

Update_2_0_72

Clinical Reminders

VA-Opioid Use Disorder Assessment

Install Guide

May 2019

Product Development Office of Information Technology Department of Veterans Affairs

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Introduction

The dramatic rise in opioid prescribing has been accompanied by parallel increases in nonmedical opioid use, overdose deaths, opioid use disorders (OUD) and treatment initiations for OUD. One initiative to address this problem in the Veteran Affairs (VA) healthcare system is the Stepped Care for Opioid Use Disorder Train-the-Trainer (SCOUTT), a model aiming to improve access to opioid use disorder (OUD) treatment and prevent suicide, two of the top five VA national priorities. As part of the national roll-out of SCOUTT that was launched in August 2018, this template is designed to facilitate documentation of assessments for OUD that are required before medications can be prescribed. The template should be used by those who have been trained in assessment for opioid use disorder and are authorized by the scope of their practice to make this diagnosis.

UPDATE_2_0_72 contains 1 Reminder Exchange entry: UPDATE_2_0_72 OPIOID USE DISORDER ASSESSMENT

The exchange file contains the following components:

TIU TEMPLATE FIELD

VA-MH OUD OTHER NO INDENT GEN TEXT BOX 50 GEN WORD PROC NARROW 00 EDIT BOX 70X5 VA-MH DOCUMENT NEXT STEPS WP-2LINES TEXT (1-60 CHAR) VA-MH OUD OTHER VA-MH EMPLOYMENT HX2 VA-MH HOUSING SITUATION VA-MH RELATIONSHIP HX VA-MH DIAGNOSIS HX VA-MH OUD SPECIFY TEXT VA-MH OUD FREQUENCY TEXT3 VA-MH OUD FREQUENCY TEXT1 VA-MH OUD FREQUENCY TEXT2 **BLANK SPACE1** VA-MH OUD RISK FACTORS MH OUD STORM REPORT VA-MH YES/NO/NA VA-MH REFERRAL SOURCE VA-MH OUD MILD MOD SEVERE 00 EDIT BOX 12

HEALTH FACTORS

VA-REMINDER UPDATES VA-UPDATE 2 0 72 VA-MH OUD TEMPLATES VA-MH OUD ASSESS VA-NALOXONE VA-PATIENT DECLINED NALOXONE VA-MH OUD ASSESS TREATMENT ACCEPTED VA-MH OUD ASSESS TREATMENT OFFERRED VA-MH OUD ASSESS MEETS CRITERIA VA-MH OUD ASSESS DOES NOT MEET CRITERIA VA-MH OUD ASSESS DSM 5-2 REDUCE USE VA-MH OUD ASSESS DSM 5-11 WITHDRAWAL VA-MH OUD ASSESS DSM 5-10 TOLERANCE VA-MH OUD ASSESS DSM 5-9 PHYSICAL PROB VA-MH OUD ASSESS DSM 5-8 HAZARDOUS VA-MH OUD ASSESS DSM 5-7 ACTIVITIES VA-MH OUD ASSESS DSM 5-6 SOCIAL PROBLEMS VA-MH OUD ASSESS DSM 5-5 FAILURE VA-MH OUD ASSESS DSM 5-4 CRAVING VA-MH OUD ASSESS DSM 5-3 OBTAIN OPIOIDS VA-MH OUD ASSESS DSM 5-1 LARGER AMOUNT

REMINDER SPONSOR

Office of Mental Health Services Mental Health Services

REMINDER TERM

VA-REMINDER UPDATE_2_0_72

REMINDER DIALOG

VA-MH OUD ASSESSMENT TEMPLATE

HEALTH SUMMARY TYPE OB AUDC

HEALTH SUMMARY OBJECTS AUDC (TIU)

TIU DOCUMENT DEFINITION AUDIT-C

Install Details

This update is being distributed as a web host file. The address for the host file is: http://Redacted/UPDATE 2 0 72.PRD

The file will be installed using Reminder Exchange, programmer access is not required.

Installation:

This update can be loaded with users on the system. Installation will take less than 20 minutes.

Install Example

To Load the Web Host File. Navigate to Reminder exchange in Vista



At the <u>Select Action</u>: prompt, enter <u>LWH</u> for Load Web Host File At the <u>Input the url for the .prd file</u>: prompt, type the following web address: <u>http://REDACTED/UPDATE_2_0_72.PRD</u>

You should see a message at the top of your screen that the file successfully loaded. Search and locate an entry titled UPDATE_2_0_72 OPIOID USE DISORDER ASSESSMENT in reminder exchange

+Item	Entry	Sourc	e	Date Packed
165	UPDATE_2_0_72 OPIOID USE			05/14/2019010:37
166	DISORDER ASSESSMENT UPDATE 2 0 73 VA-COMMUNITY CARE COORDINATION PLAN			04/05/2019012:44
167	UPDATE 2 0 74 VA-PHP PERSONAL			04/10/2019015:07
169	HEALTH PLAN			04/11/2010006-50
100	FORM			04/11/2019000.59
169	UPDATE_2_0_76 COMPREHENSIVE			04/11/2019010:58
	PC TEMPLATE	_		
+	+ Next Screen - Prev Scree	n ??	More Actions	>>>
CFE C	reate Exchange File Entry	LHF	Load Host File	
CHF C	reate Host File	LMM	Load MailMan Mess	age
CMM C	reate MailMan Message	LR	List Reminder Def	initions
DFE D	elete Exchange File Entry	LWH	Load Web Host Fil	e
IFE I	nstall Exchange File Entry	BI	Reminder Definiti	on Inquiry
TH T	nstallation History	RP	Repack	
Select	Action: Next Screen// TEE Ins	tall E	vohange Eile Entry	
Enter	a list on range of numbers (1-26		5	
Enter	a fist of range of numbers (1-26	o). 10	5 <mark>_</mark>	

At the <u>Select Action</u> prompt, enter <u>IFE</u> for Install Exchange File Entry

Enter the number that corresponds with your entry titled UPDATE_2_0_72 OPIOID USE DISORDER ASSESSMENT (in this example it is entry 165, it will vary by site)



At the <u>Select Action</u> prompt, type <u>IA</u> for Install all Components and hit enter. Select Action: Next Screen// <u>IA</u> Install all Components

During the installation, you will see several prompts: *Note that you will Install all new components*

You will be promped to install the dialog component:

Packed reminder dialog: VA-MH OUD ASSESSMENT TEMPLATE [NATIONAL DIALOG] Item Seq. Dialog Findings Type Exists VA-MH OUD ASSESSMENT TEMPLATE dialog 1 2 1 VA-MH OUD ASSESSMENT TEXT element Finding: *NONE* 3 VA-MH OUD ASSESSMENT PURPOSE TEXT 3 element Finding: *NONE* 4 BLANK LINE DIALOG & NOTE element Х 4 Finding: *NONE* 5 VA-MH OUD REFERRAL SOURCE element 5 Finding: *NONE* 7 BLANK LINE NOTE ONLY 6 element Х + Next Screen - Prev Screen ?? More Actions Dialog Details DT Install Selected DD Dialog Text IS DF Dialog Findings DU Dialog Usage QU Quit Dialog Summary IA DS Install All Select Action: Next Screen// IA

At the <u>Select Action</u> prompt, type <u>IA</u> to install the dialog – VA-MH OUD ASSESSMENT TEMPLATE

Select Action: Next Screen// IA Install All

Install reminder dialog and all components with no further changes: $\frac{Y//ES}{F}$

I reminder dialog: VA-MH OUD ASSESSMENT TEMPLATE [NATIONAL	DIALOG]	
OUD ASSESSMENT TEMPLATE (reminder dialog) installed from	exchange	file.
Seq. Dialog Findings	Туре	Exists
VA-MH OUD ASSESSMENT TEMPLATE	dialog	Х
1 VA-MH OUD ASSESSMENT TEXT Finding: *NONE*	element	Х
3 VA-MH OUD ASSESSMENT PURPOSE TEXT Finding: *NONE*	element	Х
4 BLANK LINE DIALOG & NOTE Finding: *NONE*	element	Х
5 VA-MH OUD REFERRAL SOURCE Finding: *NONE*	element	Х
7 BLANK LINE NOTE ONLY	element	Х
+ Next Screen - Prev Screen ?? More Actions		
Dialog Details DT Dialog Text IS Instal	ll Selecte	ed
Dialog Findings DU Dialog Usage QU Quit		
Dialog Summary IA Install All		
: Action: Next Screen// Q		
	<pre>I reminder dialog: VA-MH OUD ASSESSMENT TEMPLATE [NATIONAL OUD ASSESSMENT TEMPLATE (reminder dialog) installed from Seq. Dialog Findings VA-MH OUD ASSESSMENT TEMPLATE 1 VA-MH OUD ASSESSMENT TEXT Finding: *NONE* 3 VA-MH OUD ASSESSMENT PURPOSE TEXT Finding: *NONE* 4 BLANK LINE DIALOG & NOTE Finding: *NONE* 5 VA-MH OUD REFERRAL SOURCE Finding: *NONE* 7 BLANK LINE NOTE ONLY + Next Screen - Prev Screen ?? More Actions Dialog Details DT Dialog Text IS Instal Dialog Findings DU Dialog Usage QU Quit Dialog Summary IA Install All : Action: Next Screen// Q</pre>	<pre>I reminder dialog: VA-MH OUD ASSESSMENT TEMPLATE [NATIONAL DIALOG] OUD ASSESSMENT TEMPLATE (reminder dialog) installed from exchange Seq. Dialog Findings Type VA-MH OUD ASSESSMENT TEMPLATE dialog 1 VA-MH OUD ASSESSMENT TEXT element Finding: *NONE* 3 VA-MH OUD ASSESSMENT PURPOSE TEXT element Finding: *NONE* 4 BLANK LINE DIALOG & NOTE element Finding: *NONE* 5 VA-MH OUD REFERRAL SOURCE element Finding: *NONE* 7 BLANK LINE NOTE ONLY element + Next Screen - Prev Screen ?? More Actions Dialog Details DT Dialog Text IS Install Selected Dialog Summary IA Install All : Action: Next Screen/Q</pre>

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q**.

You will then be prompted to install the remaining components:

HEALTH SUMMARY TYPE entry named OB AUDC already exists but the packed component is different, what do you want to do?

Select one of the following:

- C Create a new entry by copying to a new name
- O Overwrite the current entry
- U Update
- Q Quit the install
- S Skip, do not install this entry

Enter response: O// Skip, do not install this entry

HEALTH SUMMARY OBJECTS entry named AUDC (TIU) already exists and the packed component is identical, skipping.

TIU DOCUMENT DEFINITION entry named AUDIT-C already exists and the packed component is identical, skipping.

Component	Category Ex	ists
Source:		
Date Packed: 05/14/2019010:37:50		
Fackage Version. 2.0F35		
Description:		
The following Clinical Reminder items were selected	l for packing:	
REMINDER DIALOG		
VA-MH OUD ASSESSMENT TEMPLATE		
REMINDER TERM		
VA-REMINDER UPDATE_2_0_72		
Non-exchangeable TIU object(s):		
TTU Object: ACTIVE MEDICATIONO		
Object Method: S X=\$\$LIST^TIU MED(DEN "^TMP(""TIUME	D** \$.()* 1)	
object Heriod. 5 x-speror freeheb(ork, fill(from	,,,	
+ Enter ?? for more actions		>>>
IA Install all Components IS Instal	ll Selected Component	
Select Action: Next Screen// Q		

will be returned to this screen. Type Q to quit.

Install Completed

Post Installation

1. Make the Dialog templates available to be attached to a Personal or Shared template or to be able to attach the dialog to a progress note title.

From the Reminders Manager Menu:

Select Reminder Managers Menu Option: CP CPRS Reminder Configuration

- CA Add/Edit Reminder Categories
- CL CPRS Lookup Categories
- CS CPRS Cover Sheet Reminder List
- MH Mental Health Dialogs Active
- PN Progress Note Headers
- RA Reminder GUI Resolution Active
- TIU TIU Template Reminder Dialog Parameter
- DL Default Outside Location
- PT Position Reminder Text at Cursor

Select CPRS Reminder Configuration Option: **TIU** TIU Template Reminder Dialog Parameter

Reminder Dialogs allowed as Templates may be set for the following:

- 1 User USR [choose from NEW PERSON]
- 3 Service SRV [choose from SERVICE/SECTION]
- 4 Division DIV [choose from INSTITUTION]
- 5 System SYS [NATREM.FO-SLC.MED.VA.GOV]

Enter selection: **5** Choose the appropriate number for your site. Your site may do this by System or other levels. The example below uses SYSTEM level Setting Reminder Dialogs allowed as Templates for System: Select Display Sequence: **?**

148 VA-VETERANS CHOICE NOTE

149 VA-TBI SCREENING

151 VACO TRANSPLANT REFERRAL (D)

When you type a question mark above, you will see the list of #'s (with dialogs) that are already taken. Choose a number **NOT** on this list. For this example, looking above I see the number 150 is not present, so I will use 150.

Select Display Sequence: **150** Are you adding 150 as a new Display Sequence? Yes// **Y** YES Display Sequence: 150// <Enter> Clinical Reminder Dialog: VA-MH OUD ASSESSMENT TEMPLATE <Enter> OK? Yes// <Enter> (Yes)

2. Setup of Note title

The new note title that needs to be created is: OPIOID USE DISORDER ASSESSMENT This note title is to be mapped to the following VHA Enterprise Standard Title: MENTAL HEALTH NOTE

Comprehensive information on Creating Document Definitions can be found beginning on page 47 of the <u>TIU/ASU Implementation Guide</u>

Your site can also set up the template in your shared template folder. Staff may access the template either through the note title or the shared template folder.

3a. Associate the reminder dialog with the note title in CPRS

To do this, go to Template Editor, then Document Titles, select the appropriate folder (if applicable), and choose New Template (top right-hand corner). Type in the following information:

Name: **OPIOID USE DISORDER ASSESSMENT** Template Type: Reminder Dialog Reminder Dialog: VA-OUD ASSESSMENT TEMPLATE

Shared Templates Shared Templates Shared Templates Image: Document Titles ADMINISTRATIVE NOTE JMS My Templates Name: OPIOID USE DISORDER ASSESSMENT Image: STAR-VA BEHAVIORAL INCIDENT NOTE STAR-VA ABC NOTE Image: OPIOID USE DISORDER ASSESSMENT Image: OPIOID USE DISORDER ASSESSMENT Image: STAR-VA ABC NOTE STAR-VA ABC NOTE Dialog Reminder Dialog Image: NATIONAL VETERANS GOLDEN AGE GAMES MEDICAL CLEARANCE Image: OPIOID USE DISORDER ASSESSMENT Dialog Properties Image: COMMUNITY CARE-00D HOSPITAL NOTIFICATION NOTE Image: OPIOID USE DISORDER REPORT Image: OPIOID USE DISORDER RASSESSMENT Image: VETERAN COMMUNITY STATUS NOTF Image: OPIOID USE DISORDER ASSESSMENT Image: OPIOID USE DISORDER ASSESSMENT Image: VETERAN COMMUNITY CARE-00D HOSPITAL NOTIFICATION NOTE Image: OPIOID USE DISORDER RASSESSMENT Image: OPIOID USE DISORDER REPORT Image: VETERAN COMMUNITY STATUS NOTF Image: OPIOID USE DISORDER ASSESSMENT Image: OPIOID USE DISORDER ASSESSMENT Image: VETERAN COMMUNITY STATUS NOTF Image: OPIOID USE DISORDER ASSESSMENT Image: OPIOID USE DISORDER ASSESSMENT Image: VETERAN COMMUNITY STATUS NOTF Image: OPIOID USE DISORDER ASSESSMENT Image: OPIOID USE DISORDER ASSESSMENT Image: VETERAN COMMUNITY STATUS NOTF Image: OPIOID USE DISORDER ASSESSMENT <th>Edit Action Loois</th> <th></th> <th></th> <th></th> <th></th> <th><u>N</u>ew Template</th> <th></th>	Edit Action Loois					<u>N</u> ew Template	
	Shared Templates	IES MEDICAL CLEARANCE	Copy	Personal Templates ▷-∰ My Templates	Shared Template Name: OPIDID Template Type Reminder Dialog: Val	ake Properhes DUSE DISORDER ASSESSME : 🍘 Reminder Dialog Mh Oud Assessment Template Dialog Properties	NT •
Associated Title: OPIOID USE DISORDER ASSESSMENT	EMERGENCY DEPARTMENT TRIAGE NOT COMMUNITY CARE-DOD HDSPITAL NOTIF SUICIDE BEHAVIOR AND OVERDOSE REP VETERAN COMMUNITY STATUS NOTE III III III III III	E FICATION NOTE YORT	•	V Hid 🛧 🗣 Delete 🗙	In Template Drayer Exclude from Group Boilerplate O Between	Only Show First Line Only Show First Line Indext Dialog Items One Item Only Hide Dialog Items ar of Blank Lines to in Lock en items	
	Associated Title: OPIOID USE DISORDER ASSESSMEN	Т					6

Next, type in the Associated Title, which in this case is OPIOID USE DISORDER ASSESSMENT and hit Apply.

3b. Add the dialog to a shared template in CPRS.

To do this, go to Template Editor, then Shared Templates, select the appropriate folder (if applicable), and choose New Template (top right-hand corner). Type in the following information:

Name: OPIOID USE DISORDER ASSESSMENT

Template Type: Reminder Dialog Reminder Dialog: VA-MH OUD ASSESSMENT TEMPLATE

Template Editor						\times
Edit Action Iools				New Templat		
Shared Templates		Personal Templates	Shared Templa Name: DPI0ID	e Properties USE DISORDE	R ASSESS	MENT
CPRIDD USE DISORDER ASSESSMENT Section 2010 Control C	Copy		Template Type: Reminder Dialog: Vo-M	Reninder h Oud Assessm	Dialog en tTemplal	~ 10 R
POLYPHARMACY VIONE Bytemaccegenomics Action for Cancer Survivorship Spinal Cod Injunes and Discourse Survivorship Spinal Ecod Injunes and Discourse Actions	*		Active Hide Itens in Templater	Dialog Prope Display 0 Only Sho	eties Inly In First Line	
VCP-Telephone Lifestyle Coaching Dupstent Consult W4 PTSD STATUS F0RM W4 PTSD STATUS F0RM W4 COMMUNITY CARE COORDINATION PLAN W			Exclude from Group Boilerplate	One Item	Only og Items	
🖉 Hide Inactive 🌵 🕈 Delete 🗙		🗹 Hide jn 🛧 🕸 Delete 🗙	0 0 insert be	of Blank Lines (tween items	C Lock	÷
Egit Shared Templates Show Template Notes			OK.	Cancel	A	pply

Hit Apply.

3. Add your local quick orders as finding items to the following elements: All of these elements are local so you can change the dialog text to match the services your facility provides if they do not match. You may also disable an element if your facility doesn't offer one of these services.

Using the menu Reminder Dialog Management, Reminder Dialogs, change your view to Elements. Search for and edit the following element. VAL-MH OUD ASSESS NALOXONE ORDERED. Add your local quick order or menu for ordering naloxone to this element as an additional finding. Work with your Pharmacy ADPAC/Informaticist to help identify the correct order

Using the menu Reminder Dialog Management, Reminder Dialogs, change your view to Elements. Search for and edit the following element VAL-MH OUD ASSESS2 PLAN OFFER MAT CARE ACCEPTS UDAS. Add your local quick order for a urine drug screen as an additional finding on this element.

Using the menu Reminder Dialog Management, Reminder Dialogs, change your view to Group. Search for and edit the following group: VAL-MH OUD ASSESS2 PLAN OFFER REFERRAL ACCEPTS Add the order for a SUD referral or consult as an additional finding to this group. If you are unsure what order or menu to add, please work with your local MH services to identify the correct quick orders or menu to attach to each element.

4. Add your local DATA OBJECT FOR ACTIVE MEDICATIONS to the following element:

Using the menu Reminder Dialog Management, Reminder Dialogs, change your view to Element. Search for and edit the following group: VAL-MH OUD ACTIVE MEDICATIONS If you prefer to use your local ACTIVE MEDICATIONS object, you can replace it with the current object in this element (i.e. |ACTIVE MEDICATIONS|).