Update_2_0_72

Clinical Reminders

VA-Opioid Use Disorder Assessment

Install Guide

May 2019

Product Development
Office of Information Technology
Department of Veterans Affairs

Table of Contents

Introduction

The dramatic rise in opioid prescribing has been accompanied by parallel increases in nonmedical opioid use, overdose deaths, opioid use disorders (OUD) and treatment initiations for OUD. One initiative to address this problem in the Veteran Affairs (VA) healthcare system is the Stepped Care for Opioid Use Disorder Train-the-Trainer (SCOUTT), a model aiming to improve access to opioid use disorder (OUD) treatment and prevent suicide, two of the top five VA national priorities. As part of the national roll-out of SCOUTT that was launched in August 2018, this template is designed to facilitate documentation of assessments for OUD that are required before medications can be prescribed. The template should be used by those who have been trained in assessment for opioid use disorder and are authorized by the scope of their practice to make this diagnosis.

UPDATE_2_0_72 contains 1 Reminder Exchange entry:
UPDATE_2_0_72 OPIOID USE DISORDER ASSESSMENT

The exchange file contains the following components:

TIU TEMPLATE FIELD
VA-MH OUD OTHER NO INDENT
GEN TEXT BOX 50
GEN WORD PROC NARROW
00 EDIT BOX 70X5
VA-MH DOCUMENT NEXT STEPS
WP-2LINES
TEXT (1-60 CHAR)
VA-MH OUD OTHER
VA-MH EMPLOYMENT HX2
VA-MH HOUSING SITUATION
VA-MH RELATIONSHIP HX
VA-MH DIAGNOSIS HX
VA-MH OUD SPECIFY TEXT
VA-MH OUD FREQUENCY TEXT3
VA-MH OUD FREQUENCY TEXT1
VA-MH OUD FREQUENCY TEXT2
BLANK SPACE1
VA-MH OUD RISK FACTORS
MH OUD STORM REPORT
VA-MH YES/NO/NA
VA-MH REFERRAL SOURCE
VA-MH OUD MILD MOD SEVERE
00 EDIT BOX 12

HEALTH FACTORS
> VA-REMINDER UPDATES
> VA-UPDATE_2_0_72
> VA-MH OUD TEMPLATES
> VA-MH OUD ASSESS
> VA-NALOXONE
> VA-PATIENT DECLINED NALOXONE
> VA-MH OUD ASSESS TREATMENT ACCEPTED
> VA-MH OUD ASSESS TREATMENT OFFERRED
> VA-MH OUD ASSESS MEETS CRITERIA
> VA-MH OUD ASSESS DOES NOT MEET CRITERIA
> VA-MH OUD ASSESS DSM 5-2 REDUCE USE
> VA-MH OUD ASSESS DSM 5-11 WITHDRAWAL
> VA-MH OUD ASSESS DSM 5-10 TOLERANCE
> VA-MH OUD ASSESS DSM 5-9 PHYSICAL PROB
> VA-MH OUD ASSESS DSM 5-8 HAZARDOUS
> VA-MH OUD ASSESS DSM 5-7 ACTIVITIES
> VA-MH OUD ASSESS DSM 5-6 SOCIAL PROBLEMS
> VA-MH OUD ASSESS DSM 5-5 FAILURE
> VA-MH OUD ASSESS DSM 5-4 CRAVING
> VA-MH OUD ASSESS DSM 5-3 OBTAIN OPIOIDS
> VA-MH OUD ASSESS DSM 5-1 LARGER AMOUNT

REMINDER SPONSOR
> Office of Mental Health Services
> Mental Health Services

REMINDER TERM
> VA-REMINDER UPDATE_2_0_72

REMINDER DIALOG
> VA-MH OUD ASSESSMENT TEMPLATE

HEALTH SUMMARY TYPE
> OB AUDC

HEALTH SUMMARY OBJECTS
> AUDC   (TIU)

TIU DOCUMENT DEFINITION
> AUDIT-C

Install Details

This update is being distributed as a web host file. The address for the host file is:
http://Redacted/UPDATE_2_0_72.PRD

The file will be installed using Reminder Exchange, programmer access is not required.

Installation:
===============
This update can be loaded with users on the system. Installation will take less than 20 minutes.

Install Example

To Load the Web Host File. Navigate to Reminder exchange in Vista

At the **Select Action:** prompt, enter **LWH** for Load Web Host File
At the **Input the url for the .prd file:** prompt, type the following web address:
http://REDACTED/UPDATE_2_0_72.PRD

You should see a message at the top of your screen that the file successfully loaded.
Search and locate an entry titled **UPDATE_2_0_72 OPIOID USE DISORDER ASSESSMENT** in reminder exchange

At the **Select Action** prompt, enter **IFE** for Install Exchange File Entry

Enter the number that corresponds with your entry titled **UPDATE_2_0_72 OPIOID USE DISORDER ASSESSMENT** *(in this example it is entry 165, it will vary by site)*

```
          Component                              Category      Exists
Source:
Date Packed: 05/14/2019@10:37:50
Package Version: 2.0P35

Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-MH OUD ASSESSMENT TEMPLATE

REMINDER TERM
  VA-REMINDER UPDATE_2_0_72
Non-exchangeable TIU object(s):
-------------------------------------------------------------------
TIU Object: ACTIVE MEDICATIONS
Object Method: S X=$$LIST^TIULMED(DFN,"^TMP(""TIUMED"",$J)",1)

+           Enter ?? for more actions                              >>>
IA   Install all Components          IS   Install Selected Component
Select Action: Next Screen// IA
```

At the **Select Action** prompt, type **IA** for Install all Components and hit enter.
Select Action: Next Screen// IA   Install all Components

During the installation, you will see several prompts: *Note that you will Install all new components*

You will be prompted to install the dialog component:

```
Packed reminder dialog: VA-MH OUD ASSESSMENT TEMPLATE [NATIONAL DIALOG]

 Item  Seq. Dialog Findings                            Type      Exists
   1      VA-MH OUD ASSESSMENT TEMPLATE                dialog

   2    1 VA-MH OUD ASSESSMENT TEXT                    element
           Finding: *NONE*

   3    3 VA-MH OUD ASSESSMENT PURPOSE TEXT            element
           Finding: *NONE*

   4    4 BLANK LINE DIALOG & NOTE                     element      X
           Finding: *NONE*

   5    5 VA-MH OUD REFERRAL SOURCE                    element
           Finding: *NONE*

   6    7 BLANK LINE NOTE ONLY                         element      X
+        + Next Screen   - Prev Screen   ?? More Actions
DD   Dialog Details      DT   Dialog Text       IS   Install Selected
DF   Dialog Findings     DU   Dialog Usage      QU   Quit
DS   Dialog Summary      IA   Install All
Select Action: Next Screen// IA
```

At the **Select Action** prompt, type **IA** to install the dialog – **VA-MH OUD ASSESSMENT TEMPLATE**
Select Action: Next Screen// IA   Install All
Install reminder dialog and all components with no further changes: Y// ES

```
Packed reminder dialog: VA-MH OUD ASSESSMENT TEMPLATE [NATIONAL DIALOG]
VA-MH OUD ASSESSMENT TEMPLATE (reminder dialog) installed from exchange file.
 Item   Seq. Dialog Findings                                       Type      Exists
   1      VA-MH OUD ASSESSMENT TEMPLATE                            dialog       X

   2    1 VA-MH OUD ASSESSMENT TEXT                                element      X
          Finding: *NONE*

   3    3 VA-MH OUD ASSESSMENT PURPOSE TEXT                        element      X
          Finding: *NONE*

   4    4 BLANK LINE DIALOG & NOTE                                 element      X
          Finding: *NONE*

   5    5 VA-MH OUD REFERRAL SOURCE                                element      X
          Finding: *NONE*

   6    7 BLANK LINE NOTE ONLY                                     element      X
+          + Next Screen    - Prev Screen    ?? More Actions
DD    Dialog Details      DT    Dialog Text        IS    Install Selected
DF    Dialog Findings     DU    Dialog Usage       QU    Quit
DS    Dialog Summary      IA    Install All
Select Action: Next Screen// Q
```

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q.**

You will then be prompted to install the remaining components:

HEALTH SUMMARY TYPE entry named OB AUDC already exists but the packed component is different, what do you want to do?
>   Select one of the following:
>   C   Create a new entry by copying to a new name
>   O   Overwrite the current entry
>   U   Update
>   Q   Quit the install
>   S   Skip, do not install this entry
Enter response: O// Skip, do not install this entry

HEALTH SUMMARY OBJECTS entry named AUDC (TIU) already exists and the packed component is identical, skipping.

TIU DOCUMENT DEFINITION entry named AUDIT-C already exists and the packed component is identical, skipping.

```
      Component                                        Category    Exists
Source:
Date Packed: 05/14/2019@10:37:50
Package Version: 2.0P35

Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-MH OUD ASSESSMENT TEMPLATE

REMINDER TERM
  VA-REMINDER UPDATE_2_0_72
Non-exchangeable TIU object(s):
.........................................................................
TIU Object: ACTIVE MEDICATIONS
Object Method: S X=$$LIST^TIULMED(DFN,"^TMP(""TIUMED"",$J)",1)

+        Enter ?? for more actions                               >>>
IA   Install all Components            IS   Install Selected Component
Select Action: Next Screen// Q
```
You will be returned to this screen. Type Q to quit.

Install Completed

Post Installation

1. **Make the Dialog templates available to be attached to a Personal or Shared template or to be able to attach the dialog to a progress note title.**
   From the Reminders Manager Menu:
   Select Reminder Managers Menu Option: **CP CPRS Reminder Configuration**
         CA   Add/Edit Reminder Categories
         CL   CPRS Lookup Categories
         CS   CPRS Cover Sheet Reminder List
         MH   Mental Health Dialogs Active
         PN   Progress Note Headers
         RA   Reminder GUI Resolution Active
         TIU   TIU Template Reminder Dialog Parameter
         DL   Default Outside Location
         PT   Position Reminder Text at Cursor
   Select CPRS Reminder Configuration Option: **TIU TIU Template Reminder Dialog Parameter**
   Reminder Dialogs allowed as Templates may be set for the following:
       1 User   USR   [choose from NEW PERSON]
       3 Service   SRV   [choose from SERVICE/SECTION]
       4 Division DIV   [choose from INSTITUTION]
       5 System   SYS   [NATREM.FO-SLC.MED.VA.GOV]
   Enter selection: **5** *Choose the appropriate number for your site. Your site may do this by System or other levels. The example below uses SYSTEM level*
   Setting Reminder Dialogs allowed as Templates for System:
   Select Display Sequence: **?**

       148   VA-VETERANS CHOICE NOTE

149	VA-TBI SCREENING
151	VACO TRANSPLANT REFERRAL (D)

When you type a question mark above, you will see the list of #'s (with dialogs) that *are already taken. Choose a number **NOT** on this list. For this example, looking* *above I see the number 150 is not present, so I will use 150.*

Select Display Sequence: **150**
Are you adding 150 as a new Display Sequence? Yes// **Y YES**
Display Sequence: 150// **<Enter>**
Clinical Reminder Dialog**: VA-MH OUD ASSESSMENT TEMPLATE`<Enter>`**
OK? Yes// **<Enter>** (Yes)

2. **Setup of Note title**

> The new note title that needs to be created is:
> **OPIOID USE DISORDER ASSESSMENT**
> This note title is to be mapped to the following VHA Enterprise Standard Title:
> **MENTAL HEALTH NOTE**
>
> Comprehensive information on Creating Document Definitions can be found
> beginning on page 47 of the TIU/ASU Implementation Guide
>
> Your site can also set up the template in your shared template folder. Staff may
> access the template either through the note title or the shared template folder.

3a. Associate the reminder dialog with the note title in CPRS
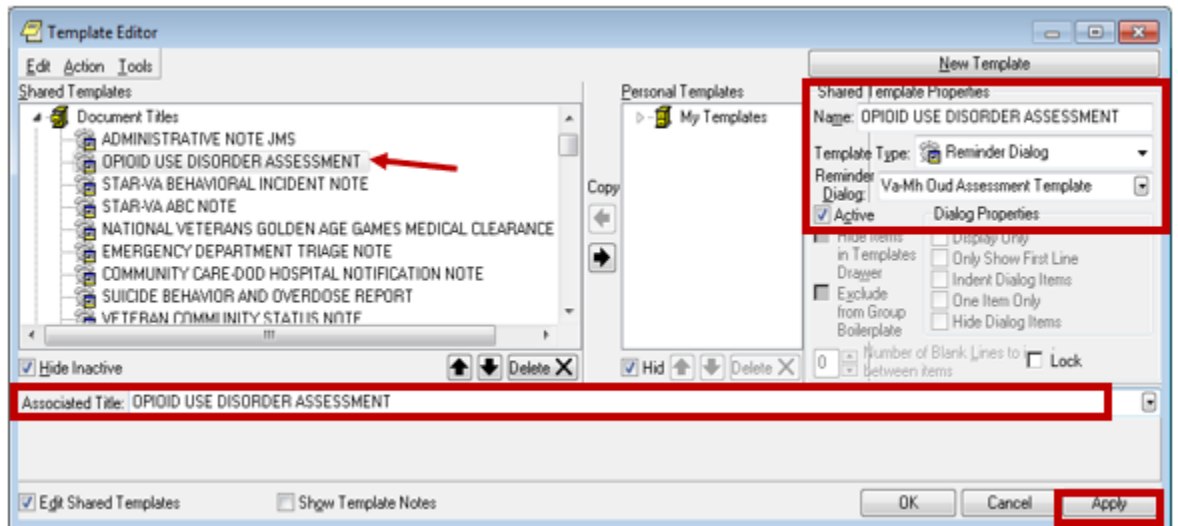> To do this, go to Template Editor, then Document Titles, select the appropriate
> folder (if applicable), and choose New Template (top right-hand corner).
> Type in the following information:
>> Name: **OPIOID USE DISORDER ASSESSMENT**
>>> Template Type: Reminder Dialog
>> Reminder Dialog: VA-OUD ASSESSMENT TEMPLATE

Next, type in the Associated Title, which in this case is OPIOID USE DISORDER ASSESSMENT and hit Apply.

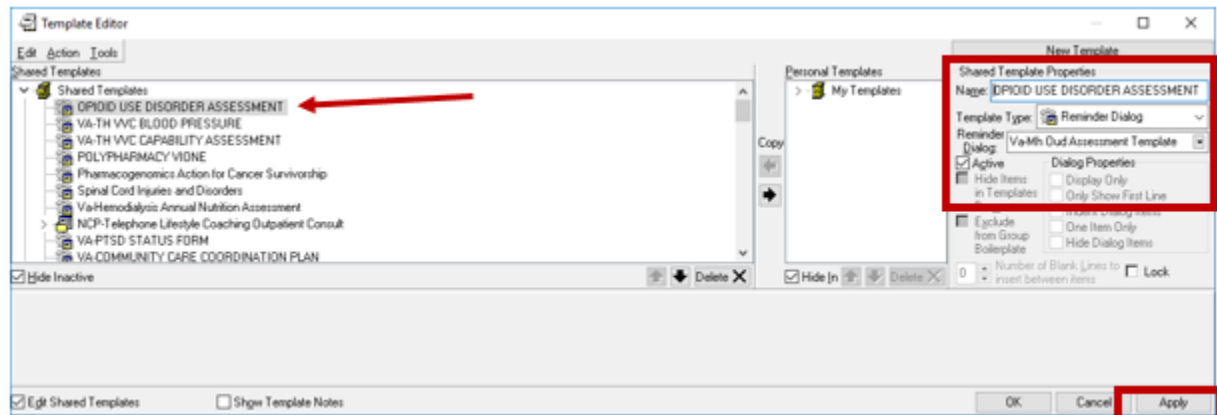**3b. Add the dialog to a shared template in CPRS.**
To do this, go to Template Editor, then Shared Templates, select the appropriate folder (if applicable), and choose New Template (top right-hand corner).
Type in the following information:
   Name: **OPIOID USE DISORDER ASSESSMENT**
     Template Type: Reminder Dialog
   Reminder Dialog: VA-MH OUD ASSESSMENT TEMPLATE

Hit Apply.

3. Add your local quick orders as finding items to the following elements:
   All of these elements are local so you can change the dialog text to match the services your facility provides if they do not match. You may also disable an element if your facility doesn't offer one of these services.

   Using the menu Reminder Dialog Management, Reminder Dialogs, change your view to Elements. Search for and edit the following element. VAL-MH OUD ASSESS NALOXONE ORDERED. Add your local quick order or menu for ordering naloxone to this element as an additional finding. Work with your Pharmacy ADPAC/Informaticist to help identify the correct order

   Using the menu Reminder Dialog Management, Reminder Dialogs, change your view to Elements. Search for and edit the following element VAL-MH OUD ASSESS2 PLAN OFFER MAT CARE ACCEPTS UDAS. Add your local quick order for a urine drug screen as an additional finding on this element.

   Using the menu Reminder Dialog Management, Reminder Dialogs, change your view to Group. Search for and edit the following group: VAL-MH OUD ASSESS2 PLAN OFFER REFERRAL ACCEPTS Add the order for a SUD referral or consult as an additional finding to this group. If you are unsure what order or menu to add, please work with your local MH services to identify the correct quick orders or menu to attach to each element.
4. Add your local DATA OBJECT FOR ACTIVE MEDICATIONS to the following element:
   Using the menu Reminder Dialog Management, Reminder Dialogs, change your view to Element. Search for and edit the following group: VAL-MH OUD ACTIVE MEDICATIONS If you prefer to use your local ACTIVE MEDICATIONS object, you can replace it with the current object in this element (i.e. |ACTIVE MEDICATIONS|).