Care Management Setup Checklist

ACTIVITY	STATUS	RESPONSIBLE	COMMENTS
1. After the package is installed, there is no required set up unless it is intended to implement this package immediately.			
A. **Assign a Care Management (CM) option appropriate for the user. Following is a list of CM options:** ORRCMM CLINICIAN ORRCMM CLINICIAN QUERY ORRCMM NURSING ORRCMM NURSE QUERY ORRCMM CM CLINICIAN NURSE ORRCMM CM ALL			
B. **Assign Care Management Perspective to User**: Menu option: CPRS CONFIGURATION (IRM) then HealtheVet Desktop Configuration menu. Following is a list of perspectives: ORRCMM CLINICIAN ORRCMM CLINICIAN QUERY ORRCMM NURSING ORRCMM NURSE QUERY ORRCMM CM CLINICIAN NURSE ORRCMM CM ALL			
C. **Set the Activation Date**: Menu option: CPRS CONFIGURATION MENU –General Parameter Tools Type EP to select Edit Parameter Values. Type ORRC ACTIVATION DATE. You can set this parameter at a user, Service, Division or System level. Set this value to today's date, or to the date you expect new users to begin using CM.			

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D. **Security Keys:** ORRC QUERY RESULT EXPORT key should be assigned to users who need to export or print reports generated through the CM Query Tool perspective			
E. **Use the Care Management Installation Guide** and follow the steps outlined for installing server side and client side application. 1) JRE 1.4.2_12 needs to be on each workstation running Care Management. 2) Ensure that every workstation has the Sentillion Desktop Components installed (this is usually done when cloning).			