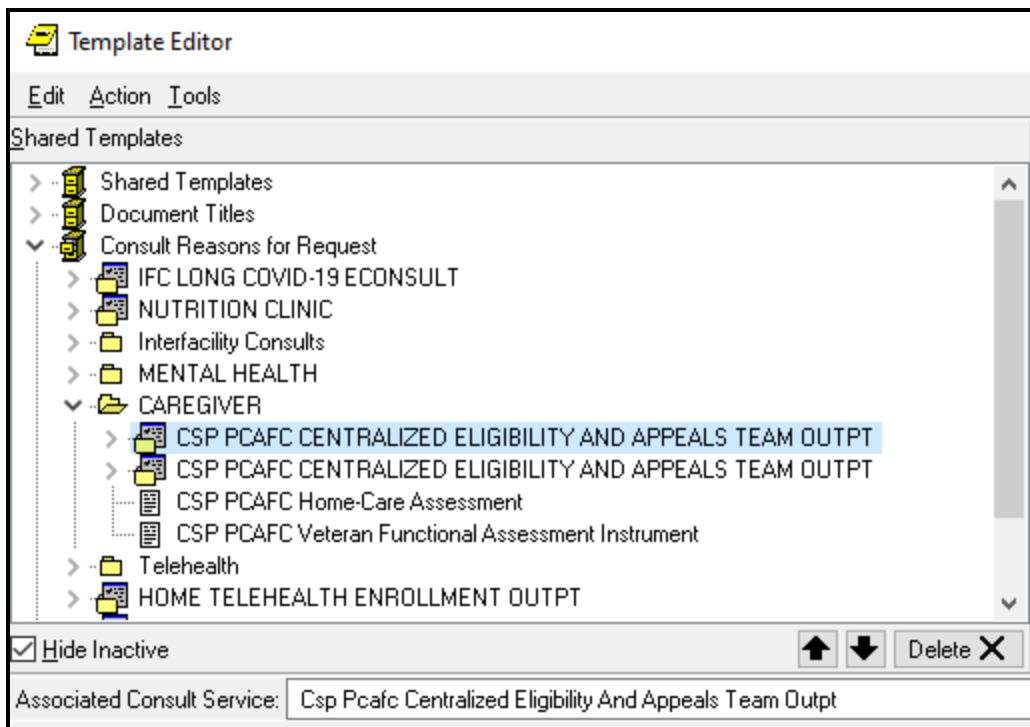
- F. Disassociate (remove) the 'Associated Consult Service' so it can be re-associated after importing the updated Reason for Request TXML file (see next step below)



- G. Import the CEAT Consult Reason for Request TXML file that you previously downloaded and saved.



In the 'Associated Consult Service' field enter the CSP PCAFC CENTRALIZED ELIGIBILITY AND APPEALS TEAM OUTPT consult service to associate the consult service name to the newly imported TXML file.



H. If you choose to do so, you can mark the 'old' TXML file as inactive. To do so, highlight the 'old' the file and mouse-click the check box in the 'Active' field

