Registration Gains & Losses (G&L) Setup Checklist

ACTIVITY	STATUS	RESPONSIBLE	COMMENTS
1. Determine responsible person that will set up the			
hospital's G&L sheet. This will include:			
A. Ward Definition Entry/Edit			
B. Add/Edit Beds			
C. Edit Bed Control Movement			
D. Types			
E. Treating Specialty Set-up			
F. G&L Parameter Enter/Edit			
2. Determine naming convention for wards and			
room/beds. This should be a multidisciplinary action			
and coordinated with clinical ADPACS. Nursing,			
Dietetics, Pharmacy, etc all utilize the Ward and			
Room/Bed files. The abbreviation field is utilized			
by the Lab. New Medical Center will have a			
hospital, a NHCU and a Domiciliary.			
3. Define Wards/Rooms/Beds and treating specialties			
as soon as possible as this impacts on the clinical			
packages. Only wards that will be active as of the			
new Medical Centers opening date will be setup.			
Names, service specialty, authorized beds; etc will			
need to be known to the user at the time of setup.			
4. Treating Specialty Setup			
A. The treating specialties provided by your			
medical center will need to be determined and			
set up as selectable treating specialties via this			
option. This is the first step in setting up your			
G&L sheet as each ward requires a treating			
specialty assignment			
5. Ward Definition Enter/Edit - All wards for the			

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medical center will be setup utilizing this option.			
The following information must be available at the			
point of setting up the wards.			
A. See following example:			
NAME: JO'S TEST//			
PRINT WARD ON WRISTBAND:			
DIVISION: ALBANY//			
INSTITUTION: ALBANY//			
ABBREVIATION: JT			
BEDSECTION: MEDICINE//			
SPECIALTY: MEDICAL ICU//			
SERVICE: MEDICINE//			
PRIMARY LOCATION:			
RAI/MDS WARD:			
Select AUTHORIZED BEDS DATE: 10/1/2001			
(your date)			
AUTHORIZED BEDS DATE: OCT 1,2001//			
(your date)			
NUMBER OF AUTHORIZED BEDS: 20//			
SERIOUSLY ILL:			
Select SYNONYM:			
G&L ORDER: 42// (G&L Order – Do NOT			
give a G&L order until you are close to the target			
opening date)			
6. Add/Edit beds – Option will be utilized to add/edit			
beds and assign the beds to the newly created ward.			
7. G&L orders - The BSR and TSR should be setup no			
later than the day prior to the target opening date of			
the new hospital.			
A. G&L orders will need to be addressed and the			
basic "view" of your G&L sheet will need to be			

ACTIVITY	STATUS	RESPONSIBLE	COMMENTS
determined prior to performing this function.			
This field indicates the G&L Order that this			
Ward will print and subsequently, the Totals on			
the Bed Status Report, (e.g. Ward with a G&L			
Order of 1.5 would be placed after a Ward with a			
G&L Order of 1.49 or earlier and would be			
before a Ward with a G&L Order of 1.51 or			
greater). This G&L Order placement has a direct			
impact on the way the totals calculate on the Bed			
Status Report. Another important issue to			
address is the sub-total and total fields.			
B. The Treating Specialty Setup option will be			
utilized to enter the patients remaining, etc as of			
the night prior to the patient's admissions.			
Entries will be zero			
8. RAI/MDS - This field provides a parameter to			
determine whether HL7 messages should be			
generated and sent for patients in this ward to the			
RAI/MDS COTS system.			
9. On the target date, enter/edit the Station Number			
(Time Sensitive) #389.9 file via fileman and enter			
the EFFECTIVE DATE of the opening of the new			
Medical Center			
10. G&L Initialization			
A. This option is used to initialize your Gains and			
Losses Sheet and Bed Census for your medical			
center. Prior to using this options Wards must be			
defined using the WARD DEFINTION option			
and ADT parameters must be defined using the			
ADTPARAMETERS option. The date to be			
initialized (usually the first day of a fiscal year)			

ACTIVITY	STATUS	RESPONSIBLE	COMMENTS
is defined when entering your ADT Parameters.			
To initialize you G&L and Bed Census data for			
each ward location must be entered as of			
midnight the day previous to the initialization			
date, i.e., if the initialization date is "October			
1,1990" the data entered for each ward must be			
as of midnight "September 30,1990".			
11. EDIT BED CONTROL MOVEMENT TYPES			
A. It is IMPERATIVE that this option be reviewed			
and setup appropriately in order for patient			
movements to be correct. This is especially			
important for all ASIH movements from and to			
the NHCU and Dom between the medical			
centers.			
B. EXAMPLE			
NAME: TO ASIH FROM NHCU/DOM			
TRANSACTION TYPE: TRANSFER//			
MOVEMENT TYPE: TO ASIH (VAH)//			
ACTIVE: ACTIVE//			
ASK SPECIALTY AT MOVEMENT?: NO//			
PRINT NAME: TO ASIH FR NHCU/DOM//			
Select CAN ONLY FOLLOW MOVEMENT(S):			
Observation Admission			
// ?			
Answer with CAN ONLY FOLLOW			
MOVEMENT(S)			
Do you want the entire 16-Entry CAN ONLY			
FOLLOW MOVEMENT(S) List? Y (Yes)			
Choose from:			
A/C			
DIRECT			

ACTIVITY	STATUS	RESPONSIBLE	COMMENTS
FROM AUTHORIZED ABSENCE			
FROM AUTHORIZED ABSENCE <96 HRS			
FROM UNAUTHORIZED ABSENCE			
Etc			
12. G&L Parameter Edit - Option will be used to			
determine the data viewable on the G&L itself.			
G&L and TSR initialization dates are set here			