



**Update \_2\_0\_37**

**Clinical Reminders**

**MENTAL HEALTH REMINDER UPDATES**

**Install Guide**

**June 2018**

Product Development  
Office of Information Technology  
Department of Veterans Affairs

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## Introduction

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For many years, National reminders for Depression, PTSD and Alcohol screening have used the national reminder taxonomy VA-DEMENTIA DIAGNOSIS. This taxonomy was used as an exclusion for screening if the patient had a diagnosis anytime and more recently that was changed to look within the past 1 year. The EPRP measures state that a Dementia diagnosis alone cannot be the reason for exclusion from screenings. It must be accompanied or verified by the use of Mental Health instruments (FAST, GDS, CDR). Many sites have been failing the EPRP measure due to this fact. To help alleviate this, national is going to send out a revised version of the Depression, PTSD and Alcohol screening which removes the VA-DEMENTIA DIAGNOSIS taxonomy as an exclusion from the cohort. In a subsequent Update, we will work on the logic for enhancing dementia diagnosis with a MH staging instrument.

There has been inconsistency in the Alcohol, PTSD and Depression reminders for the time that an Acute Illness would resolve the reminders. The Office of Mental Health has decided that this time should be 1 day. Therefore, the Reminder Term VA-MH ACUTE ILLNESS was updated in all three reminders to have a beginning date/time of T-1D.

There has been inconsistency in the Alcohol, PTSD and Depression reminders for the time that a refusal would resolve the reminders. The Office of Mental Health has decided that this time should be 1 day. Therefore, the 3 Reminder Terms VA-REFUSED PTSD SCREEN, VA-REFUSED DEPRESSION SCREENING and VA-REFUSED ALCOHOL SCREENING were updated to have a beginning date/time of T-1D.

After much discussion with national groups (EPRP, NCP, ONS) it was decided to allow any staff to be able to evaluate patients as too ill or appears cognitively impaired for any of the Mental Health screening. For a Nurse or LPN doing the screening, if they choose the patient is too ill, this will resolve the reminder for 1 day. If they choose the patient appears cognitively impaired, this will enter a health factor named VA-NURSE/LPN-PATIENT COG IMPAIRMENT. This health factor will not resolve the reminder at all but will be used in branching logic to indicate to the provider as to why the reminder is still due at the time the patient is seen by the physician. For users who have USER CLASS of PHYSICIAN, APN, PSYCHOLOGIST or PA (or any other USER CLASSES a site chooses to add), they will be able to signify that the patient is moderate or severely cognitively impaired or they have the option of performing the screening if they feel the patient can participate. This is done with branching logic using reminder term VA-USER CLASS FOR COGNITIVE IMPAIRMENT.

On the reminder dialog for each of these reminders, national will also remove the choice “Due to Moderate or Severe Cognitive Impairment” for users who do not have ASU USER CLASS of Physician, APN, PA or Psychologist. This is nested beneath the “Unable to Screen” choices. This is accomplished by using branching logic with a new national reminder term named VA-USER CLASS FOR COGNITIVE IMPAIRMENT. This term has 4 instances of CF.VA-ASU USER CLASS as mapped items. You may add more if you see fit to do so.

Reminder Location Lists VA-MHTC APPT STOP CODES LL and VA-MHTC EXCLUSIONS STOPS have been updated to meet guides for FY16 homeless program and MH RRTP. **Sites should print out these 2 location lists prior to installing** to be able to compare after installing this update.

We have included a Non-MH item in this update. Taxonomy VA\_MAMMOGRAM/SCREEN has been updated to include CPT codes 77061, 77062 and 77063 per NCP. These are CPT codes for digital breast procedures.

Sites may want to check for quick order(s) in the VA-FOLLOW-UP POS PTSD/DEP COMBINATION dialog and have those available when installing this dialog. Below are the elements you can check for Quick Orders.

VA-DEP SCREEN POS MH EMERGENT EVAL  
VA-DEP SCREEN POS MH NON-EMERGENT EVAL

Sites may want to check for quick order(s) in the VA-AUD-C POS BRIEF ALCOHOL COUNSELING dialog and have those available when installing this dialog. Below are the elements you can check for Quick Orders..

VA-ALC REFER TO PCMHI  
VA-ALC REFER TO SPECIALTY SUD PROG  
VA-ALC TREAT IN PRIMARY CARE

Sites may want to check for quick order(s) in the VA-FOLLOW-UP POS PTSD/DEP COMBINATION dialog and have those available to add back to the following elements:

VA-DEP SCREEN POS MH EMERGENT EVAL  
VA-DEP SCREEN POS MH NON-EMERGENT EVAL  
VA-PTSD SCREEN POS MH EMERGENT EVAL  
VA-PTSD SCREEN POS MH NON-EMERGENT EVAL

**Five reminder definitions and their associated dialog are being distributed with this update:**

VA-FOLLOW-UP POS PTSD/DEP COMBINATION  
VA-DEPRESSION SCREENING  
VA-PTSD SCREENING  
VA-ALCOHOL AUDIT-C POSITIVE F/U EVAL  
VA-ALCOHOL USE SCREEN (AUDIT-C) →This is released with no dialog associated.

Site will determine which dialog to attach...

VA-ALCOHOL SCREENING (AUDIT-C)  
VA-ALCOHOL SCREENING (AUDIT-C) WITH FOLLOW-UP

UPDATE\_2\_0\_37 contains 1 Reminder Exchange entry:  
UPDATE\_2\_0\_37 MH UPDATES

**The exchange file contains the following components:**

### **REMINDER DEFINITION**

VA-BL NURSE/LPN COG IMPAIRMENT  
VA-BL AUD-C>0 & AUD DX  
VA-BL ALCOHOL WITHIN SAFE LIMIT  
VA-ALCOHOL USE SCREEN (AUDIT-C)  
VA-BL AUDC 1 TO 4 NO AUD DX  
VA-BL AUD-C>7/NO AUD DX  
VA-BL AUD-C 5-7/NO AUD DX  
VA-ALCOHOL AUDIT-C POSITIVE F/U EVAL  
VA-PTSD SCREENING  
VA-DEPRESSION SCREENING  
VA-FOLLOW-UP POS PTSD/DEP COMBINATION  
VA-BL SHOW COMBINED PTSD/DEPRESSION DISPO  
VA-BL SHOW PTSD DISPO  
VA-BL SHOW DEPRESSION DISPO

### **REMINDER DIALOG**

VA-ALCOHOL USE SCREENING (AUDIT-C) WITH FOLLOW-UP  
VA-ALCOHOL USE SCREENING (AUDIT-C)  
VA-AUD-C POS BRIEF ALCOHOL COUNSELING  
VA-PTSD SCREENING  
VA-DEPRESSION SCREEN  
VA-FOLLOW-UP POS PTSD/DEP COMBINATION

### **REMINDER TERM**

VA-UPDATE\_2\_0\_37  
VA-BL NURSE/LPN COG IMPAIRMENT  
VA-BL AUD DIAGNOSIS  
VA-SEX  
VA-BL AUDIT-C >7  
VA-BL AUDC 5 SAFE LIMITS  
VA-USER CLASS FOR COGNITIVE IMPAIRMENT  
VA-MH ACUTE ILLNESS  
VA-POS ALCOHOL SCREEN  
VA-COGNITIVE IMPAIRMENT  
VA-REFUSED ALCOHOL SCREENING  
VA-LIFE EXPECTANCY < 6 MONTHS  
VA-ALCOHOL USE SCREEN  
VA-ALC USE INTERVENTIONS  
VA-BL AUDC SCORE 1 TO 4 NO AUD DX  
VA-AUDC SCORE=0  
VA-BL AUD-C>7/NO AUD DX  
VA-BL AUD-C 5-7/NO AUD DX  
VA-AUD DIAGNOSIS  
VA-SUD CLINIC VISIT  
VA-ALCOHOL NONE PAST 1YR

VA-ALC MEDICAL PROBLEMS  
VA-ALCOHOL USE INFORMATION  
VA-VETERAN PATIENT  
VA-PTSD DIAGNOSIS  
VA-PTSD/DEPRESSION ASSESSMENT COMPLETE  
VA-REFUSED PTSD SCREEN  
VA-PTSD SCREEN POSITIVE  
VA-PTSD SCREEN NEGATIVE  
VA-PTSD SCREEN  
VA-REFUSED DEPRESSION SCREENING  
VA-DEPRESSION SCREEN POSITIVE  
VA-DEPRESSION SCREEN NEGATIVE  
VA-DEPRESSION DIAGNOSIS  
VA-PRIOR SUICIDE ATTEMPT  
VA-NO PRIOR SUICIDE ATTEMPT  
VA-SUICIDE PLAN  
VA-NO SUICIDE PLAN  
VA-SUICIDAL THOUGHTS  
VA-NO THOUGHTS OF SUICIDE  
VA-HOPELESSNESS  
VA-NO HOPELESSNESS  
VA-BL FOLLOW-UP POS PTSD/DEP COMBINATION  
VA-BL SHOW COMBINED PTSD/DEPRESSION DISPO  
VA-BL SHOW PTSD DISPO  
VA-BL SHOW DEPRESSION DISPO

### **REMINDER TAXONOMY**

VA-MAMMOGRAM/SCREEN  
VA-AUD DIAGNOSIS  
VA-TERMINAL CANCER PATIENTS  
VA-PTSD DX OUTPT VISIT  
VA-DEPRESSION DX OUTPT VISIT

### **REMINDER LOCATION LIST**

VA-MHTC EXCLUSIONS STOPS  
VA-MHTC APPT STOP CODES LL  
VA-SUD CLINICS

### **REMINDER COMPUTED FINDINGS**

VA-REMINDER DEFINITION  
VA-FILEMAN DATE  
VA-SEX  
VA-ASU USER CLASS  
VA-VETERAN  
VA-SERVICE SEPARATION DATES

### **REMINDER SPONSOR**

VHA National Center for Health Promotion and  
Disease Prevention (NCP) and VHA Office of  
Women's Health  
Mental Health Services  
National Clinical Practice Guideline Council  
Office of Patient Care Services

Office of Public Health and Environmental Hazards  
Mental Health and Behavioral Science Strategic  
Group  
Office of Quality & Performance  
National Center for Health Promotion and Disease  
Prevention (NCP)

## **HEALTH FACTORS**

VA-REMINDER UPDATES  
VA-UPDATE\_2\_0\_37  
MENTAL HEALTH  
VA-NURSE/LPN-PATIENT COG IMPAIRMENT  
ALCOHOL USE  
REFUSED REFERRAL TO SUBSTANCE ABUSE  
VA-ALCOHOL OTHER  
VA-ALCOHOL REFER TO SUD PROGRAM  
VA-ALCOHOL REFER TO PCMH  
VA-ALCOHOL TREAT IN PRIMARY CARE  
VA-ALCOHOL SELF HELP/AA MEETINGS  
VA-ALCOHOL USE AND MEDICAL PROBLEMS  
ALCOHOL - ADVISE TO ABSTAIN  
ALCOHOL - ADVISE ON SAFE LIMITS  
ALCOHOL COUNSELING - PT. RESPONSE  
ALCOHOL - RESPONSE TO COUNSELING  
ALCOHOL USE WITHIN SAFE LIMITS  
VA-ALCOHOL ABSTAIN OTHER ADVICE  
REFUSED ALCOHOL USE SCREENING  
SEVERE CHRONIC COGNITIVE IMPAIRMENT  
UNABLE TO SCREEN - ACUTE ILLNESS  
REMINDER FACTORS  
LIFE EXPECTANCY < 6 MONTHS  
REFER FOR ALCOHOL TREATMENT  
NON-DRINKER (NO ALCOHOL FOR >1 YR)  
ALCOHOL - PRIOR TREATMENT  
ALCOHOL - ADDL ASSESSMENT OF USE  
ALCOHOL - ASSESS USE  
ALCOHOL - NO PRIOR TREATMENT  
REFUSED PTSD SCREEN  
PTSD ASSESSMENT COMPLETE  
DEPRESSION ASSESS COMPLETE  
REFUSED DEPRESSION SCREENING  
SUICIDE RISK SCREEN  
PRIOR SUICIDE ATTEMPT  
NO PRIOR SUICIDE ATTEMPT  
SUICIDE PLAN  
NO SUICIDE PLAN  
SUICIDAL THOUGHTS  
NO THOUGHTS OF SUICIDE  
HOPELESSNESS PRESENT/FUTURE  
NO HOPELESSNESS  
VA-PTSD/DEP OTHER DISPOSITIONS  
VA-REFUSE INTERVENTION PTSD/DEP  
VA-MANAGE PTSD/DEP IN PRIMARY CARE

REFERRAL TO MHC NON-URGENT  
REFERRAL TO MHC IMMEDIATE (EMERGENT)  
VA-OUTSIDE EVAL/TREATMENT FOR PTSD/DEP  
VA-CURRENT F/U OR RX FOR PTSD/DEP SCR  
VA-NO INTERVENTION FOR PTSD/DEP SCR  
PTSD SCREEN POSITIVE OTHER  
REFUSES MH REFERRAL FOR PTSD  
PTSD TO BE MANAGED IN PC  
OUTSIDE EVAL/TREATMENT FOR PTSD  
CURRENT F/U OR RX FOR PTSD  
NO INTERVENTION NEEDED FOR PTSD SCR  
DEPRESSION SCREEN POSITIVE PC MANAGED  
DEPRESSION SCREEN POSITIVE OTHER  
REFUSE DEPRESSION INTERVENTION  
OUTSIDE EVAL/TREATMENT FOR DEPRESSION  
CURRENT F/U OR RX FOR DEPRESSION  
NO INTERVENTION NEEDED FOR DEP SCR

### **EDUCATION TOPIC**

ALCOHOL USE AND MEDICAL PROBLEMS  
MEDICAL PROBLEMS OF ALCOHOL (SCREENING)

### **TIU TEMPLATE FIELD**

BLANK TEXT FOR DIALOGS  
YES/NO  
NUMB1-16  
BLANK SPACE1  
VA-SUD CPG  
VA-URL AUDIT-C  
BLANK TEXT FIELD FOR DIALOGS  
VA-PTSD CPG  
VA-PTSD PCL INFO  
VA-URL PHQ9  
VA-DEP CPG  
VA-MH FREQ  
VA-MH WHEN

### **HEALTH SUMMARY COMPONENT**

MHA Score

### **HEALTH SUMMARY TYPE**

OB AUDC  
OB PC-PTSD PCL  
OB PHQ2 PHQ9

### **HEALTH SUMMARY OBJECTS**

AUDC (TIU)  
PC-PTSD PCL (TIU)  
PHQ2 PHQ9 (TIU)

### **TIU DOCUMENT DEFINITION**

AUDIT-C

## Install Details

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Check to see which reminder dialog you have linked to definition VA-ALCOHOL USE SCREEN (AUDIT-C). The UPDATE file is being distributed without a dialog linked as you will have the choice in the post install section to link the one your site uses.

This update is being distributed as a web host file. The address for the host file is:  
**[http://vista.med.va.gov/reminders/UPDATE\\_2\\_0\\_37.PRD](http://vista.med.va.gov/reminders/UPDATE_2_0_37.PRD)**

The file will be installed using Reminder Exchange, programmer access is not required.

### Installation:

=====

This update can be loaded with users on the system. Installation will take approximately 1 hour.

## Install Example

To Load the Web Host File. Navigate to Reminder exchange in Vista

```
+          + Next Screen  - Prev Screen  ?? More Actions  >>>
CFE  Create Exchange File Entry      LHF  Load Host File
CHF  Create Host File                 LMM  Load MailMan Message
CMM  Create MailMan Message           LWH  Load Web Host File
DFE  Delete Exchange File Entry       RI   Reminder Definition Inquiry
IFE  Install Exchange File Entry       RP   Repack
IH   Installation History
Select Action: Next Screen// LWH   Load Web Host File
Input the URL for the .prd file: http://vista.med.va.gov/reminders/UPDATE_2_0_37
```

At the **Select Action:** prompt, enter **LWH** for Load Web Host File

At the **Input the url for the .prd file:** prompt, type the following web address:

**http://vista.med.va.gov/reminders/UPDATE\_2\_0\_37.PRD**

```
http://vista.med.va.gov/reminders/UPDATE_2_0_37.PRD successfully loaded.
```

You should see a message at the top of your screen that the file successfully loaded.

Most components will be the same and will be skipped. Here are general rules for prompts you which you will have to respond.

If a component exists, but is different, use **OVERWRITE** action

If a component is new, use **INSTALL** action

Normally users would use the **MERGE** action for Reminder Terms that are different, but in this update, it is important that you use the **OVERWRITE** action for the below Reminder Terms.

Other Reminder Terms you should use the **MERGE** action.

Note: you may want to do an inquiry and print out what is in these terms before you overwrite as it will remove any local mapped items you have.

**VA-PTSD SCREEN POSITIVE**

**VA-DEPRESSION SCREEN POSITIVE**

**VA-COGNITIVE IMPAIRMENT**



Search and locate an entry titled UPDATE\_2\_0\_37 MH UPDATES in reminder exchange. If you were a test site, you may have more than 1 entry with this name. Be sure and choose the entry with date of 05/30/2018@13:10:04

+Item	Entry	Source	Date Packed
343	UPDATE_2_0_37 MH UPDATES	MONTGOMERY@SALT LAKE CI	10/11/2017@09:03
344	UPDATE_2_0_37 MH UPDATES	MONTGOMERY@SALT LAKE CI	10/12/2017@11:38
345	UPDATE_2_0_37 MH UPDATES	MONTGOMERY@SALT LAKE CI	11/14/2017@13:16
346	UPDATE_2_0_37 MH UPDATES	MONTGOMERY@SALT LAKE CI	11/16/2017@07:33
347	UPDATE_2_0_37 MH UPDATES	MONTGOMERY@SALT LAKE CI	01/09/2018@11:48
348	UPDATE_2_0_37 MH UPDATES	MONTGOMERY@SALT LAKE CI	01/16/2018@14:44
349	UPDATE_2_0_37 MH UPDATES	MONTGOMERY@SALT LAKE CI	04/16/2018@14:45
350	UPDATE_2_0_37 MH UPDATES	MONTGOMERY@SALT LAKE CI	04/17/2018@12:43
351	UPDATE_2_0_37 MH UPDATES	MONTGOMERY@SALT LAKE CI	05/30/2018@13:10
352	UPDATE_2_0_39 VA-OSP SUICIDE	GRIFFITH@SALT LAKE CI	03/30/2018@10:36
+    + Next Screen    - Prev Screen    ?? More Actions    >>>			
CFE	Create Exchange File Entry	LHF	Load Host File
CHF	Create Host File	LMM	Load MailMan Message
CMM	Create MailMan Message	LWH	Load Web Host File
DFE	Delete Exchange File Entry	RI	Reminder Definition Inquiry
IFE	Install Exchange File Entry	RP	Repack
IH	Installation History		
Select Action: Next Screen// 351 			

At the **Select Action** prompt, enter **IFE** for Install Exchange File Entry  
 Enter the number that corresponds with your entry titled UPDATE\_2\_0\_37 MH UPDATES (*in this example it is entry 351, it will vary by site*) that is dated 05/30/2018@13:10:04

Component	Category	Exists
Source: MONTGOMERY,ALAN at SALT LAKE CITY		
Date Packed: 05/30/2018@13:10:04		
Package Version: 2.0P35		
Description:		
The following Clinical Reminder items were selected for packing:		
REMINDER DIALOG		
VA-ALCOHOL USE SCREENING (AUDIT-C) WITH FOLLOW-UP		
VA-ALCOHOL USE SCREENING (AUDIT-C)		
REMINDER LOCATION LIST		
VA-MHTC EXCLUSIONS STOPS		
VA-MHTC APPT STOP CODES LL		
REMINDER TAXONOMY		
VA-MAMMOGRAM/SCREEN		
+    Enter ?? for more actions    >>>		
IA	Install all Components	IS    Install Selected Component
Select Action: Next Screen// IA		

At the **Select Action** prompt, type **IA** for Install all Components and hit enter.

You will see several prompts, for all new entries you will choose **I to Install** :

Please refer to pre install section to see items that need to use the MERGE or OVERWRITE action

Dialog installation may not necessarily appear in the order listed in the install guide

**You will be prompted to install the first reminder dialog component:**

Packed reminder dialog: VA-ALCOHOL USE SCREENING (AUDIT-C) WITH FOLLOW-UP

Item	Seq. Dialog Findings	Type	Exists		
1	VA-ALCOHOL USE SCREENING (AUDIT-C) WITH FOLLOW-UP	dialog	X		
2	1 VA-ALCOHOL SCREENING + FOLLOWUP VERSION Finding: *NONE*	element			
3	5 VA-TEXT ALCOHOL MISUSE SCREEN INSTRUCTIONS Finding: *NONE*	element	X		
4	10 VAL-GP ALC SCREEN AUDC Finding: *NONE*	group	X		
5	10.5 VA-GP MH AUDC Finding: *NONE*	group	X		
6	10.5.5 VA-MH AUDC Finding: AUDC (MH TESTS AND SURVEY)	element	X X		
7	PXRM AUDC RESULT GROUP	rs.group	X		
<b>+</b> + Next Screen - Prev Screen ?? More Actions					
DD	Dialog Details	DT	Dialog Text	IS	Install Selected
DF	Dialog Findings	DU	Dialog Usage	QU	Quit
DS	Dialog Summary	IA	Install All		
Select Action: Next Screen// IA					

At the **Select Action** prompt, type **IA** to install the dialog – **VA-ALCOHOL USE SCREENING (AUDIT-C) WITH FOLLOW-UP**

Select Action: Next Screen// **IA** Install All

All dialog components for **VA-ALCOHOL USE SCREENING (AUDIT-C) WITH FOLLOW-UP** Already exist.

Install reminder dialog and all components with no further changes: **Y// YES**

VA-ALCOHOL USE SCREENING (AUDIT-C) WITH FOLLOW-UP (reminder dialog) installed fr			
Item	Seq.	Dialog Findings	Type Exists
1		VA-ALCOHOL USE SCREENING (AUDIT-C) WITH FOLLOW-UP	dialog X
2	1	VA-ALCOHOL SCREENING + FOLLOWUP VERSION Finding: *NONE*	element X
3	5	VA-TEXT ALCOHOL MISUSE SCREEN INSTRUCTIONS Finding: *NONE*	element X
4	10	VAL-GP ALC SCREEN AUDC Finding: *NONE*	group X
5	10.5	VA-GP MH AUDC Finding: *NONE*	group X
6	10.5.5	VA-MH AUDC Finding: AUDC (MH TESTS AND SURVEY)	element X X
7		PXRM AUDC RESULT GROUP	rs.group X
+      + Next Screen    - Prev Screen    ?? More Actions			
DD	Dialog Details	DT	Dialog Text      IS    Install Selected
DF	Dialog Findings	DU	Dialog Usage     QU    Quit
DS	Dialog Summary	IA	Install All
Select Action: Next Screen// Q			

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q**.

**You will be prompted to install the second reminder dialog component:**

Packed reminder dialog: VA-ALCOHOL USE SCREENING (AUDIT-C)

Item	Seq.	Dialog Findings	Type	Exists		
1		VA-ALCOHOL USE SCREENING (AUDIT-C)	dialog	X		
2	1	VA-ALCOHOL SCREENING VERSION Finding: *NONE*	element			
3	5	VA-TEXT ALCOHOL MISUSE SCREEN INSTRUCTIONS Finding: *NONE*	element	X		
4	10	VAL-GP ALC SCREEN AUDC Finding: *NONE*	group	X		
5	10.5	VA-GP MH AUDC Finding: *NONE*	group	X		
6	10.5.5	VA-MH AUDC Finding: AUDC (MH TESTS AND SURVEY)	element	X X		
7		PXRM AUDC RESULT GROUP	rs.group	X		
+      + Next Screen    - Prev Screen    ?? More Actions						
DD	Dialog Details		DT	Dialog Text	IS	Install Selected
DF	Dialog Findings		DU	Dialog Usage	QU	Quit
DS	Dialog Summary		IA	Install All		
Select Action: Next Screen// IA						

At the **Select Action** prompt, type **IA** to install the dialog – **VA-ALCOHOL USE SCREENING (AUDIT-C)**

Select Action: Next Screen// **IA Install All**

All dialog components for **VA-ALCOHOL USE SCREENING (AUDIT-C)** already exist.

Install reminder dialog and all components with no further changes: **Y// YES**

VA-ALCOHOL USE SCREENING (AUDIT-C) (reminder dialog) installed from exchange fil

Item	Seq.	Dialog Findings	Type	Exists		
1		VA-ALCOHOL USE SCREENING (AUDIT-C)	dialog	X		
2	1	VA-ALCOHOL SCREENING VERSION Finding: *NONE*	element	X		
3	5	VA-TEXT ALCOHOL MISUSE SCREEN INSTRUCTIONS Finding: *NONE*	element	X		
4	10	VAL-GP ALC SCREEN AUDC Finding: *NONE*	group	X		
5	10.5	VA-GP MH AUDC Finding: *NONE*	group	X		
6	10.5.5	VA-MH AUDC Finding: AUDC (MH TESTS AND SURVEY)	element	X X		
7		PXRM AUDC RESULT GROUP	rs.group	X		
+      + Next Screen    - Prev Screen    ?? More Actions						
DD	Dialog Details		DT	Dialog Text	IS	Install Selected
DF	Dialog Findings		DU	Dialog Usage	QU	Quit
DS	Dialog Summary		IA	Install All		
Select Action: Next Screen// Q						

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q**.

**You will be prompted to install the third reminder dialog component:**

Packed reminder dialog: VA-AUD-C POS BRIEF ALCOHOL COUNSELING [NATIONAL DIALOG]

Item	Seq.	Dialog Findings	Type	Exists		
1		VA-AUD-C POS BRIEF ALCOHOL COUNSELING	dialog	X		
2	1	VA-POS ALCOHOL FOLLOW UP VERSION Finding: *NONE*	element			
3	3	VA-AUDC SCORE=0 Finding: *NONE*	element	X		
4	4	VA-GP ALCOHOL FOLLOW-UP 0 Finding: *NONE*	group	X		
5	4.5	TEXT AUDC PRIOR RESULTS Finding: *NONE*	element	X		
6	4.10	VA-GP ALCOHOL AUDIT C POSITIVE Finding: *NONE*	group	X		
7	4.10.10	VA-GP ALCOHOL AUDIT C 5-7*	group	X		
+      + Next Screen    - Prev Screen    ?? More Actions						
DD	Dialog Details		DT	Dialog Text	IS	Install Selected
DF	Dialog Findings		DU	Dialog Usage	QU	Quit
DS	Dialog Summary		IA	Install All		
Select Action: Next Screen// IA						

At the **Select Action** prompt, type **IA** to install the dialog – **VA-AUD-C POS BRIEF ALCOHOL COUNSELING**

Select Action: Next Screen// **IA Install All**

All dialog components for **VA-AUD-C POS BRIEF ALCOHOL COUNSELING** already exist.

Install reminder dialog and all components with no further changes: **Y// YES**

VA-AUD-C POS BRIEF ALCOHOL COUNSELING (reminder dialog) installed from exchange				
Item	Seq.	Dialog Findings	Type	Exists
1		VA-AUD-C POS BRIEF ALCOHOL COUNSELING	dialog	X
2	1	VA-POS ALCOHOL FOLLOW UP VERSION Finding: *NONE*	element	X
3	3	VA-AUDC SCORE=0 Finding: *NONE*	element	X
4	4	VA-GP ALCOHOL FOLLOW-UP 0 Finding: *NONE*	group	X
5	4.5	TEXT AUDC PRIOR RESULTS Finding: *NONE*	element	X
6	4.10	VA-GP ALCOHOL AUDIT C POSITIVE Finding: *NONE*	group	X
7	4.10.10	VA-GP ALCOHOL AUDIT C 5-7*	group	X
+      + Next Screen    - Prev Screen    ?? More Actions				
DD	Dialog Details		DT	Dialog Text
IS			IS	Install Selected
DF	Dialog Findings		DU	Dialog Usage
QU			QU	Quit
DS	Dialog Summary		IA	Install All
Select Action: Next Screen// Q				

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q**.

**You will be prompted to install the fourth reminder dialog component:**

Packed reminder dialog: VA-PTSD SCREENING [NATIONAL DIALOG]

Item	Seq.	Dialog Findings	Type	Exists
1		VA-PTSD SCREENING	dialog	X
2	10	VA-PTSD SCREEN Finding: *NONE*	group	X
3	10.10	VA-MH PC PTSD SCREEN Finding: PC PTSD (MH TESTS AND SURVEY)	element	X
4		PXRM PTSD RESULT GROUP	rs.group	X
5		PXRM PTSD RESULT ELEMENT 1	rs.element	X
6		PXRM PTSD RESULT ELEMENT 2	rs.element	X
7	10.15	VA-TEXT BLANK LINE WITH TEMPLATE FIELD Finding: *NONE*	element	X
8	10.20	VA-GP PTSD UNABLE TO SCREEN Finding: *NONE*	group	X
9	10.20.5	VA-HF ACUTE ILLNESS* Finding: UNABLE TO SCREEN - ACUTE ILLNESS (HEALTH FACTOR)	element	X
+ + Next Screen - Prev Screen ?? More Actions				
DD		Dialog Details	DT Dialog Text	IS Install Selected
DF		Dialog Findings	DU Dialog Usage	QU Quit
DS		Dialog Summary	IA Install All	
Select Action: Next Screen// IA				

At the **Select Action** prompt, type **IA** to install the dialog – **VA-PTSD SCREENING**

Select Action: Next Screen// IA Install All

All dialog components for **VA-PTSD SCREENING** already exist.

Install reminder dialog and all components with no further changes: **Y// YES**

```
Packed reminder dialog: VA-PTSD SCREENING [NATIONAL DIALOG]
VA-PTSD SCREENING (reminder dialog) installed from exchange file.
```

Item	Seq.	Dialog Findings	Type	Exists		
1		VA-PTSD SCREENING	dialog	X		
2	10	VA-PTSD SCREEN Finding: *NONE*	group	X		
3	10.10	VA-MH PC PTSD SCREEN Finding: PC PTSD (MH TESTS AND SURVEY)	element	X		
4		PXRM PTSD RESULT GROUP	rs.group	X		
5		PXRM PTSD RESULT ELEMENT 1	rs.element	X		
6		PXRM PTSD RESULT ELEMENT 2	rs.element	X		
7	10.15	VA-TEXT BLANK LINE WITH TEMPLATE FIELD Finding: *NONE*	element	X		
8	10.20	VA-GP PTSD UNABLE TO SCREEN Finding: *NONE*	group	X		
9	10.20.5	VA-HF ACUTE ILLNESS* Finding: UNABLE TO SCREEN - ACUTE ILLNESS (HEALTH FACTOR)	element	X		
<b>+</b> <b>+ Next Screen</b> <b>- Prev Screen</b> <b>?? More Actions</b>						
DD		Dialog Details	DT	Dialog Text	IS	Install Selected
DF		Dialog Findings	DU	Dialog Usage	QU	Quit
DS		Dialog Summary	IA	Install All		
Select Action: Next Screen// Q						

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q**.

**You will be prompted to install the fifth reminder dialog component:**

```
Packed reminder dialog: VA-DEPRESSION SCREEN [NATIONAL DIALOG]
```

Item	Seq.	Dialog Findings	Type	Exists
1		VA-DEPRESSION SCREEN	dialog	X
2	5	VA-DEP PHQ2 Finding: *NONE*	group	X
3	5.10	VA-MH PHQ2 Finding: PHQ-2 (MH TESTS AND SURVEY)	element	X
4		PXRM PHQ2 RESULT GROUP	rs.group	X
5		PXRM PHQ2 RESULT ELEMENT 1	rs.element	X
6		PXRM PHQ2 RESULT ELEMENT 2	rs.element	X
7	5.15	VA-TEXT BLANK LINE WITH TEMPLATE FIELD Finding: *NONE*	element	X
8	5.20	VA-GP DEP UNABLE TO SCREEN Finding: *NONE*	group	X
9	5.20.5	VA-HF ACUTE ILLNESS* Finding: UNABLE TO SCREEN - ACUTE ILLNESS (HEALTH FACTOR)	element	X
<b>+      + Next Screen    - Prev Screen    ?? More Actions</b>				
DD	Dialog Details		DT    Dialog Text	IS    Install Selected
DF	Dialog Findings		DU    Dialog Usage	QU    Quit
DS	Dialog Summary		IA    Install All	
Select Action: Next Screen// IA				

At the **Select Action** prompt, type **IA** to install the dialog – **VA-DEPRESSION SCREEN**  
 Select Action: Next Screen// **IA Install All**  
 All dialog components for **VA- DEPRESSION SCREEN** already exist.  
 Install reminder dialog and all components with no further changes: **Y// YES**

Packed reminder dialog: VA-DEPRESSION SCREEN [NATIONAL DIALOG]  
VA-DEPRESSION SCREEN (reminder dialog) installed from exchange file.

Item	Seq.	Dialog Findings	Type	Exists		
1		VA-DEPRESSION SCREEN	dialog	X		
2	5	VA-DEP PHQ2 Finding: *NONE*	group	X		
3	5.10	VA-MH PHQ2 Finding: PHQ-2 (MH TESTS AND SURVEY)	element	X		
4		PXRM PHQ2 RESULT GROUP	rs.group	X		
5		PXRM PHQ2 RESULT ELEMENT 1	rs.element	X		
6		PXRM PHQ2 RESULT ELEMENT 2	rs.element	X		
7	5.15	VA-TEXT BLANK LINE WITH TEMPLATE FIELD Finding: *NONE*	element	X		
8	5.20	VA-GP DEP UNABLE TO SCREEN Finding: *NONE*	group	X		
9	5.20.5	VA-HF ACUTE ILLNESS* Finding: UNABLE TO SCREEN - ACUTE ILLNESS (HEALTH FACTOR)	element	X		
<b>+ + Next Screen - Prev Screen ?? More Actions</b>						
DD		Dialog Details	DT	Dialog Text	IS	Install Selected
DF		Dialog Findings	DU	Dialog Usage	QU	Quit
DS		Dialog Summary	IA	Install All		
Select Action: Next Screen// Q						

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q**.

**You will be prompted to install the sixth reminder dialog component:**

Packed reminder dialog: VA-FOLLOW-UP POS PTSD/DEP COMBINATION [NATIONAL DIALOG]

Item	Seq.	Dialog Findings	Type	Exists		
1		VA-FOLLOW-UP POS PTSD/DEP COMBINATION	dialog	X		
2	5	VA-PTSD/DEPRESSION COMBINATION MASTER GP* Finding: *NONE*	group	X		
3	5.5	VA-POS PTSD/DEP HEADER Finding: *NONE*	element	X		
4	5.10	VA-SUICIDE RISK EVALUATION GP Finding: *NONE*	group	X		
5	5.10.5	VA-SUICIDE RISK EVAL QUESTION 1 GP Finding: *NONE*	group	X		
6	5.10.5.5	VA-SUICIDE RISK EVAL QUESTION 1 NO Finding: NO HOPELESSNESS (HEALTH FACTOR)	element	X		
7	5.10.5.10	VA-SUICIDE RISK EVAL QUESTION 1 YES Finding: HOPELESSNESS PRESENT/FUTURE (HEALTH FACTOR)	element	X		
8	5.10.10	VA-SUICIDE RISK EVAL QUESTION 2 GP	group	X		
<b>+</b> <b>+ Next Screen</b> <b>- Prev Screen</b> <b>?? More Actions</b>						
DD	Dialog Details		DT	Dialog Text	IS	Install Selected
DF	Dialog Findings		DU	Dialog Usage	QU	Quit
DS	Dialog Summary		IA	Install All		
Select Action: Next Screen// IA						

At the **Select Action** prompt, type **IA** to install the dialog – **VA-FOLLOW-UP POS PTSD/DEP COMBINATION**

Select Action: Next Screen// **IA** **Install All**

All dialog components for **VA-FOLLOW-UP POS PTSD/DEP COMBINATION** already exist.

Install reminder dialog and all components with no further changes: **Y// YES**

Packed reminder dialog: VA-FOLLOW-UP POS PTSD/DEP COMBINATION [NATIONAL DIALOG]  
 VA-FOLLOW-UP POS PTSD/DEP COMBINATION (reminder dialog) installed from exchange

Item	Seq.	Dialog Findings	Type	Exists		
1		VA-FOLLOW-UP POS PTSD/DEP COMBINATION	dialog	X		
2	5	VA-PTSD/DEPRESSION COMBINATION MASTER GP* Finding: *NONE*	group	X		
3	5.5	VA-POS PTSD/DEP HEADER Finding: *NONE*	element	X		
4	5.10	VA-SUICIDE RISK EVALUATION GP Finding: *NONE*	group	X		
5	5.10.5	VA-SUICIDE RISK EVAL QUESTION 1 GP Finding: *NONE*	group	X		
6	5.10.5.5	VA-SUICIDE RISK EVAL QUESTION 1 NO Finding: NO HOPELESSNESS (HEALTH FACTOR)	element	X		
7	5.10.5.10	VA-SUICIDE RISK EVAL QUESTION 1 YES Finding: HOPELESSNESS PRESENT/FUTURE (HEALTH FACTOR)	element	X		
8	5.10.10	VA-SUICIDE RISK EVAL QUESTION 2 GP	group	X		
+ + Next Screen - Prev Screen ?? More Actions						
DD	Dialog Details		DT	Dialog Text	IS	Install Selected
DF	Dialog Findings		DU	Dialog Usage	QU	Quit
DS	Dialog Summary		IA	Install All		
Select Action: Next Screen// Q						

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q**.

This will complete the Dialog Install section.

Installer will see a few more prompts concerning Health Summary Type, Objects and TIU Document Definition

Component	Category	Exists
Source: MONTGOMERY,ALAN at SALT LAKE CITY		
Date Packed: 05/30/2018@13:10:04		
Package Version: 2.0P35		
Description:		
The following Clinical Reminder items were selected for packing:		
REMINDER DIALOG		
VA-ALCOHOL USE SCREENING (AUDIT-C) WITH FOLLOW-UP		
VA-ALCOHOL USE SCREENING (AUDIT-C)		
REMINDER LOCATION LIST		
VA-MHTC EXCLUSIONS STOPS		
VA-MHTC APPT STOP CODES LL		
REMINDER TAXONOMY		
VA-MAMMOGRAM/SCREEN		
+ Enter ?? for more actions >>>		
IA	Install all Components	IS Install Selected Component
Select Action: Next Screen// 0		

**Type Q to exit the dialog installation**

## Post Installation

---

1. Ensure that all changes have taken place in the reminder definitions and dialogs
  - a. Do a reminder term inquiry on VA-COGNITIVE IMPAIRMENT and make sure that taxonomy VA-DEMENTIA DIAGNOSIS is no longer a mapped item. You should only see a mapped HF named SEVERE CHRONIC COGNITIVE IMPAIRMENT. This term is used in all 3 reminder definitions, so you won't need to check each definition.
  - b. Make sure you have PHYSICIAN user class and open any one of the 3 screening dialogs (PTSD, Depression or Alcohol) and make sure that under the "Unable to Screen" section, you have a checkbox for "Due to Moderate or Severe Cognitive Impairment" and "Due to acute illness"

Unable to Screen

Patient currently too ill to participate

Patient displays moderate to severe cognitive impairment  
(To be used by Physician, APN, Psychologist or PA) This will resolve the reminder for 1 Year

Patient declines screening

- c. Make sure you do not have user class of PHYSICIAN and open any one of the 3 screening dialogs (PTSD, Depression or Alcohol) and make sure that under the “Unable to Screen” section, you do not have a checkbox for “Due to Moderate or Severe Cognitive Impairment” or “Due to acute illness” and that is replaced by the checkbox that states “Refer patient to provider for cognitive assessment” and “Refer patient to provider to evaluate acute illness” respectively

Unable to Screen

Patient currently too ill to participate

Patient currently too cognitively impaired to participate

Declined PTSD Screening

- d. Reminder definition VA-ALCOHOL USE SCREEN (AUDIT-C) is being sent out without a linked dialog as you may choose to use either the dialog with the follow up or without the follow up. Install Details section prompted users to see what they currently have linked. Link the correct dialog to your reminder definition for Alcohol Screen. You should link one of the following:

- i. VA-ALCOHOL USE SCREENING (AUDIT-C)
- ii. VA-ALCOHOL USE SCREENING (AUDIT-C) WITH FOLLOW-UP

- e. Ensure the following reminder terms in reminder definition VA-FOLLOW-UP POS PTSD/DEP COMBINATION look appropriate

Begin: VA-DEPRESSION SCREEN POSITIVE (FI(1)=RT(83)) -----

Finding Type: REMINDER TERM

Found Text: Patient has a positive depression screen

Mapped Findings: MH.PHQ-2

MH Scale: 492 - Depression

Occurrence Count: 2

Condition: I +V>2

Use Status/Cond in Search: YES

Begin: VA-PTSD SCREEN POSITIVE (FI(11)=RT(568023)) -----

Finding Type: REMINDER TERM

Beginning Date/Time: T-30D

Found Text: Patient has a positive PTSD screen

Mapped Findings: MH.PC PTSD

MH Scale: 203 - PC PTSD Total  
Occurrence Count: 2  
Condition: I +V>2  
Use Status/Cond in Search: YES

- f. Ensure that reminder definition named VA-BL AUD-C>0 & AUD DX has a finding item of type Taxonomy (should be finding item 2) and that taxonomy has a beginning date/time entry of T-1Y**

Reminder Definition Findings

Choose from:

MH AUDC	Finding #	1
TX VA-AUD DIAGNOSIS	Finding #	2
Select FINDING: `2 VA-AUD DIAGNOSIS		

Editing Finding Number: 2  
FINDING ITEM: VA-AUD DIAGNOSIS//  
REMINDER FREQUENCY:  
MINIMUM AGE:  
MAXIMUM AGE:  
RANK FREQUENCY:  
USE IN RESOLUTION LOGIC:  
USE IN PATIENT COHORT LOGIC:  
BEGINNING DATE/TIME: T-2Y// T-1Y

- g.** Perform a Depression screening using PHQ2 instrument within clinical reminders and ensure that you see “Over the past two weeks, how often have you been bothered by the following problems” in the progress note text above the questions.

Depression Screening:

PHQ-2

A PHQ-2 screen was performed. The score was 6 which is a positive screen for depression.

Over the past two weeks, how often have you been bothered by the following problems?

1. Little interest or pleasure in doing things

Nearly every day

2. Feeling down, depressed, or hopeless

Nearly every day

- h.** Perform a PTSD screening using the PC PTSD instrument within clinical reminders and ensure that you see “Have you ever had any experience that was so frightening, horrible or upsetting that, IN THE PAST MONTH, you:” in the progress note text above the questions.

PTSD Screening:

PC PTSD

A PTSD screening test (PC-PTSD) was negative (score=0).

Have you ever had any experience that was so frightening, horrible or upsetting that, IN THE PAST MONTH, you:

1. Have had any nightmares about it or thought about it when you did not want to?

No

2. Tried hard not to think about it or went out of your way to avoid situations that remind you of it?

No

3. Were constantly on guard, watchful, or easily startled?

No

4. Felt numb or detached from others, activities, or your

- i. Verify reminder taxonomy VA-MAMMOGRAM/SCREEN contains CPT codes 77061, 77062 and 77063 by doing an inquiry on the taxonomy.

Coding System: CPT-4

Code	INACT	UID	Description
77061			Digital breast tomosynthesis; unilateral
77062			Digital breast tomosynthesis; bilateral
77063			Screening digital breast tomosynthesis, bilater...

- j. Verify that Reminder Location Lists **VA-MHTC EXCLUSIONS STOPS** and **VA-MHTC APPT STOP CODES LL** have been updated.

- k. Map any quick orders you have to the following elements from the VA-FOLLOW-UP DEP/PTSD COMBINATION dialog
  - i. VA-DEP SCREEN POS MH EMERGENT EVAL
  - ii. VA-DEP SCREEN POS MH NON-EMERGENT EVAL
  - iii. VA-PTSD SCREEN POS MH EMERGENT EVAL
  - iv. VA-PTSD SCREEN POS MH NON-EMERGENT EVAL

Install complete.

**NOTE:** If you require further technical assistance, please notify your local IT support to log a national Service Now ticket (previously a CA™ ticket) or contact the VA Service Desk at 1-888-596-4357 and have them submit a national Service Now ticket to the Incident Area: *NTL.APP.VISTA.CLINICAL REMINDERS 2\_0* and we will contact you