



Update_2_0_44

Clinical Reminders

VA-MHRRTP DIALOGS

INSTALLATION and SETUP GUIDE

July 2018

Product Development
Department of Veterans Affairs

Contents

Install Details	9
Install Example	9
Post-Install Set-up Instructions.....	15

Introduction

The Mental Health Residential Rehabilitation Treatment Program (MH RRTP) Screening, Status Update, and Discharge Templates were developed by the Veterans Health Administration Office of Mental Health and Suicide Prevention in collaboration with MH RRTP managers from several VISNs, VISN and facility mental health leadership, and other subject-matter-experts.

The templates were designed to address the need for critical information at the time of screening, while waiting for admission (Status Update), and at the time of discharge. The purpose of the three templates is to use national health factors to capture local data that will improve the ability of programs to more accurately track wait times and provide local outcome data that has previously been unavailable to most programs. The templates also will allow for the development of tools to support program operations. Planned tools include the development of a real-time dashboard that will provide information on Veterans pending admission including risk factor data. The information provided by the templates also is expected to supplement data currently monitored by programs for accreditation purposes, allowing program managers to quickly identify discharge outcomes including housing and employment. The three templates are brief and were designed to be integrated into existing, local processes for documentation. The templates capture only that information where there was a need for standardized data capture. The templates do not reflect the full scope of typical documentation for screening, discharge and clinical encounters with the hope that this will maximize flexibility in local implementation.

Programs are not required to use a standard note template. Programs are strongly encouraged to integrate the templates into existing documentation processes so accurate and reliable data will be available to the programs.

For clinical questions related to the templates, contact Jennifer Burden, PhD, Deputy Director, MH RRTP, Office of Mental Health and Suicide Prevention at Jennifer.Burden@va.gov.

This update will update the following reminder content:

TIU TEMPLATE FIELD

VA-MHRRTP EDIT

HEALTH FACTORS

VA-REMINDER UPDATES

VA-UPDATE_2_0_44

VA-MH-RRTP

VA-MH-RRTP DCEMP OTHER

VA-MH-RRTP DCEMP UNKNOWN

VA-MH-RRTP DCEMP VOLUNTEER

VA-MH-RRTP DCEMP STUDENT

VA-MH-RRTP DCEMP TRAIN

VA-MH-RRTP DCEMP CWT

VA-MH-RRTP DCEMP FULL

VA-MH-RRTP DCEMP PART

VA-MH-RRTP DCEMP UNEMPSEEK

VA-MH-RRTP DCEMP UNEMPNOT

VA-MH-RRTP DCEMP RETIRE

VA-MH-RRTP DCDISP OTHER
VA-MH-RRTP DCDISP UNKNOWN
VA-MH-RRTP DCDISP INCARCERATE
VA-MH-RRTP DCDISP NOTHABIT
VA-MH-RRTP DCDISP SHELTER
VA-MH-RRTP DCDISP HOTEL
VA-MH-RRTP DCDISP LTC
VA-MH-RRTP DCDISP INPTMED
VA-MH-RRTP DCDISP INPTMH
VA-MH-RRTP DCDISP RRTP
VA-MH-RRTP DCDISP TRANSHOUSE
VA-MH-RRTP DCDISP FAMFRIENDS
VA-MH-RRTP DCDISP OWNHOUSE
VA-MH-RRTP DC DECEASED
VA-MH-RRTP DC INCARCERATE
VA-MH-RRTP DC AMA
VA-MH-RRTP DC INCREASE
VA-MH-RRTP DC RULE OTHER
VA-MH-RRTP DC RULE USE
VA-MH-RRTP DC RULE THREAT
VA-MH-RRTP DC RULE
VA-MH-RRTP DC PARTIAL
VA-MH-RRTP DC COMPLETE
VA-MH-RRTP UPDATE ADMIT NO NOTAPPROP
VA-MH-RRTP UPDATE ADMIT NO VETLOST
VA-MH-RRTP UPDATE ADMIT NO VETREM
VA-MH-RRTP UPDATE ADMIT NO
VA-MH-RRTP UPDATE ADMIT DATE
VA-MH-RRTP UPDATE ADMIT
VA-MH-RRTP SCREEN DENY OTHER
VA-MH-RRTP SCREEN DENY HARM
VA-MH-RRTP SCREEN DENY STABLE
VA-MH-RRTP SCREEN DENY LRALT
VA-MH-RRTP SCREEN DENY SELFCARE
VA-MH-RRTP SCREEN DENY PRESERV
VA-MH-RRTP SCREEN DENY INPT
VA-MH-RRTP SCREEN DENY MED
VA-MH-RRTP SCREEN VET DECLINE
VA-MH-RRTP SCREEN ACCEPT REQST LTR
VA-MH-RRTP SCREEN ACCEPT FIRST AVAIL
VA-MH-RRTP SCREEN ACCEPT ADMIT DATE
VA-MH-RRTP SCREEN 30D ALT ACCEPT
VA-MH-RRTP SCREEN 30D ALT DECLINE
VA-MH-RRTP SCREEN 30D ALT NOT AVAIL
VA-MH-RRTP SCREEN 30D ALT NOT OFFER
VA-MH-RRTP SCREEN ACCEPT

VA-MH-RRTP SCREEN HOUSING INCARCERATED
VA-MH-RRTP SCREEN HOUSING STABLE
VA-MH-RRTP SCREEN HOUSING UNSTABLE
VA-MH-RRTP SCREEN HOUSING HIGH RISK
VA-MH-RRTP SCREEN HOUSING HOMELESS
VA-MH-RRTP REFTRRRTP
VA-MH-RRTP REFDCHVRRTP
VA-MH-RRTP REFPTSDRRTP
VA-MH-RRTP REFSUDRRTP

REMINDER SPONSOR

Mental Health Services

REMINDER TERM

VA-REMINDER UPDATE_2_0_44

REMINDER DIALOG

VA-MHRRTP DISCHARGE
VA-MHRRTP STATUS UPDATE
VA-MHRRTP SCREENING

Reminder Dialog: **VA-MHRRTP SCREENING**

Reminder Dialog Template: VA-MHRRTP SCREENING

Program Veteran referred to:

- ☐ SUD RRTP
- ☐ PTSD RRTP
- ☐ DCHV
- ☐ GEN RRTP
- ☐ CWT-IR

Housing status at screening:

- ☐ Homeless
- ☐ Imminent risk of losing housing
- ☐ Unstable housing/at risk of losing housing
- ☐ Stable housing
- ☐ Incarcerated at time of referral and screening

Admission decision:

☒ Accepted for admission

Veteran has been provided the following tentative admission date (mm/dd/yyyy):

*

☐ Veteran scheduled for first available date

☐ Veteran requested later date

☒ A plan for continuing care prior to admission was discussed with the Veteran.

☐ Veteran will be admitted within 7 days and provided with appropriate contact information.

☐ Veteran's admission date is beyond 7 days. Veteran will be followed weekly by his/her referring provider until admitted.

☐ Veteran's admission date is beyond 7 days. Veteran will be followed weekly by the MHRRTP program until admitted.

☐ Other:

☒ For anticipated admission dates greater than 30 days from date of screening, an alternative treatment should be offered

☐ Referred and accepted to an alternative program; Veteran will not be admitted

☐ Declined referral to alternative placement and has elected to remain on the MHRRTP pending admission list

☐ No alternative available

☐ No alternative offered

☐ No longer interested in residential care; declines acceptance offer at this time

☒ Not accepted for admission at this time

☐ Veteran has access to a less restrictive alternative that would be appropriate to meet the Veteran's needs.

☐ Veteran has a living arrangement that is conducive to recovery and does not require the structure and support of a residential treatment environment.

☐ Veteran is assessed as a significant risk of harm to self or others and care cannot be currently managed in the MH RRTP setting.

☐ Veteran is assessed as meeting criteria for medical admission and care cannot be currently managed in the MH RRTP setting.

☐ Veteran is assessed as meeting criteria for acute inpatient mental health admission and care cannot be currently managed in the MH RRTP setting.

☐ Veteran is not capable of self-preservation in the event of an emergency.

☐ Veteran is not capable of basic self-care and requires bedside nursing care not available in the MH RRTP.

☐ Veteran denied admission for other reason.

☐ An alternative care plan has been discussed with the Veteran and referring provider.

Reminder Dialog: VA-MHRRTP STATUS UPDATE

Reminder Dialog Template: VA-MHRRTP STATUS UPDATE

Admission status update:

☒ Remains scheduled for residential admission

The Veteran is currently scheduled for admission on (mm/dd/yyyy) :

+

☒ Continuing care plan prior to admission was discussed with the Veteran.

☐ Veteran will be admitted within 7 days of this encounter and was provided the appropriate contact information.

☐ Veteran will be followed weekly by his/her referring provider until he/she is admitted.

☐ Veteran will be followed weekly by the MHRRTP until admitted to the program.

☐ Other:

☐ Unable to contact Veteran. Veteran remains scheduled for admission.

☒ Has been removed from pending admission list:

☐ Veteran is no longer interested in residential admission and has been removed from the pending admission list.
Reason Veteran is no longer interested:

☐ Unable to contact Veteran. Veteran will be removed from the pending admission list.

☐ Veteran has been assessed as no longer appropriate for admission.
An alternative care plan has been identified.
Reason Veteran is no longer appropriate and details of alternative care plan:

Reminder Dialog: **VA-MHRRTP DISCHARGE**

Reminder Dialog Template: VA-MHRRTP DISCHARGE

Status at discharge:

- ☐ Planned discharge discussed with the Veteran. Veteran completed the program.
- ☐ Planned discharge discussed with the Veteran. Veteran completed components of the program but left earlier than planned.
- ☐ Veteran was asked to leave because of substantial violation of program rules or failure to comply with program requirements.
- ☐ Veteran required a more intensive level of care than offered at this program.
- ☐ Veteran left the program without consulting staff.
- ☐ Veteran was incarcerated.
- ☐ Veteran is deceased.

Disposition at discharge:

- ☐ Housing owned or rented by the Veteran
- ☐ Staying or living with family or friends
- ☐ Transitional housing - VA and Non-VA (e.g., GPD)
- ☐ Another VA MH RRTP (to include CWT/TR)
- ☐ Inpatient Mental Health unit
- ☐ Inpatient Medical unit
- ☐ Long-term care facility or nursing home
- ☐ Hotel or motel
- ☐ Homeless shelter
- ☐ Place not meant for habitation (e.g., vehicle, abandoned building, outside)
- ☐ Prison or jail
- ☐ Unknown
- ☐ Other:

Employment status at discharge:

- ☐ Disabled or retired
- ☐ Unemployed; not seeking employment
- ☐ Unemployed; actively seeking employment
- ☐ Part-time or temporary employment (includes SE)
- ☐ Full-time employment (includes SE)
- ☐ VA CWT
- ☐ Other vocational training
- ☐ Student
- ☐ Volunteer
- ☐ Unknown
- ☐ Other:

Continuing care plan:

Scheduled appointments:

- ☐ The Veteran spoke with the receiving mental health provider or mental health treatment coordinator either in person, by phone, or via telehealth.
- ☐ The Veteran's Mental Health Treatment Coordinator has been notified of the Veteran's pending discharge.
- ☐ A follow-up appointment with a specific mental health provider or the Veteran's Mental Health Treatment Coordinator has been scheduled within 7 days of discharge. The date and time of the appointment was provided to the Veteran prior to discharge.
- ☐ Unplanned discharge. A follow-up appointment was scheduled within 24 hours of discharge. The date and time of the appointment was provided to the Veteran at the time of discharge.

Install Details

This update is being distributed as a web host file. The address for the host file is:

http://vista.med.va.gov/reminders/UPDATE_2_0_44.PRD

The file will be installed using Reminder Exchange, programmer access is not required.

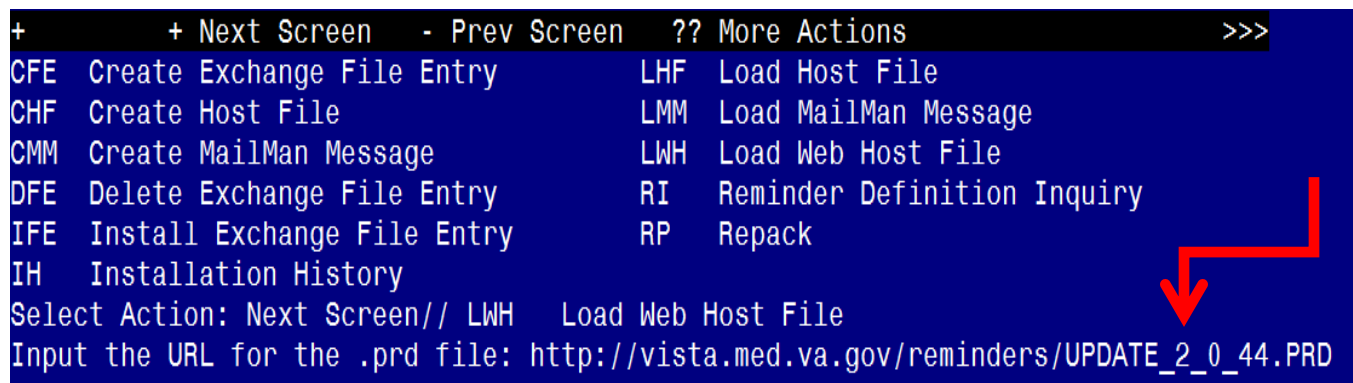
Installation:

=====

This update can be loaded with users on the system. Installation will take 15-20 minutes. Please allow time for the post install setup and configuration which add additional time to the installation process depending on what you currently have configured.

Install Example

To Load the Web Host File. Navigate to Reminder exchange in Vista



```
+      + Next Screen  - Prev Screen  ?? More Actions  >>>
CFE  Create Exchange File Entry      LHF  Load Host File
CHF  Create Host File                  LMM  Load MailMan Message
CMM  Create MailMan Message           LWH  Load Web Host File
DFE  Delete Exchange File Entry       RI   Reminder Definition Inquiry
IFE  Install Exchange File Entry       RP   Repack
IH   Installation History
Select Action: Next Screen// LWH  Load Web Host File
Input the URL for the .prd file: http://vista.med.va.gov/reminders/UPDATE_2_0_44.PRD
```

At the **Select Action:** prompt, enter **LWH** for Load Web Host File

At the **Input the url for the .prd file:** prompt, type or copy and paste the following web address:

http://vista.med.va.gov/reminders/UPDATE_2_0_44.PRD

http://vista.med.va.gov/reminders/UPDATE_2_0_44.PRD successfully loaded.

You should see a message at the top of your screen that the file successfully loaded.

Search and locate the entry that begins with UPDATE_2_0_44 in reminder exchange.

+Item	Entry	Source	Date Packed
352	UPDATE_2_0_44 VA-MHR RTP TEMPLATES	GRIFFITH@SALT LAKE CI	03/15/2018@05:41
353	UPDATE_2_0_44 VA-MHR RTP TEMPLATES	MONTGOMERY@SALT LAKE CI	04/04/2018@10:36
354	UPDATE_2_0_44 VA-MHR RTP TEMPLATES	MONTGOMERY@SALT LAKE CI	04/06/2018@09:44
355	UPDATE_2_0_44 VA-MHR RTP TEMPLATES	MONTGOMERY@SALT LAKE CI	04/06/2018@10:01
356	UPDATE_2_0_44 VA-MHR RTP TEMPLATES	MONTGOMERY@SALT LAKE CI	05/09/2018@14:06
+ + Next Screen - Prev Screen ?? More Actions >>>			
CFE	Create Exchange File Entry	LHF	Load Host File
CHF	Create Host File	LMM	Load MailMan Message
CMM	Create MailMan Message	LWH	Load Web Host File
DFE	Delete Exchange File Entry	RI	Reminder Definition Inquiry
IFE	Install Exchange File Entry	RP	Repack
IH	Installation History		
Select Action: Next Screen// 356			

At the **Select Action** prompt, enter **IFE** for Install Exchange File Entry
Enter the number that corresponds with your entries titled UPDATE_2_0_44 VA-MHR RTP
TEMPLATES (in this example it is entry 356, it will vary by site). Make sure the entry has date/time
Of 05/09/2018@14:06:26

Component	Category	Exists
Source: MONTGOMERY,ALAN at SALT LAKE CITY		
Date Packed: 05/09/2018@14:06:26		
Package Version: 2.0P35		
Description:		
The following Clinical Reminder items were selected for packing:		
REMINDER DIALOG		
VA-MHR RTP SCREENING		
VA-MHR RTP DISCHARGE		
VA-MHR RTP STATUS UPDATE		
Keywords:		
Components:		
TIU TEMPLATE FIELD		
+ Enter ?? for more actions >>>		
IA Install all Components IS Install Selected Component		
Select Action: Next Screen// IA		

At the **Select Action** prompt, type **IA** for Install All Component and hit enter.

During the install, you will see multiple prompts. Please follow the guidance below.

- 1. If a reminder component does not exist, use the **INSTALL** action

There are three reminder dialogs included in this update, you will be prompted three different times to install the dialog components

Packed reminder dialog: VA-MHRRTP STATUS UPDATE [NATIONAL DIALOG]					
Item	Seq.	Dialog Findings	Type	Exists	
1		VA-MHRRTP STATUS UPDATE	dialog		
2	10	VA-GP MHR RTP ADMIT STATUS UPDATE	group		
		Finding: *NONE*			
3	10.10	VA-GP MHR RTP ADMIT REMAINS SCHEDULED	group		
		Finding: VA-MH-RRTP UPDATE ADMIT (HEALTH FACTOR)		X	
4	10.10.10	VA-GP MHR RTP REMAINS CURRENTLY SCHEDULED	group		
		Finding: VA-MH-RRTP UPDATE ADMIT DATE (HEALTH FACTOR)		X	
5		PXRMZ BLANK	prompt	X	
6	10.10.10.20	VA-GP MHR RTP REMAINS CARE PLAN DISCUSSED	group		
		Finding: *NONE*			
7	10.10.10.20.10	VA-EL MHR RTP REMAINS DISCUSSED ADMIT	element		
		7 DAYS			
		Finding: *NONE*			
8	10.10.10.20.20	VA-EL MHR RTP REMAINS DISCUSSED	element		
+ + Next Screen - Prev Screen ?? More Actions					
DD	Dialog Details		DT	Dialog Text	IS Install Selected
DF	Dialog Findings		DU	Dialog Usage	QU Quit
DS	Dialog Summary		IA	Install All	
Select Action: Next Screen// IA					

At the **Select Action** prompt, type **IA** to install the dialog **VA-MHRRTP STATUS UPDATE**

Select Action: Next Screen// IA Install All

Install reminder dialog and all components with no further changes: Y// ES

Packed reminder dialog: VA-MHRRTP STATUS UPDATE [NATIONAL DIALOG]					
VA-MHRRTP STATUS UPDATE (reminder dialog) installed from exchange file.					
Item	Seq.	Dialog Findings	Type	Exists	
1		VA-MHRRTP STATUS UPDATE	dialog	X	
2	10	VA-GP MHR RTP ADMIT STATUS UPDATE	group	X	
		Finding: *NONE*			
3	10.10	VA-GP MHR RTP ADMIT REMAINS SCHEDULED	group	X	
		Finding: VA-MH-RRTP UPDATE ADMIT (HEALTH FACTOR)		X	
4	10.10.10	VA-GP MHR RTP REMAINS CURRENTLY SCHEDULED	group	X	
		Finding: VA-MH-RRTP UPDATE ADMIT DATE (HEALTH FACTOR)		X	
5		PXRMZ BLANK	prompt	X	
6	10.10.10.20	VA-GP MHR RTP REMAINS CARE PLAN DISCUSSED	group	X	
		Finding: *NONE*			
7	10.10.10.20.10	VA-EL MHR RTP REMAINS DISCUSSED ADMIT	element	X	
		7 DAYS			
		Finding: *NONE*			
8	10.10.10.20.20	VA-EL MHR RTP REMAINS DISCUSSED	element	X	
+ + Next Screen - Prev Screen ?? More Actions					
DD	Dialog Details		DT	Dialog Text	IS Install Selected
DF	Dialog Findings		DU	Dialog Usage	QU Quit
DS	Dialog Summary		IA	Install All	
Select Action: Next Screen// Q					

After completing this dialog install, you will type Q to move to the next dialog to install

Packed reminder dialog: VA-MHRRTP DISCHARGE [NATIONAL DIALOG]				
Item	Seq.	Dialog Findings	Type	Exists
1		VA-MHRRTP DISCHARGE	dialog	
2	10	VA-GP MHR RTP STATUS AT DISCHARGE	group	
		Finding: *NONE*		
3	10.10	VA-EL MHR RTP STATUS D/C COMPLETE	element	
		Finding: VA-MH-RRTP DC COMPLETE (HEALTH FACTOR)		X
4	10.20	VA-EL MHR RTP STATUS D/C PARTIAL	element	
		Finding: VA-MH-RRTP DC PARTIAL (HEALTH FACTOR)		X
5		PXRM COMMENT	prompt	X
6	10.30	VA-GP MHR RTP STATUS D/C RULE	group	
		Finding: VA-MH-RRTP DC RULE (HEALTH FACTOR)		X
7	10.30.10	VA-GP MHR RTP STATUS D/C RULE REASONS	group	
		Finding: *NONE*		
8	10.30.10.10	VA-EL MHR RTP STATUS D/C RULE THREAT	element	
		Finding: VA-MH-RRTP DC RULE THREAT (HEALTH FACTOR)		X
+ + Next Screen - Prev Screen ?? More Actions				
DD	Dialog Details	DT	Dialog Text	IS Install Selected
DF	Dialog Findings	DU	Dialog Usage	QU Quit
DS	Dialog Summary	IA	Install All	
Select Action: Next Screen// IA				

At the **Select Action** prompt, type **IA** to install the dialog **VA-MHRRTP DISCHARGE**
Select Action: Next Screen// IA Install All
Install reminder dialog and all components with no further changes: Y// ES

Packed reminder dialog: VA-MHRRTP DISCHARGE [NATIONAL DIALOG]				
VA-MHRRTP DISCHARGE (reminder dialog) installed from exchange file.				
Item	Seq.	Dialog Findings	Type	Exists
1		VA-MHRRTP DISCHARGE	dialog	X
2	10	VA-GP MHR RTP STATUS AT DISCHARGE	group	X
		Finding: *NONE*		
3	10.10	VA-EL MHR RTP STATUS D/C COMPLETE	element	X
		Finding: VA-MH-RRTP DC COMPLETE (HEALTH FACTOR)		X
4	10.20	VA-EL MHR RTP STATUS D/C PARTIAL	element	X
		Finding: VA-MH-RRTP DC PARTIAL (HEALTH FACTOR)		X
5		PXRM COMMENT	prompt	X
6	10.30	VA-GP MHR RTP STATUS D/C RULE	group	X
		Finding: VA-MH-RRTP DC RULE (HEALTH FACTOR)		X
7	10.30.10	VA-GP MHR RTP STATUS D/C RULE REASONS	group	X
		Finding: *NONE*		
8	10.30.10.10	VA-EL MHR RTP STATUS D/C RULE THREAT	element	X
		Finding: VA-MH-RRTP DC RULE THREAT (HEALTH FACTOR)		X
+ + Next Screen - Prev Screen ?? More Actions				
DD	Dialog Details	DT	Dialog Text	IS Install Selected
DF	Dialog Findings	DU	Dialog Usage	QU Quit
DS	Dialog Summary	IA	Install All	
Select Action: Next Screen// Q				

After completing this dialog install, you will type Q to move to the next dialog to install

Packed reminder dialog: VA-MHRRTP SCREENING [NATIONAL DIALOG]				
Item	Seq.	Dialog Findings	Type	Exists
1		VA-MHRRTP SCREENING	dialog	
2	10	VA-GP MHR RTP PROGRAM REFERRED Finding: *NONE*	group	
3	10.10	VA-EL MHR RTP PROGRAM SUD Finding: VA-MH-RRTP REFSUDRRTP (HEALTH FACTOR)	element	X
4	10.20	VA-EL MHR RTP PROGRAM PTSD Finding: VA-MH-RRTP REFPTSDRRTP (HEALTH FACTOR)	element	X
5	10.30	VA-EL MHR RTP PROGRAM DCHV Finding: VA-MH-RRTP REF DCHVRRTP (HEALTH FACTOR)	element	X
6	10.40	VA-EL MHR RTP PROGRAM GEN Finding: *NONE*	element	
7	10.50	VA-EL MHR RTP PROGRAM CWT-TR Finding: VA-MH-RRTP REFTRRRTP (HEALTH FACTOR)	element	X
+ + Next Screen - Prev Screen ?? More Actions				
DD	Dialog Details	DT	Dialog Text	IS Install Selected
DF	Dialog Findings	DU	Dialog Usage	QU Quit
DS	Dialog Summary	IA	Install All	
Select Action: Next Screen// IA				

At the **Select Action** prompt, type **IA** to install the dialog – **VA-MHRRTP SCREENING**

Select Action: Next Screen// IA Install All

Install reminder dialog and all components with no further changes: Y// ES

Packed reminder dialog: VA-MHRRTP SCREENING [NATIONAL DIALOG]				
VA-MHRRTP SCREENING (reminder dialog) installed from exchange file.				
Item	Seq.	Dialog Findings	Type	Exists
1		VA-MHRRTP SCREENING	dialog	X
2	10	VA-GP MHR RTP PROGRAM REFERRED Finding: *NONE*	group	X
3	10.10	VA-EL MHR RTP PROGRAM SUD Finding: VA-MH-RRTP REFSUDRRTP (HEALTH FACTOR)	element	X
4	10.20	VA-EL MHR RTP PROGRAM PTSD Finding: VA-MH-RRTP REFPTSDRRTP (HEALTH FACTOR)	element	X
5	10.30	VA-EL MHR RTP PROGRAM DCHV Finding: VA-MH-RRTP REF DCHVRRTP (HEALTH FACTOR)	element	X
6	10.40	VA-EL MHR RTP PROGRAM GEN Finding: *NONE*	element	X
7	10.50	VA-EL MHR RTP PROGRAM CWT-TR Finding: VA-MH-RRTP REFTRRRTP (HEALTH FACTOR)	element	X
+ + Next Screen - Prev Screen ?? More Actions				
DD	Dialog Details	DT	Dialog Text	IS Install Selected
DF	Dialog Findings	DU	Dialog Usage	QU Quit
DS	Dialog Summary	IA	Install All	
Select Action: Next Screen// Q				

After completing this dialog install, you will type Q and be prompted for the items below.

Component	Category	Exists
Source: MONTGOMERY,ALAN at SALT LAKE CITY		
Date Packed: 05/09/2018@14:06:26		
Package Version: 2.0P35		
Description:		
The following Clinical Reminder items were selected for packing:		
REMINDER DIALOG		
VA-MHRRTP SCREENING		
VA-MHRRTP DISCHARGE		
VA-MHRRTP STATUS UPDATE		
Keywords:		
Components:		
TIU TEMPLATE FIELD		
+ Enter ?? for more actions		>>>
IA Install all Components	IS Install Selected Component	
Select Action: Next Screen// Q		

After all the dialogs and components have been installed, you will then be returned to this screen. At the **Select Action** prompt, type **Q**.

Post-Install Set-up Instructions

1. Make the new Dialogs able to be attached to a Personal or Shared template or to be able to attach the dialogs to a progress note title.

From the Reminders Manager Menu:

Select Reminder Managers Menu Option: **CP CPRS Reminder Configuration**

- CA Add/Edit Reminder Categories
- CL CPRS Lookup Categories
- CS CPRS Cover Sheet Reminder List
- MH Mental Health Dialogs Active
- PN Progress Note Headers
- RA Reminder GUI Resolution Active
- TIU TIU Template Reminder Dialog Parameter**
- DL Default Outside Location
- PT Position Reminder Text at Cursor

Select CPRS Reminder Configuration Option: **TIU** TIU Template Reminder Dialog
Parameter

Reminder Dialogs allowed as Templates may be set for the following:

- 1 User USR [choose from NEW PERSON]
- 3 Service SRV [choose from SERVICE/SECTION]
- 4 Division DIV [choose from INSTITUTION]
- 5 System SYS [NATREM.FO-SLC.MED.VA.GOV]

Enter selection: **5** *Choose the appropriate number for your site. Your site may do this by System or other levels. The example below uses SYSTEM level*

Setting Reminder Dialogs allowed as Templates for System:

Select Display Sequence: **?**

- 148 VA-VETERANS CHOICE NOTE
- 149 VA-TBI SCREENING

*When you type a question mark above, you will see the list of #'s (with dialogs) that are already taken. Choose a number **NOT** on this list. For this example, looking above I see the numbers 150, 151, and 152 are not present, so I will use those three sequences.*

Select Display Sequence: **150**

Are you adding 150 as a new Display Sequence? Yes// **Y YES**

Display Sequence: 150// **<Enter>** 150

Clinical Reminder Dialog: **VA-MHRRTP SCREENING**

OK? Yes// **<Enter>** (Yes)

Select Display Sequence: **151**

Are you adding 151 as a new Display Sequence? Yes// **Y YES**

Display Sequence: 151// **<Enter>** 151

Clinical Reminder Dialog: **VA-MHRRTP STATUS UPDATE**

OK? Yes// **<Enter>** (Yes)

Select Display Sequence: **152**

Are you adding 152 as a new Display Sequence? Yes// **Y YES**

Display Sequence: 152// **<Enter>** 152

Clinical Reminder Dialog: **VA-MHRRTP DISCHARGE**

OK? Yes// **<Enter>** (Yes)

2. Setup of Note Titles

If you do not have RRTP note titles, you can create new note titles to connect to the reminder dialogs included in this update. **These note titles are not required.**

The new note titles that would need to be created are:

You will need to create 3 new note titles – one for each reminder dialog.

The VHA Enterprise Standard Title for all three will be:

MENTAL HEALTH NOTE

Note Title #1: **MHRRTP SCREENING**

Note Title #2: **MHRRTP STATUS UPDATE**

Note Title #3: **MHRRTP DISCHARGE**

Comprehensive information on Creating Document Definitions can be found beginning on page 47 of the [TIU/ASU Implementation Guide](#)

Note: Please review the content of these new dialogs, if you have existing notes and reminder dialogs that you use in the RRTP setting, you can incorporate the contents of these templates into your existing local dialog by adding the main groups. Please work with your RRTP staff to decide the best way to incorporate these components into your local processes.

3. Associate the reminder dialogs with the note titles in CPRS.

If you decide to attach these templates directly to note titles, go to Template Editor, then Document Titles, select the appropriate folder (if applicable), and choose New Template (top right-hand corner).

Type in the following information:

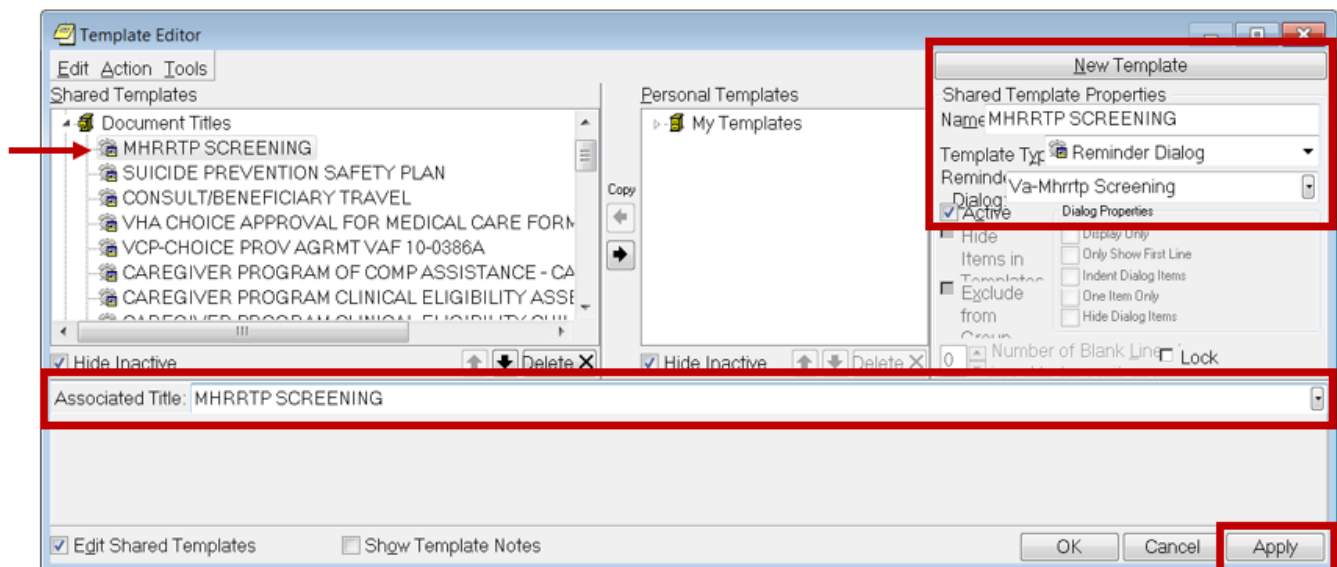
Name: MHR RTP Screening

Template Type: Reminder Dialog

Reminder Dialog: VA-MHR RTP SCREENING

Associated Title: MHR RTP SCREENING (or your local title)

Type in the Associated Title (which in this case is **MHR RTP SCREENING**) and hit Apply.



Repeat the above process for the two remaining note titles:

Name: MHR RTP Status Update

Template Type: **Reminder Dialog**

Reminder Dialog: **VA-MHR RTP STATUS UPDATE**

Associated Title: **MHR RTP STATUS UPDATE** (*or your local title*)

Name: MHR RTP DISCHARGE

Template Type: **Reminder Dialog**

Reminder Dialog: **VA-MHR RTP DISCHARGE**

Associated Title: **MHR RTP DISCHARGE** (*or your local title*)

4. Ensure that all 3 dialogs have version number 1.3

NOTE: If there are any questions or problems during the installation, please notify your local IT support to log a national help desk ticket or contact the VA Service Desk and have them submit a national ticket to:

Category: Enterprise Applications

Subcategory: Applications

Enterprise Application: VistA - Clinical Reminders