



Update _2_0_392

Clinical Reminders

VA-TELEONCOLOGY PROGRAM TEMPLATES

Install Guide

December 2023

Product Development
Office of Information Technology
Department of Veterans Affairs

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Introduction

VA National Oncology Program (NOP) expands TeleOncology access to Veterans nationwide through VA National TeleOncology (NTO). NTO provides cancer care virtually through telecommunication technology, connecting patients and providers across great distances. In addition, NTO delivers cancer screenings, diagnostics, genetic counseling, and treatment for Veterans via telemedicine.

NTO provides sub-specialized cancer care with an interdisciplinary team of oncology certified advanced practice providers, clinical pharmacy specialists, and RN care coordinators. All NTO oncologists are associated with National Cancer Institute (NCI) designated centers; many are also involved in cancer research. NTO oncologists are sub-specialized cancer care providers. There are currently seven disease specific teams: benign hematology, malignant hematology, breast, genitourinary, gastrointestinal, thoracic/head and neck, and rare cancers. The rare cancer team has sub-specialists for skin (melanoma and Merkel cell), central nervous system, gynecologic, and sarcoma.

VA uses a “hub-and-spoke” model for TeleOncology, with the virtual hub at the Durham VA Medical Center. VA cancer specialists around the country work through NTO from their local VA medical center office, providing care virtually to Veterans. Patients can connect with providers in two ways: they can travel to a spoke site to communicate through clinical video telehealth (CVT) or connect from home using an internet-connected device with VA Video Connect (VVC).

For more information regarding the National TeleOncology Program:

REDACTED

The purpose of the TeleOncology reminder dialogs are to standardize care, providing consistency throughout all NTO spoke sites. All sites should install and complete entire Post Installation. This includes the consult, and all the reminder dialog templates for TeleOncology and Germline Testing to ensure standardized documentation. This also assists the NTO providers with finding the correct notes to use at multiple sites.

The package includes the following reminder dialog templates:

- 1) VA-TELEONCOLOGY NOTE
- 2) VA-TELEONCOLOGY TREATMENT PLAN
- 3) VA-TELEONCOLOGY CCGS ORDER
- 4) VA-TELEONCOLOGY BGSOE
- 5) VA-ONCOLOGY GENETICS GERMLINE TESTING

The package also includes the following TXML template:

VA*ONC IFC TeleOncology Consult

To determine if you are a National TeleOncology (NTO) site, go to this SharePoint site:

REDACTED

VHA Directive 1415 requires that all sites use the National Oncology templates. A waiver cannot be requested for this update. If your site does not provide Oncology services, you still need to complete the install. This will provide the opportunity for providers to order germline testing, as well as consult for the other services provided by National TeleOncology.

****Do NOT place any of the templates in the Shared Templates****

Pre-Install

Check your system to see if **Clinical Reminder Update_2_0_367** and/or **Clinical Reminder Update_2_0_380** were installed. The following are in these 2 updates.

1. Using the VistA menu Reminder Dialog Manager, Reminder Dialog, change your view to elements and do an inquire/print on the following reminder dialog elements, you will need to use this as a reference to use when adding the objects during post-install.

VAL-ONC CN PATIENT DEMOGRAPHICS
VAL-ONC CN VITALS TXT

2. Using the VistA menu Reminder Dialog Manager, Reminder Dialog, change your view to Additional Prompts and inquire/print on the following prompt:

VA-ONC CCGS GENETIC SERVICE

3. Please ensure that you have the following reminder dialog in your system:

VA-ONCOLOGY SYMPTOM ASSESSMENT SCALE

4. Using the VistA menu Reminder Managers Menu, Reminder Term Management, Inquire about Reminder Term:

VA-ONC ASU ATTENDING

This reminder dialog was released via PXR*2.0*38 in 2014. If you do not have this template, please contact REDACTED for assistance.

UPDATE_2_0_392 contains 1 Reminder Exchange entry named
UPDATE_2_0_392 VA-TELEONCOLOGY PROGRAM TEMPLATES

The exchange file contains the following components:

REMINDER GENERAL FINDINGS

VIEW PROGRESS NOTE TEXT
TICKLER REMINDER COMMENT
TICKLER REMINDER

TIU TEMPLATE FIELD

VA-ONC CCGS SHAREPOINT
VA-ONC NPOP GERMLINE
VA-ONC NPOP SHAREPOINT
WORD 1 LINE
VA-ONC VAMC SITE NAME
DATE
VA-ONC WP 2 LINES
EDIT 55+
TELEHEALTH EMERGENCIES VA LOCATIONS
TELEHEALTH EMERGENCIES NON-VA LOCATIONS
VA-ONC CN PREVIOUS NOTE VIEW
VA-ONC DAY/WEEK/MONTH/YEAR
EDIT 3*
TEXT (1-50 CHAR)
VA-ONC CN EMOTIONAL WB
VA-ONC CHEMO M
VA-ONC CHEMO N
VA-ONC CHEMO T
VA-ONC NUMBER 0 TO 100 REQUIRED1 DS
WORD 2 LINES INDENT 2
WORD PROCESSING SEP LINES 2 REQ
VA-ONC 100MG OR 200MG
VA-ONC 60MG, 80MG, OR 125MG
VA-ONC IV OR PO
VA-ONC 8MG, 12MG, 16MG OR 20MG
VA-ONC 25MG OR 50MG
VA-ONC NUMBER 0-12
VA-ONC CALENDAR
VA-ONC NUMBER 1-14 REQ
VA-ONC PROMETHAZINE DOSAGE

HEALTH FACTORS

VA-REMINDER UPDATES [C]
VA-UPDATE_2_0_392
VA-CCGS CLINICAL CANCER GENETICS SERVICE [C]
VA-CCGS GERMLINE PRETEST COUNSELING CONSULT OTHER
VA-CCGS FOLLOW UP COUNSELING DECLINED
VA-CCGS FOLLOW UP NOT NEEDED
VA-CCGS FOLLOW UP CCGS CONSULT PATHOGENIC
VA-CCGS FOLLOW UP CCGS CONSULT VUS DETECTED
VA-CCGS FOLLOW UP CCGS CONSULT VETERAN REQUEST
VA-CCGS RESULTS PATHOGENIC
VA-CCGS RESULTS VUS
VA-CCGS RESULTS NO MUTATIONS
VA-CCGS COMMON HEREDITARY PANEL COMPLETED
VA-CCGS RESULTS DISCLOSED DATE

VA-CCGS GERMLINE POSTTEST DOCUMENTATION
VA-CCGS GERMLINE TESTING DECLINED
VA-CCGS GERMLINE PRETEST COUNSELING CONSULT CCGS
VA-CCGS GERMLINE PRETEST CONSENT DISCUSSION
VA-CCGS COMMON HEREDITARY PANEL ORDERED
VA-CCGS GERMLINE EXPEDITED TESTING
VA-CCGS GERMLINE PRETEST DOCUMENTATION
VA-CCGS GERMLINE GENETICS TESTING
VA-NTO [C]
VA-NTO CN
VA-ONC CN [C]
VA-ONC CN PROSTATE
VA-ONC CN LUNG
VA-ONC ECOG PS [C]
VA-ONC ECOG UNKNOWN
VA-ONC ECOG 5
VA-ONC ECOG 4
VA-ONC ECOG 0
VA-ONC ECOG 3
VA-ONC ECOG 2
VA-ONC ECOG 1
VA-NTO CN TIME SPENT TELEPHONE CHART REVIEW
VA-NTO CN TIME SPENT TELEPHONE TALK
VA-NTO CN TIME SPENT VVC CHART REVIEW
VA-NTO CN TIME SPENT VVC FACE TO FACE
VA-NTO CN TIME SPENT CVT FACE TO FACE
VA-NTO CN TIME SPENT CVT CHART REVIEW
VA-ONC GOALS OF CARE [C]
VA-ONC GOALS OF CARE PALLIATIVE
VA-ONC GOALS OF CARE CURATIVE
VA-ONC PAIN MANAGEMENT PLAN [C]
VA-ONC PAIN PLAN INITIAL
VA-ONC PAIN PLAN MGT BY HEMONC
VA-ONC PAIN PLAN ADEQUATE
VA-ONC PAIN PLAN NEEDS ADJUSTMENT
VA-ONC PAIN MGT PLAN OPIOID PRESCRIBED
VA-ONC PAIN MGT PLAN BOWEL REGIMEN
VA-ONC PAIN MGT PLAN NON OPIOID PLAN
VA-ONC PAIN PLAN MANAGED BY
VA-ONC PAIN PLAN DECLINED
VA-ONC PAIN DENIES
VA-NTO STAGING
VA-NTO CHEMO REGIMEN
VA-NTO DIAGNOSIS
VA-NTO TREATMENT PLAN

REMINDER SPONSOR

VHA ONCOLOGY
Office of Nursing Service

REMINDER TERM

VA-REMINDER UPDATE_2_0_392
VA-ONC CN BRANCH
VA-ONC ECOG RT
VA-ONC ASU ATTENDING
VA-NTO CN HISTORY
VA-ONC GOALS OF CARE RT
VA-ONC PAIN EFFECTIVENESS RT

REMINDER DEFINITION

VA-BODY SURFACE AREA

HEALTH SUMMARY TYPE

VA-ONC CN NTO PREVIOUS (HS)
VA-ONC GOALS OF CARE HS
VA-ONC PCA PAIN
VA-ONC BSA HSO

HEALTH SUMMARY OBJECTS

VA-ONC CN NTO PREVIOUS (TIU)
VA-ONC GOALS OF CARE HS (TIU)
VA-ONC PCA PAIN (TIU)
VA-ONC BSA HSO

TIU DOCUMENT DEFINITION

VA-ONC CN NTO PREVIOUS
VA-ONC GOALS OF CARE HS
VA-ONC PCA PAIN
ALLERGIES/ADR
VA-ONC BSA HSO

REMINDER DIALOG

VA-ONCOLOGY GENETICS GERMLINE TESTING
VA-TELEONCOLOGY NOTE
VA-TELEONCOLOGY CCGS ORDER
VA-TELEONCOLOGY BGSOE
VA-TELEONCOLOGY TREATMENT PLAN

Install Details

This update is being distributed as a web host file. The address for the host file is:
https://vaww.va.gov/reminders/docs/UPDATE_2_0_392.PRD

The file will be installed using Reminder Exchange, programmer access is not required.

Installation:

=====

This update can be loaded with users on the system. Installation will take less than 15 minutes, the post install could take an hour or more.

Install Example

Go to Reminder exchange in Vista.

To Load the exchange file, use LWH. The URL is: https://REDACTED/UPDATE_2_0_392.PRD

```
+ + Next Screen - Prev Screen ?? More Actions >>>
CFE Create Exchange File Entry LHF Load Host File
CHF Create Host File LMM Load MailMan Message
CMM Create MailMan Message LWH Load Web Host File
DFE Delete Exchange File Entry RI Reminder Definition Inquiry
IFE Install Exchange File Entry RP Repack
IH Installation History
Select Action: Next Screen// LWH Load Web Host File
Input the URL for the .prd file: https://[REDACTED]/UPDATE_2_0_392.PRD
```

You should receive a message that the file was successfully loaded into your reminder exchange file.

Search and locate exchange file name **UPDATE_2_0_392 VA-TELEONCOLOGY PROGRAM TEMPLATES**

```
+Item Entry Source Date Packed
550 UPDATE_2_0_392 VA-TELEONCOLOGY PROGRAM TEMPLATES
551 UPDATE_2_0_393 VA-DIGITAL DIVIDE UPDATE
552 UPDATE_2_0_398 VA-QT PROLONGING MEDICATIONS ORDER CHECK UPDATE
553 UPDATE_2_0_3_2 TBI SCREENING
554 UPDATE_2_0_4 VA-VETERANS
+ + Next Screen - Prev Screen ?? More Actions >>>
CFE Create Exchange File Entry LHF Load Host File
CHF Create Host File LMM Load MailMan Message
CMM Create MailMan Message LR List Reminder Definitions
DFE Delete Exchange File Entry LWH Load Web Host File
IFE Install Exchange File Entry RI Reminder Definition Inquiry
IH Installation History
Select Action: Next Screen// IFE Install Exchange File Entry
Enter a list or range of numbers (1-791): 550
```

At the **Select Action** prompt, enter **IFE** for Install Exchange File Entry
Enter the number that corresponds with your entry titled **UPDATE_2_0_392 VA-TELEONCOLOGY PROGRAM TEMPLATES**
(in this example it is entry 550, it will vary by site) that is dated 12/08/2023.


```
Package Version: 2.0P65

Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-TELEONCOLOGY TREATMENT PLAN
  VA-TELEONCOLOGY BGSOE
  VA-TELEONCOLOGY CCGS ORDER
  VA-TELEONCOLOGY NOTE
  VA-ONCOLOGY GENETICS GERMLINE TESTING

REMINDER TERM
  VA-REMINDER UPDATE 2_0_392
Non-exchangeable order dialog(s):
+      Enter ?? for more actions      >>>
IA   Install all Components           IS   Install Selected Component
Select Action: Next Screen// IA
```

At the **Select Action** prompt, type **IA** for Install all Components and hit enter.

For all new entries in any category, you will choose **I to Install**

For Template Fields that exist but are different, **SKIP**

For Reminder Terms that exist, but are different, **MERGE**

For Reminder Definitions that exist, but are different **OVERWRITE**

For Health Factors that exist but are different, **OVERWRITE**

For Health Summary Type that exist, but are different, **OVERWRITE**

For Health Summary Objects that exist, but are different **OVERWRITE**

You will then be prompted to install the FIRST dialog component.

```
Packed reminder dialog: VA-ONCOLOGY GENETICS GERMLINE TESTING [NATIONAL DIALOG]
```

Item	Seq.	Dialog Findings	Type	Exists
1		VA-ONCOLOGY GENETICS GERMLINE TESTING	dialog	
2	20	VA-GP NTO GENETIC MAIN	group	
		Finding: VA-CCGS GERMLINE GENETICS TESTING (HEALTH FACTOR)		X
3	20.20	VA-NTO GENETIC INFORMATION VIEW	element	
		Finding: VIEW PROGRESS NOTE TEXT (REMINDER GENERAL FINDING)		X
4		PXRM GF VIEW BUTTON	prompt	X
5	20.30	VA-NTO GENETIC ABBREV VIEW NPOP SHAREPOINT	element	
		Finding: VIEW PROGRESS NOTE TEXT (REMINDER GENERAL FINDING)		X
6		PXRM GF VIEW BUTTON	prompt	X
7	20.40	VA-EL ONC DASHED LINE NO SHOW	element	X
		Finding: *NONE*		
8	20.60	VA-GP NTO GENETIC SUBMAIN	group	
		Finding: *NONE*		
9	20.60.20	VA-GP NTO GENETIC PRETEST DOC	group	

```
+      + Next Screen  - Prev Screen  ?? More Actions
DD  Dialog Details      DT  Dialog Text      IS  Install Selected
DF  Dialog Findings    DU  Dialog Usage    QU  Quit
DS  Dialog Summary     IA  Install All
Select Action: Next Screen// IA
```

At the **Select Action** prompt, type **IA** to install the dialog: **VA-ONCOLOGY GENETICS GERMLINE TESTING**

Select Action: Next Screen// **IA Install All**

Install reminder dialog and all components with no further changes: Y// **Yes**

```
Packed reminder dialog: VA-ONCOLOGY GENETICS GERMLINE TESTING [NATIONAL DIALOG]
```

VA-ONCOLOGY GENETICS GERMLINE TESTING (reminder dialog) installed from exchange

Item	Seq.	Dialog Findings	Type	Exists
1		VA-ONCOLOGY GENETICS GERMLINE TESTING	dialog	X
2	20	VA-GP NTO GENETIC MAIN	group	X
		Finding: VA-CCGS GERMLINE GENETICS TESTING (HEALTH FACTOR)		X
3	20.20	VA-NTO GENETIC INFORMATION VIEW	element	X
		Finding: VIEW PROGRESS NOTE TEXT (REMINDER GENERAL FINDING)		X
4		PXRM GF VIEW BUTTON	prompt	X
5	20.30	VA-NTO GENETIC ABBREV VIEW NPOP SHAREPOINT	element	X
		Finding: VIEW PROGRESS NOTE TEXT (REMINDER GENERAL FINDING)		X
6		PXRM GF VIEW BUTTON	prompt	X
7	20.40	VA-EL ONC DASHED LINE NO SHOW	element	X
		Finding: *NONE*		
8	20.60	VA-GP NTO GENETIC SUBMAIN	group	X
		Finding: *NONE*		
9	20.60.20	VA-GP NTO GENETIC PRETEST DOC	group	X

```
+      + Next Screen  - Prev Screen  ?? More Actions
DD  Dialog Details      DT  Dialog Text      IS  Install Selected
DF  Dialog Findings    DU  Dialog Usage    QU  Quit
DS  Dialog Summary     IA  Install All
Select Action: Next Screen// Q
```

After completing this dialog install, you will type **Q**.

You will then be prompted to install the NEXT dialog component.

```
Packed reminder dialog: VA-TELEONCOLOGY NOTE [NATIONAL DIALOG]
```

Item	Seq.	Dialog Findings	Type	Exists
1		VA-TELEONCOLOGY NOTE	dialog	
2	20	VA-GP NTO CN MAIN Finding: VA-NTO CN (HEALTH FACTOR)	group	X
3	20.20	VA-NTO INTENDED USERS/PURPOSE Finding: *NONE*	element	
4	20.40	VA-NTO CN PREVIOUS NOTE VIEW Finding: VIEW PROGRESS NOTE TEXT (REMINDER GENERAL FINDING)	element	X
5		PXRM GF VIEW BUTTON	prompt	X
6	20.60	VA-GP NTO CN ASSESSMENT/PLAN Finding: *NONE*	group	
7	20.60.40	VA-ONC CN WP BOX Finding: *NONE*	element	X
8	20.60.60	VA-GP NTO GENETIC SUBMAIN CHECK BOX Finding: *NONE*	group	

```
+      + Next Screen  - Prev Screen  ?? More Actions
DD  Dialog Details      DT  Dialog Text      IS  Install Selected
DF  Dialog Findings    DU  Dialog Usage    QU  Quit
DS  Dialog Summary     IA  Install All
Select Action: Next Screen// IA
```

At the **Select Action** prompt, type **IA** to install the dialog: **VA-TELEONCOLOGY NOTE**

Select Action: Next Screen// **IA Install All**

Install reminder dialog and all components with no further changes: Y// **Yes**

```
Packed reminder dialog: VA-TELEONCOLOGY NOTE [NATIONAL DIALOG]
VA-TELEONCOLOGY NOTE (reminder dialog) installed from exchange file.
```

Item	Seq.	Dialog Findings	Type	Exists
1		VA-TELEONCOLOGY NOTE	dialog	X
2	20	VA-GP NTO CN MAIN Finding: VA-NTO CN (HEALTH FACTOR)	group	X
3	20.20	VA-NTO INTENDED USERS/PURPOSE Finding: *NONE*	element	X
4	20.40	VA-NTO CN PREVIOUS NOTE VIEW Finding: VIEW PROGRESS NOTE TEXT (REMINDER GENERAL FINDING)	element	X
5		PXRM GF VIEW BUTTON	prompt	X
6	20.60	VA-GP NTO CN ASSESSMENT/PLAN Finding: *NONE*	group	X
7	20.60.40	VA-ONC CN WP BOX Finding: *NONE*	element	X
8	20.60.60	VA-GP NTO GENETIC SUBMAIN CHECK BOX Finding: *NONE*	group	X

```
+      + Next Screen  - Prev Screen  ?? More Actions
DD  Dialog Details      DT  Dialog Text      IS  Install Selected
DF  Dialog Findings    DU  Dialog Usage    QU  Quit
DS  Dialog Summary     IA  Install All
Select Action: Next Screen// Q
```

After completing this dialog install, you will type **Q**.

You will then be prompted to install the NEXT dialog component.

```
Packed reminder dialog: VA-TELEONCOLOGY CCGS ORDER [NATIONAL DIALOG]
```

Item	Seq.	Dialog Findings	Type	Exists
1		VA-TELEONCOLOGY CCGS ORDER	dialog	
2	10	VA-NTO GENETIC CCGS COUNSELOR ORDER MENU TXT Finding: *NONE*	element	
3	20	VA-NTO GENETIC CCGS COUNSELOR ORDER MENU Finding: *NONE*	element	

```
+ Next Screen - Prev Screen ?? More Actions
DD Dialog Details DT Dialog Text IS Install Selected
DF Dialog Findings DU Dialog Usage QU Quit
DS Dialog Summary IA Install All
Select Action: Quit// IA
```

At the **Select Action** prompt, type **IA** to install the dialog: **VA-TELEONCOLOGY CCGS ORDER**

Select Action: Next Screen// **IA Install All**

Install reminder dialog and all components with no further changes: Y// **Yes**

```
Packed reminder dialog: VA-TELEONCOLOGY CCGS ORDER [NATIONAL DIALOG]
VA-TELEONCOLOGY CCGS ORDER (reminder dialog) installed from exchange file.
```

Item	Seq.	Dialog Findings	Type	Exists
1		VA-TELEONCOLOGY CCGS ORDER	dialog	X
2	10	VA-NTO GENETIC CCGS COUNSELOR ORDER MENU TXT Finding: *NONE*	element	X
3	20	VA-NTO GENETIC CCGS COUNSELOR ORDER MENU Finding: *NONE*	element	X

```
+ Next Screen - Prev Screen ?? More Actions
DD Dialog Details DT Dialog Text IS Install Selected
DF Dialog Findings DU Dialog Usage QU Quit
DS Dialog Summary IA Install All
Select Action: Quit// Q
```

After completing this dialog install, you will type **Q**.

You will then be prompted to install the NEXT dialog component.

```
Packed reminder dialog: VA-TELEONCOLOGY BGSOE [NATIONAL DIALOG]
```

Item	Seq.	Dialog Findings	Type	Exists
1		VA-TELEONCOLOGY BGSOE	dialog	
2	20	VA-ONC CN BREAST AND GYN SYSTEM OF EXCELLENCE Finding: *NONE*	group	
3	20.10	VA-ONC CN BGSOE DX BREAST CANCER Finding: *NONE*	element	
4	20.20	VA-ONC CN BGSOE DX UTERINE CANCER Finding: *NONE*	element	
5	20.30	VA-ONC CN BGSOE DX CERVICAL CANCER Finding: *NONE*	element	
6	20.40	VA-ONC CN BGSOE DX OVARIAN CANCER Finding: *NONE*	element	
7	20.50	VA-ONC CN BGSOE DX VULVOVAGINAL CANCER Finding: *NONE*	element	
8	20.60	VA-ONC CN BGSOE DX GESTATIONAL TROPHOBLASTIC	element	
+ + Next Screen - Prev Screen ?? More Actions				
DD	Dialog Details	DT	Dialog Text	IS Install Selected
DF	Dialog Findings	DU	Dialog Usage	QU Quit
DS	Dialog Summary	IA	Install All	
Select Action: Next Screen// IA				

At the **Select Action** prompt, type **IA** to install the dialog: **VA-TELEONCOLOGY BGSOE**

Select Action: Next Screen// **IA Install All**

Install reminder dialog and all components with no further changes: Y// **Yes**

```
Packed reminder dialog: VA-TELEONCOLOGY BGSOE [NATIONAL DIALOG]
```

VA-TELEONCOLOGY BGSOE (reminder dialog) installed from exchange file.

Item	Seq.	Dialog Findings	Type	Exists
1		VA-TELEONCOLOGY BGSOE	dialog	X
2	20	VA-ONC CN BREAST AND GYN SYSTEM OF EXCELLENCE Finding: *NONE*	group	X
3	20.10	VA-ONC CN BGSOE DX BREAST CANCER Finding: *NONE*	element	X
4	20.20	VA-ONC CN BGSOE DX UTERINE CANCER Finding: *NONE*	element	X
5	20.30	VA-ONC CN BGSOE DX CERVICAL CANCER Finding: *NONE*	element	X
6	20.40	VA-ONC CN BGSOE DX OVARIAN CANCER Finding: *NONE*	element	X
7	20.50	VA-ONC CN BGSOE DX VULVOVAGINAL CANCER Finding: *NONE*	element	X
8	20.60	VA-ONC CN BGSOE DX GESTATIONAL TROPHOBLASTIC	element	X
+ + Next Screen - Prev Screen ?? More Actions				
DD	Dialog Details	DT	Dialog Text	IS Install Selected
DF	Dialog Findings	DU	Dialog Usage	QU Quit
DS	Dialog Summary	IA	Install All	
Select Action: Next Screen// Q				

After completing this dialog install, you will type **Q**.

You will then be prompted to install the NEXT dialog component.

```
Packed reminder dialog: VA-TELEONCOLOGY TREATMENT PLAN [NATIONAL DIALOG]
```

Item	Seq.	Dialog Findings	Type	Exists
1		VA-TELEONCOLOGY TREATMENT PLAN	dialog	
2	20	VA-GP NTO CHEMO TX MAIN Finding: VA-NT0 TREATMENT PLAN (HEALTH FACTOR)	group	X
3	20.20	VA-NT0 CHEMO TX USER/ABBREVIATION Finding: VIEW PROGRESS NOTE TEXT (REMINDER GENERAL FINDING)	element	X
4		PXRM GF VIEW BUTTON	prompt	X
5	20.40	VA-EL ONC DASHED LINE SHOW Finding: *NONE*	element	X
6	20.100	VAL-NT0 CHEMO TX ALLERGIES/HT/WT/BSA Finding: *NONE*	element	
7	20.105	VA-EL ONC DASHED LINE SHOW Finding: *NONE*	element	X
8	20.115	VA-GP NTO CHEMO DX, STAGING, CHEMO REGIMEN Finding: *NONE*	group	

```
+      + Next Screen  - Prev Screen  ?? More Actions
DD  Dialog Details      DT  Dialog Text      IS  Install Selected
DF  Dialog Findings    DU  Dialog Usage    QU  Quit
DS  Dialog Summary     IA  Install All
Select Action: Next Screen// IA
```

At the **Select Action** prompt, type **IA** to install the dialog: **VA-TELEONCOLOGY TREATMENT PLAN**

Select Action: Next Screen// **IA Install All**

Install reminder dialog and all components with no further changes: Y// **Yes**

```
Packed reminder dialog: VA-TELEONCOLOGY TREATMENT PLAN [NATIONAL DIALOG]
VA-TELEONCOLOGY TREATMENT PLAN (reminder dialog) installed from exchange file.
```

Item	Seq.	Dialog Findings	Type	Exists
1		VA-TELEONCOLOGY TREATMENT PLAN	dialog	X
2	20	VA-GP NTO CHEMO TX MAIN Finding: VA-NT0 TREATMENT PLAN (HEALTH FACTOR)	group	X
3	20.20	VA-NT0 CHEMO TX USER/ABBREVIATION Finding: VIEW PROGRESS NOTE TEXT (REMINDER GENERAL FINDING)	element	X
4		PXRM GF VIEW BUTTON	prompt	X
5	20.40	VA-EL ONC DASHED LINE SHOW Finding: *NONE*	element	X
6	20.100	VAL-NT0 CHEMO TX ALLERGIES/HT/WT/BSA Finding: *NONE*	element	X
7	20.105	VA-EL ONC DASHED LINE SHOW Finding: *NONE*	element	X
8	20.115	VA-GP NTO CHEMO DX, STAGING, CHEMO REGIMEN Finding: *NONE*	group	X

```
+      + Next Screen  - Prev Screen  ?? More Actions
DD  Dialog Details      DT  Dialog Text      IS  Install Selected
DF  Dialog Findings    DU  Dialog Usage    QU  Quit
DS  Dialog Summary     IA  Install All
Select Action: Next Screen// Q
```

After completing this dialog install, you will type **Q**.

```
Package Version: 2.0P65

Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-TELEONCOLOGY TREATMENT PLAN
  VA-TELEONCOLOGY BGSOE
  VA-TELEONCOLOGY CCGS ORDER
  VA-TELEONCOLOGY NOTE
  VA-ONCOLOGY GENETICS GERMLINE TESTING

REMINDER TERM
  VA-REMINDER UPDATE_2_0_392
Non-exchangeable order dialog(s):
+      + Next Screen  - Prev Screen  ?? More Actions  >>>
IA  Install all Components          IS  Install Selected Component
Select Action: Next Screen// Q
```

You will then be returned to this screen. At the **Select Action** prompt, type **Q**.

Install complete.

Post Installation:

Complete the following in sequential order:

Step 1: Complete the IFC TeleOncology Consult Setup Technical Guide (separate attachment).

Step 2: Complete the Germline Testing installation (separate attachment).

Step 3: Complete Update_2_0_392 post installation steps below.

National TeleOncology (NTO)

1. Create Note Titles:

Document Definitions (Manager) → Create Document Definitions → Next Level → Progress Notes → Next Level → Enter document class where progress notes used by Oncology are located → Title.

****NOTE** - Not every note title will be linked to a reminder dialog**

Create the following note titles:

TELEONCOLOGY HEMATOLOGY BGSOE CONTACT
TELEONCOLOGY HEMATOLOGY BGSOE INTAKE
TELEONCOLOGY HEMATOLOGY BGSOE TREATMENT SUMMARY
TELEONCOLOGY HEMATOLOGY CLINICAL PHARMACY SPECIALIST
TELEONCOLOGY HEMATOLOGY GENETICS (CCGS)
TELEONCOLOGY HEMATOLOGY NAVIGATION ENROLLMENT
TELEONCOLOGY HEMATOLOGY NAVIGATION
TELEONCOLOGY HEMATOLOGY ORAL ANTICANCER THERAPY
TELEONCOLOGY HEMATOLOGY PRIOR RESEARCH PARTICIPANT
TELEONCOLOGY HEMATOLOGY RESEARCH NAVIGATION
TELEONCOLOGY HEMATOLOGY RESEARCH PARTICIPANT CONSENT
TELEONCOLOGY HEMATOLOGY RESEARCH
TELEONCOLOGY HEMATOLOGY SURVIVORSHIP
TELEONCOLOGY HEMATOLOGY TELEPHONE
TELEONCOLOGY HEMATOLOGY TREATMENT PLAN
TELEONCOLOGY HEMATOLOGY TREATMENT SUMMARY
TELEONCOLOGY HEMATOLOGY TUMOR BOARD
TELEONCOLOGY HEMATOLOGY VSAS
TELEONCOLOGY HEMATOLOGY

VHA Enterprise Standard Title: **HEMATOLOGY AND ONCOLOGY NOTE**

You can add these to your document class where progress notes used by Oncology are located. They should not be in your consult document class.

Create note titles:

TELEONCOLOGY HEMATOLOGY GENETICS (CCGS) GERMLINE TESTING
NATIONAL ONCOLOGY GENETICS GERMLINE TESTING

VHA Enterprise Standard Title: **GENETICS NOTE**

NOTE: You can add these to your document class where progress notes used by Genetics are located. They should not be in your consult document class.

Create a note title:

TELEONCOLOGY HEMATOLOGY RESEARCH PARTICIPANT

VHA Enterprise Standard Title: **HEMATOLOGY AND ONCOLOGY NOTE**

NOTE: You can add these to your CLINICAL WARNING document class in order for the progress note to show in your CPRS Postings box.

***Additional instruction:** Create one business rule for this title via the Manage Business Rules menu.

Select User Class Management Option: **Manage Business Rules**

Select SEARCH CATEGORY: **DOCUMENT DEFINITION//**

Select DOCUMENT DEFINITION: **TELEONCOLOGY HEMATOLOGY RESEARCH PARTICIPANT**

Std Title: **HEMATOLOGY AND ONCOLOGY NOTE**

DOCUMENT DEFINITION: TELEONCOLOGY HEMATOLOGY RESEARCH PARTICIPANT

STATUS: COMPLETED

ACTION: CHANGE TITLE

USER CLASS: USER

AND FLAG:

USER ROLE:

List Business Rules by DOCUMENT DEFINITION

1 Rule for TITLE TELEONCOLOGY HEMATOLOGY RESEARCH PARTICIPANT

1 **A COMPLETED (TITLE) TELEONCOLOGY HEMATOLOGY RESEARCH PARTICIPANT may HAVE ITS TITLE CHANGED by a USER**

Note: Comprehensive information on Creating new Document Classes and Titles can be found beginning on page 54 of the TIU/ASU Implementation Guide at the following link: [http://www.va.gov/vdl/documents/Clinical/CPRS-Text Integration Utility \(TIU\)/tiuim.pdf](http://www.va.gov/vdl/documents/Clinical/CPRS-Text%20Integration%20Utility%20(TIU)/tiuim.pdf)

- 2. Make the Dialog template available to be attached to a Personal or Shared template and attach the dialog to a progress note title (LINK feature in this menu for steps 2 and 3).**

Select Reminder Managers Menu Option: **CP** CPRS Reminder Configuration

CA Add/Edit Reminder Categories

CL CPRS Lookup Categories

CS CPRS Cover Sheet Reminder List

MH Mental Health Dialogs Active

PN Progress Note Headers

RA Reminder GUI Resolution Active

TIU TIU Template Reminder Dialog Parameter

DEVL Evaluate Coversheet List on Dialog Finish
DL Default Outside Location
PT Position Reminder Text at Cursor
LINK Link Reminder Dialog to Template
TEST CPRS Coversheet Time Test
NP New Reminder Parameters
GEC GEC Status Check Active
WH WH Print Now Active

Select CPRS Reminder Configuration Option: **TIU** TIU Template Reminder Dialog Parameter

Reminder Dialogs allowed as Templates may be set for the following:

- 1 User USR [choose from NEW PERSON]
- 3 Service SRV [choose from SERVICE/SECTION]
- 4 Division DIV [SALT LAKE CITY]
- 5 System SYS [NATREM.FO-SLC.MED.VA.GOV]

Enter selection: **5** Choose *the appropriate number for your site. Your site may do this by System or other levels. The example below uses SYSTEM level.*

Setting Reminder Dialogs allowed as Templates for System: NATREM.FO-SLC.MED.VA.GOV

Select Display Sequence:

388 VA-COVID-19 TELEPHONE FOLLOW-UP
389 VA-SRA-CONSULT RESPONSE (D)

*When you type a question mark above, you will see the list of #'s (with dialogs) that are already taken. Choose a number **NOT** on this list. For this example, 391 is not present so I will use 391.*

Select Display Sequence: **391**

Are you adding 391 as a new Display Sequence? Yes// **YES**

Display Sequence: 391// <Enter> 391

Clinical Reminder Dialog: **VA-TELEONCOLOGY NOTE**

reminder dialog NATIONAL

...OK? Yes// <Enter> (Yes)

Select Display Sequence: **392**

Are you adding 392 as a new Display Sequence? Yes// **YES**

Display Sequence: 392// <Enter> 392

Clinical Reminder Dialog: **VA-TELEONCOLOGY TREATMENT PLAN**

reminder dialog NATIONAL

...OK? Yes// <Enter> (Yes)

Select Display Sequence: **393**

Are you adding 393 as a new Display Sequence? Yes// **YES**

Display Sequence: 393// <Enter> 393

Clinical Reminder Dialog: **VA-TELEONCOLOGY CCGS ORDER**

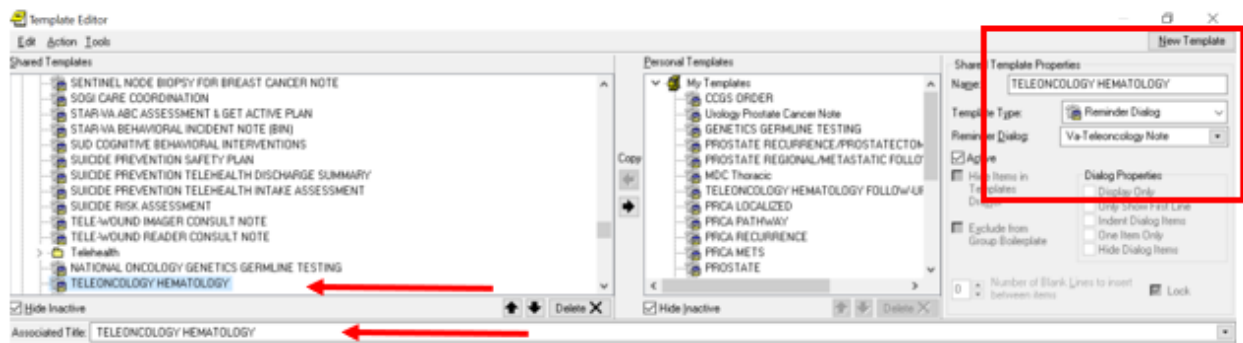
reminder dialog NATIONAL
...OK? Yes// <Enter> (Yes)

Select Display Sequence: **394**
Are you adding 394 as a new Display Sequence? Yes// **YES**
Display Sequence: 394// <Enter> 394
Clinical Reminder Dialog: **VA-TELEONCOLOGY BGSOE**
reminder dialog NATIONAL
...OK? Yes// <Enter> (Yes)

Select Display Sequence: **395**
Are you adding 395 as a new Display Sequence? Yes// **YES**
Display Sequence: 395// <Enter> 395
Clinical Reminder Dialog: **VA-ONCOLOGY GENETICS GERMLINE TESTING**
reminder dialog NATIONAL
...OK? Yes// <Enter> (Yes)

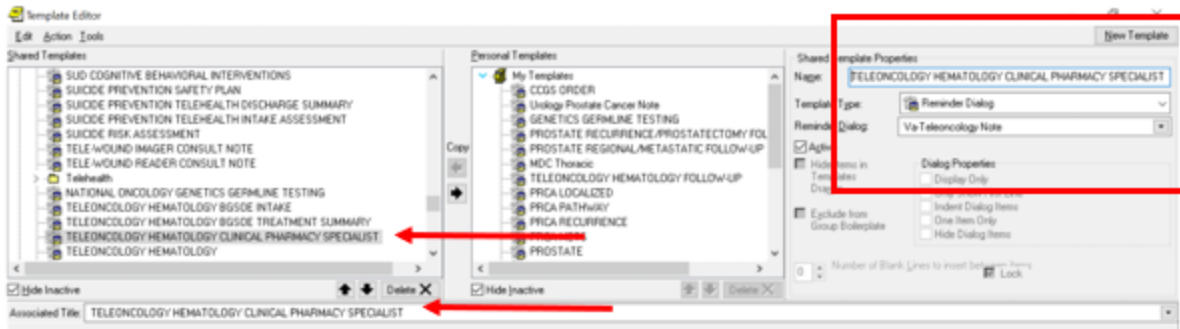
3. Associate the reminder dialogs with the note title in CPRS.

In CPRS, open the Template Editor, expand Document Titles, select the appropriate folder (if applicable), then click New Template (top right-hand corner).



- a. Type in the following information:
Name: **TELEONCOLOGY HEMATOLOGY**
Template Type: **Reminder Dialog**
Reminder Dialog: **VA-TELEONCOLOGY NOTE**

Next, type in the Associated Title name:
TELEONCOLOGY HEMATOLOGY - then click Apply.



b. Type in the following information:

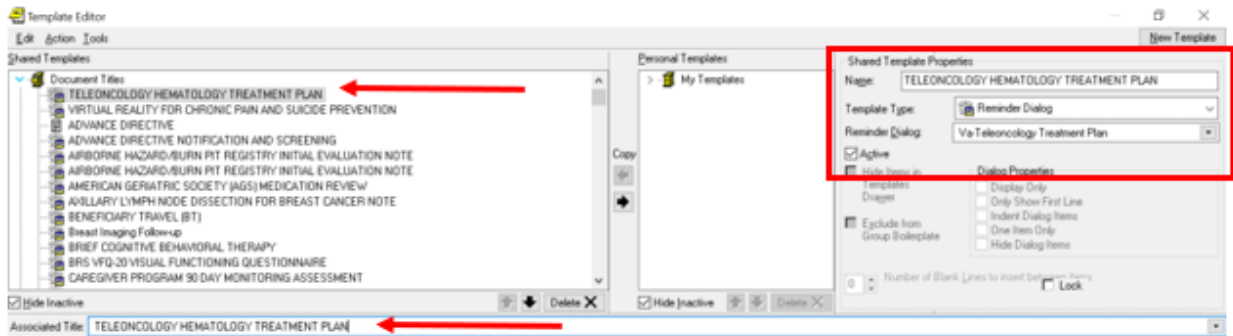
Name: **TELEONCOLOGY HEMATOLOGY CLINICAL PHARMACY SPECIALIST**

Template Type: **Reminder Dialog**

Reminder Dialog: **VA-TELEONCOLOGY NOTE**

Next, type in the Associated Title name:

TELEONCOLOGY HEMATOLOGY CLINICAL PHARMACY SPECIALIST - then click Apply.



c. Type in the following information:

Name: **TELEONCOLOGY HEMATOLOGY TREATMENT PLAN**

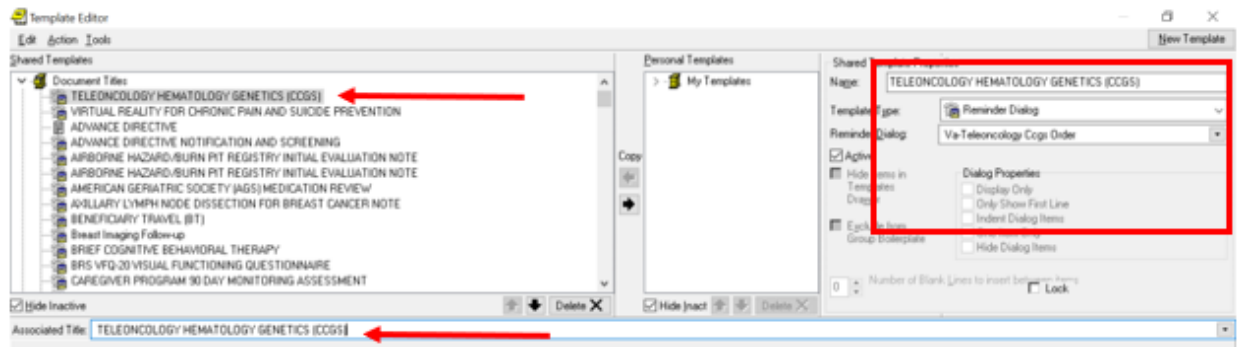
Template Type: **Reminder Dialog**

Reminder Dialog: **VA-TELEONCOLOGY TREATMENT PLAN**

Next, type in the Associated Title name:

TELEONCOLOGY HEMATOLOGY TREATMENT PLAN - then click Apply.

a. Type in the following information:



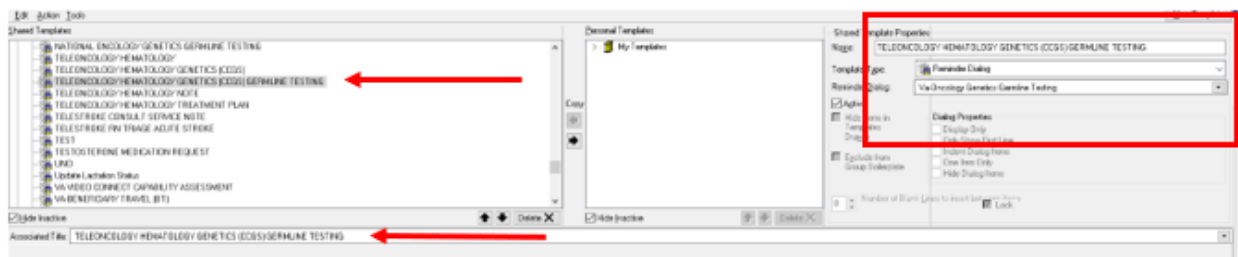
Name: **TELEONCOLOGY HEMATOLOGY GENETICS (CCGS)**

Template Type: **Reminder Dialog**

Reminder Dialog: **VA-TELEONCOLOGY CCGS ORDER**

Next, type in the Associated Title name:

TELEONCOLOGY HEMATOLOGY GENETICS (CCGS) - then click Apply.



b. Type in the following information:

Name: **TELEONCOLOGY HEMATOLOGY GENETICS (CCGS) GERMLINE TESTING**

Template Type: **Reminder Dialog**

Reminder Dialog: **VA-ONCOLOGY GENETICS GERMLINE TESTING**

Next, type in the Associated Title name:

TELEONCOLOGY HEMATOLOGY GENETICS (CCGS) GERMLINE TESTING
then click Apply.



c. Type in the following information:

Name: **TELEONCOLOGY HEMATOLOGY VSAS**

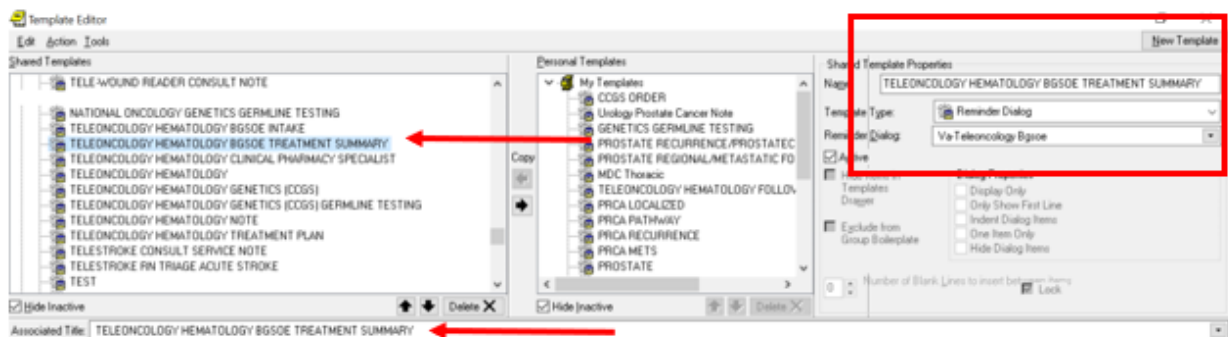
Template Type: **Reminder Dialog**

Reminder Dialog: **VA-ONCOLOGY SYMPTOM ASSESSMENT SCALE**

(Previously installed reminder dialog in 2014, **PATCH PXR*2.0*38**. This reminder dialog may also be placed in the Shared Templates, Oncology folder if desired.)

Next, type in the Associated Title name:

TELEONCOLOGY HEMATOLOGY VSAS - then click Apply.



d. Type in the following information:

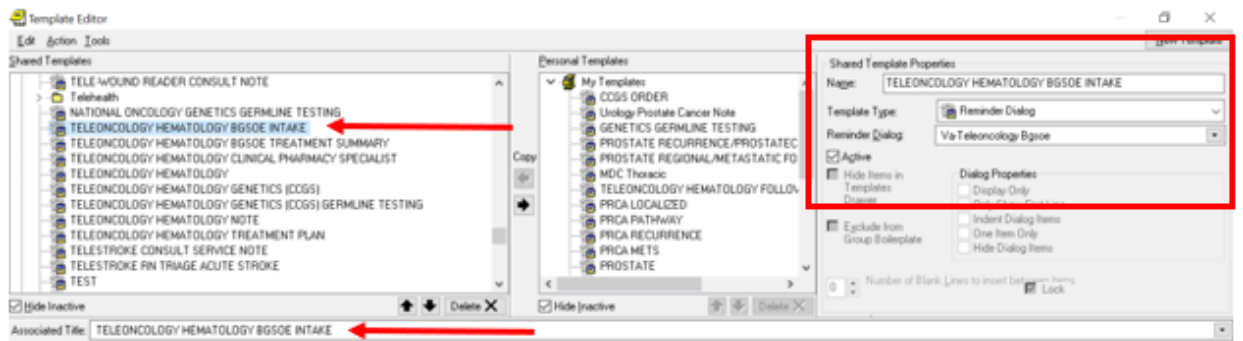
Name: **TELEONCOLOGY HEMATOLOGY BGSOE TREATMENT SUMMARY**

Template Type: **Reminder Dialog**

Reminder Dialog: **VA-TELEONCOLOGY BGSOE**

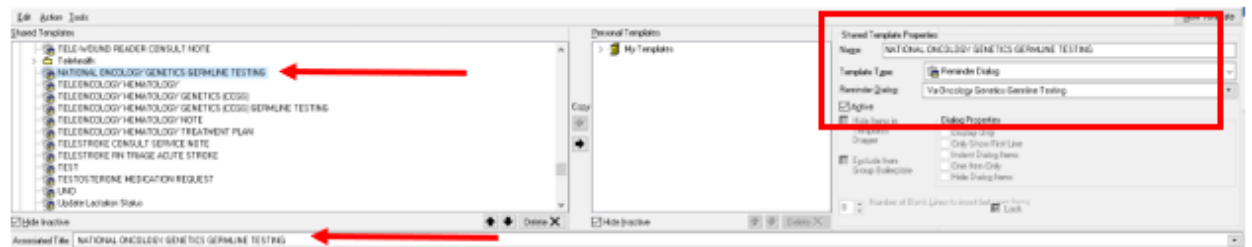
Next, type in the Associated Title name:

TELEONCOLOGY HEMATOLOGY BGSOE TREATMENT SUMMARY - then click Apply.



- e. Type in the following information:
 Name: **TELEONCOLOGY HEMATOLOGY BGSOE INTAKE**
 Template Type: **Reminder Dialog**
 Reminder Dialog: **VA-TELEONCOLOGY BGSOE**

Next, type in the Associated Title name:
TELEONCOLOGY HEMATOLOGY BGSOE INTAKE - then click Apply.



- i. Type in the following information:
 Name: **NATIONAL ONCOLOGY GENETICS GERMLINE TESTING**
 Template Type: **Reminder Dialog**
 Reminder Dialog: **VA-ONCOLOGY GENETICS GERMLINE TESTING**

Next, type in the Associated Title name:
NATIONAL ONCOLOGY GENETICS GERMLINE TESTING then click Apply.

4. Add objects to the reminder dialog.

Using the VistA menu Reminder Dialog Management (DM) → Reminder Dialogs (DI) → Change View (CV) → Dialog Elements (E) view or Dialog Groups (G).

a. Locate and edit the reminder dialog element:

VAL-ONC CN PATIENT DEMOGRAPHICS

Replace the following data objects with your local data objects if you do not have the included object.

- |PATIENT SEX|
- |PATIENT RACE|
- |PATIENT AGE|
- |PATIENT NAME|

b. Locate and edit the reminder dialog element:

VAL-ONC CN VITALS TXT

Replace (add local object here) **with your local data object for the following:**

- Temperature
- Pulse
- Respiration
- Pulse Oximetry
- Blood Pressure
- Pain
- Height
- Weight

c. Locate and edit the reminder dialog element:

VAL-NT0 CN VISIT VVC CONTACT HOME ADDRESS

Replace (ADD patient home address object here) **with your local data object.**

d. Locate and edit the reminder dialog element:

VAL-NT0 CN VISIT VVC CONTACT PHONE NUMBER HOME

Replace (ADD patient home phone object here) **with your local data object.**

e. Locate and edit the reminder dialog element:

VAL-NT0 CN VISIT VVC CONTACT PHONE NUMBER CELL

Replace (ADD patient cell phone object here) **with your local data object.**

f. Locate and edit the reminder dialog element:

VAL-NT0 CN VISIT VVC CONTACT PHONE NUMBER WORK

Replace (ADD patient work phone object here) **with your local data object.**

g. Locate and edit the Group Header Dialog Text AND the Group Header Alternate P/N Text:

VAL-GP NTO CN MED REC

Replace (ADD local medication object here) **with your local data object.**

h. Locate and edit the reminder dialog element:

VAL-NT0 CHEMO TX ALLERGIES/HT/WT/BSA

Edit the DIALOG/PROGRESS NOTE TEXT **and** ALTERNATE PROGRESS NOTE TEXT and **replace** (add local object here) **with your local data object for the following:**

- Height
- Weight

i. Locate and edit the reminder dialog element:

VA-NT0 GENETIC CCGS COUNSELOR ORDER MENU

Map the order menu:

ORZ GMENU NATIONAL TELEONCOLOGY CCGS GERMLINE LABS

j. Locate and edit the reminder dialog groups:

VA-GP NTO GENETIC PRETEST OPTION ORDER

VA-GP ONC PRCA GENETIC PRETEST OPTION ORDER

Map the order menu:

ORZ GMENU NATIONAL TELEONCOLOGY EXPEDITED GERMLINE LABS

5. Map any other genetics consults your site uses (i.e. community care genetics):

Note: If there are no local/community care genetic consults at your site, disable the elements.

Locate and edit the reminder dialog elements:

VAL-NT0 GENETIC CONSULT OTHER OPTION

VA-ONC PRCA GENETIC PRETEST OPTION OTHER

Map your local and/or community care genetic consults at your site. If you have more than one, you will need to create an order menu (see #4c in the Germline

Testing Installation, order menu name: ORZ GMENU NATIONAL TELEONCOLOGY NON-CCGS GENETICS CONSULTS).

6. Suppress the resident supervision statement (if applicable):

The template utilizes branching logic via the element VAL-ONC CN ATTENDING OF RECORD to suppress documenting resident supervision in the dialog if needed.

*If **MERGED** in install, you do not need to complete this step.

Note: This is a local element and can be disabled if not applicable to your site.

You should add user classes that do not need to document resident supervision (i.e., Attending Physician, etc.). To add user classes, edit the reminder term VA-ONC ASU ATTENDING. To add an additional user class, use the quote "" characters "CF.VA-ASU USER CLASS" and set the computed finding parameter of your new finding to the appropriate user class.

The reminder term is being released with the ASU class of ATTENDING PHYSICIAN and NURSE PRACTITIONER. Edit according to your local practices. If a user does not have one of the included user classes, the following will appear in the note.

The Attending of record for this patient is Dr. * [REDACTED] . This case has been reviewed by the Attending and they agree with the recommended plan.

7. Enter/Review your site name in the template field:

{FLD:VA-ONC VAMC SITE NAME}

Verify your site name is in this template field.

8. Locate and edit the reminder dialog element:

VAL-NT0 CHEMO TX PADR

Map your **local Prior Authorization Drug Request (PADR) consult** to the element. Contact your local pharmacy staff for the appropriate PADR consults. If your site has more than one PADR oncology consult, a menu will need to be created.

9. Add values to Additional Prompt:

Using the VistA menu Reminder Dialog Management (DM) → Reminder Dialogs (DI) → Change View (CV) → Additional Prompts (P).

Search for prompt:

VA-ONC CCGS GENETIC SERVICE

Add community care and any other genetic counseling that you have at your facility. If you don't have any, then don't add anything.

```
Current dialog element/group name: VA-ONC CCGS GENETIC SERVICE
Used by: VAL-NTO GENETIC CONSULT OTHER OPTION (Dialog Element)

NAME: VA-ONC CCGS GENETIC SERVICE Replace
DISABLE:
CLASS: LOCAL//
SPONSOR:
REVIEW DATE:
PROMPT CAPTION: Genetic counseling service: Replace
EXCLUDE FROM PROGRESS NOTE:
DEFAULT VALUE:
Select CHECKBOX SEQUENCE: 5
  Are you adding '5' as a new CHECKBOX SEQUENCE? No// Y (Yes)
  CHECKBOX SEQUENCE TEXT: COMMUNITY CARE GENETIC CONSULT
  TEXT: COMMUNITY CARE GENETIC CONSULT Replace
Select CHECKBOX SEQUENCE:
Checking reminder dialog for errors..
NO ERRORS FOUND
```

Ex:

Follow-Up:

- Consult Clinical Cancer Genetic Service (CCGS) for post-test counseling:
- Community care genetic counselor, or other genetic counseling service Genetic counseling service:
- No post-test counseling needed; testing was negative.
- Veteran declines post-test counseling.

10. Map note title to the HS Object [VA-ONC CN NTO PREVIOUS (TIU)]:

NOTE TITLE:

TELEONCOLOGY HEMATOLOGY

HS OBJECT:

[VA-ONC CN NTO PREVIOUS (TIU)]

Example:

Start with the TIU Maintenance Menu → Document Definitions (Manager) → Create TIU/Health Summary Objects → SL “VA-ONC CN NTO PREVIOUS” → Detailed Display/Edit HS Object.

Map the note title to the following object: **VA-ONC CN NTO PREVIOUS**

```
HS Object: VA-ONC CN NTO PREVIOUS (TIU)
Health Summary Type: VA-ONC CN NTO PREVIOUS (HS)
Report Period:
Creator:

HS Object

Print Label: NO          Print Report Date and Time: NO
Print Blank Line after Label: NO  Print Confidentiality Banner: NO
Customized Header: YES      Print Report Date and Time: NO
Suppress Components w/o Data: YES  Print Component Header: NO
Print Deceased Information: NO     Print Time-Occurrence Limits: NO
National Object: NO          Underline Component Header: NO
Blank Line After Header: NO

Overwrite No Data: No NTO note found

Enter ?? for more actions
Edit HS Object          Inquire about a HS Type
Change HS Type         Edit HS Type
```

Select Item(s): Quit// **Edit HS Type**

Editing Health Summary Type 'VA-ONC CN NTO PREVIOUS (HS)'

NAME: VA-ONC CN NTO PREVIOUS (HS) Replace

TITLE:

SUPPRESS PRINT OF COMPONENTS WITHOUT DATA: yes//

LOCK:

OWNER: XXXX, XXXX//

Select COMPONENT: **SPN**

SPN PROGRESS NOTES SELECTED SPN

SUMMARY ORDER: 5// 5

OCCURRENCE LIMIT: **1**

TIME LIMIT:

HEADER NAME: Selected Prog Notes//

No selection items chosen.

Select new items one at a time in the sequence you want them displayed.
You may select any number of items.

Select SELECTION ITEM: **TELEONCOLOGY HEMATOLOGY**

When you are finished, you should have the following:

PROGRESS NOTES SELECTED (SPN)

1. **TELEONCOLOGY HEMATOLOGY**

10. Post Signature Alert:

Add a post signature alert to TELEONCOLOGY HEMATOLOGY TREATMENT PLAN note title (Determine show should receive alerts at your site when a Treatment Plan note is entered, e.g., RN Coordinator, pharmacy, etc.)

- a. Create a team: **TEAMTELEONCOLOGYTREATMENTPLAN**

Reach out to your local pharmacy staff to identify the members of this team. If your site does not have a TeleHealth Service Agreement, do not add anyone to the team at this time.

Select Clinical Coordinator Main Menu Option: **^TEAM**

1 Team List Mgmt Menu [ORLP TEAM MENU]

2 Team/Patient List Mgmt [ORLP3U TEAM/PATIENT LIST MGMT]

Type '^' to stop, or choose a number from 1 to 2 : **1** Team List Mgmt Menu

CR Create/Add to Team List

EX Examine/Print Existing List(s)

PR Remove Providers from a List

PT Remove Patients from a List

DE Delete Existing List(s)

AL Remove Autolinks

RE Rename Existing List(s)

LR Automate List Rule to Update List

TV Set List Visibility

Enter team list name: **TEAMTELEONCOLOGYTREATMENTPLAN**

Are you adding 'TEAMTELEONCOLOGYTREATMENTPLAN' as a new OE/RR LIST (the 1663RD)? No// Y (Yes)

Enter type: **TM** TEAM PATIENT MANUAL

Enter team autolink:

Enter team provider/user: **(Enter your local pharmacy staff here)**

Enter team provider/user:

Enter device:

Enter subscription status:

- b. Create a Post-Signature Alert:** This will send a notification to everyone in the team created above when the note title TELEONCOLOGY HEMATOLOGY TREATMENT PLAN is signed.

Select CPRS Configuration (Clin Coord) Option: **^DOC**

1 Document Definitions (Manager) [TIUF DOCUMENT DEFINITION MGR]

2 Document List Management [TIU PREFERRED DOCUMENT LIST]

3 Document Parameter Edit [TIU DOCUMENT PARAMETER EDIT]

4 Document Type Synonyms [TIU MAPPING DOC TYPE SYNONYMS]

--- Manager Document Definition Menu ---

1 Edit Document Definitions

2 Sort Document Definitions

3 Create Document Definitions

4 Create Objects

5 Create TIU/Health Summary Objects

6 Create Post-Signature Alerts

Select Document Definitions (Manager) Option: **6** Create Post-Signature Alerts

This option will setup 'Post-Signature Code Alerts' for PROGRESS NOTES. Please select a choice of RECIPIENTS, and a choice of ROUTINE, and DEVICE (optional) to receive a printed alert upon note signature.

If both RECIPIENTS and ROUTINE are N/A, a choice of DELETION or CANCELLATION for the Code Alert setting will be provided.

Enter Post-Signature Code for Alert

=====

Select TIU DOCUMENT DEFINITION NAME:

TELEONCOLOGY HEMATOLOGY TREATMENT PLAN TITLE

Std Title: HEMATOLOGY AND ONCOLOGY NOTE

Select one of the following:

N N/A

I INDIVIDUAL USER

G MAILGROUP

T TEAM LIST (OE/RR with Queued Alert)

Choose RECIPIENTS to receive the alert (N/I/G/T) or '^' to exit: TEAM LIST (OE/RR with Queued Alert)

Select OE/RR LIST NAME: **TEAMTELEONCOLOGYTREATMENTPLAN**

1) N/A- No Conditional Alert is needed

2) PCP- Include patient's Primary Care Provider from PCMM as a recipient

3) AUTOPRT- Generate message to chart copy printer at encounter location

(If your site would like to print a message, you can enter a printer here; or set up the auto print functionality in the Document Parameters Edit option)

Choose an alert ROUTINE from the above listing: (1-3): **1**

The Post-Signature code for 'TELEONCOLOGY HEMATOLOGY TREATMENT PLAN' will be set as follows...

POST-SIGNATURE CODE:

D TIUPSCA("T.TEAMTELEONCOLOGYTREATMENTPLAN"," "," ")

Do you want to update Post-Signature Code into 'TELEONCOLOGY HEMATOLOGY TREATMENT PLAN'? NO// **YES**

The Post-Signature code for 'TELEONCOLOGY HEMATOLOGY TREATMENT PLAN' has been updated as follows...

POST-SIGNATURE CODE:

D EN^TIUPSCA("T.TEAMTELEONCOLOGYTREATMENTPLAN"," "," ")

This option will setup 'Post-Signature Code Alerts' for PROGRESS NOTES.

Please select a choice of RECIPIENTS, and a choice of ROUTINE, and DEVICE (optional) to receive a printed alert upon note signature.

If both RECIPIENTS and ROUTINE are N/A, a choice of DELETION or CANCELLATION for the Code Alert setting will be provided.

Note: Comprehensive information on Post Signature alerts can be found beginning on page 65 of the [TIU Technical Manual](#)

11. Tickler Alert:

Users need to have the notification 'Scheduled Alert' set to ON for the tickler alert.

- i. The tickler alert option in the template will send the user an alert for the date/time that they specify.
- ii. To receive this alert, the scheduled alert notification must be enabled.

