



Update_2_0_335

Clinical Reminders

**VA-PERSONAL HEALTH INVENTORY (PHI) NOTE
UPDATE**

Install Guide

January 2023

Product Development
Office of Information Technology
Department of Veterans Affairs

Table of Contents

INTRODUCTION 1

INSTALL DETAILS 3

INSTALL EXAMPLE..... 3

POST INSTALLATION..... 6

Introduction

BACKGROUND

The Personal Health Inventory (PHI) is a tool providers may use to explore with their patients what matters to them, and assess where they are and where they want to be in eight areas of self-care from the Circle of Health. VHA Office of Patient-Centered Care and Cultural Transformation has partnered with the National Template Workgroup to update the national reminder dialogue template for the PHI, for use with Veterans as a part of the Whole Health approach to care. For a more in-depth explanation of the Circle of Health, please visit <https://www.va.gov/WHOLEHEALTH/circle-of-health/index.asp>

What has changed?

To improve the end-user experience with the PHI, this update changes how numeric fields are entered in order to make the completion of the note faster. The health factors used in the sections “Self-reflection scales” and “Where you are and where you’d like to be” sections are being updated to indicate they represent a numeric value between 1 and 5. This will make sure that users only enter numeric results. It also streamlines the template and progress note output.

BEFORE example, entry was not restricted to number only, there were additional lines in the progress note (this is just one example, every item in this section was updated):

Where Are You and Where You'd Like To Be
For each area below, consider "Where you are" and "Where you want to be".
Select a number between 1 (low) and 5 (high) that best represents where you are and where you want to be. The goal is not to be perfect in all areas. You do not need to be "5" in any of the areas now, nor even wish to be a "5" in the future.

MOVING THE BODY:
Our physical, mental, and emotional health are impacted by the amount and kind of movement we do.

Where I am now:
Comment:
 1 2 3 4 5

Where I want to be:
Comment:
 1 2 3 4 5

Before, progress note example:

Where Are You and Where You'd Like To Be
(Patient rating from 1-5,
with 1=low and 5=high that best represents
where patient is and where patient wants to be.)

MOVING THE BODY:

Where I am now:

Comment: 3 additional text can be added here

Where I want to be:
Comment: 3

After example, the fields require a numeric response, the note is easier to read (this is just one example, every item in this section was updated)::

Where Are You and Where You'd Like To Be
For each area below, consider "Where you are" and "Where you want to be".
Select a number between 1 (low) and 5 (high) that best represents
where you are and where you want to be. The goal is not to be perfect
in all areas. You do not need to be "5" in any of the areas now, nor
even wish to be a "5" in the future.

MOVING THE BODY:
Our physical, mental, and emotional health are impacted by the
amount and kind of movement we do.

Where I am now: *

Where I want to be: *

After progress note example:

Where Are You and Where You'd Like To Be
(Patient rating from 1-5,
with 1=low and 5=high that best represents
where patient is and where patient wants to be.)

MOVING THE BODY:
Where I am now: 3

Where I want to be: 3

UPDATE_2_0_335 contains 1 Reminder Exchange entry:

UPDATE_2_0_335 VA-PERSONAL HEALTH INVENTORY (PHI) NOTE
UPDATE

The exchange file contains the following components:

HEALTH FACTORS

VA-REMINDER UPDATES [C]
VA-UPDATE_2_0_335
VA-PERSONAL HEALTH INVENTORY [C]
VA-PHI REFLECTIONS AREAS TO WORK ON
VA-PHI REFLECTIONS VISION BEST SELF
VA-PHI PROFESSIONAL CARE TO BE
VA-PHI PROFESSIONAL CARE NOW
VA-PHI POWER OF MIND TO BE
VA-PHI POWER OF MIND NOW
VA-PHI SURROUNDINGS TO BE

VA-PHI SURROUNDINGS NOW
VA-PHI SPIRIT AND SOUL TO BE
VA-PHI SPIRIT AND SOUL NOW
VA-PHI FAMILY AND FRIENDS TO BE
VA-PHI FAMILY AND FRIENDS NOW
VA-PHI PERSONAL DEVELOPMENT TO BE
VA-PHI PERSONAL DEVELOPMENT NOW
VA-PHI FOOD AND DRINK TO BE
VA-PHI FOOD AND DRINK NOW
VA-PHI RECHARGE TO BE
VA-PHI RECHARGE NOW
VA-PHI WORKING THE BODY TO BE
VA-PHI WORKING THE BODY NOW
VA-PHI DAY TO DAY LIFE WHY
VA-PHI DAY TO DAY LIFE
VA-PHI PHYSICAL WELL BEING WHY
VA-PHI PHYSICAL WELL BEING
VA-PHI MENTAL/EMOTIONAL WELL BEING WHY
VA-PHI MENTAL/EMOTIONAL WELL BEING
VA-PHP [C]
VA-PHP MAP

REMINDER SPONSOR

OFFICE OF PATIENT CENTERED CARE AND CULTURAL TRANSFORMATION

REMINDER TERM

VA-REMINDER UPDATE_2_0_335

REMINDER DIALOG

VA-PERSONAL HEALTH INVENTORY (PHI) NOTE

Install Details

This update is being distributed as a web host file. The address for the host file is:
https://REDACTED/UPDATE_2_0_335.PRD

The file will be installed using Reminder Exchange, programmer access is not required.

Installation:

=====

This update can be loaded with users on the system. Installation will take less than 2 minutes.

Install Example

To Load the Web Host File. Navigate to Reminder exchange in Vista

```

+      + Next Screen  - Prev Screen  ?? More Actions  >>>
CFE Create Exchange File Entry      LHF Load Host File
CHF Create Host File                 LMM Load MailMan Message
CMM Create MailMan Message           LR  List Reminder Definitions
DFE Delete Exchange File Entry       LWH Load Web Host File
IFE Install Exchange File Entry       RI  Reminder Definition Inquiry
IH  Installation History              RP  Repack
Select Action: Next Screen// LWH  Load Web Host File
Input the URL for the .prd file: https://[REDACTED]/UPDATE_2_0_335.PR

```

At the **Select Action:** prompt, enter **LWH** for Load Web Host File
 At the **Input the url for the .prd file:** prompt, type the following web address:
 You should see a message at the top of your screen that the file successfully loaded.
https://REDACTED /UPDATE_2_0_335.PR

Search and locate an entry titled **UPDATE_2_0_335 VA-PERSONAL HEALTH INVENTORY (PHI) NOTE UPDATE** in reminder exchange

```

+Item  Entry                               Source                               Date Packed
-----
486    UPDATE_2_0_335 VA-PERSONAL
      HEALTH INVENTORY (PHI) NOTE
      UPDATE
487    UPDATE_2_0_336 VA-SLEEP
      TEMPLATES
488    UPDATE_2_0_337 VA-OUTSIDE
      PRESCRIPTIONS
489    UPDATE_2_0_34 VA-WH PAP SMEAR
      SCREENING
490    UPDATE_2_0_35 VA-BENEFICIARY
-----
+      + Next Screen  - Prev Screen  ?? More Actions  >>>
CFE Create Exchange File Entry      LHF Load Host File
CHF Create Host File                 LMM Load MailMan Message
CMM Create MailMan Message           LR  List Reminder Definitions
DFE Delete Exchange File Entry       LWH Load Web Host File
IFE Install Exchange File Entry       RI  Reminder Definition Inquiry
IH  Installation History              RP  Repack
Select Action: Next Screen// IFE  Install Exchange File Entry
Enter a list or range of numbers (1-720): 486

```

At the **Select Action** prompt, enter **IFE** for Install Exchange File Entry
 Enter the number that corresponds with your entry titled **UPDATE_2_0_335 VA-PERSONAL HEALTH INVENTORY (PHI) NOTE UPDATE** (in this example it is entry 486, it will vary by site) The exchange file date should be 01/12/2023.

```

Package Version: 2.0P65

Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-PERSONAL HEALTH INVENTORY (PHI) NOTE

REMINDER TERM
  VA-REMINDER UPDATE_2_0_335
Non-exchangeable TIU object(s):
-----
TIU Object: PERSONAL HEALTH INVENTORY OBJ
Object Method: S X=$$TIU^GMTSOBJ(DFN,6600479)

+      Enter ?? for more actions      >>>
IA  Install all Components              IS  Install Selected Component
Select Action: Next Screen// IA

```

At the **Select Action** prompt, type **IA** for Install all Components and hit enter.
 Select Action: Next Screen// **IA Install all Components**
 During the installation, you will see several prompts: *Note that you will **Install** all new components* If you are prompted to overwrite any items, choose **OVERWRITE**.
The health factors MUST be overwritten for the template to work properly.

You will be prompted to install the dialog component, you should Install All even though all components will have an X in the “Exists” column:

```

Packed reminder dialog: VA-PERSONAL HEALTH INVENTORY (PHI) NOTE [NATIONAL DIALOG

```

Item	Seq.	Dialog Findings	Type	Exists
1		VA-PERSONAL HEALTH INVENTORY (PHI) NOTE	dialog	X
2	5	VA-PHI VERSION Finding: *NONE*	element	X
3	10	VA-PHI INTRODUCTION MAIN Finding: *NONE*	group	X
4	10.2	VA-PHI MOST RECENT HISTORICAL PHI RESPONSES Finding: *NONE*	group	X
5	10.2.5	VAL-PHI HISTORICAL DATA PDO ELE Finding: *NONE*	element	X
6	10.5	VA-PHI EXISTENTIAL QUESTIONS ELE Finding: VA-PHP MAP (HEALTH FACTOR)	element	X
7		PXRM COMMENT	prompt	X
8	10.10	VA-PHI VITALITY SIGNS	group	X

```

+      + Next Screen  - Prev Screen  ?? More Actions
DD  Dialog Details      DT  Dialog Text      IS  Install Selected
DF  Dialog Findings    DU  Dialog Usage    QU  Quit
DS  Dialog Summary     IA  Install All
Select Action: Next Screen// IA

```

At the **Select Action** prompt, type **IA** to install the dialog – **VA-PERSONAL HEALTH INVENTORY (PHI) NOTE**
 Select Action: Next Screen// **IA Install All**
 Install reminder dialog and all components with no further changes: **Y// ES**

```

Packed reminder dialog: VA-PERSONAL HEALTH INVENTORY (PHI) NOTE [NATIONAL DIALOG
VA-PERSONAL HEALTH INVENTORY (PHI) NOTE (reminder dialog) installed from exchang
Item  Seq. Dialog Findings                                     Type  Exists
  1    VA-PERSONAL HEALTH INVENTORY (PHI) NOTE              dialog  X
  2    5 VA-PHI VERSION                                       element  X
      Finding: *NONE*
  3    10 VA-PHI INTRODUCTION MAIN                           group   X
      Finding: *NONE*
  4    10.2 VA-PHI MOST RECENT HISTORICAL PHI RESPONSES     group   X
      Finding: *NONE*
  5    10.2.5 VAL-PHI HISTORICAL DATA PDO ELE             element  X
      Finding: *NONE*
  6    10.5 VA-PHI EXISTENTIAL QUESTIONS ELE              element  X
      Finding: VA-PHP MAP (HEALTH FACTOR)
  7    PXR COMMENT                                           prompt   X
  8    10.10 VA-PHI VITALITY SIGNS                         group    X
+      + Next Screen  - Prev Screen  ?? More Actions
DD  Dialog Details      DT  Dialog Text      IS  Install Selected
DF  Dialog Findings    DU  Dialog Usage    OU  Quit
DS  Dialog Summary     IA  Install All
Select Action: Next Screen// Q

```

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q**.

```

Package Version: 2.0P65

Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-PERSONAL HEALTH INVENTORY (PHI) NOTE

REMINDER TERM
  VA-REMINDER UPDATE_2_0_335
Non-exchangeable TIU object(s):
-----
TIU Object: PERSONAL HEALTH INVENTORY OBJ
Object Method: S X=$TIU^GMTSOBJ(DFN,6600479)

+      + Next Screen  - Prev Screen  ?? More Actions  >>>
IA  Install all Components      IS  Install Selected Component
Select Action: Next Screen// Q

```

You will be returned to this screen. Type Q to quit.

Install Completed

Post Installation

1. Open the note titled **PERSONAL HEALTH INVENTORY NOTE (Reminder dialog VA-PERSONAL HEALTH INVENTORY (PHI) NOTE)** and confirm the version is 3.1.