

Update \_2\_0\_320

# **Clinical Reminders**

# VA-COMMUNITY NURSING HOME (CNH) RESIDENT ASSESSMENT

# **Install Guide**

March 2023

Product Development Office of Information Technology Department of Veterans Affairs

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# Introduction

VHA's Community Nursing Home (CNH) program, is dedicated to strengthening the quality and oversight of our program through national standardization and quality monitoring. In September 2022, new content was released in the Integrated Veteran Care (IVC) Field Guidebook (FGB) outlining the requirements for review and documentation for CNH on-site resident assessment. Through the development of a standardized documentation template, we can improve monitoring and documentation while ensuring they meet program requirements.

A new CPRS note template has been created for the following note title:

Error! Reference source not found. Std. Title: COMMUNITY NURSING HOME CARE NOTE Dialog: VA-CNH RESIDENT ASSESSMENT

The template meets all the requirements for information gathering in accordance with the IVC FGB and is required to be utilized by VA CNH program staff effective February 1, 2023.

The exchange file contains the following components:

### **TIU DOCUMENT DEFINITION**

VA-CSRE DONE TODAY VA-CNH LST STATUS VA-CNH PROGRAM DATE VA-CNH CURRENT HOME ADMIT DATE

### **TIU TEMPLATE FIELD**

WORD PROCESSING (REQUIRED) VA CNH RESPIRATORY TYPE VA CNH RESPIRATORY CARE YES OR NO VA CNH SOCIALIZATION ABILITY VA CNH SPEECH VA CNH HEARING VA CNH EYESIGHT VA CNH LST BASIC INFOGRAPHIC-V4 2022-09 DATE (REQ) EDIT 45(REQUIRED) YES NO NA VA CNH THERAPIES **EDIT 15\* VA-BLANK** VA CNH MOOD/BEHAVIOR

VA CNH THOUGHT CONTENT VA CNH THOUGHT PROCESS VA CNH MENTAL STATUS VA CNH COMMUNICATION2 VA CNH COMMUNICATION VA CNH JOB TYPES

### **HEALTH FACTORS**

VA-UPDATE\_2\_0\_320 VA-COMMUNITY NURSING HOME [C] VA-CNH LST VA COMPLETED VA-CNH VA LST ACCEPTED VA-CNH SAPO VA-CNH ADVANCE DIRECTIVE VA-CNH LST NURSING HOME COMPLETED VA-CNH MDS/PDPM [C] VA-CNH RETURN TO COMMUNITY CODE YES VA-CNH EXPECT DISCHARGE TO COMMUNITY VA-CNH OVERALL EXPECTATION CODE 1 VA-CNH RUG SCORE PA1 OR PA2 VA-CNH MDS/PDPM SCORE VA-CNH VETERAN SATISFACTION YES VA-CNH VETERAN SATISFACTION NO VA-CNH VETERAN RESPECTED NO VA-CNH VETERAN RESPECTED YES VA-CNH MEDICATION ERROR YES VA-CNH MEDICATION ERROR INJURY VA-NH MEDICATION ERROR NO VA-CNH FALL INJURY VA-CNH FALL YES VA-CNH FALL NO VA-SUICIDE RISK EVALUATION TYPE [C] VA-SUICIDE RISK UPDATE EVALUATION VA-SUICIDE RISK NEW EVALUATION MENTAL HEALTH [C] SEVERE CHRONIC COGNITIVE IMPAIRMENT VA-PROBABLE PERMANENT COG IMPAIRMENT VA-CSSRS DECLINED **UNABLE TO SCREEN - ACUTE ILLNESS** VA-CNH SUICIDAL IDEATION ASSESSED NO VA-CNH POSITIVE SI SAFETY PLAN VA-NH SUICIDAL IDEATION ASSESSED YES VA-CNH EMERGENCY ROOM VISIT

VA-CNH HOSPITALIZATION VA-CNH PLACEMENT OTHER REASON VA-CNH PLACEMENT LONG TERM CARE VA-CNH PLACEMENT HOSPICE VA-CNH PLACEMENT SKILLED NC RESPIRATORY VA-CNH PLACEMENT SKILLED NURSING VA-CNH PLACEMENT COGNITIVE IMPAIRMENT VA-CNH PLACEMENT REHABILITATION VA-CNH PLACEMENT RESPITE CARE VA-CNH VIRTUAL VISIT VA-REMINDER UPDATE\_2\_0\_320 VA-BL C-SSRS DONE TODAY VA-C-SSRS DONE TODAY POSITIVE QUESTION 8 VA-C-SSRS DONE TODAY POSITIVE QUESTION 5 VA-C-SSRS DONE TODAY POSITIVE QUESTION 4 VA-C-SSRS DONE TODAY POSITIVE QUESTION 3 VA-BL C-SSRS DONE TODAY POSITIVE VA-USER CLASS FOR COGNITIVE IMPAIRMENT VA-COGNITIVE IMPAIRMENT VA-DEMENTIA DIAGNOSIS PERMANENT SCREENING EXCLUSION VA-BL PROBABLE PERMANENT COGNITIVE IMPAIRMENT VA-USER CLASS NURSE

#### **REMINDER SPONSOR**

OFFICE OF GERIATRIC EXTENDED CARE OFFICE OF MENTAL HEALTH SERVICES NATIONAL CLINICAL PRACTICE GUIDELINE COUNCIL OFFICE OF MH AND SUICIDE PREVENTION MENTAL HEALTH AND BEHAVIORAL SCIENCE STRATEGIC GROUP

#### **REMINDER DIALOG**

VA-CNH RESIDENT ASSESSMENT

### **Install Details**

This update is being distributed as a web host file. The address for the host file is: https://REDACTED /UPDATE\_2\_0\_320.PRD

Installation:

=============

This update can be loaded with users on the system. Installation will take less than <mark>5</mark> minutes.

# Install Example

To Load the Web Host File. Navigate to Reminder exchange in Vista



At the <u>Select Action:</u> prompt, enter <u>LWH</u> for Load Web Host File At the <u>Input the url for the .prd file:</u> prompt, type the following web address: https://REDACTED /UPDATE\_2\_0\_320.PRD

You should see a message at the top of your screen that the file successfully loaded.

+Item	Entry	Source	Date Packed		
460	UPDATE_2_0_320 VA-COMMUNITY		03/27/2023008:00		
	NURSING HOME RESIDENT				
	ASSESSMENT				
461	UPDATE_2_0_321 VA-TERATOGENIC		11/18/2022@05:25		
	MEDS ORDER CHECKSUPDATE				
100			11/07/0000005		
462	TEMPLATE UPDATES		11/07/2022005:22		
463	IPPLATE UPDATES		02/21/2023012.50		
400	21		02/21/2023012:59		
+	+ Next Screen - Prev Screen	1 ?? More Actions	>>>		
CFE CI	reate Exchange File Entry	LHF Load Host File			
CHF CI	reate Host File	LMM Load MailMan Mes	sage		
CMM C	reate MailMan Message	LR List Reminder De	finitions		
DFE De	elete Exchange File Entry	LWH Load Web Host Fi	le		
IFE I	nstall Exchange File Entry	RI Reminder Definit	ion Inquiry		
IH Installation History RP Repack					
Select Action: Next Screen// ife Install Exchange File Entry					
Enter a list or range of numbers (1-718): 460					
Search	and locate an entry titled <b>UPDATE</b>	_2_0_320 COMMUNITY	<b>NURSING HOME</b>		

**RESIDENT HOME ASSESSMENT** in reminder exchange.

At the **Select Action** prompt, enter **IFE** for Install Exchange File Entry

Enter the number that corresponds with your entry UPDATE\_2\_0\_320 COMMUNITY NURSING HOME RESIDENT ASSESSMENT.

(*In this example it is entry 460. It will vary by site*). The date of the exchange file should be 3/27/2023.

Description:	
The following Clinical Reminder items were selected for packing:	
REMINDER DIALOG	
VA-CNH RESIDENT ASSESSMENT	
REMINDER TERM	
VA-REMINDER UPDATE_2_0_320	
Keywords:	
Components:	
+ Enter ?? for more actions >>	>>
IA Install all Components IS Install Selected Component	
Select Action: Next Screen// IA Install all Components	

At the <u>Select Action</u> prompt, type <u>IA</u> for Install all Components and hit enter. Select Action: Next Screen// <u>IA</u> Install all Components

You will see several prompts, for all new entries you will choose I to Install

Do not overwrite the VA-CSRE DONE TODAY, VA-SUICIDE SCREEN, and OB SERVICE CONNECTION health summary types. Skip these components.

Do not overwrite the VA-DEMENTIA DIAGNOSIS taxonomy, if asked. Skip this component.

Do not overwrite the VA-BL C-SSRS DONE TODAY, VA-GP SUICIDE RISK ASSESSMENT C-SSRS RN RESULTS, VA-SUICIDE RISK ASSESSMENT C-SSRS RN POSITIVE dialog items, if asked. Skip this components.

Do not overwrite the VA-CSSRS RN WARM HANDOFF CHECK reminder dialog link type. Skip this components.

REMINDER DIALOG LINK TYPE entry named VA-CSSRS RN WARM HANDOFF CHECK already exists but the packed component is different, what do you want to do?

Select one of the following:

- C Create a new entry by copying to a new name
- O Overwrite the current entry
- U Update
- Q Quit the install
- S Skip, do not install this entry

Enter response: O// SKIP

For all other components that already exists but the packed component is different, choose **O to Overwrite.** 

You will be promped to install the reminder dialog component (VA-CNH RESIDENT ASSESSMENT). You will choose to install all even though some components may have an X to indicate that they exist.

Packe	d reminder dialog: VA-CNH RESIDENT ASSESSMENT [NATIONAL [	DIALOG]				
Item	Seg. Dialog Findings	Туре	Exists			
1	VÁ-CNH REŠIDENT AŠSESSMENT	dialog	x			
2	1 VA-GEC CNH VERSION HEADER EL Finding: *NONE*	element	×			
3	5 VA-GEC CNH RESIDENT VISIT GP Finding: *NONE*	group	x			
4	5.5 VAL-GEC CNH NURSING HOME VISIT Finding: *NONE*	element	x			
5	PXRM DATE	prompt	x			
6	5.10 VA-GEC CNH NURSING HOME NAME	element	x			
	Finding: VA-CNH NURSING HOME NAME (HEALTH FACTOR)		x			
7	PXRM COMMENT	prompt	X			
8	5.15 VA-GEC CNH TYPE OF VISIT GP	group	X			
	Finding: *NONE*					
+	+ Next Screen - Prev Screen ?? More Actions					
DD	Dialog Details DT Dialog Text IS Insta	all <mark>S</mark> electe	d			
DF	Dialog Findings DV Dialog Usage QV Quit					
DS	Dialog Summary IA Install All					
Select Action: Next Screen// ia Install All						

At the <u>Select Action</u> prompt, type <mark>IA</mark> to install the dialog. Install reminder dialog and all components with no further changes: **Yes** 

Packed reminder dialog: VA-CNH RESIDENT ASSESSMENT [NATIONAL DIALOG]						
Item	Seq. Dialog Findings	Type	Exists			
1	VA-CNH RESIDENT ASSESSMENT	dialog	X			
2	1 VA-GEC CNH VERSION HEADER EL Finding: *NONE*	element	x			
3	5 VA-GEC CNH RESIDENT VISIT GP Finding: *NONE*	group	x			
4	5.5 VAL-GEC CNH NURSING HOME VISIT	element	x			
5	PXRM DATE	prompt	x			
6	5.10 VA-GEC CNH NURSING HOME NAME	element	x			
	Finding: VA-CNH NURSING HOME NAME (HEALTH FACTOR)		X			
7	PXRM COMMENT	prompt	Х			
8	5.15 VA-GEC CNH TYPE OF VISIT GP Finding: *NONE*	group	X			
+	+ Next Screen - Prev Screen ?? More Actions					
DF D DS D Select	ialog Findings DU Dialog Usage QU Quit ialog Summary IA Install All Action: Next Screen// q Quit					

After completing this dialog install, you will type **Q**.

Description:	
The following Clinical Reminder items were selected for packing:	
REMINDER DIALOG VA-CNH RESIDENT ASSESSMENT	
REMINDER TERM	
VA-REMINDER UPDATE_2_0_320	
Keywords:	
Components:	
+ + Next Screen - Prev Screen ?? More Actions	>>>
IA Install all Components IS Install Selected Component	
Select Action: Next Screen// Q Q	
Vary will then be returned to this core on At the Coloct Action promote turne O	

You will then be returned to this screen. At the <u>Select Action</u> prompt, type <mark>Q.</mark>

Install complete.

## **Post Installation**

- 1. Confirm the reminder mapping of the VA-PRIMARY SUICIDE SCREEN to the health summary type matches below. If not, remap the VA-PRIMARY SUICIDE SCREEN reminder.
  - 1 Create/Modify Health Summary Type
  - 2 Delete Health Summary Type
  - 3 Health Summary Objects Menu ...
  - 4 Information Menu ...
  - 5 Print Health Summary Menu ...

Select Build Health Summary Type Menu <TEST ACCOUNT> Option: **1 Create/Modify Health Summary Type** 

Select Health Summary Type: VA-SUICIDE SCREEN VA-SUICIDE SCREEN

VA-Suicide Screen (Suicide Screen)

OK? YES//

WARNING: You are about to edit a Health Summary Type that is being used by a Health Summary Object. Changing the structure of this Health Summary Type will alter how the Object will display.

Do want to continue? NO// YES NAME: VA-SUICIDE SCREEN// TITLE: Suicide Screen// SUPPRESS PRINT OF COMPONENTS WITHOUT DATA: yes// SUPPRESS SENSITIVE PRINT DATA: NO SSN// LOCK: OWNER: OCONNOR,DAWN M//

Do you wish to review the Summary Type structure before continuing? NO// YES

### HEALTH SUMMARY TYPE INQUIRY

Type Name: VA-SUICIDE SCREEN Title: Suicide Screen Owner: OCONNOR,DAWN M SUPPRESS PRINT OF COMPONENTS WITHOUT DATA: yes SUPPRESS SENSITIVE PRINT DATA: NO SSN

Max Hos ICD Pro CPT Abb Ord Component Name Occ Time Loc Text Nar Mod Selection

CM 5 Suicide Screen

\* = Disabled Components

Select COMPONENT: CM

1 CM CLINICAL REMINDERS MAINTENANCE CM

2 CMB CLINICAL REMINDERS BRIEF CMB

CHOOSE 1-2: 1 CLINICAL REMINDERS MAINTENANCE CM

CLINICAL REMINDERS MAINTENANCE is already a component of this summary.

Select one of the following:

- E Edit component parameters
- D Delete component from summary

Select Action: Edit component parameters SUMMARY ORDER: 5// 5 HEADER NAME: Suicide Screen//

No selection items chosen.

Select new items one at a time in the sequence you want them displayed. You may select any number of items.

Select SELECTION ITEM: VA-PRIMARY SUICIDE SCREEN

Searching for a REMINDER DEFINITION, (pointed-to by SELECTION ITEM)

#### Searching for a REMINDER DEFINITION VA-PRIMARY SUICIDE SCREEN NATIONAL ...OK? Yes// Yes

- 2. The following local elements/groups can be edited if needed.
- a. Element: VAL-GEC CNH NURSING HOME VISIT This element contains the SERVICE CONNECTION/DISABILITIES TIU object. The deployed object can be replaced, if a local object to display service connections and disabilities is preferred.



 B. Group: VAL-GEC CNH C-SSRS FOLLOW UP GP This group contains the TIU object to display the status of the suicide screen. An example of the information displayed is below.

--STATUS-- --DUE DATE ---LAST DONE--Suicide Screen RESOLVED 12/21/2023 12/21/2022 Frequency: Due every 1 year for all ages. Resolution: Last done - 12/21/2022@09:30 Mental Health Test: Columbia Suicide Severity Rating Scale (C-SSRS) 12/21/2022@09:30 scale: Ques1 - raw score: 1, transformed score: Reminder Term: VA-OSP SUICIDE RISK EVALUATION Health Factor: Suicide Risk New Evaluation 03/04/2020@11:09:32

 c. Group: VAL-GEC CNH VA PLAN OF CARE GP This group contains the VA Plan of Care section and can be edited locally.



3. Make the Dialog template available to be attached to a Personal or Shared template or to be able to attach the dialog to a progress note title.

Select Reminder Managers Menu <TEST ACCOUNT> Option: **CP** CPRS Reminder Configuration

CA	Add/Edit Reminder Categories
CL	CPRS Lookup Categories
CS	CPRS Cover Sheet Reminder List
MH	Mental Health Dialogs Active
PN	Progress Note Headers
RA	Reminder GUI Resolution Active
TIU	TIU Template Reminder Dialog Parameter
DEVL	Evaluate Coversheet List on Dialog Finish
DL	Default Outside Location
PT	Position Reminder Text at Cursor
LINK	Link Reminder Dialog to Template
TEST	CPRS Coversheet Time Test
NP	New Reminder Parameters
GEC	GEC Status Check Active
WH	WH Print Now Active
	Demainder Configuration CTECT ACCOUNTS Ontions <b>THE</b>

Select CPRS Reminder Configuration <TEST ACCOUNT> Option: **TIU** TIU Template Reminder Dialog Parameter

Reminder Dialogs allowed as Templates may be set for the following:

1	User	USR	[choose from NEW PERSON]
3	Service	SRV	[choose from SERVICE/SECTION]
4	Division	DIV	[SALT LAKE CITY]
5	System	SYS	[NATREM.FO-SLC.MED.VA.GOV]

Enter selection: **5** Choose the appropriate number for your site. Your site may do this by System or other levels. The example below uses SYSTEM level.

Setting Reminder Dialogs allowed as Templates for System: NATREM.FO-SLC.MED.VA.GOV Select Display Sequence: **?** 

388 VA-COVID-19 TELEPHONE FOLLOW-UP389 VA-SRA-CONSULT RESPONSE (D)

When you type a question mark above, you will see the list of #'s (with dialogs) that are already taken. Choose a number **NOT** on this list. For this example, 390 and 391 are not present so those numbers can be used. Select Display Sequence: **390** Are you adding 390 as a new Display Sequence? Yes// **YES** 

Display Sequence: 390// <Enter> Clinical Reminder Dialog: VA-CNH RESIDENT ASSESSMENT reminder dialog NATIONAL ...OK? Yes// Yes

### 3. Setup of Note Titles.

The note titles to create to associate with this template is:

Title: COMMUNITY NURSING HOME RESIDENT ASSESSMENT Std. Title: COMMUNITY NURSING HOME CARE NOTE Dialog: VA-CNH RESIDENT ASSESSMENT

> **Note:** Comprehensive information on Creating new Document Classes and Titles can be found beginning on page 54 of the TIU/ASU Implementation Guide at the following link: <u>http://www.va.gov/vdl/documents/Clinical/CPRS-</u> <u>Text\_Integration\_Utility\_(TIU)/tiuim.pdf</u>

#### 4. Associate the reminder dialogs with the note titles in CPRS

In CPRS, open the Template Editor, expand Document Titles, select the appropriate folder (if applicable), then click New Template (top right-hand corner).

Edit Action Iools					New Template
Shared Templates		Personal Templates		Shared Template Prop	erties
V 🗿 Document Titles	^	> 🗊 My Templates		Name: YNURSIN	IG HOME RESIDENT ASSESSMENT
COMMUNITY NURSING HOME RESIDENT ASSESSMENT     OPHTHALMOLOGY/OPTOMETRY EYE TECS PROVIDER CONSULT				Template Type:	🛍 Reminder Dialog 🗸 🗸
- THE OPHTHALMOLOGY/OPTOMETRY EYE TECS PROVIDER NOTE				Reminder <u>D</u> ialog:	Va-Cnh Resident Assessment •
BADIOLOGY SCHEDULING/CANCELLATION/DELAY     BADIOLOGY SCHEDULING/CANCELLATION/DELAY     BALATIONSHIP HEALTH AND SAFETY SCREEN     NADA ACUPUNCTUREIACUPRESSURE NOTE     COPD CARE CHART REVIEW REFERENAL     SCHD EMERGENCY PREPAREDNESS     BIGITAL DIVIDE ASSESSMENT BY SOCIAL WORK CONSULT RESULT     ELFS-SUSTAINING TREATMENT     DISCHARGE SUMMARY     DISCHARGE SUMMARY	Cop #			Agtive Hide Items in Templates Drawer Egolude from Group Bollerplate Number of Bla	Dialog Properties Display Only Only Show First Line Indert Dialog Items One Item Only Hide Dialog Items ink Lines to insert
☑ <u>H</u> ide Inactive		Hide Inactive	🔹 🖶 Delete X	between items	, Loux
Edit Shared Templates Show Template Notes				0	K Cancel Apply

Type in the following information: Name: COMMUNITY NURSING HOME RESIDENT ASSESSMENT Template Type: Reminder Dialog Reminder Dialog: VA-CNH RESIDENT ASSESSMENT

Next, type in the Associated Title name — then click Apply.